



INNOVATION PARTNERS LLC

Fairview Plaza Office Complex

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Charlotte, NC 28210

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www.innovationpartnersllc.com

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This Brochure provides information about the advisory personnel on whom you may rely for investment advice. Please contact IPLLC if you did not receive our Brochure (ADV Part 2A) or if you have any questions about the contents of this supplement. Additional information about IPLLC or advisory personnel is available on the SEC's website at www.advisorinfo.sec.gov.

Advisory Personnel

Daniel Kendrick

CRD#:1832435

Item 2- Educational Background and Business Experience

Daniel Kendrick

Year of Birth: 1935

Education

Mr. Daniel Kendrick is an Investment Advisor Representative and a Registered Representative in the states of GA, NC and NM. He passed the FINRA Series 6, 22, 24, 62, and is a licensed life, accident and health, variable life and annuities insurance agent in the state of GA, NC, and NM.

Mr. Kendrick a Personal Financial Specialist and holds the PFS designation. He is also holds the Certified Public Accountant (CPA) Designation.

Business Background:

Innovation Partners LLC: 06/2016 – Present – Investment Advisor Representative and Registered Representative
Newport Coast Securities, Inc.: 10/2010 to 07/2016 – Registered Representative and Investment Advisor Representative
Brookstone Securities, Inc: 10/2008 to 10/2010– Registered Representative and Investment Advisor Representative
Empire Financial Group, Inc: 07/2001 – 10/2008 – Registered Representative and Investment Advisor Representative

Item 3 – Disciplinary Information

Registered advisers are required to disclose all material facts regarding any legal or disciplinary events that would-be material to your evaluation of each supervised person providing investment advice. No information is applicable to this Item.

Item 4 – Other Business Activities

Mr. Kendrick is an investment advisor representative, registered representative and insurance agent with Innovation Partners LLC. Mr. Kendrick receives a fee from estate planning and accounting services. He also receives a commission from fixed life insurance sales as an independent insurance agent. Innovation Partners LLC, is not affiliated with Mr. Kendrick CPA or estate planning practice.

Item 5 – Additional Compensation

Registered Investment Advisors are required to disclose if the supervised person received an economic benefit from someone who is not a client for providing advisory services. No information is applicable to this Item.

Item 6 – Supervision

The supervised person is monitored by the Chief Compliance Officer (CCO)/Compliance Officers through periodic sampling of archived emails, mandatory compliance meetings and ongoing review of marketing materials. The Compliance Officers are Jason Walton and Lei (Ellen) Jiao.

Item 7 – Requirement for State Registered Advisors

Registered Investment Advisors are required to disclose whether the supervised person has been involved in any events related or otherwise being found liable to arbitration claims alleging damages in excess of \$2,500.00, civil or self-regulatory organization or administrative proceedings involving: investment or investment related activity, fraud, false statement (s) or omissions, theft, embezzlement, wrongful taking of property, bribery, forgery, counterfeiting, extortion, dishonest, unfair and unethical practices. No information is applicable to this Item.

Registered Investment Advisors are required to disclose whether the supervised person has been the subject of a bankruptcy petition. No information is applicable to this item.