

COPELAND

CAPITAL MANAGEMENT, LLC

FORM ADV, PART 2B

BROCHURE SUPPLEMENT: ERIC C. BROWN

LOCATION: BOSTON REGIONAL OFFICE

March 17, 2015

Corporate Headquarters

Eight Tower Bridge, Suite 1325
161 Washington Street
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Phone: 484-351-3700
Fax: 484-351-3658

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Website: www.CopelandCapital.com

SEC File #801-68586

This brochure supplement provides information about Eric C. Brown that supplements Copeland's Form ADV, Part 2 brochure. You should have received a copy of that brochure. Please contact Barbara Grosso, Chief Compliance Officer, at 484-351-3700 if you did not receive Copeland's brochure or if you have any questions related to the brochure or this supplement.

Please retain a copy of this Brochure for your records.

Item 2 Educational Background and Business Experience

ERIC C. BROWN, CFA Born 1969

Post-Secondary Education:

Springfield College - 1996, MS, Education
Trinity College - 1992, BA, Political Science
Chartered Financial Analyst 2000

Exams

Series 63 – Uniform Securities Agent State Law Exam

Recent Business Background:

Copeland Capital Management, LLC, 07/05 - Present, Chief Executive Officer, Portfolio Manager, Member of the Management Committee
The Colony Group LLC, 06/02 - 07/05, Portfolio Manager
Bingham Legg Advisers LLC, 11/99 - 06/02, Portfolio Manager

The **Chartered Financial Analyst (CFA)** charter is a globally respected, graduate-level investment credential established in 1962 and awarded by CFA Institute — the largest global association of investment professionals. To earn the CFA charter, candidates must:

- 1) pass three sequential, six-hour examinations;
- 2) have at least four years of qualified professional investment experience;
- 3) join CFA Institute as members; and
- 4) commit to abide by, and annually reaffirm, their adherence to the CFA Institute Code of Ethics and Standards of Professional Conduct.

High Ethical Standards

The CFA Institute Code of Ethics and Standards of Professional Conduct, enforced through an active professional conduct program, require CFA charter holders to:

- Place their clients' interests ahead of their own
- Maintain independence and objectivity
- Act with integrity
- Maintain and improve their professional competence
- Disclose conflicts of interest and legal matters

Global Recognition

Passing the three CFA exams is a difficult feat that requires extensive study (successful candidates report spending an average of 300 hours of study per level). Earning the CFA charter demonstrates mastery of many of the advanced skills needed for investment analysis and decision making in today's quickly evolving global financial industry. As a result, employers and clients are increasingly seeking CFA charter holders—often making the charter a prerequisite for employment. Additionally, regulatory bodies in 22 countries and territories recognize the CFA charter as a proxy for meeting certain licensing requirements, and more than 125 colleges and universities around the world have incorporated a majority of the CFA Program curriculum into their own finance courses.

To learn more about the CFA charter, visit www.cfainstitute.org.

Item 3 Disciplinary Information

None

Item 4 Other Business Activities

Eric C. Brown has a five percent (5%) economic interest in Newfound Research, LLC, which receives compensation from Copeland for providing research and timing services to Copeland, among other entities. Eric Brown is not involved in the day-to-day activities of Newfound Research or the providing of research or timing services.

Item 5 Additional Compensation

None

Item 6 Supervision

Mark W. Giovanniello and Charles M. Barrett are responsible for supervising Mr. Brown. Mr. Giovanniello and Mr. Barrett can be reached at 484-351-3700. Mr. Brown meets with the Investment Policy Committee as a member and participant prior to delivering investment advice to clients.

COPELAND

CAPITAL MANAGEMENT, LLC

FORM ADV, PART 2B

BROCHURE SUPPLEMENT: MARK W. GIOVANNIELLO

LOCATION: CORPORATE HEADQUARTERS

March 17, 2015

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SEC File #801-68586

This brochure supplement provides information about Mark W. Giovanniello that supplements Copeland's Form ADV, Part 2 brochure. You should have received a copy of that brochure. Please contact Barbara Grosso, Chief Compliance Officer, at 484-351-3700 if you did not receive Copeland's brochure or if you have any questions related to the brochure or this supplement.

