

BEEKMAN WEALTH ADVISORY, LLC

ADV Part 2A – Firm Brochure

Dated February 14, 2011

Elizabeth P. Anderson, CFA

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This ADV Part 2A brochure provides information about the qualifications and business practices of Beekman Wealth Advisory, LLC. In you have any questions about the contents of this brochure, please contact us at 212.319.2766 or Anderson@beekmanwealth.com. The information in this brochure has not been approved or verified by the United States Securities and Exchange Commission or by any state securities authority.

Additional information about Beekman Wealth Advisory, LLC is also available on the SEC's website at www.adviserinfo.sec.gov.

Beekman Wealth Advisory, LLC is an SEC-registered investment advisor. This registration does not imply any level of skill or training.

Item 2: Material Changes

There have been no material changes in personnel, scope of operations, methods of doing business, or the like, since the filing of the last ADV Form Part 2. Beekman Wealth Advisory, LLC has added one office location, at 415 Madison Avenue in New York. Beekman Wealth Advisory, LLC has outsourced document management to Digiscribe International, and performance reporting for some clients to WealthTouch, Inc. The work of these organizations is subject to ongoing monitoring and review.

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ADV PART 2B:

BROCHURE SUPPLEMENT FOR ELIZABETH P. ANDERSON, CFA

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Item 4: Advisory Business

Beekman Wealth Advisory, LLC operates as a nondiscretionary manager-of-managers for High Net Worth and Ultra-High Net Worth individuals, constructing and monitoring portfolios comprising those asset classes that are appropriate for each client. Clients are charged only fully-disclosed, flat-dollar fees, and Beekman Wealth Advisory, LLC receives no additional compensation from any source. Beekman Wealth Advisory, LLC advises on approximately \$300 million in client assets.

Item 5: Fees and Compensation

Beekman Wealth Advisory, LLC charges only fully-disclosed, flat-dollar fees, agreed in advance with each client. There is no set fee schedule; fees depend primarily on the complexity of the issues addressed. Beekman Wealth Advisory, LLC bills clients monthly or quarterly in advance. Payments must be initiated and remitted by the client, as Beekman Wealth Advisory, LLC never has access to client accounts, nor any ability to move client money.

Beekman Wealth Advisory, LLC's fee agreements require that, upon any intra-period termination of services, the unearned portion of any prepaid fees will be refunded based upon the proportion of unelapsed days in the period in question.

Beekman Wealth Advisory, LLC does not charge commissions or mark-ups of any kind and receives no compensation from the sale of any security or investment product. Beekman Wealth Advisory, LLC does not pay or receive any fees for referrals. The firm has never engaged in any of these practices.

Item 6: Performance-Based Fees and Side-by-Side Fees

Beekman Wealth Advisory, LLC does not charge any performance-based fees or side-by-side fees, and never has.

Item 7: Types of Clients

Beekman Wealth Advisory, LLC serves High and Ultra-High Net Worth clients and their trusts and related entities. Most clients have assets of more than \$10 million, although this is not a requirement. Beekman Wealth Advisory, LLC also serves much smaller clients, such as trusts and custodial accounts for minors, as part of larger overall relationships.

Item 8: Methods of Analysis, Investment Strategies, and Risk of Loss

Beekman Wealth Advisory, LLC performs quantitative and qualitative assessments of each manager reviewed or recommended for hire. This generally includes:

- Analysis of the return and volatility history, both on a stand-alone basis and in comparison to peers and market benchmarks;**
- Holdings by asset class and security;**
- Investment style and risks assumed therein;**
- Background and source of analytical skill of key personnel; and**
- Turnover and tax character of return.**

Where relevant (such as with private equity funds), Beekman Wealth Advisory, LLC assesses specific deal terms by reviewing the Private Placement Memorandum and other legal documents.

The objective of this analysis is to assess the sustainable, after-tax return clients may reasonably be able to expect, and what each manager may reasonably be expected to contribute to the overall return and risk characteristics of a portfolio.

All investments in securities involve the risk of loss. There can be no assurance that the analysis performed by Beekman Wealth Advisory, LLC will uncover all relevant facts or lead to consistently profitable results.

Beekman Wealth Advisory, LLC does not recommend or engage in high-turnover trading.

Item 9: Disciplinary Information

There are no disciplinary events, material or immaterial, pending or threatened, against Beekman Wealth Advisory, LLC or its management, nor have any such events occurred in the past.

Item 10: Other Financial Industry Activities and Affiliations

Beekman Wealth Advisory, LLC does not have any material relationships or arrangements with any financial industry participants, and does not pay or receive referral fees or share compensation with any other firm.

Item 11: Code of Ethics, Participation or Interest in Client Transactions, and Personal Trading

Code of Ethics: Beekman Wealth Advisory, LLC has adopted a Code of Ethics covering the fiduciary obligations owed to each client. These include (but are not limited to) the obligations always to put the client's interest first; to answer all client inquiries promptly, truthfully, and completely; and to comply fully with all applicable laws and regulations. A copy of the firm's Code of Ethics is available upon request.

Participation or Interest in Client Transactions: Beekman Wealth Advisory, LLC does not have any financial interest in securities or funds recommended to clients.

Item 11: Code of Ethics, Participation or Interest in Client Transactions, and Personal Trading (cont.)

Personal Trading: Elizabeth P. Anderson, Principal of Beekman Wealth Advisory, LLC owns interests in publicly-traded mutual funds that Beekman Wealth Advisory, LLC recommends to clients. These interests are generally held for a period of years. Any trading takes place at the closing price on the relevant trade date, as it would with any other shareholder.

