

## **Disclosure Brochure Supplement**

**Chadd J. Kodak**

JWKodak Capital Management, LLC

JWKodak Capital Management's Main Office  
3355 Bee Cave Road, Suite 608  
Austin, TX 78746  
512 / 328 – 8600

Chadd Kodak's Office  
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Naples, FL 34109  
239 / 260-1040

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**This brochure supplement provides information about Chadd Kodak that supplements the JWKodak Capital Management brochure. You should have received a copy of that brochure. Please contact Annabel McElroy at 508 / 945 - 7575 if you did not receive the JWKodak Capital Management brochure or if you have any questions about the contents of this supplement. Additional information about Chadd J. Kodak is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).**

### **Item 2 – Educational Background and Business Experience**

Born: July 1973

#### *Education Background:*

- Bachelor of Science, Stonehill College, 1996

#### *Business Background:*

- JWKodak Capital Management, LLC, Managing Member, Investment Advisor Representative, 5/2007 to Present;
- Purshe Kaplan Sterling Investments, Registered Representative, 05/2007 – 12/2008;
- UBS Financial Services, Inc. (formerly UBS Paine Webber, Inc.), Financial Advisor, 02/2003 – 05/2007; and
- Wachovia Securities, Inc. (formerly First Union Securities & Everen Securities), Financial Advisor, 10/2000 – 02/2003.

### **Item 3 – Disciplinary Information**

Mr. Kodak has no legal or disciplinary events to report.

### **Item 4 – Other Business Activities and Item 5 – Additional Compensation**

Mr. Kodak is the Vice President of Bet Yer Boots, LLC, a private real estate investment and management vehicle that invests in and manages real estate in Austin, TX. He has been the Vice President and Secretary since the company's inception on February 1, 2006. He devotes about five (5) hours per month primarily on weekends towards this outside business activity. In addition, to being a "Manager" of Bet Yer Boots, LLC, Mr. Kodak is also a "Member" of this company. His main duties are to identify, analyze and manage real estate investments. The two

(2) other “Members” of Bet Yer Boots, LLC are Mr. Kodak’s brother, Scott Kodak and sister, Nicole Kodak. Mr. Kodak’s brother, Scott Kodak, also serves as President and Treasurer in a “Managers” role.

**Item 6 – Supervision**

Scott Kodak is the Chief Compliance Officer of JWKodak Capital Management and ultimately responsible for supervising activities and services provided by the firm including the services provided by Chadd Kodak.

Investment accounts and the advice provided by Chadd Kodak are reviewed as frequently as weekly by Scott Kodak who can be contacted at 512 / 328 - 8600.

As the Chief Compliance Officer of JWKodak Capital Management, Scott Kodak along with the help of Annabel McElroy have started to conduct formal compliance meetings every three (3) or four (4) months, whereupon we NOT only review “compliance related subject matter”, but address the challenges of the markets and our investment portfolios. With regard to the supervision of advice provided to clients by our Advisor Representatives, both: Scott Kodak and Chadd Kodak make all the investment decisions and enter all investment related trades, whereas our contracted Adviser Representatives are serving much more of a relationship manager role with our clients. In short, at JWKodak Capital Management, we have made it very clear that ALL clients can call upon Chadd Kodak or Scott Kodak, as well as their primary Adviser Representative with regard to any comments, concerns or clarifications. JWKodak Capital Management encourages an open line of communication between all professionals associated with JWKodak in a professional role, as well as, our most important business parties, our clients.

**Item 7 – Requirements for State-Registered Advisers**

Mr. Kodak has not been the subject of any client arbitrations or similar legal disputes. Further, he has not been subject to a personal bankruptcy proceeding.