

**FORM ADV****Uniform Application for Investment Adviser Registration****Part II - Page 1****OMB APPROVAL**

OMB Number: 3235-0049  
Expires: February 28, 2011  
Estimated Average burden  
Hours per response.....4.07

Name of Investment Adviser: OM Investment Management, LLC						
Address:	(Number and Street)	(City)	(State)	(Zip Code)	Area Code:	Telephone Number:
	15310 Amberly Drive, Suite 250	Tampa	FL	33647	(813)	388-5476

**This part of FORM ADV gives information about the investment adviser and its business for the use of clients.  
The information has not been approved or verified by any government authority.**

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(Schedule A, B, C, D, and E are included with Part I of this Form, for the use of regulatory bodies, and are not distributed to clients.)

Potential persons who are to respond to the collection of information contained in this form  
are not required to respond unless the form displays a currently valid OMB control number.

Applicant: **OM Investment Management, LLC**

SEC File Number:

801- **68414**

Date:

**12/4/2009**

**1. A. Advisory Services and Fees.** (check the applicable boxes)

For each type of service provided, state the approximate % of total advisory billings from that service. (See instruction below.)

**Applicant:**

- |                                     |  |           |   |
|-------------------------------------|--|-----------|---|
| <input checked="" type="checkbox"/> | (1) Provides investment supervisory services .....   | <u>90</u> | % |
| <input type="checkbox"/>            | (2) Manages investment advisory accounts not involving investment supervisory services.....  | _____     | % |
| <input checked="" type="checkbox"/> | (3) Furnishes investment advice through consultations not included in either service described above...  | <u>10</u> | % |
| <input type="checkbox"/>            | (4) Issues periodicals about securities by subscription .....  | _____     | % |
| <input type="checkbox"/>            | (5) Issues special reports about securities not included in any service described above.....   | _____     | % |
| <input type="checkbox"/>            | (6) Issues, not as part of any service described above, any charts, graphs, formulas, or other devices which clients may use to evaluate securities..... | _____     | % |
| <input type="checkbox"/>            | (7) On more than an occasional basis, furnishes advice to clients on matters not involving securities...   | _____     | % |
| <input type="checkbox"/>            | (8) Provides a timing service .....  | _____     | % |
| <input type="checkbox"/>            | (9) Furnishes advice about securities in any manner not described above.....   | _____     | % |

(Percentages should be based on applicant's last fiscal year. If applicant has not completed its first fiscal year, provide estimates of advisory billings for that year and state that the percentages are estimates.)

- B. Does applicant call any of the services it checked above financial planning or some similar term? . . . . . Yes ☒ No ☐

C. Applicant offers investment advisory services for: (check all that apply)

- |  |   |
|--|---|
| <input checked="" type="checkbox"/> (1) A percentage of assets under management      | <input type="checkbox"/> (4) Subscription fees      |
| <input checked="" type="checkbox"/> (2) Hourly charges                               | <input checked="" type="checkbox"/> (5) Commissions |
| <input checked="" type="checkbox"/> (3) Fixed fees (not including subscription fees) | <input checked="" type="checkbox"/> (6) Other       |

D. For each checked box in A above, describe on Schedule F:

- the services provided, including the name of any publication or report issued by the adviser on a subscription basis or for a fee
- applicant's basic fee schedule, how fees are charged and whether its fees are negotiable
- when compensation is payable, and if compensation is payable before service is provided, how a client may get a refund or may terminate an investment advisory contract before its expiration date

**2. Types of clients** - Applicant generally provides investment advice to: (check those that apply)

- |   |  |
|---|--|
| <input checked="" type="checkbox"/> A. Individuals                      | <input checked="" type="checkbox"/> E. Trusts, estates, or charitable organizations                    |
| <input type="checkbox"/> B. Banks or thrift institutions                | <input checked="" type="checkbox"/> F. Corporations or business entities other than those listed above |
| <input checked="" type="checkbox"/> C. Investment companies             | <input checked="" type="checkbox"/> G. Other (describe on Schedule F)                                  |
| <input checked="" type="checkbox"/> D. Pension and profit sharing plans |  |

**Answer all items. Complete amended pages in full, circle amended items and file with execution page (page 1)**

**3. Types of Investments.** Applicant offers advice on the following: (check those that apply)

- |  |  |
|--|--|
| <input checked="" type="checkbox"/> A. Equity securities                                       | <input checked="" type="checkbox"/> H. United States government securities |
| <input checked="" type="checkbox"/> (1) exchange-listed securities                             | <input checked="" type="checkbox"/> I. Options contracts on:               |
| <input checked="" type="checkbox"/> (2) securities traded over-the-counter                     | <input checked="" type="checkbox"/> (1) securities                         |
| <input checked="" type="checkbox"/> (3) Foreign issuers  | <input checked="" type="checkbox"/> (2) commodities                        |
| <input checked="" type="checkbox"/> B. Warrants  | <input type="checkbox"/> J. Futures contracts on:                          |
| <input checked="" type="checkbox"/> C. Corporate debt securities (other than commercial paper) | <input type="checkbox"/> (1) tangibles                                     |
| <input type="checkbox"/> D. Commercial paper   | <input checked="" type="checkbox"/> (2) intangibles                        |
| <input checked="" type="checkbox"/> E. Certificates of deposit                                 | <input type="checkbox"/> K. Interests in partnerships investing in:        |
| <input checked="" type="checkbox"/> F. Municipal securities                                    | <input checked="" type="checkbox"/> (1) real estate                        |
| <input type="checkbox"/> G. Investment company securities:                                     | <input checked="" type="checkbox"/> (2) oil and gas interests              |
| <input checked="" type="checkbox"/> (1) variable life insurance                                | <input type="checkbox"/> (3) other (explain on Schedule F)                 |
| <input checked="" type="checkbox"/> (2) variable annuities                                     | <input checked="" type="checkbox"/> L. Other (explain on Schedule F)       |
| <input checked="" type="checkbox"/> (3) mutual fund shares                                     |  |

**4. Methods of Analysis, Sources of Information, and Investment Strategies.**

A. Applicant's security analysis methods include: (check those that apply)

- |   |   |
|---|---|
| (1) <input type="checkbox"/> Charting               | (4) <input checked="" type="checkbox"/> Cyclical                      |
| (2) <input checked="" type="checkbox"/> Fundamental | (5) <input checked="" type="checkbox"/> Other (explain on Schedule F) |
| (3) <input checked="" type="checkbox"/> Technical   |   |

