

WEALTH RESCUE STRATEGIES, INC.

This brochure provides information about Wealth RESCue Strategies, Inc.'s qualifications and business practices. If you have any questions about the contents of this brochure, please contact us at (858) 456-4848 or by email at info@wealthrescue.com. The information in this brochure has not been approved or verified by the United States Securities and Exchange Commission (SEC) or by any State Securities Authority.

Additional information about Wealth RESCue Strategies, Inc. is also available at the SEC's website www.adviserinfo.sec.gov (under "investment adviser firm" and type in our Firm name).

We are a Registered Investment Adviser (RIA) Firm. Our registration as an RIA does not imply any level of skill or training. The oral and written communications we provide to you, including this brochure, are for you to evaluate us. Please use this information as factors in your decision to hire us or to continue our business relationship.

MARCH 23, 2011

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ITEM 2 – MATERIAL CHANGES

This brochure, dated March 23, 2011, has been prepared by Wealth RESCue Strategies, Inc. to meet new SEC requirements. As a new document, it is different structurally and substantively from our previous brochure. In future filings, this section will only address material changes that have been incorporated since this brochure was released.

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ITEM 4 – ADVISORY BUSINESS

4a: Firm Description

Wealth RESCue Strategies, Inc. was established in 1995 by Chris L. Jones, President & Chief Compliance Officer. The firm's main office is located in La Jolla, California.

4a1: Principal Members

- Chris L. Jones, President & Chief Compliance Officer: Mr. Jones may be contacted by email at chris@wealthrescue.com or by telephone at (858) 456-4848.

4b: Types of Advisory Services

Wealth RESCue Strategies offers a range of retirement consulting, investment advisory, and financial consulting services to our clients.

We specialize in services which include:

- Pension/Profit Sharing Planning
- Investment Planning/Investment Policy Statements
- Financial Independence/Retirement Planning
- Charitable Planning Structures
- Income Tax Planning
- Estate Planning
- Risk Management (Life and Disability Insurance)

Retirement Consulting

We provide consulting with plan sponsors and their professional advisors. Typically, we work in concert with other pension related investment, administrative and design professionals. Our expertise is that of analyst, strategist and consultant. Our job is to analyze plan structures and to recommend unique design enhancements that improve participant results, minimizes fiduciary risk exposure while optimizing plan costs.

Investment Management & Financial Consulting

Wealth RESCue Strategies will develop a written financial consulting document for financial consulting clients. The plan considers all client assets, liabilities, goals and objectives. Clients are encouraged to review their plans on a regular basis, based on individual circumstances

4c: Client Tailored Relationships and Restrictions

Clients may make requests or suggestions regarding the investments made in their portfolio. However, suggestions made that we determine are not in the clients best interest will not be executed.

4d: Wrap Fee Program

Wealth RESCue Strategies does not sponsor a wrap fee program.

4e: Assets under Management (AUM)

Wealth RESCue Strategies, as of March 8, 2011, has \$32,268,439.00 in non-discretionary assets under management.

ITEM 5 – FEES AND COMPENSATION

5a: Retirement Plan Consulting Fees

We are paid a percentage of all retirement plan assets. The fee is based on an annual percentage calculated on a quarterly basis. Our fee is withdrawn directly from the plan's account(s). Fees are subject to change in the future, but not without 30 days advance written notification.

5b: Investment Management Tiered Fee Schedule

Assets Under Management	Annual Fee (%)
Less than \$5,000,000	1.00%
\$5,000,001 and above	Negotiable

The above fees may be negotiable in special circumstances.

For California Residents: Subsection (j) of Rule 260.238, California Code of Regulations requires that all investment Advisors disclose to their Clients that lower fees for comparable services may be available from other sources. Pursuant to California Rule 260.235.2, a conflict exists between the interests of the Advisor or its associated persons and the interest of the Client; the Client is under no obligation to act upon this Advisor's or associated person's recommendations. If the Client elects to act on any of the recommendations, the Client is under no obligation to effect the transaction through the Advisor or its associated person when the person is an agent with a licensed broker-dealer or through any associate or affiliate of such person.

