

THE SHERRY GROUP INC.

Ray Sherry, CLU®, ChFC®

Thomas Czanstkowski

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Item 1. This brochure supplement provides information about H. Raymond Sherry and Thomas Czanstkowski, investment advisory representatives of The Sherry Group, Inc. This brochure is meant to supplement The Sherry Group, Inc. firm brochure, a copy of which you should have received. Please contact Tom Czanstkowski, Chief Compliance Officer at 870-425-8252, if you did not receive The Sherry Group, Inc. brochure or if you have any questions about the contents of this supplement.

Additional information about H. Raymond Sherry and Thomas Czanstkowski is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2. Educational and Business Experience

H. Raymond Sherry, CLU®, ChFC®

H. Raymond Sherry (“Ray”) is the President of The Sherry Group, Inc. (“TSGI”), a registered investment advisory firm he founded in 2007. Ray graduated from the University of Illinois in 1970, with a Bachelor of Science degree in Education. He earned the Chartered Life Underwriter® (CLU®) designation in 1977, and the Chartered Financial Consultant® (ChFC®) designation in 1983. Both professional designations were conferred by the American College. The CLU® designation is the highest level professional designation available in the insurance industry. The designation requires completion of eight courses designed to allow candidates to gain in-depth knowledge about the insurance needs of individuals, business owners and other professional clients. The ChFC® designation requires completion of nine courses, in key financial planning areas such as insurance, income taxation, retirement planning, investments and estate planning.

In addition to his role with TSGI, Ray has been a registered representative of Transamerica Financial Advisors, Inc. (“TFA”) since 1992. TFA is an unaffiliated registered broker/dealer, member FINRA.

Thomas Czanstkowski

Thomas Czanstkowski is the Chief Compliance Officer and an investment advisor representative of TSGI. He was born in 1972 and is a 1997 graduate of the University of Arkansas, where he earned a Bachelor of Science degree in Business Administration. Tom is has been a registered representative of Transamerica Financial Advisors, Inc. (“TFA”), since 1998. TFA is an unaffiliated registered broker/dealer, member FINRA.

Item 3. Disciplinary Information

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. There is no disciplinary information to report for either Ray Sherry or Tom Czanstkowski.

Item 4. Other Business Activities

Ray Sherry's primary business activity is that of President of TSGL. He spends the vast majority of his time in this role. Tom Czanstkowski's primary business activity is that of Chief Compliance Officer and investment advisor representative of TSGL. He spends the vast majority of his time in this role.

As discussed previously in Item 2 above, both Ray and Tom are registered representatives of Transamerica Financial Advisors, Inc. (TFA), an unaffiliated registered broker/dealer and FINRA member. In this capacity, either Ray or Tom may affect securities transactions for clients for which they may receive separate, yet customary compensation. Ray and Tom are also licensed to sell various insurance products for which they may receive product commissions.

Item 5. Additional Compensation

As discussed in Item 4 above, Ray Sherry and Tom Czanstkowski are registered representatives of TFA. In this capacity, either Ray or Tom may receive commissions for securities product sales. In addition, Ray and Tom are licensed as insurance agents and they may receive normal and customary insurance product commissions from the sale of insurance products. This compensation is outside of the normal compensation earned under an Investment Advisory Agreement.

While Ray and Tom always endeavor to put clients' interests first and foremost, clients should be aware that the receipt of additional compensation itself creates a conflict of interest in that they may have an incentive to recommend certain products for which a commission may be earned. To address the potential for a conflict of interest, Ray and Tom make certain to disclose to clients any fees or compensation associated with recommended investment or insurance products. Clients are provided with applicable product prospectuses and offering materials, which discuss the fees associated with the applicable products. Clients are also asked to sign applicable disclosure documents and/or account applications that point out important product features and fees. As fiduciaries, Ray and Tom make product recommendations that they feel are in the client's best interest and are based on the specific needs and objectives of the client, not the compensation potential of the product.

Item 6. Supervision

The Sherry Group, Inc. has appointed a Chief Compliance Officer who is responsible for the overall supervision of the firm. The Chief Compliance Officer is Tom Czanstkowski. Tom

implements a specific set of Written Supervisory Procedures that he has developed for the supervision of the firm. He maintains required books and records to monitor the investment advice and recommendations made on behalf of the firm. TSGI has a specific Code of Ethics that applies to all employees. Tom implements procedures to ensure employees comply with the firm's Code of Ethics, and he monitors all reports provided pursuant to the Code. Tom is located in the TSGI main office in Mountain Home, Arkansas. Tom can be reached at 870-425-8252 or sherrygp@mountainhome.com.