Item 12: Brokerage Practices

Beekman Wealth Advisory, LLC operates as a nondiscretionary manager-of-managers and as such does not engage brokers. To the extent brokerage accounts are necessary or appropriate, these accounts are opened and maintained by the individual client at the firm(s) of his or her choice.

Soft Dollars: Beekman Wealth Advisory, LLC does not pay or receive soft dollars.

Client Referrals: Beekman Wealth Advisory, LLC does not pay or receive fees for client referrals.

Directed Brokerage: Beekman Wealth Advisory, LLC does not direct brokerage or advise clients on doing so.

Trade Aggregation: Beekman Wealth Advisory, LLC does not trade.

Item 13: Review of Accounts

Elizabeth P. Anderson, CFA, Principal of Beekman Wealth Advisory, LLC, reviews the accounts of all ongoing retainer clients no less frequently than quarterly.

Beekman Wealth Advisory, LLC may also provide services on a one-time project basis for those investors who prefer this arrangement. In such cases, accounts and financial plans are reviewed as part of the project, and recommendations are made, but there is no continued, ongoing oversight after completion of the project.

Item 14: Client Referrals and Other Compensation

Beekman Wealth Advisory, LLC receives no compensation or economic benefit of any kind from any party, other than fees fully disclosed to, and paid by, the client directly.

Item 15: Custody

Beekman Wealth Advisory, LLC does not have custody of any client funds or securities.

Item 16: Discretion

Beekman Wealth Advisory, LLC has no discretionary authority over any accounts or assets.

Item 17: Voting Client Securities

Beekman Wealth Advisory, LLC has no investment discretion or power of attorney and therefore cannot and does not vote client securities. Clients receive their proxies either directly from the issuers of the securities or through the clients' individual brokers.

Item 18: Financial Information

Beekman Wealth Advisory, LLC does not require or solicit prepayment of any client fees more than six months in advance, and has no discretion over client assets and no custody of client funds or securities. Therefore, Beekman Wealth Advisory, LLC is not required to furnish information about the firm's financial condition.

Beekman Wealth Advisory, LLC has never been the subject of a bankruptcy petition.

BEEKMAN WEALTH ADVISORY, LLC

ADV Part 2B – Brochure Supplement

Dated February 14, 2011

**Elizabeth P. Anderson, CFA
Principal**

**415 Madison Avenue
New York, New York 10017**

**12 Beekman Place, 12D
New York, New York 10022**

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Anderson@beekmanwealth.com

This ADV Part 2B brochure provides information about Elizabeth P. Anderson, CFA, that supplements the Beekman Wealth Advisory, LLC brochure. Please contact Elizabeth P. Anderson if the Beekman Wealth Advisory, LLC brochure is not included with this supplement or if you have any questions about the contents of this supplement.

Additional information about Elizabeth P. Anderson, CFA, is also available on the SEC's website at www.adviserinfo.sec.gov.

Item 1: Individual Covered

Elizabeth P. Anderson, CFA
Principal and Chief Compliance Officer
Beekman Wealth Advisory, LLC
415 Madison Avenue
New York, New York 10017

12 Beekman Place, 12D
New York, New York 10022

Anderson@beekmanwealth.com

Item 2: Educational Background and Business Experience

Ms. Anderson graduated Magna Cum Laude and Phi Beta Kappa from Georgetown University's School of Foreign Service in 1980. In 1987, she earned her MBA from the Harvard Business School.

Ms. Anderson has been the Principal of Beekman Wealth Advisory, LLC since 2003. Prior to founding the firm, she was a Senior Vice President and Principal of Sanford Bernstein & Co. (now AllianceBernstein) from 1999 through 2002. Previously, she had been the Chief Investment Officer for Kisco Management, the family office for a *Forbes 400* family (1995 – 1999); a Vice President of the Princeton University Investment Company, which manages the Princeton University endowment (1992 – 1995); and an investment analyst on the pension fund staffs of Scott Paper Company (1990 – 1992) and Unisys Corporation (1987 – 1990). Ms. Anderson worked as a corporate banking officer for the five years between her undergraduate and graduate studies.

Ms. Anderson earned the Chartered Financial Analyst designation in 1997. According to the CFA Institute, to be awarded the CFA charter one must have four years of qualified investment experience, pledge to adhere to the CFA Institute Code of Ethics and Standards of Professional Conduct on an annual basis, and complete the CFA program. The CFA program is organized into three levels, each culminating in a six-hour exam. The disciplines of study include accounting, economics, ethics, equity analysis, fixed income analysis, portfolio management, and statistics. The CFA Institute describes the CFA designation as follows: "First introduced in 1963, the Chartered Financial Analyst designation, or CFA charter, has become the most respected and recognized investment credential in the world."

Item 3: Disciplinary Information

Ms. Anderson has never been the object of any legal or disciplinary event, proceeding, or action.

Item 4: Other Business Activities

Ms. Anderson teaches classes, typically for several days at a time several times per year, intended to prepare trust bankers to sit the Certified Trust Financial Advisor exam, which is administered by the American Bankers Association.

Ms. Anderson creates and delivers custom wealth education for families and individuals, upon request, on a one-time project basis.

Item 5: Additional Compensation

Neither Beekman Wealth Advisory, LLC nor Ms. Anderson receives any compensation or economic benefit for providing advisory services other than fees paid directly by clients.

Item 6: Supervision

Elizabeth P. Anderson is the sole Principal of Beekman Wealth Advisory, LLC and is also the Chief Compliance Officer and as such has no supervisor. Portfolios are monitored on an ongoing basis, with formal reports to ongoing clients no less frequently than quarterly.