5c: Fee Payment Options

Our fees are paid from your account by the custodian when we submit an invoice to them. The invoice we submit shows the amount of fees, the value of your assets on which the fees are based, and the specific manner in which the fees are calculated. If there is insufficient cash in your account, securities may be sold. In addition to our fees, there may be custodial, mutual fund or similar third party management fees and charges.

Our fees are paid quarterly in advance, with payment due within 10 days from the date of the invoice. Our fee is determined by taking the percentage rate we charge, times the market value of the account, divided by the number of days in the year and multiplied by the number of days in the quarter. The market value is the sum of the values of all assets in the account, not adjusted by any margin debit. Fees for partial quarters at the commencement or termination of an agreement will be billed or refunded on a pro-rated basis contingent on the number of days the account was open during the quarter.

Financial Consulting Fees

Wealth RESCue Strategies provides financial consulting services at an hourly rate of \$425.00 per hour, due at time of service. We will also perform certain financial consulting projects on a fixed fee basis. Services performed on a fixed fee basis require a retainer equal to one-half the fixed fee. The remaining balance will be billed in equal installments on a monthly basis until the project is completed. All invoices are due within 10 days of invoice. Special arrangement may be made with clients wishing to retain financial consulting services on an ongoing basis.

5c1: Termination

Either Wealth RESCue Strategies or our clients can terminate our agreement upon receipt of written notice to the other party.

When an agreement is terminated, we will refund any pre-paid, unearned wealth management fees based on the number of days remaining in the quarter after termination. Refunds will be made within 30 calendar days of the effective date of termination.

When an agreement is terminated, all assets may need to be transferred from the current custodian. You will be responsible for paying all fees including full quarterly custodial administrative fees, account closure fees, mutual fund fees and all trading costs due to the termination. Custodian may assess additional fees for transfer of illiquid investments. If there is insufficient cash in the account, the liquidation of some securities may be used to pay the fees. Prior to termination of an agreement, we can provide a good-faith estimate of these fees.

5d: Third Party Fees

You are responsible for the payment of all third party fees (i.e. custodian fees, mutual fund fees, transaction fees, etc.). These fees are separate and distinct from the fees charged by us.

All brokerage commissions, stock transfer fees, and other similar charges incurred in connection with transactions for the account will be paid out of the assets in the account and are in addition to the investment management fees paid to us. You bear the responsibility for verifying the accuracy of fee calculations.

ITEM 6 – PERFORMANCE-BASED FEES AND SIDE-BY-SIDE MANAGEMENT

Wealth RESCue Strategies does not charge advisory fees on a share of the capital appreciation of the funds or securities in a client's account.

ITEM 7 – TYPES OF CLIENTS

Wealth RESCue Strategies generally provides asset management and financial consulting services to the following types of clients:

- Retirement Plans
- Trusts
- Charitable Organizations
- Estates
- Individuals

Minimum Account Size

There is no account minimum. However, Wealth RESCue Strategies may decline to accept smaller portfolios.

ITEM 8 – METHODS OF ANALYSIS, INVESTMENT STRATEGIES AND RISK OF LOSS

8a: Analysis

Wealth RESCue Strategies. uses multiple sources of information to obtain analysis and strategies. They include sources such as financial newspapers, financial magazines, research prepared by others, corporate rating services, prospectuses, company press releases, annual reports and filings with the SEC.

8b: Investment Strategies

Our strategy is based on academic research indicating investment returns are determined principally by asset allocation, and not by other means such as stock picking and market timing. We believe markets are generally efficient and fairly priced. The above in combination with proper diversification provides reduced volatility and a lower level of risk

8c: Risk of Loss

All investments include a risk of loss. In addition, as recent global and domestic economic events have indicated, performance of any investment is not guaranteed. As a result, there is a risk of loss of the assets we manage that may be out of our control. We use our best efforts and expertise to manage your assets. However, we cannot guarantee any level of performance or that you will not experience financial loss.

ITEM 9 – DISCIPLINARY INFORMATION

We do not have any legal, financial or other “disciplinary” items to report to you. We are obligated to disclose any disciplinary event that would be material to you when evaluating our Firm and its employees.

