

DALE M. REITZ

This brochure provides supplemental information about Dale M. Reitz (“Investment Advisor Representative”, “IAR” or “Employee”) that supplements the Wealth RESCue Strategies, Inc. brochure, which should have also been provided to you. Please contact Dale M. Reitz at Wealth RESCue Strategies, Inc. if you need the Wealth RESCue Strategies, Inc. brochure or if you have any questions.

Additional information about Wealth RESCue Strategies, Inc. is also available at the SEC’s website www.adviserinfo.sec.gov (under “investment adviser firm” and type in our firm name).

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ITEM 2 - EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Dale M. Reitz

Year Born: 1963

Educational Background:

B.S., Business Administration - Finance – Arizona State University (1991)

Business Background:

02/2011 – Present: *Investment Advisor Representative*, Wealth RESCue Strategies, Inc.

05/2009 – 10/2010: *Certified Credit Counselor*, Money Management International, Inc.

02/2009 – 05/2009: *Certified Credit Counselor*, Aerotek

07/2008 – 02/2009: *Financial Service Representative*, Metlife Securities

11/2006 – 07/2008: *Registered Representative*, Valic Financial Advisors

05/2006 – 08/2006: *Administrative Generalist*, Allied Personnel Services

10/2004 – 06/2005: *Registered Trainee*, UBS Financial Services, Inc.

03/2000 – 10/2004: *Registered Assistant*, Vanguard Capital

Professional Qualifications:

Series 7, General Securities Representative Examination (1996)

Series 24, General Securities Principal Examination (2000)

Series 63, Uniform Securities Agent Laws (1995)

Series 65, Uniform Investment Adviser Law Examination (2011)

Series 66, Uniform Combined State Law Examination (2004)

ITEM 3 - DISCIPLINARY INFORMATION

Dale M. Reitz has no legal or disciplinary events that are material to a Client's or prospective Client's evaluation of this advisory business.

Dale M. Reitz has never been found liable in arbitration or liable in a civil, self-regulatory organization, or administrative proceeding involving an investment or an investment-related business or activity; fraud, false statement(s), or omissions; theft, embezzlement, or other wrongful taking of property; bribery, forgery, counterfeiting, or extortion; or dishonest, unfair, or unethical practices.



ITEM 4 - OTHER BUSINESS ACTIVITIES

The principal business is that of a Registered Investment Advisor (RIA), pension consultant, and provider of financial consulting services. As well, Mr. Reitz is the Treasurer for Egypt Memorial Park in Whitehall, Pennsylvania.

ITEM 5 - ADDITIONAL COMPENSATION

Other than work with Wealth RESCue Strategies, Inc. and any disclosures made in Items 2 and 4 above, Dale M. Reitz receives no additional compensation related to outside business activities.

ITEM 6 – SUPERVISION

Dale M. Reitz is not a supervising authority at Wealth RESCue Strategies, Inc. and works closely with and is supervised by the supervising partners of the firm. The supervising partner is Chris L. Jones, ChFC®, CLU® and he may be contacted at the address or phone number on the cover page of this document.