



Innovation Partners, LLC
Committed to Increasing Profits

INNOVATION PARTNERS LLC

Plantation Center Office Complex

2423-A Plantation Center Drive

Matthews, NC 28105

(704) 708-5461

www.innovationpartnersllc.com

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This Brochure provides information about the advisory personnel on whom you may rely for investment advice. Please contact IPLLC if you did not receive our Brochure (ADV Part 2A) or if you have any questions about the contents of this supplement. Additional information about IPLLC or advisory personnel is available on the SEC's website at www.advisorinfo.sec.gov.

Advisory Personnel

Stuart Bergman

CRD#: 2470321

Innovation Partners LLC: Form ADV, Part 2B Stuart Bergman

Item 2- Educational Background and Business Experience

Stuart Bergman

Date of Birth: September 20, 1961

University of Hartford, Bachelor of Science, Accounting, Honors, West Hartford, CT
University of Hartford, Master Business Administration , Investment Finance, Honors, West Hartford, CT
Suffolk University Law School, JD, Boston MA
American College, CLU

Stuart Bergman is a registered representative with FINRA and an Investment Advisor Representative with certain states. He passed the FINRA Series 6, 7, 24, 26 and 66 exams and is a licensed insurance agent in the state of Connecticut.

Business Background:

Innovation Partners LLC – 07/2013 – Present – Registered Representative and Investment Advisor Representative
Gerber Life Insurance Company - 06/2012 – Present – Director of Product Development
New York Life Securities - 07/26/2011 - 03/30/2012 – CVP
New York Life Insurance Company – 03/2011 – 03/2012 – CVP
Mass Mutual Investors Services – 11/2004 - 08/02/2010 – Registered Representative
MMLISI Financial Alliances, LLC - 03/24/2006 - 03/05/2007 - Distribution Representative/Manager

Item 3 – Disciplinary Information

Registered advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. No information is applicable to this Item.

Item 4 – Other Business Activities

Stuart Bergman is a registered representative, investment advisor representative and an insurance agent with Innovation Partners LLC. Mr. Bergman holds an insurance license in the state Connecticut.

Item 5 – Additional Compensation

Registered Investment Advisors are required to disclose if the supervised person received an economic benefit from someone who is not a client for providing advisory services. No information is applicable to this Item.

Item 6 – Supervision

The supervised person is monitored by the Chief Compliance Officer (CCO) through periodic sampling of archived emails, mandatory compliance meetings and ongoing review of marketing materials. The CCO is Patrick Sutherland.

Item 7 – Requirement for State Registered Advisors

Registered Investment Advisors are required to disclose whether the supervised person has been involved in any events related or otherwise being found liable to arbitration claims alleging damages in excess of \$2,500.00, civil or self-regulatory organization or administrative proceedings involving: investment or investment related activity, fraud, false statement (s) or omissions, theft, embezzlement, wrongful taking of property, bribery, forgery, counterfeiting, extortion, dishonest, unfair and unethical practices. No information is applicable to this Item.

Registered Investment Advisors are required to disclose whether the supervised person has been the subject of a bankruptcy petition. No information is applicable to this item.