B. The main sources of information applicant uses include: (check those that apply)

- |   |  |
|---|--|
| (1) <input checked="" type="checkbox"/> Financial newspapers and magazines    | (5) <input type="checkbox"/> Timing services   |
| (2) <input checked="" type="checkbox"/> Inspections of corporate activities   | (6) <input checked="" type="checkbox"/> Annual reports, prospectuses, filings with the |
| (3) <input checked="" type="checkbox"/> Research materials prepared by others | Securities and Exchange Commission   |
| (4) <input type="checkbox"/> Corporate rating services                        | (7) <input checked="" type="checkbox"/> Company press releases                         |
|   | (8) <input checked="" type="checkbox"/> Other (explain on Schedule F)                  |

C. The investment strategies used to implement any investment advice given to clients include: (check those that apply)

- |  |   |
|--|---|
| (1) <input checked="" type="checkbox"/> Long term purchases<br>(securities held at least a year) | (5) <input checked="" type="checkbox"/> Margin transactions   |
| (2) <input checked="" type="checkbox"/> Short term purchases<br>(securities sold within a year)  | (6) <input checked="" type="checkbox"/> Option writing, including covered options,<br>uncovered options or spreading strategies |
| (3) <input checked="" type="checkbox"/> Trading (securities sold within 30 days)                 | (7) <input type="checkbox"/> Other (explain on Schedule F)  |
| (4) <input checked="" type="checkbox"/> Short sales  |   |

Applicant: OM Investment Management, LLC

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801- 68414

Date:  
12/4/2009

**5. Education and Business Standards.**

Are there any general standards of education or business experience that applicant requires of those involved in determining or giving investment advice to clients? ..... Yes No  
☒ ☐

(If yes, please describe these standards on Schedule F)

**6. Education and Business Background.**

For:

- each member of the investment committee or group that determines general investment advice to be given to clients, or
- if the applicant has no investment committee or group, each individual who determines general investment advice clients (if more than five, respond only for their supervisors)
- each principal executive officer of applicant or each person with similar status or performing similar functions.

On Schedule F, give the:

- name
- year of birth
- formal education after high school
- business background for the preceding five years

**7. Other Business Activities.** (check those that apply)

- ☐ A. Applicant is actively engaged in a business other than giving investment advice.
- ☐ B. Applicant sells products or services other than investment advice to clients.
- ☐ C. The principal business of applicant or its principal executive officers involves something other than providing investment advice.

(For each checked box describe the other activities, including the time spent on them, on Schedule F.)

**8. Other Financial Industry Activities or Affiliations.** (check those that apply)

- ☐ A. Applicant is registered (or has an application pending) as a securities broker-dealer.
- ☐ B. Applicant is registered (or has an application pending) as a futures commission merchant, commodity pool operator or commodity trading adviser.
- ☐ C. Applicant has arrangements that are material to its advisory business or its clients with a related person who is a:
- |  |  |
|--|--|
| <input checked="" type="checkbox"/> (1) broker-dealer  | <input type="checkbox"/> (7) accounting firm                                       |
| <input type="checkbox"/> (2) investment company  | <input type="checkbox"/> (8) law firm  |
| <input type="checkbox"/> (3) other investment adviser  | <input type="checkbox"/> (9) insurance company or agency                           |
| <input type="checkbox"/> (4) financial planning firm   | <input type="checkbox"/> (10) pension consultant                                   |
| <input type="checkbox"/> (5) commodity pool operator, commodity trading adviser or futures commission merchant | <input type="checkbox"/> (11) real estate broker or dealer                         |
| <input type="checkbox"/> (6) banking or thrift institution   | <input type="checkbox"/> (12) entity that creates or packages limited partnerships |

(For each checked box in C, on Schedule F identify the related person and describe the relationship and the arrangements.)

- D. Is applicant or a related person a general partner in any partnership in which clients are solicited to invest?.. Yes No  
☒ ☐

(If yes, describe on Schedule F the partnerships and what they invest in.)

Applicant: OM Investment Management, LLC

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**9. Participation or Interest in Client Transactions.**

Applicant or a related person: (check those that apply)

- ☐ A. As principal, buys securities for itself from or sells securities it owns to any client.
- ☐ B. As broker or agent effects securities transactions for compensation for any client.
- ☐ C. As broker or agent for any person other than a client effects transactions in which client securities are sold to or bought from a brokerage customer.
- ☒ D. Recommends to clients that they buy or sell securities or investment products in which the applicant or a related person has some financial interest.
- ☒ E. Buys or sell for itself securities it also recommended to clients.

(For each box checked, describe on Schedule F when the applicant or a related person engages in these transactions and what restrictions, internal procedures, or disclosures are used for conflicts of interest in those transactions.)

Describe, on Schedule F, your code of ethics, and state that you will provide a copy of your code of ethics to any client or prospective client upon request.

- 10. Conditions for Managing Accounts.** Does the applicant provide investment advisory services, manage investment advisory accounts or hold itself out as providing financial planning or some similarly termed services *and* impose a minimum dollar value of assets or other condition for starting or maintaining an account?

Yes No  
☒ ☐

(If yes, describe on Schedule F)

- 11. Review of Accounts.** If applicant provides investment supervisory services, manages investment advisory account, or holds itself out as providing financial planning or some similarly termed services:

- A. Describe below the reviews and reviewers of the accounts. **For reviews**, include their frequency, different levels, and triggering factors. **For reviewers**, include the number of reviewers, their titles and functions, instructions they receive from applicant on performing reviews, and number of accounts assigned each.

For those clients to whom Applicant provides investment supervisory services, account reviews are conducted on an ongoing basis by the Applicant's Principals and/or Associated Persons. All investment supervisory clients are advised that it remains their responsibility to advise the Applicant of any changes in their investment objectives and/or financial situation. All clients (in person or via telephone) are encouraged to comprehensively review investment objectives and account performance with the Registrant on an annual basis, as applicable.

- B. Describe below the nature and frequency of regular reports to clients on their accounts.

