

This brochure supplement provides information about Julia Ann Loquai that supplements the Excel Financial, LLC brochure. You should have received a copy of that brochure. Please contact Julia Ann Loquai if you did not receive Excel Financial, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Julia Ann Loquai is also available on the SEC's website at www.adviserinfo.sec.gov.

Excel Financial, LLC

Form ADV Part 2B – Individual Disclosure Brochure

for

Julia Ann Loquai

Personal CRD Number: 2127031

Investment Adviser Representative

Excel Financial, LLC
919 Vermillion Street, Suite 110
Hastings, MN 55033
(651) 388-6441
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UPDATED: 1/29/2016

Item 2: Educational Background and Business Experience

Name: Julia Ann Loquai

Born: 1962

Educational Background and Professional Designations:

Education:

Juris Doctorate Law, Hamline - 1994

Bachelor of Arts English, Mankato State University - 1984

Business Background:

04/2014 - Present

Investment Adviser Representative
Excel Financial, LLC

04/2014 - Present

Partner
Excel Financial

08/1995 - 04/2014

Attorney Editor
Thomson Reuters

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

Item 4: Other Business Activities

Julia Ann Loquai is not engaged in any investment-related business or occupation (other than this advisory firm).

Item 5: Additional Compensation

Other than salary, annual bonuses, or regular bonuses, Julia Ann Loquai does not receive any economic benefit from any person, company, or organization, in exchange for providing clients advisory services through Excel Financial, LLC.

Item 6: Supervision

As a representative of Excel Financial, LLC, Julia Ann Loquai works closely with supervisor James S. Loquai, and all advice provided to clients is reviewed by this supervisor prior to implementation. James Loquai can be reached at (651) 388-6441.