

**Part 2B of Form ADV: *Brochure Supplement***

Roberta Rosenberg  
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Sagent|Wealth Management

Newport Beach, CA 92660

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This brochure supplement provides information about Roberta Rosenberg that supplements the Sagent Wealth Management brochure. You should have received a copy of that brochure. Please contact Iris Datzman if you did not receive Sagent Wealth Management's brochure or if you have any questions about the contents of this supplement.

Additional information about Roberta Rosenberg is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov)

## **Item 1 Educational, Background and Business Experience**

**Full Legal Name:** Roberta Rosenberg      **Born:** 1945

### **Business Experience**

- Sagent Wealth Management; Senior Advisor Assistant; from 01/2010 to Present
- Merrill Lynch, Pierce, Fenner, & Smith, Inc.; Senior Registered Client Service Associate; from 11/1982 to 01/2010

## **Item 2 Disciplinary Information**

Roberta Rosenberg has no reportable disciplinary history.

## **Item 3 Other Business Activities**

### **A. Investment-Related Activities**

1. Roberta Rosenberg is not engaged in any other investment-related activities.

2. Roberta Rosenberg does not receive commissions, bonuses or other compensation on the sale of securities or other investment products.

### **B. Non Investment-Related Activities**

Roberta Rosenberg is not engaged in any other business or occupation that provides substantial compensation or involves a substantial amount of his or her time.

## **Item 4 Additional Compensation**

Roberta Rosenberg does not receive any economic benefit from a non-advisory client for the provision of advisory services.

## **Item 5 Supervision**

**Supervisor:** Iris Datzman

**Title:** Chief Compliance Officer

**Phone Number:** (949) 756-2229