Clients are provided with transaction confirmation notices and regular summary account statements directly from the custodian for the client accounts. Those clients to whom Applicant provides investment supervisory services will also receive a quarterly report from the Applicant summarizing account activity and performance. Additionally, all clients will receive year-end summaries of realized gains and losses and dividends and interest received. These statements will be provided by the respective custodian of the accounts. Client requests for account information or an account review are given immediate attention.

Applicant: OM Investment Management, LLC

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Date:  
12/4/2009

**12. Investment or Brokerage Discretion.**

A. Does applicant or any related person have authority to determine, without obtaining specific client consent, the:

- |  |                                     |                          |
|--|-------------------------------------|--------------------------|
|  | Yes                                 | No                       |
| (1) securities to be bought or sold? .....           | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| (2) amount of securities to be bought or sold? ..... | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| (3) broker or dealer to be used? .....               | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| (4) commission rates paid? .....                     | <input checked="" type="checkbox"/> | <input type="checkbox"/> |

B. Does applicant or a related person suggest brokers to clients? ..... ☒ Yes ☐ No

For each yes answer to A describe on Schedule F any limitations on the authority. For each yes to A(3), A(4) or B, describe on Schedule F the factors considered in selecting brokers and determining the reasonableness of their commissions. If the value of products, research and services given to the applicant or a related person is a factor, describe:

- the products, research and services
- whether clients may pay commissions higher than those obtainable from other brokers in return for those products and services
- whether research is used to service all of applicant's accounts or just those accounts paying for it; and
- any procedures the applicant used during the last fiscal year to direct client transactions to a particular broker in return for product and research services received.

**13. Additional Compensation.**

Does the applicant or a related person have any arrangements, oral or in writing, where it:

- |   |                                     |                          |
|---|-------------------------------------|--------------------------|
| A. is paid cash by or receives some economic benefit (including commissions, equipment or non-research services) from a non-client in connection with giving advice to clients? ..... | Yes                                 | No                       |
|   | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| B. directly or indirectly compensates any person for client referrals? .....  | Yes                                 | No                       |
|   | <input checked="" type="checkbox"/> | <input type="checkbox"/> |

(For each yes, describe the arrangements on Schedule F.)

**14. Balance Sheet.** Applicant must provide a balance sheet for the most recent fiscal year on Schedule G if applicant:

- has custody of client funds or securities (unless applicant is registered or registering only with the Securities and Exchange Commission); or
- requires prepayment of more than \$500 in fees per client and 6 or more months in advance

Has applicant provided a Schedule G balance sheet?..... ☐ Yes ☒ No

**Schedule F of  
FORM ADV  
Continuation Sheet for Form ADV Part II**

Applicant:  
OM Investment Management,  
LLC

SEC File Number:  
801- 68414

Date:  
12/4/209

(Do not use this Schedule as a continuation sheet for Form ADV Part I or any other Schedules)

1. Full name of applicant exactly as stated in Item 1A of Part I of Form ADV: <b>OM Investment Management, LLC</b>		IRS Empl. Ident. No.: <b>26-0842250</b>
Item of Form (identify)	Answer	
Item 1 D	<p><b>1) Services Provided:</b></p> <p>OM Investment Management, LLC (the "Applicant", "Advisor" or "OMIM") will offer investment management services for a private investment partnership. OMIM provides investment management services to OM Global Investment Fund, LLC (the "Fund" or "Company"), which is a Florida limited liability company. The Company is a private investment entity structured pursuant to Section 3(c)(1) of the Investment Company Act of 1940 (the "ICA of 1940"). This provides the Fund an exemption from registration as an investment company under the ICA of 1940. In addition, OMIM holds a limited power of attorney to act on a <b>discretionary basis</b> with regards to client funds contributed into the Fund. The Company funds will be kept separately at either a brokerage firm or bank custodial account under the Fund's name; Such information shall be provided on notice to the Members of OM Global Investment Fund, LLC.</p> <p>Further to its service offerings to OM Global Investment Fund, the Applicant provides investment management and advisory services to individual client accounts which are separate and apart from the Fund. Services provided to individual client accounts may vary from investment management and advisory services, financial planning and/or investment analysis. The individual client accounts are directly owned by: individuals; banks or thrift institutions; pension and profit sharing plans; trusts, estates or charitable organizations; and/or corporations or business entities other than the aforementioned.</p> <p>OM Investment Management manages total assets under their management that exceed \$25 million, and thus, has elected to register as an Investment Advisor with the SEC. However, in the event that OMIM's total assets under management does not exceed \$25 million, the Applicant will withdraw its Federal Investment Advisor registration and re-apply as a Registered Investment Advisor under the guidelines of the Florida Securities Administrator. OMIM will seek to comply with any federal, state, jurisdictional or self-regulatory organization's requirements in order to provide such services, if and when necessary. Upon complying, the Applicant will amend its Form ADV application to disclose changes material to its core services offered.</p> <p><b>Fee Schedule:</b></p> <p>OMIM expects to provide its investment advisory services mainly to the investment partnership of OM Global Investment Fund, LLC, and to individual client accounts separate and apart from the investment partnership. Thus, the Applicant shall be compensated as follows:</p> <p><i>Investment Fund Fees</i></p> <p>OM Investment Management will manage a private investment partnership where it will be allocated an <b>Incentive Allocation</b> fee (the "Incentive Fee"). The Incentive Fee will be 20% of the New Profit allocated to each Member's capital account at the end of each fiscal quarter. Furthermore, the Incentive Fee is subject to a "high watermark" procedure in which OMIM receives an Incentive Fee only to the extent New Profits allocated to that Member exceed any Net Losses allocated to him/her that have not been recovered. New Profit (net realized gains) will be credited to the capital account of the investment partnership during each fiscal quarter (or part thereof for Members withdrawing prior to quarter-end). New Profit will be any increase in the investment partnership's capital account over the highest prior capital account from which a profit share was allocated to OMIM. In the case of additions or withdrawals, the investment partnership's highest prior capital account will be adjusted accordingly.</p> <p>In all cases where the Incentive Fee will be charged, OM Investment Management will apply its Incentive Fee to those Members that have a minimum of \$750,000 under management with OMIM or have a net worth more than \$1,500,000 at the time of entering into the Limited Liability Company Agreement with the Applicant. Only "qualified clients" as defined in Rule 205-3 of the Advisers Act of 1940 will be charged an Incentive Allocation.</p>	

(Complete amended pages in full, circle amended items and file with execution page (page 1).)

