

Part 2B of Form ADV: *Brochure Supplement*

James Aaron Morrow

LJI Wealth Management, LLC
902 East 66th (Suite C)
Indianapolis, IN 46220
317-466-9702

02/23/2012

This brochure supplement provides information about James Aaron Morrow that supplements the LJI Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Layton L. John if you did not receive LJI Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about James A. Morrow is available on the SEC's website at www.adviserinfo.sec.gov. You can search this site by a unique identifying number, known as a CRD number. The CRD number for James Morrow is 2870182.

Item 2 Personal, Educational, Background and Business Experience

Full Legal Name

James Aaron Morrow

Year of Birth

1970

Education

Ball State University; Bachelors, Business; 1993

Business Experience

- Charles Schwab & Co., Investment Specialist
from 2/2000 to 8/2004
- Raymond James & Associates, Financial Advisor
from 8/2004 to 10/2009
- FINRA - Dispute Resolution Arbitration; Arbitrator
from 12/2007 to current
- LJI Wealth Management; Financial Advisor
from 10/1/2009 to current

Item 3 Disciplinary Information

James A. Morrow has no reportable disciplinary history.

Item 4 Other Business Activities

A. Investment-Related Activities

- James Aaron Morrow is not engaged in any other investment-related activities.
- James Aaron Morrow does not receive commissions, bonuses or other compensation on the sale of securities or other investment products.

B. Non Investment-Related Activities

- LJI Wealth Management is also licensed (in the states of Indiana and Virginia) as a mortgage broker. James A. Morrow receives no compensation from this business and spends no percentage of his time engaged in the mortgage brokerage business.
- Mr. Morrow is also a FINRA arbitrator which takes up approximately five percent (5%) of his time.

Item 5 Additional Compensation

James Aaron Morrow does not receive any economic benefit from a non-advisory client for the provision of advisory services.

Item 6 Supervision

Supervisor: Layton L. John

Title: CCO

Phone Number: 317-466-9702

Supervision: Layton L. John reviews James A. Morrow's personal trading activities, oversees all new accounts to ensure the completeness of all required paperwork and discusses what the plans are for the account, and why. Reviews are also undertaken to ensure that client contact has been maintained so as to include the investor in discussions about what actions have taken place in their account.

Item 7. Requirements for State-Registered Advisers

James Aaron Morrow has never been the subject of a bankruptcy petition nor has he ever been involved in any of the following events:

1. An award or otherwise being found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:
 - (a) an investment or an investment-related business or activity;
 - (b) fraud, false statement(s), or omissions;
 - (c) theft, embezzlement, or other wrongful taking of property;
 - (d) bribery, forgery, counterfeiting, or extortion; or
 - (e) dishonest, unfair, or unethical practices.
2. An award or otherwise being found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:
 - (a) an investment or an investment-related business or activity;
 - (b) fraud, false statement(s), or omissions;
 - (c) theft, embezzlement, or other wrongful taking of property;
 - (d) bribery, forgery, counterfeiting, or extortion; or
 - (e) dishonest, unfair, or unethical practices.