

**BROCHURE SUPPLEMENT**  
**ITEM 1: COVER SHEET**

**Michelle H. Tucker**

**3D Wealth Advisors, Inc.**

201 Merchant Street, Suite 909

Honolulu, HI 96813

(808) 791-1444

December 12, 2017

This Brochure Supplement provides information about Michelle H. Tucker that supplements the 3D Wealth Advisors, Inc. Brochure. You should have received a copy of that Brochure. Please contact Michelle Tucker, President at (808) 791-1444 or michelle@3dwealthadvisors.com if you did not receive 3D Wealth Advisors, Inc.'s Brochure or if you have any questions about the content of this supplement.

Additional information about Michelle H. Tucker is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

---

**ITEM 2: EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE**

Michelle H. Tucker was born in 1955. She received a BBA in Accounting from University of Hawaii in 1977 and a JD from William S. Richardson School of Law in 1981.

**Employment Background**

Employment Dates:	05/2007 - Present
Firm Name:	3D Wealth Advisors, Inc. (fka Tucker Wealth Management, Inc.)
Type of Business:	Investment Advisor
Job Title & Duties:	President. Financial Planning and Investment Advice.
Employment Dates:	1/1991 - Present
Firm Name:	Sterling & Tucker
Type of Business:	Law Firm
Job Title & Duties:	Partner, Attorney

### **Employment Background (continued)**

Employment Dates: 1/1991 - Present  
Firm Name: Sterling & Tucker, Inc.  
Type of Business: CPA Firm  
Job Title & Duties: President, CPA

Employment Dates: 6/2008 – 12/2014  
Firm Name: Memorial Planning, LLC  
Type of Business: Funeral Planning  
Job Title: Managing Member

Employment Dates: 11/2001 - 07/2007  
Firm Name: WealthCare Financial Services of Hawaii, Inc.  
(fka Michelle H. Tucker Advisory Services, Inc.)  
Type of Business: Investment Advisor  
Job Title & Duties: President. Financial Planning and Investment Advice.

### **ITEM 3: DISCIPLINARY INFORMATION**

Registered investment advisors are required to disclose any material facts regarding any legal or disciplinary actions that would be material to your evaluation of each investment advisor representative providing investment advice to you. There is no information of this type to report.

### **ITEM 4: OTHER BUSINESS ACTIVITIES**

Michelle H. Tucker is also a partner of Sterling & Tucker, a law firm and the President of Sterling & Tucker, Inc., a CPA firm. Ms. Tucker expects to spend approximately 20% and 5% respectively in those capacities. Clients of the law and accountancy firms may also become clients of 3D WEALTH. There is no obligation, however, for those clients to do so, or for clients of 3D WEALTH to use services provided by the law or accountancy firms.

### **ITEM 5: ADDITIONAL COMPENSATION**

Ms. Tucker does not receive any economic benefit from any non-client for providing advisory services.

### **ITEM 6: SUPERVISION**

Ms. Tucker, President, is the owner and sole person providing investment advice on our behalf. Her telephone number is (808) 791-1444.