**Schedule F of  
FORM ADV  
Continuation Sheet for Form ADV Part II**

Applicant:  
OM Investment Management,  
LLC

SEC File Number:  
801- 68414

Date:  
12/4/209

(Do not use this Schedule as a continuation sheet for Form ADV Part I or any other Schedules)

1. Full name of applicant exactly as stated in Item 1A of Part I of Form ADV:

OM Investment Management, LLC

IRS Empl. Ident. No.:

26-0842250

Item of Form (identify)	Answer																					
	<p>The Applicant will also charge a quarterly <b>Management Fee</b> (expense fee) on the percentage of assets under management. The expense fee varies according to the amount of assets under management, but does not exceed ¼ of 2.0% (i.e., 0.50%) of net assets per quarter (annualized rate of 2% of net assets per year) for Members holding Membership Interests. This quarterly fee is billed in advance on the first day of each calendar quarter, and is based on the adjusted net asset value of the client's account on the date the fee becomes payable.</p> <p>OM Investment Management believes that its compensatory fees related to the investment fund are competitive with those fees charged by other investment advisors for comparable services. However, comparable services may be available from other sources for lower fees than those charged by the Applicant.</p> <p><i>Individual Client Account Fees</i></p> <p>The Applicant provides investment advisory services to clients who elect <b>not</b> to become Members of OM Global Investment Fund, LLC, but rather elect to retain OMIM on an individual basis to manage their respective investment capital. In general, these separate clients are discretionary accounts which are set-up individually with a custodian or investment brokerage firm of the client's choice. As an Individual Discretionary Client Account ("IDCA"), the client authorizes OMIM to manage their investment capital/portfolio based upon the Investment Advisor's discretion or judgment, but does not have custody of the client's capital or securities. OMIM does not have the authority or access to withdraw such client's capital or securities. OMIM is granted only limited trade authorization to effectuate trades on behalf of the client accounts.</p> <p>Further to OMIM's investment management and advisory service offerings to IDCA's, the Applicant shall provide financial planning services to individual client accounts that <b>do not</b> elect to authorize OMIM investment management discretion regarding their investment portfolio. Instead, OMIM shall only provide financial planning services in accordance with the terms of a personal financial planning engagement letter, which shall set forth the details of the actual services to be provided and the fees charged in connection with such services. In addition, the Applicant may provide financial consulting related to investment analysis on behalf of the client on a case-by-case basis.</p> <p>Individual Discretionary Client Account (IDCA) Fees:</p> <p>For any investor, who authorizes and maintains an IDCA with OM Investment Management, the client will pay the Advisor a management fee (the "Management Fee") based upon the client's assets under management as follows:</p> <table border="1"> <thead> <tr> <th>Portfolio Value of AUM</th> <th>Quarterly % Rate</th> <th>Annual % Rate</th> </tr> </thead> <tbody> <tr> <td>\$1 to \$500,000</td> <td>0.5000%</td> <td>2.00%</td> </tr> <tr> <td>\$500,001 to \$1,000,000</td> <td>0.3750%</td> <td>1.50%</td> </tr> <tr> <td>\$1,000,001 to \$2,500,000</td> <td>0.2500%</td> <td>1.00%</td> </tr> <tr> <td>\$2,500,001 to \$5,000,000</td> <td>0.1875%</td> <td>0.75%</td> </tr> <tr> <td>\$5,000,001 to \$10,000,000</td> <td>0.1500%</td> <td>0.60%</td> </tr> <tr> <td>\$10,000,001 and above</td> <td>0.1000%</td> <td>0.40%</td> </tr> </tbody> </table> <p>* OMIM's respective Management Fees are negotiable, therefore OMIM may charge a lesser rate than the stipulated rate from the aforementioned table of fees. The reduction of Management Fees shall be at the discretion of the OMIM.</p>	Portfolio Value of AUM	Quarterly % Rate	Annual % Rate	\$1 to \$500,000	0.5000%	2.00%	\$500,001 to \$1,000,000	0.3750%	1.50%	\$1,000,001 to \$2,500,000	0.2500%	1.00%	\$2,500,001 to \$5,000,000	0.1875%	0.75%	\$5,000,001 to \$10,000,000	0.1500%	0.60%	\$10,000,001 and above	0.1000%	0.40%
Portfolio Value of AUM	Quarterly % Rate	Annual % Rate																				
\$1 to \$500,000	0.5000%	2.00%																				
\$500,001 to \$1,000,000	0.3750%	1.50%																				
\$1,000,001 to \$2,500,000	0.2500%	1.00%																				
\$2,500,001 to \$5,000,000	0.1875%	0.75%																				
\$5,000,001 to \$10,000,000	0.1500%	0.60%																				
\$10,000,001 and above	0.1000%	0.40%																				

(Complete amended pages in full, circle amended items and file with execution page (page 1).)



**Schedule F of  
FORM ADV  
Continuation Sheet for Form ADV Part II**

Applicant:  
OM Investment Management,  
LLC

SEC File Number:  
801- 68414

Date:  
12/4/2009

(Do not use this Schedule as a continuation sheet for Form ADV Part I or any other Schedules)