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Item 2 Educational Background and Business Experience

MARK W. GIOVANNIELLO, CFA Born 1974

Post-Secondary Education

Boston College - BS 1996

Chartered Financial Analyst 2000

Recent Business Background:

Copeland Capital Management, LLC, 08/09 - Present, Chief Investment Officer, Portfolio Manager, Member of the Management Committee

Rorer Asset Management LLC, 1/06 - 7/09, Portfolio Manager & Senior Equity Analyst

The Colony Group, 12/99 - 12/05, Director of Research & Portfolio Manager

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To learn more about the CFA charter, visit www.cfainstitute.org.

Item 3 Disciplinary Information

None

Item 4 Other Business Activities

None

Item 5 Additional Compensation

None

Item 6 Supervision

Eric C. Brown and Charles M. Barrett are responsible for supervising Mr. Giovanniello. Mr. Brown can be reached at 781-431-6123 and Mr. Barrett can be reached at 484-351-3700. Mr. Giovanniello meets with the Investment Policy Committee as a member and participant prior to delivering investment advice to clients.

COPELAND

CAPITAL MANAGEMENT, LLC

FORM ADV, PART 2B

BROCHURE SUPPLEMENT: EDWARD C. RORER

LOCATION: CORPORATE HEADQUARTERS

March 17, 2015

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161 Washington Street
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This brochure supplement provides information about Edward C. Rorer that supplements Copeland's Form ADV, Part 2 brochure. You should have received a copy of that brochure. Please contact Barbara Grosso, Chief Compliance Officer, at 484-351-3700 if you did not receive Copeland's brochure or if you have any questions related to the brochure or this supplement.

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Item 2 Educational Background and Business Experience

EDWARD C. RORER Born 1943

Post-Secondary Education:

Trinity College - BA 1965

The Wharton School, University of Pennsylvania - MBA 1970

Exams

Series 63 – Uniform Securities Agent State Law Exam

Series 65 – Uniform Investment Advisor Law Exam

Recent Business Background:

Copeland Capital Management, LLC, 08/09 - Present, Chairman, Portfolio Manager,

Member of the Management Committee

Rorer Asset Management LLC (and predecessor Edward C Rorer & Co.) , 3/78 - 7/09,

Chairman, Chief Executive Officer, Chief Investment Officer

Item 3 Disciplinary Information

None

Item 4 Other Business Activities

None

Item 5 Additional Compensation

None

Item 6 Supervision

Eric C. Brown and Mark W. Giovanniello are responsible for supervising Mr. Rorer. Mr. Brown can be reached at 781-431-6123 and Mr. Giovanniello can be reached at 484-351-3700.

Mr. Rorer meets with the Investment Policy Committee as a member and participant prior to delivering investment advice to clients.

COPELAND

CAPITAL MANAGEMENT, LLC

FORM ADV, PART 2B

BROCHURE SUPPLEMENT: CHARLES M. BARRETT

LOCATION: CORPORATE HEADQUARTERS

March 17, 2015

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This brochure supplement provides information about Charles M. Barrett that supplements Copeland's Form ADV, Part 2 brochure. You should have received a copy of that brochure. Please contact Barbara Grosso, Chief Compliance Officer, at 484-351-3700 if you did not receive Copeland's brochure or if you have any questions related to the brochure or this supplement.

Additional information about Charles M. Barrett is available on the SEC's website at www.adviserinfo.sec.gov

Please retain a copy of this Brochure for your records.

