

*This brochure supplement provides information about Jared D. Stubbs that supplements the Guardian Wealth Management LLC brochure. You should have received a copy of that brochure. Please contact Jared D. Stubbs, Investment Adviser Representative if you did not receive Guardian Wealth Management LLC's brochure or if you have any questions about the contents of this supplement.*

*Additional information about Jared D. Stubbs is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

# **Guardian Wealth Management LLC**

## **Form ADV Part 2B – Individual Disclosure Brochure**

*for*

**Jared D. Stubbs**

Personal CRD Number: 2813016

Investment Adviser Representative

Guardian Wealth Management LLC  
2150 South 1300 East #500  
Salt Lake City, Utah, 84037  
(801) 990-2845  
[www.investgwm.com](http://www.investgwm.com)  
[jared@investgwm.com](mailto:jared@investgwm.com)

UPDATED: 2/8/2012

## Item 2: Educational Background and Business Experience

**Name:** Jared D. Stubbs

**Born:** 1973

### Education Background and Professional Designations:

#### Education:

MBA Business, University of Utah - 2005

BS Finance, Westminster College - 1999

AA Finance, Salt Lake Community College - 1996

#### Designation:

AAMS - Accredited Asset Management Specialist

CWS-Certified Wealth Strategist

#### Business Background:

02/2012 - Present	Investment Adviser Representative Guardian Wealth Management LLC
05/2004 - 01/2012	Financial Consultant Charles Schwab
08/2000 - 05/2004	Wealth Management Associate Goldman Sachs
08/1996 - 08/2000	Wealth Management Associate Fidelity Investments

### **Item 3: Disciplinary Information**

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

### **Item 4: Other Business Activities**

Jared D. Stubbs is not engaged in any investment-related business or occupation (other than this advisory firm).

### **Item 5: Additional Compensation**

Other than salary, annual bonuses, regular bonuses, Jared D. Stubbs does not receive any economic benefit from any person, company, or organization, in exchange for providing clients advisory services through Guardian Wealth Management LLC.

### **Item 6: Supervision**

As a representative of Guardian Wealth Management LLC, Jared D. Stubbs works closely with the supervisor, Earl Todd Berg, who reviews all advice provided to clients prior to implementation. Jared D. Stubbs's contact information is on the cover page of this disclosure document.

## Item 7: Requirements For State Registered Advisers

*This disclosure is required by Utah securities authorities and is provided for your use in evaluating this investment advisor representative's suitability.*

A. Jared D. Stubbs has **NOT** been involved in any of the events listed below.

1. An award or otherwise being found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:
  - a) an investment or an investment-related business or activity;
  - b) fraud, false statement(s), or omissions;
  - c) theft, embezzlement, or other wrongful taking of property;
  - d) bribery, forgery, counterfeiting, or extortion; or
  - e) dishonest, unfair, or unethical practices.
2. An award or otherwise being found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:
  - a) an investment or an investment-related business or activity;
  - b) fraud, false statement(s), or omissions;
  - c) theft, embezzlement, or other wrongful taking of property;
  - d) bribery, forgery, counterfeiting, or extortion; or
  - e) dishonest, unfair, or unethical practices.

B. Jared D. Stubbs has **NOT** been the subject of a bankruptcy petition at any time.