1. Full name of applicant exactly as stated in Item 1A of Part I of Form ADV: <b>OM Investment Management, LLC</b>		IRS Empl. Ident. No.: <b>26-0842250</b>
Item of Form (identify)	Answer	
	<p>The Management Fee shall be calculated and payable to the Advisor in arrears for each calendar quarter valuation period. A client account which commences or terminates for a valuation period of less than a calendar quarter will be pro-rated based on the ratio of the number of days in the period in which the client account receives advice from the Advisor to the total number of days in the period. Thus, clients shall pay a Management Fee pro-rated to the term of their investment period with the Advisor. Management Fees may be amended from time-to-time subject to advance written notice and subsequent approval of both the client and Advisor.</p> <p><b>Financial Planning and Consulting Fees</b></p> <p>OMIM provides personal financial planning to individual clients in accordance with the terms of a personal financial planning engagement letter, which sets forth the details of the actual services to be provided and the fees charged in connection with such services. In general, the Advisor's fees for financial planning services will be based on a minimum fee beginning at \$2,500, and will be fully disclosed in a separate personal financial planning engagement letter which the client shall sign and agree to prior to proceeding forward.</p> <p>However, clients may also retain OMIM to specifically provide financial consulting services for an hourly fee generally ranging from \$100 to \$500 per hour. Compensation for financial consulting services shall depend on the complexity and risk of the service provided to the particular client. Fees may also be set on an individual project basis. The maximum fee based on an individual project basis is \$20,000. Fees for financial consulting services shall range from \$250 to \$20,000 and are agreed upon in advance in writing, depending on the complexity of the financial situation and the estimate of hours involved, including preparation and research, areas to be specified and estimated in the written agreement for services. The actual consulting services to be performed and an estimate of the total fee will typically be set forth in a written service agreement with the client. The actual fee charged may be higher than this estimate. The Client will typically be billed for the total fee after the services are rendered and the total fee is due upon receipt of the bill by the Client. In certain circumstances, a portion of the entire fee may be collected in advance.</p> <p>It will also be disclosed in the engagement letter to the client that if they choose to hire OMIM to manage their assets in conjunction with the delivery of their personal financial plan, the fee for the plan may be reduced below the minimum or eliminated completely as determined by OMIM. Monitoring and future financial plan updates are separate engagements and shall be billed separately.</p> <p><b>Termination of Advisory Services:</b></p> <p><i>Fund Termination</i></p> <p>The investment partnership sponsored by the Applicant will be deemed terminable only on expiration of the term of the Fund or dissolution of the Fund pursuant to the terms of its Limited Liability Company Agreement, or on OMIM's withdrawal as a Member of the Fund upon not less than 90 days' written notice to the Members.</p> <p>Regarding the Applicant's clients who become Members of the OM Global Investment Fund, LLC, Members may withdraw from the Fund on a monthly basis by giving it at least 60 days' written notice. Withdrawals can be made monthly on the last calendar date of each month. However, any withdrawal made will not be less than 12 months after the date of the Member's initial capital contribution into the Fund. There is no minimum withdrawal amount. However, a Member is required to maintain a minimum capital balance of \$500,000 to continue to participate in the investment partnership. OMIM may, upon its discretion, satisfy requests for withdrawals at other times if doing so will not adversely affect the Fund. Such consent is the sole discretion of OMIM as the Manager to the Fund.</p> <p>In all cases, expenses and the performance fees (if applicable) through the date of termination are charged to the Member. The Applicant may require a Member to withdraw all or part of his Capital Account as of any month-end upon 10 days' written notice, subject to the provisions for Company liabilities and reserves for contingencies as OMIM may determine. If OMIM terminates a Member account other than the last day of a month, OMIM will refund to the client a pro-rata portion of any asset-based fees paid in advance.</p>	

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**Schedule F of  
FORM ADV  
Continuation Sheet for Form ADV Part II**

Applicant:  
OM Investment Management,  
LLC

SEC File Number:  
801- 68414

Date:  
12/4/2009

(Do not use this Schedule as a continuation sheet for Form ADV Part I or any other Schedules)

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IRS Empl. Ident. No.:

26-0842250

Item of Form (identify)	Answer
Item 2 G	<p><i>Individual Client Account Termination</i></p> <p>In general, an account may be terminated by an individual Client, or the OMIM may terminate the investment advisory relationship at any time, effective upon 30 days' written notice. In circumstances regarding IDCA's, the investor in the IDCA may request that withdrawn funds be provided at the end of a pre-determined quarterly period (ex., month-end of March, June, September or December), given that 30 days' written notice has been provided by the Client before terminating its investment advisory account. An Account which commences or terminates will be pro-rated based on the ratio of the number of days in the period in which the Account receives advice from the Advisor to the total number of days in the period. Generally, Clients who elect to withdraw capital from their Account on a date other than the last day of quarter will not receive a refund of any Management Fee which may have been paid in advance.</p> <p><b>2) Types of Clients:</b></p> <p><i>Members of the Fund</i></p> <p>OM Investment Management provides investment management services to a private investment entity that relies on a federal registration exemption by Section 3(c)(1) of the ICA of 1940. This exempt entity is structured as an investment partnership allowing up to 100 contributing investors. The Fund receives investment advice based on its investment objectives rather than the individual objectives of its Members. However, <b>for the purpose of counting clients</b> in accordance with amended Rule 203(b)(3)-2 of the Advisers Act of 1940, each Member shall be counted individually as clients.</p> <p>OM Investment Management may accept individuals, pension and profit sharing plans, and corporations or other business entities to become Members in OM Global Investment Fund, if they so qualify. (For qualification standards, see response to Part II, Item 10 on this Schedule F).</p> <p>The Members will not be advised individually, but the Fund (as a whole) will be advised as 1 client.</p> <p><i>Individual Client Accounts</i></p> <p>In addition to OM Global Investment Fund, the Applicant provides investment management and advisory services to separate individual clients who may be individuals, banks or thrift institutions, pension and profit sharing plans, trusts, estates or charitable organizations, and/or corporations or business entities other than the aforementioned, and will provide such services separate from those of the private investment entity (i.e., OM Global Investment Fund) which OMIM will initially manage. (See response to Part II, Item 1(d) - Services Provided). Certain individual client accounts may authorize investment discretion to OMIM and thus allow OMIM to effectuate investments on behalf of the client based on the client's individual financial goals, investment objectives, experience, and risk tolerance. However, there will be clients who only require OMIM to provide personal financial planning and consultations without the need for OMIM's investment management services.</p>
Item 3 L	<p><b>3) Types of Investments:</b></p> <p><i>Selection of Unaffiliated Investment Managers</i></p> <p>In effectuating the investment objective of the OM Global Investment Fund, the Applicant will rely on the professional expertise and investing/trading acumen of unaffiliated Investment Managers to manage and invest allocated portions of the Fund's investment capital. Furthermore, in providing its financial planning/consulting services to individual client accounts, OMIM may also recommend unaffiliated Investment Managers who may eventually be retained by the individual clients at their own discretion.</p>

