

**Gary S. Shaffer**

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13 June 2012

**FORM ADV PART IIB  
BROCHURE SUPPLEMENT**

This brochure supplement provides information about Gary S. Shaffer that supplements the Heritage Wealth Management Group, Ltd.'s brochure. You should have received a copy of that brochure. Please contact Charles C. Christie, Jr. | Chief Compliance Officer if you did not receive Heritage Wealth Management Group Ltd.'s brochure or if you have any questions about the contents of this supplement.

Additional information about Gary S. Shaffer is not available on the SEC's website at the address [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov). due to the fact the Mr. Shaffer is not a financial advisor. The searchable IARD/CRD number for Heritage Wealth Management Group, Ltd. is 148459.

Heritage Wealth Management Group, Ltd. is a Registered Investment Adviser. Registration with the United States Securities and Exchange Commission or any state securities authority does not imply a certain level of skill or training.

## Table of Contents

<b><i>Educational Background and Business Experience .....</i></b>	<b><i>1</i></b>
<b><i>Disciplinary Information .....</i></b>	<b><i>2</i></b>
<b><i>Other Business Activities.....</i></b>	<b><i>3</i></b>
<b><i>Additional Compensation.....</i></b>	<b><i>4</i></b>
<b><i>Supervision .....</i></b>	<b><i>5</i></b>
<b><i>Requirements for State-Registered Advisers.....</i></b>	<b><i>6</i></b>

## ***Educational Background and Business Experience***

Form ADV Part 2B, Item 2

### **Gary S. Shaffer**

Vice President | Director

### **Executive Summary**

#### **Current**

- Vice President | Director  
**Heritage Wealth Management Group, Ltd**
- President | Director  
**The Victors**

#### **Education**

- Penn State

### **Business Experience**

#### **Vice President | Director**

**Heritage Wealth Management Group, Ltd**

Financial Services industry  
July 2008 – Present

#### **Self-Employed**

July 2006 – September 2008

#### **Administration & Marketing Manager**

**Legacy Planning Group, Inc.**

Financial Services industry  
January 2006 – July 2006

#### **Chief Operative Officer | Director**

**Heritage Wealth Management Group, Ltd**

Financial Services industry  
April 2004 – January 2006

### **Formal Education after High School**

#### **Penn State**

Business Administration (B.S.)  
1966 – 1969

### **Personal**

#### **Date of Birth:**

5/16/1947

### ***Disciplinary Information***

Form ADV Part 2B, Item 3

**A. Criminal or Civil Action**

This section is not applicable for Gary S. Shaffer.

**B. Administrative Proceeding | Federal, State, or Foreign Regulatory**

This section is not applicable for Gary S. Shaffer.

**C. A Self-Regulatory Organization (SRO)**

This section is not applicable for Gary S. Shaffer.

**D. Other Proceedings where a Professional Attainment, Designation, or License was Revoked or Suspended**

This section is not applicable for Gary S. Shaffer.

### ***Other Business Activities***

Form ADV Part 2B, Item 4

#### **A. Other Investment-Related Business or Occupation**

Gary S. Shaffer is not actively engaged in any other investment-related business or occupations.

#### **B. Any Business or Occupation for Compensation - Not Discussed in Response to Item 4.A, above**

Gary S. Shaffer is not actively engaged in any non-investment-related businesses or occupations for compensation.

***Additional Compensation***

Form ADV Part 2B, Item 5

Gary S. Shaffer has no additional compensation.

## ***Supervision***

**Form ADV Part 2B, Item 6**

Heritage Wealth Management Group, Ltd. (HWMGroup) provides investment advisory and supervisory services in accordance with HWMGroup's policies and procedures manual. The primary purpose of the HWMGroup's policies and procedures is to comply with the requirements of supervision requirements of Section 203(e)(6) of the Investment Advisor's Act ("Act"). HWMGroup's Chief Compliance Officer, Charles C. Christie, Jr. is primarily responsible for the implementation of the HWMGroup policies and procedures and overseeing the activities of HWMGroup's supervised persons. Should an employee, or investment adviser representative of HWMGroup have any questions regarding the applicability/relevance of the Act, the Rules there under, any section thereof, or any section of the policies and procedures, he/she should address those questions with the Chief Compliance Officer. Should a client have any questions regarding the HWMGroup's supervision or compliance practices, please contact Mr. Christie, he can be reached at (757) 321-3725 ext 203.

### ***Requirements for State-Registered Advisers***

Form ADV Part 2B, Item 7

#### **A. Award or Liable for Arbitration, Civil, Self-Regulatory Organization [SRO], or Administrative Proceeding**

This section is not applicable for Gary S. Shaffer.

#### **B. Bankruptcy Petitions**

This section is not applicable for Gary S. Shaffer.