ITEM 10 – OTHER FINANCIAL INDUSTRY ACTIVITIES AND AFFILIATIONS

10a: Broker Dealers and Registered Representatives

We are not registered as a broker-dealer and our employees are not registered representatives of any broker-dealer.

10b: Registration as a Futures Commission Merchant, Commodity Pool Operator, or a Commodity Trading Advisor

Neither the Firm nor its employees hold any of the above registrations.

10c: Registration Relationships Material to this Advisory Business and Possible Conflicts of Interests

Wealth RESCue Strategies’ principal job is that of a registered investment advisor and provider of consulting. Some members of Wealth RESCue Strategies may be insurance agents. When acting as an insurance agent, we may receive the usual and customary commissions or fees on the products that you purchase. In cases where we receive commissions on products, there may be a conflict of interest. At all times, the client is free to choose outside insurance agents and companies to avoid the possibility of there being a conflict of interest.

10d: Selection of Other Advisors or Managers and How this Advisor is Compensated for those Selections

When providing pension and financial consulting services, Wealth RESCue Strategies is not compensated for selecting other advisors or managers. We bill the client directly to ensure “conflict free” consulting. Under select circumstances, WRS can be compensated directly through a third party manager or advisor. In these select circumstances there is never an incentive to select a particular manager or advisor. The fee charged to client through the manager or advisor is the same as would be charged directly to the client and is irrespective of the manager or advisor that is chosen.

ITEM 11 – CODE OF ETHICS, PARTICIPATION OR INTEREST IN CLIENT TRANSACTIONS AND PERSONAL TRADING

11a: Code of Ethics Description

As required by regulation we have adopted a Code of Ethics that governs a number of potential conflicts of interest we have when providing our advisory services to you. This Code of Ethics is designed to ensure we meet our fiduciary obligation to you and to stress the importance of a culture of compliance within our firm.

An additional benefit of our Code of Ethics is to detect and prevent violations of securities laws, including our obligations we owe to you.

Our Code of Ethics is comprehensive, is distributed to each employee at the time of hire, and annually thereafter (if there are changes). We also supplement the Code of Ethics with annual training and on-going monitoring of employee activity. A complete copy of our Code of Ethics will be supplied to you, free of charge, if you request it.

Our Code of Ethics includes the following:

- Requirements related to the confidentiality of your personal, business and financial information
- Prohibitions on insider trading (if we are in possession of material, non-public information)
- Reporting of gifts and business entertainment
- Pre-clearance of employee and firm transactions
- Reporting (on an on-going and quarterly basis) all personal securities transactions (what we call “reportable securities” as mandated by regulation)
- On an annual basis, we require all employees to re-certify to our Code of Ethics, identify members of their household and any account to which they have a beneficial ownership (they “own” the account or have “authority” over the account), securities held in certificate form and all securities they own at that time

11b, c & d: Participation or Interest in Client Transactions

Wealth RESCue Strategies or its employees may buy and sell some of the same securities for our own accounts that we buy and sell for our clients. We will always buy or sell from our clients’ accounts before we buy or sell from our accounts. In some cases Wealth RESCue Strategies or its employees may buy or sell securities for our own accounts and not for clients’ accounts, as it may not meet the objectives or plans for the client.

Wealth RESCue Strategies will always maintain full disclosure with our clients so that you can make informed decisions. We will always evaluate our activity from the view of our clients to ensure that any and all required

disclosures are made. For example, we will disclose anything that would cause you to be unfairly influenced to make any decision regarding actions or inactions in your account.

ITEM 12 – BROKERAGE PRACTICES

12a: Selecting Brokerage Firms

As part of our services, Wealth RESCue Strategies will recommend a broker-dealer. We have selected our broker-dealers based on price, reliability, speed of processing, tools and “best execution” in addition to other considerations. And while you are not required to effect transactions through any broker-dealer recommended by us, we feel we have made our selections based on a totality of benefits they offer.