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Item 4	<p>OMIM shall recommend unaffiliated Investment Managers to those individual clients for whom it believes private investment funds may be appropriate for their consideration, including hedge funds, private equity, real estate, and oil and gas funds. All such clients are advised of the risk factors involving an investment in private investment funds, including, but not limited to, risk to principal and liquidity restraints. The terms and conditions of an investment in a private investment fund are generally set forth in the fund offering memorandum and corresponding subscription documents, which each such client will be required to acknowledge receipt thereof and complete for submission to the fund sponsor.</p> <p>Private investment funds generally involve various risk factors and liquidity constraints, a complete discussion of which is set forth in each fund's offering documents, which will be provided to each client for review and consideration. Each prospective client investor will be required to complete a Subscription Agreement, pursuant to which the client shall establish that he/she is qualified for investment in the fund, and acknowledges and accepts the various risk factors that are associated with such an investment.</p> <p><b>4) Methods of Analysis, Sources of Information and Investment Strategies</b></p> <p>OMIM utilizes a variety of resources to conduct an analysis for the investment strategies particular to its clients. These include, but are not limited to:</p> <ul style="list-style-type: none"> <li>• Fundamental and technical analysis which shall include charting, as well as, some cyclical weighting based on macroeconomic analysis;</li> <li>• Financial newspapers and magazines;</li> <li>• Research services prepared by third party providers (i.e., JPMorgan Chase, Fidelity Investments and Morningstar®);</li> <li>• Corporate rating services;</li> <li>• Commercially available services regarding investments and taxation of investments;</li> <li>• Annual reports, prospectuses and regulatory filings with the SEC;</li> <li>• Company press releases; and</li> <li>• Proprietary analysis and research.</li> </ul> <p>Generally, with respect to the purchase or sale of securities, OMIM's investment approach is long-term in focus and centered on asset allocation and Modern Portfolio Theory. Securities purchases are generally made with the intent that they will be held long-term. However, OMIM may employ short-term investment trades/strategies, short sales, and margin and options transactions deemed appropriate to a particular client.</p>	

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Item 5	<p><b>5) Education and Business Standards</b></p> <p>OM Investment Management does not maintain specified formal criteria regarding education or business experience that persons associated with the advisor are required to meet; Rather the Applicant prefers to assess each individual on his or her own particular merits and capabilities. OMIM does, however, ensure that all executives and officers have obtained either relevant higher education and/or professional qualifications and/or have obtained experience in specific investment fields.</p> <p>All OM Investment Management personnel providing investment advisory services on its behalf shall be appropriately licensed to do so. More specifically, individuals providing investment advice or research on OMIM's behalf will be required to successfully pass the Series 65 - Uniform Investment Advisor Law Examination.</p> <p>The Applicant requires that all persons who will give investment advice to its clients be registered as Investment Advisor Representatives ("IAR's"), have excellent working knowledge of, and adhere strictly to, the state and federal securities laws. IAR's must have attained the requisite college education in Finance, Economics and/or Business Administration. Finally, every Investment Advisor Representative must have no prior securities violations or any felony conviction.</p>
Item 6	<p><b>6) Education and Business Background:</b></p> <p><b>Name:</b> Gignesh Movalia  <b>Year of Birth:</b> 1975  <b>Formal Education after High School:</b>  University of California, Irvine: Received Bachelor of Science Degree in Biological Sciences (June 1997)</p> <p><b>Business Background for the Preceding 5 Years:</b>  Managing Member for Investment Advisory Firm (OM Investment Management, 2007 to Present)  Financial Advisor for Investment Advisor Firm (Morgan Stanley, 2003 to 2007)  Financial Advisor for Investment Advisor Firm (UBS, 2002 to 2003)  Senior Operations Coordinators for an International Firm (International SOS, 2000 to 2002)</p> <p><b>Name:</b> Edwin Gaw  <b>Year of Birth:</b> 1965  <b>Formal Education after High School:</b>  Stern School of Business, New York University: Received Bachelor of Science Degree in Accounting (May 1990)</p> <p><b>Business Background for the Preceding 5 Years:</b>  Member for Investment Advisory Firm (OM Investment Management, 2009 to Present)  Financial Advisor for Investment Advisor Firm (UBS, 2007 to 2009)  Financial Advisor for Investment Advisor Firm (Morgan Stanley, 2005 to 2006)  Real Estate Sales for an International Real Estate Firm (Coldwell Banker, 2003 to 2004)</p>

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Item 7	<p><b>7) Other Business Activities:</b></p> <p>During the course of providing advisory consultations to individual clients, OMIM may sell life insurance and fixed annuities to certain clients when such products are deemed appropriate and suitable towards the particular client's overall investment objectives. Only a duly-licensed officer of OMIM shall be able to effectuate the sale of life insurance and fixed annuities in states where the officer of OMIM is registered accordingly. Currently, an investment adviser representative of OMIM is licensed to sell the aforementioned products in the state of Florida; However, in the future, OMIM may offer to sell life insurance and fixed annuities in other states, but shall only do so upon receiving the authorization to conduct such activity. OMIM estimates that the great majority of its time (i.e., approximately 85% to 90%) shall be devoted to its investment management services. OMIM anticipates that its advisory consultations with individual clients and the selling of life insurance and fixed annuities shall be secondary to its primary offering of its investment management services.</p>
Item 8	<p><b>8) Other Financial Industry Activities or Affiliations:</b></p> <p>OMIM currently is a Manager to a private investment partnership, OM Global Investment Fund, LLC (a Florida limited liability company). The Partnership is organized and formed to invest and trade principally in the types of securities outlined in Item 3. OMIM does not expect to be engaged to advise clients as to the appropriateness of investing in the Partnership, and OMIM will not receive any compensation for doing so, or for selling interests in the Partnership. However, because of OMIM's relationship to the Partnership, should someone who is otherwise a client of OMIM invest in the Partnership, OMIM could be considered to have recommended that investment.</p> <p>Generally, OMIM's clients are solicited to invest in OM Global Investment Fund and become Limited Partners of the Partnership. However, there will be no general solicitation of an Interest into the Limited Partnership, but will be made to family members, friends, and business associates of the Advisor. The potential Limited Partner will be offered to purchase an Interest in the Partnership.</p>
Item 9	<p><b>9) Code of Ethics:</b></p> <p>OMIM has a written Code of Ethics that covers the following areas: Prohibited Purchases and Sales, Insider Trading, Personal Securities Transactions, Exempted Transactions, Prohibited Activities, Conflicts of Interest, Gifts and Entertainment, Confidentiality, Service on a Board of Directors, Compliance Procedures, Compliance with Laws and Regulations, Procedures and Reporting, Certification of Compliance, Reporting Violations, Compliance Officer Duties, Training and Education, Record-keeping, Annual Review, and Sanctions.</p> <p>OMIM has adopted and maintains a written Code of Ethics to ensure that securities transactions by OMIM's employees are consistent with the firm's fiduciary duty to its Clients and to ensure compliance with legal requirements and the Advisor's standards of business conduct. OMIM and its personnel owe a duty of loyalty, fairness and good faith towards their Clients, and the obligation to adhere not only to the specific provisions of the Code of Ethics, but to the general principles that guide the Code. It is the Advisor's intent to manage all business with the overriding principle that the Client's interests are placed ahead of the firm's or any associate's own investment interests. Any action that violates that principle is a violation of the Code and may be sanctioned appropriately.</p> <p>All prospective and current Clients have a right to see OMIM's Code of Ethics. OMIM shall provide a copy of its Code of Ethics to any Client or prospective Client who requests to receive a copy for review.</p>