Item 2 Educational Background and Business Experience

CHARLES M. BARRETT, CRPC Born 1972

Post-Secondary Education

Albright College - BA 1994

Chartered Retirement Planning Counselor 2007

Exams

Series 7 – General Securities Representative Exam

Series 63 – Uniform Securities Agent State Law Exam

Series 65 – Uniform Investment Advisor Law Exam

Recent Business Background:

Copeland Capital Management, LLC, 11/10 - Present, Director of Sales and Marketing, Member of the Management Committee

MTB Group of Funds - MTB Investment Advisors, 04/08 - 11/10, National Director of Mutual Fund and Separately Managed Account Sales

John Hancock Funds, LLC, 11/04 - 04/08, Vice President, Regional Wholesaler

IXIS Asset Management, 06/04 - 11/04, Vice President, Regional Director

Alliance Bernstein Research and Management, 08/95 - 06/04, Vice President

The **Chartered Retirement Planning Counselor (CRPC)** Program focuses on a course of study encompassing pre-and post-retirement needs, asset management, estate planning and the entire retirement planning process using models and techniques from real client situations. Also, individuals must pass an end-of-course examination that tests their ability to synthesize complex concepts and apply theoretical concepts to real-life situations. All designees have agreed to adhere to Standards of Professional Conduct and are subject to a disciplinary process.

Designees renew their designation every two-years by completing 16 hours of continuing education, reaffirming adherence to the Standards of Professional Conduct and complying with self-disclosure requirements.

To learn more about the CRPC, visit www.cffpalum.org or www.cffpinfo.com.

Item 3 Disciplinary Information

None

Item 4 Other Business Activities

None

Item 5 Additional Compensation

None

Item 6 Supervision

Mark W. Giovanniello and Eric C. Brown are responsible for supervising Mr. Barrett. Mr. Giovanniello can be reached at 484-351-3700 and Mr. Brown can be reached at 781-431-6123. Mr. Barrett meets with the Investment Policy Committee.

COPELAND

CAPITAL MANAGEMENT, LLC

FORM ADV, PART 2B

BROCHURE SUPPLEMENT: ERIK B. GRANADE

LOCATION: ATLANTA REGIONAL OFFICE

March 17, 2015

Corporate Headquarters

Eight Tower Bridge, Suite 1325
161 Washington Street
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1230 Peachtree St., NW
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SEC File #801-68586

This brochure supplement provides information about Erik B. Granade that supplements Copeland's Form ADV, Part 2 brochure. You should have received a copy of that brochure. Please contact Barbara Grosso, Chief Compliance Officer, at 484-351-3700 if you did not receive Copeland's brochure or if you have any questions related to the brochure or this supplement.

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Item 2 Educational Background and Business Experience

ERIK B. GRANADE, CFA Born 1963

Post-Secondary Education:

Trinity College - BA in Economics 1985
Chartered Financial Analyst 1989

Recent Business Background:

Copeland Capital Management, LLC, 07/2012 - Present, Head of International Equities and Portfolio Manager, Member of the Management Committee
Invesco Ltd., 04/1996 - 08/2010, Chief Investment Officer and Portfolio Manager for Global Equity Team
Cashman, Farrell and Associates, 06/1994 - 03/1996, Head of International Equities
PNC Bank, 04/1986 - 05/1994
Provident Capital Management, 11/1990 - 06/1994, International Portfolio Manager
Provident Bank, 04/1986 - 10/1990, US Securities Analyst

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Global Recognition

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To learn more about the CFA charter, visit www.cfainstitute.org.

Item 3 Disciplinary Information

None

Item 4 Other Business Activities

None

Item 5 Additional Compensation

None

Item 6 Supervision

Mark W. Giovanniello and Charles M. Barrett are responsible for supervising Mr. Granade. Mr. Giovanniello and Mr. Barrett can be reached at 484-351-3700. Mr. Granade meets with the Investment Policy Committee as a member and participant prior to delivering investment advice to clients.

COPELAND

CAPITAL MANAGEMENT, LLC

FORM ADV, PART 2B

BROCHURE SUPPLEMENT: STEVEN J. ADAMS

LOCATION: CORPORATE HEADQUARTERS

April 2, 2015

Corporate Headquarters

Eight Tower Bridge, Suite 1325
161 Washington Street
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1230 Peachtree St., NW
Suite 1900
Atlanta, GA 30309

Phone: 404-942-2730

Website: www.CopelandCapital.com

SEC File #801-68586

This brochure supplement provides information about Steven J. Adams that supplements Copeland's Form ADV, Part 2 brochure. You should have received a copy of that brochure. Please contact Barbara Grosso, Chief Compliance Officer, at 484-351-3700 if you did not receive Copeland's brochure or if you have any questions related to the brochure or this supplement.

