

BROCHURE SUPPLEMENT

(Part 2B of Form ADV)

June 1, 2012

Mark McComsey

McComsey Asset Management, LLC

11400 W. Olympic Blvd., Suite 300

Los Angeles, CA 90064

Telephone: (310) 473-7100

Facsimile: (310) 473-2400

<http://www.mccomseygroup.com>

This brochure supplement provides information about Mark McComsey that supplements the McComsey Asset Management, LLC's brochure. You should have received a copy of that brochure. Please contact our Chief Compliance Officer at (310) 473-7100 if you did not receive McComsey Asset Management, LLC's brochure or if you have any questions about the contents of this supplement. Thank you.

Additional information about Mark McComsey is available on the SEC's website at www.adviserinfo.sec.gov.

ITEM 1: COVER PAGE

Please see previous page.

ITEM 2: EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Mark McComsey

Year of Birth: 1965

Educational Background:

University of Southern California, B.A. in Political Science 1994

Business Background:

McComsey Asset Management, LLC, Chief Investment Officer, Managing Director and Co-Founder, 1/2006 - Present

Morgan Stanley, Portfolio Manager 11/1999 to 1/2006

Merrill Lynch, Pierce, Fenner & Smith, Inc. 10/1994 to 11/1999

ITEM 3: DISCIPLINARY INFORMATION

McComsey Asset Management, LLC (MAM) as a registered investment adviser, is required to disclose all material facts regarding any legal or disciplinary event that it believes would be material to your evaluation of each investment person providing advice to you. Mark McComsey does have two clients disputes reported on Financial Industry Regulatory Authority ("FINRA") (formerly NASD).

In May 2003, Merrill Lynch settled for business purposes with a mutual fund client in the amount of \$35,000. Merrill Lynch received the complaint on 04/18/2001 by client who alleged that Mr. McComsey failed to disclose fees related to B-Share mutual fund liquidation. No specific damages were alleged and the arbitration was settled.

In May 2004, Morgan Stanley DW Inc. denied a complaint received on 12/15/2003.

ITEM 4: OTHER BUSINESS ACTIVITIES

Outside of his activities at McComsey Asset Management, LLC ("MAM"), Mr. McComsey is not actively engaged in any investment-related business or occupation. Additionally, Mr. McComsey does not engage in other business activities outside of his position at MAM, which represent a substantial source (*i.e.*, more than 10%) of his time or income.

ITEM 5: ADDITIONAL COMPENSATION

Outside of the compensation earned from his employment at MAM, Mr. McComsey may receive an economic benefit from new business coming into the firm. In addition, as the owner of McComsey Asset Management, Mr. McComsey may have additional income based on overall firm profitability.

ITEM 6: SUPERVISION

Mr. McComsey's activities at McComsey Asset Management, LLC are supervised by the firm's Chief Compliance officer, Ivan Jevremovic. Mr. Jevremovic may be contacted at 310-473-7100 or ivan@mccomseygroup.com

ITEM 7: REQUIREMENTS FOR STATE-REGISTERED ADVISERS

- A. In addition to the events listed in Item 3 of Part 2B, adviser must disclose whether the supervised person has been involved in one of the events listed below. All material facts regarding the event should be disclosed.
1. An award or otherwise being *found* liable in an arbitration claim alleging damages in excess of \$2,500, *involving* any of the following:
 - (a) an investment or an *investment-related* business or activity;
 - (b) fraud, false statement(s), or omissions;
 - (c) theft, embezzlement, or other wrongful taking of property;
 - (d) bribery, forgery, counterfeiting, or extortion; or
 - (e) dishonest, unfair, or unethical practices.

Mr. McComsey does not have any information required to be disclosed under this Item 7A 1.

2. An award or otherwise being *found* liable in a civil, *self-regulatory organization*, or administrative *proceeding involving* any of the following:
 - (a) an investment or an *investment-related* business or activity;
 - (b) fraud, false statement(s), or omissions;
 - (c) theft, embezzlement, or other wrongful taking of property;
 - (d) bribery, forgery, counterfeiting, or extortion; or
 - (e) dishonest, unfair, or unethical practices.

Mr. McComsey does not have any information required to be disclosed under this Item 7A 2.

- B. Mr. McComsey has not been the subject of a bankruptcy petition.