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Item 9 D & E	<p><b>9) Participation or Interest in Client Transactions:</b></p> <p>OMIM may recommend that a client become a limited partner in the Partnership operated by OMIM.</p> <p>At times, OMIM may buy or sell for itself securities that it also recommends to clients. From time to time, trading by OMIM and its associated persons (and certain of their relatives) in particular securities may be restricted in recognition of impending investment decisions on behalf of clients. If transaction orders for a client and OMIM (and/or its associated persons and relatives) are not aggregated (see discussion under Item 12, "Aggregation of Orders"), then transaction orders for OMIM and its associated persons will be the last orders filled. OMIM's members, officers and employees will be required to report all personal securities transactions to OMIM quarterly. OMIM and its associated persons may purchase or sell specific securities for their own account based on personal investment considerations without regard to whether the purchase or sale of such security is appropriate for clients.</p>	
Item 10	<p><b>10) Conditions for Managing Accounts:</b></p> <p><b>OM Global Investment Fund, LLC:</b> The acquisition of the Membership Interests of the Fund requires a minimum investment of \$500,000 USD. Investors in the Fund must have a net worth of at least \$1,500,000 USD. OMIM requires potential Members to make representations concerning sophistication as investors, their ability to bear the risk of loss of their entire investment under OMIM's management, and their suitability as a "Qualified Client," "Accredited Investor" and/or a "Qualified Purchaser." The minimum investment criteria may be waived by OMIM at its discretion.</p> <p><b>Individual Discretionary Client Accounts:</b> To set-up an individual discretionary client account managed by OMIM, the Client must establish an account with a qualified custodian of their choice. Clients who have no predisposition about a specific custodian are encouraged to consider Fidelity Investments, J.P. Morgan, or Goldman Sachs. An investor must contribute a minimum amount equal to \$100,000 USD. The minimum investment criteria for IDCA's may be waived by OMIM at its discretion.</p>	
Item 11 A	<p><b>11) Review of Accounts:</b></p> <p>OMIM provides its clients with comprehensive management of their assets, on a discretionary basis. Therefore, OMIM performs various daily, weekly, monthly and periodic reviews of the client portfolios under their supervision and oversight. OMIM will utilize computerized, portfolio, monitoring software that will print out the value and content of all portfolio positions on a timely basis. There will be informal, timely reviews for Partnership Interests (i.e., capital accounts) and Individual Client Accounts. A more formal review of OMIM's client accounts will take place on a regular basis as to the specific security holdings and adherence to investment objectives of particular client accounts. Review protocols will consider overall portfolio disposition. Event-triggered reviews will be held when significant developments occur, or are anticipated, which may affect the valuations of holdings.</p> <p><b>11) Reviewer(s) of Accounts:</b> Currently, the Reviewer of the Accounts of OMIM will be the responsibility of 1 individual, Gignesh Movalia. Mr. Movalia, as the Managing Members of OMIM, will be conducting the reviews of the: (1) Fund's interests with respect to the adherence of the Company's investment fundamentals, and (2) Individuals Discretionary Client Accounts (IDCA's) with respect to the adherence of individual Client financial goals, investment objectives, experience, and risk tolerance. In the future, OMIM may employ additional personnel to assist in the review process of Client accounts. At such time, OMIM will amend this Item 11.A of Part II of Form ADV, Schedule F accordingly to disclose their names, titles and responsibilities.</p>	

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Item 11 B	<p><b>11) Nature and Frequency of Regular Reports to Clients:</b></p> <p>Regarding the individual client accounts, OMIM provides clients a monthly summary of assets, transactions, and account activity. Regarding, clients in a private investment Fund, each member will receive quarterly account statements from OMIM. These account statements will summarize the financial activity of the Fund during the quarter as well as reflect the net asset value of the interests owned by the investor. Within 90 days after the end of each fiscal year each partner shall be furnished with certified audited financial statements of the Fund and OMIM will report to each investor in the Fund related tax information necessary for the preparation of the investor's federal income tax return.</p>	
Item 12	<p><b>12) Investment or Brokerage Discretion:</b></p> <p>In most cases, OMIM also has complete discretion over the selection of brokers and dealers ("broker-dealers") to execute securities transactions for its clients and the negotiation of compensation arrangements with such broker-dealers. However, it must be noted that the Advisor has only limited commission rate discretion and thus may be required to negotiate for its clients a more beneficial commission rate to be paid. In addition to using broker-dealers as agents and paying commissions, OMIM may cause clients to buy or sell securities directly from or to broker-dealers acting as principal (such as market-makers for over-the-counter securities) at prices that include markups or markdowns, and may buy securities from underwriters or broker-dealers in public offerings at prices that include compensation to the underwriters or broker-dealers. The following discussion summarizes the material aspects of OMIM's practices in selecting broker-dealers to execute client transactions.</p> <p><i>Selection Criteria</i></p> <p>Although it is not required to consider any specific criteria, generally seeks "best execution" of securities transactions in light of the circumstances existing at the time individual transactions are executed. In evaluating a broker-dealer's ability to provide best execution, OMIM considers a range of factors, including historical net prices (after markups, markdowns or other transaction-related compensation) on other transactions; the execution, clearance and settlement and error correction capabilities of the broker-dealer generally and in connection with securities of the type and in the amounts to be bought or sold; the broker-dealer's willingness to commit capital; the broker-dealer's reliability and financial stability; the size of the transaction; the availability of securities to borrow for short sales; the nature, quantity and quality of research provided by the broker-dealer; and the market for the security. OMIM is not obligated to obtain the lowest commission or best net price for an account on any particular transaction.</p> <p><i>Aggregation of Orders</i></p> <p>OMIM may perform investment advisory services for multiple clients. Under certain circumstances, portfolio transactions may be executed as part of concurrent authorizations to buy or sell the same security for numerous accounts serviced by OMIM, some of which may have similar investment objectives. Although such concurrent authorizations could be either advantageous or disadvantageous as to a particular account, they will be effected only when OMIM believes that to do so is in the best interests of the effected accounts. When such concurrent authorizations occur, OMIM will generally seek the most equitable allocation of such executions among the effected accounts.</p>	

