

*This brochure supplement provides information about William I Wright that supplements the Asset Strategy Retirement Plan Consultants LLC brochure. You should have received a copy of that brochure. Please contact William I Wright if you did not receive Asset Strategy Retirement Plan Consultants LLC's brochure or if you have any questions about the contents of this supplement.*

*Additional information about William I Wright is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

# **Asset Strategy Retirement Plan Consultants LLC**

**Form ADV Part 2B – Individual Disclosure Brochure**

*for*

**William I Wright**

Personal CRD Number: 6535348

Investment Adviser Representative

Asset Strategy Retirement Plan Consultants LLC

4720 Gettysburg Rd Suite 201B

Mechanicsburg, PA 17055

(717) 610-1055

[wright@asrpc.com](mailto:wright@asrpc.com)

UPDATED: 02/09/2016

## **Item 2: Educational Background and Business Experience**

**Name:** William I Wright

**Born:** 1966

### **Educational Background and Professional Designations:**

#### **Education:**

Bachelor of Science Actuarial Science, Lebanon Valley College - 1988

#### **Business Background:**

10/2015 - Present	Investment Adviser Representative Asset Strategy Retirement Plan Consultants LLC
01/2014 - Present	Self-employed
10/2003 - 01/2014	Consulting Manager T. Rowe Price

## **Item 3: Disciplinary Information**

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

## **Item 4: Other Business Activities**

William I Wright is not engaged in any investment-related business or occupation (other than this advisory firm).

## **Item 5: Additional Compensation**

William I Wright does not receive any economic benefit from any person, company, or organization, other than Asset Strategy Retirement Plan Consultants LLC in exchange for providing clients advisory services through Asset Strategy Retirement Plan Consultants LLC.

## Item 6: Supervision

As a representative of Asset Strategy Retirement Plan Consultants LLC, William I Wright is supervised by Clark G. Frese, the firm's Chief Compliance officer. Clark G. Frese is responsible for ensuring that William I Wright adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for Clark Frese is (717) 602-1010.

## Item 7: Requirements For State Registered Advisers

*This disclosure is required by Pennsylvania state securities authorities and is provided for your use in evaluating this investment advisor representative's suitability.*

- A. William I Wright has **NOT** been involved in any of the events listed below.
1. An award or otherwise being found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:
    - a) an investment or an investment-related business or activity;
    - b) fraud, false statement(s), or omissions;
    - c) theft, embezzlement, or other wrongful taking of property;
    - d) bribery, forgery, counterfeiting, or extortion; or
    - e) dishonest, unfair, or unethical practices.
  2. An award or otherwise being found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:
    - a) an investment or an investment-related business or activity;
    - b) fraud, false statement(s), or omissions;
    - c) theft, embezzlement, or other wrongful taking of property;
    - d) bribery, forgery, counterfeiting, or extortion; or
    - e) dishonest, unfair, or unethical practices.
- B. William I Wright has **NOT** been the subject of a bankruptcy petition in the past ten years.