

*This brochure supplement provides information about Stacy Stephen Heistand that supplements the Asset Strategy Retirement Plan Consultants, LLC brochure. You should have received a copy of that brochure. Please contact Stacy Stephen Heistand, Senior Consultant if you did not receive Asset Strategy Retirement Plan Consultants, LLC's brochure or if you have any questions about the contents of this supplement.*

*Additional information about Stacy Stephen Heistand is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

# **Asset Strategy Retirement Plan Consultants, LLC**

## **Form ADV Part 2B – Individual Disclosure Brochure**

*for*

**Stacy Stephen Heistand**  
Investment Adviser Representative

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## **Item 2: Educational Background and Business Experience**

**Name:** Stacy Stephen Heistand  
**Born:** 1973

### **Education Background and Professional Designations:**

#### **Education:**

BS Finance, Pennsylvania State, Harrisburg- 1996

#### **Business Background:**

|                |  |
|----------------|--|
| 2008 - Present | Senior Consultant<br>Asset Strategy Retirement Plan Consultants, LLC |
| 2007 - Present | Senior Consultant<br>Asset Strategy Retirement Consultants, LLC      |

## **Item 3: Disciplinary Information**

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

## **Item 4: Other Business Activities**

Stacy Stephen Heistand is registered with Asset Strategy Consultants "ASC", a Registered Investment Advisory firm based in Hunt Valley, Maryland. Representative provides investment advisory and non-investment advisory consulting services to pension and other employer sponsored plans as a consultant for ASC. From time to time, she will offer clients advice or products from those activities. ASRPC always acts in the best interest of the client. Clients are in no way required to implement the plan through any representative of ASRPC in their capacity as a pension consultant.

### **Item 5: Additional Compensation**

Other than salary, annual bonuses, regular bonuses, Stacy Stephen Heistand does not receive any economic benefit from any person, company, or organization, in exchange for providing clients advisory services through Asset Strategy Retirement Plan Consultants, LLC.

### **Item 6: Supervision**

As a representative of Asset Strategy Retirement Plan Consultants, LLC, Stacy Stephen Heistand works closely with Clark G. Frese, and all advice provided to clients is reviewed by Clark G. Frese prior to implementation. Stacy Stephen Heistand's contact information is on the cover page of this disclosure document.