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<p>Item 13 A &amp; B</p> <p>Miscellaneous- Privacy Policy</p>	<p><b>13) Additional Compensation:</b></p> <p>Regarding compensation for client referrals, OMIM may agree to share a portion of the management fees or net new profits allocable to OMIM under the partnership agreement or managed account agreement with persons who introduce subscribers to OMIM or a OMIM sponsored partnership. Any commissions and/or placement fees will only be paid to persons who are registered as a broker-dealer under the Securities Act of 1934 or otherwise appropriately registered or exempt therefrom.</p> <p>OMIM has the discretion to direct commissions to certain broker-dealers which may furnish other products or services to the Fund or the Advisor. Although OMIM believes the Fund will benefit from many of the services obtained with commission rates generated by Fund trades, the Fund will not benefit exclusively. The Advisor will also derive direct or indirect benefits from some or all of these services, particularly to the extent that the Advisor uses "soft-dollars" to pay for expenses OMIM would otherwise be required to pay for itself (e.g., investment research). (See disclosure response to Item 12 of Form ADV Part II, Schedule F).</p> <p><b>13) Privacy Policy:</b></p> <p>This privacy policy explains the manner in which collects, utilizes and maintain non-public personal information about investors, as required under recently enacted Federal legislation. This privacy policy only applies to non-public information of investors who are individuals (not entities).</p> <p>Collection of Investor Information</p> <p>OMIM collects personal information about its investors mainly through the following sources:</p> <ul style="list-style-type: none"> <li>• Subscription forms, investor questionnaires and other information provided by the investor in writing, in person, by telephone, facsimile, electronic mail or by any other means. This information includes name, address, nationality, tax identification number, and financial and investment qualifications; and</li> <li>• Transactions within the Partnership, including account balances, investments and withdrawals.</li> </ul> <p><b>Disclosure of Non-public Personal Information</b></p> <p>OMIM does not sell or rent investor information. OMIM does not disclose non-public personal information about its investors to nonaffiliated third parties or to affiliated entities, except as permitted by law. For example, OMIM may share non-public personal information in the following situations:</p>

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	<ul style="list-style-type: none"> <li>• To service providers in connection with the administration and servicing of the Partnership, which may include attorneys, accountants, auditors and other professionals. The Partnership may also share information in connection with the servicing or processing of Partnership transactions;</li> <li>• To affiliated companies in order to provide you with ongoing personal advice and assistance with respect to the products and services you have purchased through the Partnership and to introduce you to other products and services that may be of value to you;</li> <li>• To respond to a subpoena or court order, judicial process or regulatory authorities;</li> <li>• To protect against fraud, unauthorized transactions (such as money laundering), claims or other liabilities;</li> <li>• Upon consent of an investor to release such information, including authorization to disclose such information to person acting in fiduciary or representative capacity on behalf of the investor.</li> </ul> <p><b>Protection of Investor Information</b></p> <p>OMIM's policy is to require that all employees, financial professional and companies providing services on its behalf keep client information confidential.</p> <p>OMIM maintains safeguards that comply with federal standards to protect investor information. The Fund restricts access to the personal and account information of investors to those employees who need to know that information in the course of their job responsibilities. Third parties with whom the Partnership shares investor information must agree to follow appropriate standards of security and confidentiality.</p> <p>OMIM's privacy policy applies to both current and former investors. The Partnership may disclose non-public personal information about a former investor to the same extent as for a current investor.</p> <p>Changes to Privacy Policy</p> <p>OMIM may make changes to its privacy policy in the future. OMIM will not make any change affecting you without first sending you a revised privacy policy describing the change. In any case, OMIM will send you a current privacy policy at least once a year as long as you continue to be an investor in the Partnership.</p>	

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Item of Form  
(identify)

Answer

Miscellaneous-  
Proxy Voting  
Policy

**13) Proxy Voting Proxy:**

OMIM has adopted proxy voting policies and procedures for its clients (the "Policies"). OMIM's general policy is to vote proxy proposals, amendments, consents or resolutions relating to its clients' securities, including interests in private investment funds, if any (collectively, "proxies"), in a manner that serves the best interests of the clients, as determined by OMIM in its discretion, and addresses any possible conflicts of interest. In limited circumstances, OMIM may refrain from voting proxies where OMIM believes that voting would be inappropriate taking into consideration the cost of voting the proxy and the anticipated benefit to the clients. In addition, certain non-U.S. companies may not accept proxy votes from foreign institutional investors. In such cases, OMIM may choose not to vote such shares.

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Answer

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**Schedule F of  
FORM ADV  
Continuation Sheet for Form ADV Part II**

Applicant:  
OM Investment Management,  
LLC

SEC File Number:  
801- 68414

Date:  
12/4/209

(Do not use this Schedule as a continuation sheet for Form ADV Part I or any other Schedules)

1. Full name of applicant exactly as stated in Item 1A of Part I of Form ADV:

OM Investment Management, LLC

IRS Empl. Ident. No.:

26-0842250

Item of Form  
(identify)

Answer

(Complete amended pages in full, circle amended items and file with execution page (page 1).)

**Schedule F of  
FORM ADV  
Continuation Sheet for Form ADV Part II**

Applicant:  
OM Investment Management,  
LLC

SEC File Number:  
801- 68414

Date:  
12/4/209

(Do not use this Schedule as a continuation sheet for Form ADV Part I or any other Schedules)

1. Full name of applicant exactly as stated in Item 1A of Part I of Form ADV:

OM Investment Management, LLC

IRS Empl. Ident. No.:

26-0842250

Item of Form  
(identify)

Answer

(Complete amended pages in full, circle amended items and file with execution page (page 1).)