

# Form ADV Part 2b: “Brochure Supplement”

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**Adam William Stauffer, Chief Investment Officer**



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## Cover Page (Item 1)

Supplement for	<b>Adam William Stauffer</b>
Title	Chief Investment Officer
Citizen of	United States
Physical Work Address	Bridgewater House, West End, Tortola, VG1130
Mailing Address	PO Box 3838 Sea Cows Bay, Tortola, VG1110
Phone	284-545-8492
Email	<a href="mailto:adam@offshoreinvestmentadvisor.com">adam@offshoreinvestmentadvisor.com</a>
Website(s)	<a href="http://www.offshoreinvestmentadvisor.com">www.offshoreinvestmentadvisor.com</a>
Date	March 8, 2011

## Education Background and Business Experience (Item 2)

Supplement for	<b>Adam W Stauffer</b>
Undergraduate Education	BA Biology – Trinity College
Graduate Education	MBA Finance – Wharton, University of Pennsylvania
Career History	<ul style="list-style-type: none"><li>➤ ETF Trader – Barclay Capital (2008-2009)</li><li>➤ ETF Trader- Lehman Brothers (2006-2008)</li><li>➤ Intern – Lehman Brothers (2005)</li><li>➤ Various – Advent Software (1998-2004)</li></ul>
Professional Designation(s)	Chartered Financial Analyst (CFA) - The CFA designation is an international professional certification offered by the CFA Institute (formerly AIMR) to financial analysts who complete a series of three examinations. To become a CFA Charterholder candidates must pass each of three six-hour exams, possess a bachelor's degree from an accredited

institution (or have equivalent education or work experience) and have 48 months of qualified, professional work experience. CFA charterholders are also obligated to adhere to a strict Code of Ethics and Standards governing their professional conduct.  
[http://en.wikipedia.org/wiki/Chartered\\_Financial\\_Analyst](http://en.wikipedia.org/wiki/Chartered_Financial_Analyst))

Loss of Professional Designation(s) NA

### Disciplinary Events (Item 3)

Supplement for	<b>Adam W Stauffer</b>
Disciplinary Events (2011)	NA
Disciplinary Events (2010)	NA
Disciplinary Events (2009)	NA
Disciplinary Events (2008)	NA
Disciplinary Events (2007)	NA
Disciplinary Events (2006)	NA
Disciplinary Events (2005)	NA
Disciplinary Events (2004)	NA
Disciplinary Events (2003)	NA
Disciplinary Events (2002)	NA
Disciplinary Events (2001)	NA
Disciplinary Events (2000)	NA

### Other Business Activities (Item 4)

Supplement for	<b>Adam W Stauffer</b>
Other business activities	NA
Associated conflicts of interest	NA
Mechanism to address these conflicts	NA
Compensation (e.g., commissions, bonuses, distribution and service ("trail") fees from mutual funds and non-cash compensation)	NA

### Additional Compensation (Item 5)

Supplement for	<b>Adam W Stauffer</b>
Arrangement in which someone other than a client provides economic benefit	NA
Sales awards or prizes	NA
Gifts and entertainment	NA

### Supervision (Item 6)

Supplement for	<b>Adam W Stauffer</b>
Supervisor	James Bridgewater
Title	Principal & Chief Compliance Officer
Contact details	Email: james@offshoreinvestmentadvisor.com Phone: +1 284-495-4179