

*This brochure supplement provides information about Paul R. Matherwiez that supplements the Siharum Advisors, LLC brochure. You should have received a copy of that brochure. Please contact Paul R. Matherwiez, Director of Research if you did not receive Siharum Advisors, LLC's brochure or if you have any questions about the contents of this supplement.*

*Additional information about Paul R. Matherwiez is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*



## Form ADV Part 2B – Individual Disclosure Brochure

*For*

**Paul R. Matherwiez**

Investment Adviser Representative

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## **Item 2: Educational Background and Business Experience**

**Name:** Paul R. Matherwicz

**Born:** 1973

### **Education Background and Professional Designations:**

#### **Education:**

MBA, Babson College, Massachusetts - 2004

BA History (Minor in Business Studies), Providence College, Rhode Island - 1995

#### **Designations:**

#### **Chartered Financial Analyst Charter Holder**

CFA charter holder minimum qualifications include:

- Bachelor's degree (or equivalent, as assessed by CFA Institute)
- Pass three six-hour exams administered by the CFA Institute
- Complete four years of qualified, investment work experience
- Adhere to the CFA Institute's Code of Ethics and Standards of Professional Conduct
- Adhere to the OFAC compliance policy
- Obtain and maintain membership at a local CFA member society

#### **Business Background:**

2013 - Present	Director of Research Siharum Advisors, LLC
2006 - 2013	Managing Director Silver Bridge Advisors
2001 - 2006	Senior Research Analyst Federal Street Advisors, Inc.

### **Item 3: Disciplinary Information**

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

### **Item 4: Other Business Activities**

Paul R. Matherwiez is not engaged in any investment-related business or occupation (other than this advisory firm).

### **Item 5: Additional Compensation**

Other than salary, bonuses and earnings from his equity stake in Siharum Advisors, LLC, Paul R. Matherwiez does not receive any economic benefit from any person, company, or organization, in exchange for providing advisory services to clients through Siharum Advisors, LLC.

### **Item 6: Supervision**

Siharum Advisors, LLC has a disciplined and well-defined investment approach that includes monitoring controls and review procedures by various employees.

Paul R. Matherwiez oversees the Research Team at Siharum Advisors, LLC and works closely with the CIO to provide investment advice to clients.

As the majority owner, CEO and CIO of Siharum Advisors, LLC, Bala Cumaresan has primary responsibility for the investment and business activities of the firm. Bala Cumaresan also serves as Chief Compliance Officer and has primary responsibility for the compliance program of the firm. Siharum Advisors, LLC's elected Board of Directors has responsibility for the overall corporate governance of the firm.

Contact information for Bala Cumaresan and Paul R. Matherwiez is on the cover page of this disclosure document.