To avoid creating a possible conflict of interest in recommending broker-dealers, we have established the following restrictions in order to ensure its fiduciary responsibilities:

1. We adhere to our Code of Ethics as outlined in Item 11 above
2. If Wealth RESCue Strategies receives separate compensation for transactions, we will fully disclose them
3. We emphasize the unrestricted right of you to select and choose your own broker or dealer
4. We will always act in accordance with all applicable federal and state regulations governing registered investment advisory practices.

ITEM 13 – REVIEW OF ACCOUNTS

13a: Periodic Reviews

All reviews are either conducted or supervised by Chris L. Jones or qualified staff members. The frequency of reviews is determined based on the Client's investment objectives, but no less than annually.

Depending on the type of financial consulting service requested, we will meet on a regular basis with clients to discuss any potential changes with the client.

13b: Review Triggers

More frequent or additional reviews can be triggered by a change in your investment objectives; tax considerations; large deposits or withdrawals; large sales or purchases; loss of confidence in corporate management; or, changes in economic climate.

13c: Regular Reports

Investment advisory clients receive standard account statements from the custodian and portfolio managers of their accounts on a monthly basis. Financial consulting clients do not normally receive investment reports.

ITEM 14 – CLIENT REFERRALS AND OTHER COMPENSATION

14a: Economic Benefits Provided by Third Parties for Advice Rendered to Clients

Broker-dealers may provide services, tools or other non-financial benefits to us as a benefit for using the broker-dealer's services. However, we endeavor at all times to put the interests of our clients first. You should be aware, however, that the receipt of the types of benefits discussed above can create a potential conflict of interest by influencing our choice of a broker-dealer.

14b: Compensation to Non-Advisory Personnel for Client Referrals

Wealth RESCue Strategies may pay fees to individuals or entities that refer clients to us. Such persons are commonly called "solicitors."

Wealth RESCue Strategies will not pay a solicitor a referral fee unless the following conditions are met:

- The solicitor is not subject to a regulatory enforcement order or been convicted of a serious crime within the past 10 years
- The solicitor and Wealth RESCue Strategies have entered into a written agreement that
 - a) describes the activities and the fee the solicitor will receive
 - b) contains an undertaking that the solicitor perform its activities in a manner consistent with our instructions and relevant regulatory authorities
 - c) requires the solicitor to provide the prospective Client with Wealth RESCue Strategies' ADV Part II A and supplements, along with a written disclosure document
- At the time of entering an advisory contract with a solicited Client, Wealth RESCue Strategies obtains a dated acknowledgement of receipt of Advisor's Form ADV Part II A and supplements.

ITEM 15 – CUSTODY

Wealth RESCue Strategies client's accounts are held by a qualified custodian. Except to withdraw fees, Wealth RESCue Strategies does not have custody of the assets in the account and shall have no liability for any loss or other harm to any property in the account. This includes harm resulting from the insolvency of the custodian or any acts of the agents or employees of the custodian. We cannot ensure that when harm is caused whether or not the full amount of loss is covered by the Securities Investor Protection Corporation ("SIPC") or any other insurance which may be carried by the custodian. SIPC provides only limited protection for the loss of property held by a broker-dealer.

ITEM 16 – INVESTMENT DISCRETION

Wealth RESCue Strategies generally request non-discretionary authority over our clients' accounts. Non-discretionary authority requires us to obtain your prior approval of each specific transaction prior to executing investment recommendations.

ITEM 17 – VOTING CLIENT SECURITIES (I.E., PROXY VOTING)

Unless specifically directed otherwise in writing by our client, we do not receive and vote proxies or receive annual reports on issues held in our client's accounts. The custodian will send all expected proxy and report information directly to our clients.

ITEM 18 – FINANCIAL INFORMATION

18a: Financial Condition

Wealth RESCue Strategies has no financial issues that could impair our ability to carry out our fiduciary duty to our Clients. Advisor has not been the subject of a bankruptcy petition in the last ten (10) years.

Wealth RESCue Strategies, Inc. does not require prepayment of more than \$500.00 in fees from clients more than six (6) months in advance of services.

ITEM 19 – REQUIREMENTS FOR STATE-REGISTERED ADVISERS

Wealth RESCue Strategies is registered with the SEC and only notice files with state regulators.