

Schedule F of Form ADV Continuation Sheet for Form ADV Part II	Applicant: Glenville Capital Management, LLC	SEC File Number- 801- 67870	Date: 8/06/07
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(Do not use this Schedule as a continuation sheet for Form ADV Part I or any other schedules.)

1. Full name of applicant exactly as stated in Item 1A of Part I of Form ADV: Glenville Capital Management, LLC	IRS Empl. Ident. No.: 20-8879024
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Item 1	<p>Advisory Services and Fees</p> <p>Glenville Capital Management is an independent investment firm whose primary business will be the management of Glenville Capital Partners, a concentrated long/short equity hedge fund. Initially, Glenville Capital Management will have two employees.</p> <p>Glenville Capital Partners will charge its investors both an annual management fee of 1% and an annual performance fee of 20% of profits. The management fee will be charged at the beginning of each calendar quarter at a rate of .25% based on the asset value at the beginning of that quarter. This fee is an upfront payment that covers advisory services over the following three months. Investors who join the partnership in the middle of a quarter will have a pro-rated fee applied to their accounts when the funds are received by the limited partnership.</p> <p>The performance fees, if any, will be paid within the first month following the end of each calendar year based on asset values as of the market close on the last trading day of that year. If the fund has generated negative absolute performance as of the close of the calendar year, these losses will be carried forward to the next calendar year and must be earned back before any subsequent performance fees can be earned. This is commonly known in the hedge fund industry as a high-water mark.</p> <p>The hedge fund will also reimburse Glenville Capital Management for all expenses incurred in operation of the Partnership including legal, accounting, auditing, and administrative fees and expenses. The Partnership will amortize its organizational expenses over a period of five years.</p> <p>The General Partner reserves the right to waive or reduce fees under various circumstances.</p> <p>All investments in the hedge fund are subject to a two year lock-up provision during which investors may not withdraw from their capital accounts without prior approval from Glenville Capital Management. Following the expiration of the two-year lock up, investors may make quarterly redemptions if they give notice at least 30 days prior to the end of any quarter.</p>
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Item 6

Education and Business Background

Adam D. Egelberg, CFA, born 1970

- The Cooper Union for the Advancement of Science and Art, BE, Mechanical Engineering, 1992
- Fordham University, MBA, Finance, 1997
- Consolidated Edison Company of NY (1992-1997): engineer and analyst
- DLJ Asset Management (1997-2001): Vice President and research analyst
- Second Curve Capital (2001-2002): Managing Director
- Silvercrest Asset Management Group (2002-2007): Senior Vice President
- Glenville Capital Management (2007-present): Managing Member

Richard J. Hanlon, CFA, born 1965

- State University of New York at Albany, BA, Economics, 1987
- Manufacturers Hanover Trust (1987-1993): research analyst
- DLJ Asset Management (1994-2001): Director of Research and analyst
- Credit Suisse Asset Management (2001-2002): Director and Portfolio Manager
- Silvercrest Asset Management Group (2002-2007): Managing Director and Portfolio Manager
- Glenville Capital Management (2007-present): Managing Member

Item 8

Other Financial Industry Activities or Affiliations

Glenville Capital Management (GCM) is the general partner of Glenville Capital Partners (GCP), a limited partnership structured as a long/short equity hedge fund.

GCM also has an ongoing business relationship with Daniel A. Ogden, President and Chief Compliance Officer of Dock Street Asset Management, Inc. Mr. Ogden has made a personal investment in Glenville Capital Management in the form of cash and shared services, the latter of which include rent, software-based fund administration, various market data services, technology support, utilities, and administrative staff. Mr. Ogden will receive a share of the firm's performance allocation as a return on his investment. Mr. Ogden is bound by GCM's policies and procedures as well as the firm's Code of Ethics.

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Item 9

Code of Ethics Summary

The Adviser has adopted a Code of Ethics for the purpose of instructing its personnel in their ethical obligations and to provide rules for their personal securities transactions. The Adviser and its personnel owe a duty of loyalty, fairness and good faith towards their clients, and the obligation to adhere not only to the specific provisions of the Code but to the general principles that guide the Code. The Code of Ethics covers a range of topics that may include: general ethical principals, reporting personal securities trading, exceptions to reporting securities trading, reportable securities, initial public offerings and private placements, reporting ethical violations, distribution of the Code of Ethics, review and enforcement processes, amendments to Form ADV and supervisory procedures. The Adviser will provide a copy of the Code of Ethics to any client or prospective client upon request.

Item 10

Conditions for Managing Accounts

Our standard policy is that GCP accounts must funded with at least \$1 million. However, we reserve the right to waive this minimum requirement under certain circumstances.

Item 11

Review of Accounts

GCM engages in a continual review of GCP, including daily reviews by the managing members of all account transactions.

We will provide quarterly updates discussing performance and other investing related topics to our clients. Quarterly letters will be available via email or US postal service.

Item 12

Investment or Brokerage discretion

Glenville Capital Management will have full investment and brokerage discretion for Glenville Capital Partners, the hedge fund.

In selecting brokers to effect portfolio transactions, Glenville Capital Management, LLC may consider such factors as price, the ability of the brokers to effect the transaction, the brokers' facilities, reliability and financial responsibility and products or services offered by the broker that may benefit Glenville Capital Management, LLC in advising clients. Glenville Capital Management, LLC may select certain broker-dealers who may charge commissions in excess of the lowest available commissions in recognition of the value of research products or services provided by

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Item 12 (cont.)

the broker-dealer to the Firm.

Section 28(e) of the 1934 Act (“Section 28(e)”) provides a “safe harbor” to investment advisers who use commission dollars of their advised accounts to obtain investment research and brokerage services that provide lawful and appropriate assistance to the manager in performing investment decision-making responsibilities. Conduct outside of the safe harbor of section 28(e) is subject to the traditional standards of fiduciary duty under state and federal law.

The relationships with brokerage firms that provide soft dollar services to the Adviser and its Affiliates influence the Adviser’s judgment in allocating brokerage transactions and create a conflict of interest in using the services of those brokers to execute brokerage transactions.

The Adviser may utilize such research and other products which provide lawful and appropriate assistance to the Firm in carrying out its investment decision-making responsibilities, as permitted under the safe harbor of Section 28(e).

Proxy Voting Policy

In cases where the Firm is required to vote proxies, it has established pre-determined proxy voting guidelines. Although many proxy proposals can be voted in accordance with these established guidelines, the Firm recognizes that some proposals require special consideration, which may dictate an exception to the guidelines. The basis for such exceptions will be documented and kept on file in accordance with Advisers Act Rule 204-2. Where a proxy proposal raises a material conflict between the interests of the Firm and a client's interest, the Firm has adopted procedures to address such conflicts. In certain circumstances, the Firm may not vote proxies received if it is in the client's best interest to abstain from voting. This case will generally arise if the Firm determines that the cost of voting the proxy exceeds the expected benefit to the client. Upon written request, the Firm will provide clients with specific proxy voting information. Clients and prospective clients may obtain a copy of the Firm's proxy voting policies and procedures upon request.

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