

**Part 2B of Form ADV: *Brochure Supplement-LifeInvest Wealth Management, LTD.***

Item 1 Cover Page

Monica Allegri-Calabrese  
LifeInvest Wealth Management, LTD.  
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October 27, 2017

This brochure supplement provides information about Monica Calabrese and Gabriel Osio that supplements the LifeInvest Wealth Management, LTD brochure. You should have received a copy of that brochure. Please contact Pamela Halk if you did not receive LifeInvest Wealth Management, LTD brochure or if you have any questions about the contents of the supplement.

Additional information about Monica Calabrese is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

## Item 2 Educational Background and Business Experience

### **Monica Allegri-Calabrese**

LifelInvest Wealth Management, LTD.

1110 Brickell Ave, Suite 210-A

Miami, Florida 33131-3136

786-523-0500

Born on January 26, 1963:

#### Education:

Bachelor Degree in Business Administration (Boston College Undergraduate School of Management) Master Degree in Business Administration (Boston College Graduate School of Management)

#### Business background:

1998-2003 Vice President Private Banking Department, Corp Banca New York, NY, NY 2003-2008 Co-Head of the Venezuela/Panama Team, HSBC Private Bank, NY. 2008-Present Vice President, LifelInvest Wealth Management, Ltd, NY, NY

### **Gabriel Osio**

Director of Strategic Management and Development LifelInvest Wealth Management, Ltd.

1110 Brickell Ave, Suite 210-A

Miami, Florida 33131-3136

786-523-0500

Born on September 2, 1967

#### Education: Bachelor

2006 University of Miami (UM) Florida-USA Master Degree in Professional Management Sciences

Instituto de Estudios Superiores de Administracion (IESA), Caracas, Venezuela

2002 Management Program in Conflict Resolution(IESA)

1999 Banking and Finance Program (IESA)

1998 Financial Management Program (IESA)

1993 Columbia University, New York, USA, Major in Finance-English ELS

#### Business background:

2012-Present Director of Strategic Management and Development LifelInvest Wealth Management, Ltd, NY, NY

2009-Present Director of ECG Asset Management Casa de Valores, Panama City, Panama

2009-2011 Vice President –Caracas Stock Exchange, Caracas, Venezuela

2009-2011 Director – Caja Venezolana de Valores, Caracas, Venezuela

2007-2009 Director, Member of the Board and Investment Committee – Caracas Stock Exchange, Caracas, Venezuela

2005-2010 Chairman of the Board-Grupo de Empresas Econoinvest, Caracas, Venezuela

1996-2010 Chairman of the Board – Econoinvest Casa de Bolsa C.A., Caracas, Venezuela. Director of Sales, Trading and Strategy

Item 3

Disciplinary Information

None

Item 4

Other Business Activities

None

Item 5

Supervision

None Requirements for State-Registered  
Advisers

None