Additional information about Steven J. Adams is available on the SEC's website at www.adviserinfo.sec.gov

Please retain a copy of this Brochure for your records.

Item 2 Educational Background and Business Experience

STEVEN J. ADAMS, CPA, CGMA Born 1963

Post-Secondary Education

University of Utah – BS Accounting 1989

Exams

Series 27 - Financial and Operations Principal Exam

Series 99 – Operations Professional Exam

Recent Business Background:

Copeland Capital Management, LLC, 04/15 - Present, Chief Operating Officer and Chief Financial Officer, Member of the Management Committee

AMG Funds LLC, 01/05 - 03/15

07/08 – 03/15 - Chief Financial Officer

01/05 – 06/08 – Senior Vice President, Director of Finance

Rorer Asset Management LLC, 10/98 - 12/04

01/01 – 12/04 – Senior Vice President, Director of Finance

10/98 – 12/00 – Vice President, Controller

The **Certified Public Accountant (CPA)** is an accountant certified by a state examining board as having fulfilled the requirements of state law to be a public accountant, and the designation is also meant to help ensure that professional standards for the industry are enforced.

The **Chartered Global Management Accountant (CGMA)** designation recognizes the most talented and committed management accountants with the discipline and skill to drive strong business performance. The route to the CGMA designation includes a combination of exams, experience and is educationally equivalent to a master's degree.

To learn more about the CGMA designation, visit www.cgma.org.

Item 3 Disciplinary Information

None

Item 4 Other Business Activities

None

Item 5 Additional Compensation

None

Item 6 Supervision

Mark W. Giovanniello and Eric C. Brown are responsible for supervising Mr. Adams. Mr. Giovanniello can be reached at 484-351-3700 and Mr. Brown can be reached at 781-431-6123. Mr. Adams meets with the Investment Policy Committee.

COPELAND

CAPITAL MANAGEMENT, LLC

FORM ADV, PART 2B

BROCHURE SUPPLEMENT: DAVID B. McGONIGLE

LOCATION: CORPORATE HEADQUARTERS

March 17, 2015

Corporate Headquarters

Eight Tower Bridge, Suite 1325
161 Washington Street
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SEC File #801-68586

This brochure supplement provides information about David B. McGonigle that supplements Copeland's Form ADV, Part 2 brochure. You should have received a copy of that brochure. Please contact Barbara Grosso, Chief Compliance Officer, at 484-351-3700 if you did not receive Copeland's brochure or if you have any questions related to the brochure or this supplement.

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Item 2 Educational Background and Business Experience

DAVID B. McGONIGLE, CFA Born 1974

Post-Secondary Education

University of Richmond, BS 1997

Chartered Financial Analyst 2000

Exams

Series 63 – Uniform Securities Agent State Law Exam

Recent Business Background:

Copeland Capital Management, LLC, 08/09 - Present, Portfolio Manager

Rorer Asset Management, LLC

1/07 - 7/09, Senior Equity Analyst

1/04 - 12/06, Vice President, Equity Analyst

1/03 - 12/03, Vice President, Portfolio Manager

3/99 - 12/02, Assistant Vice President, Portfolio Manager

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Item 3 Disciplinary Information

None

Item 4 Other Business Activities

None

Item 5 Additional Compensation

None

Item 6 Supervision

Mark W. Giovanniello and Charles M. Barrett are responsible for supervising Mr. McGonigle. Mr. Giovanniello and Mr. Barrett can be reached at 484-351-3700. Mr. McGonigle meets with the Investment Policy Committee as a member and participant prior to delivering investment advice to clients.

COPELAND

CAPITAL MANAGEMENT, LLC

FORM ADV, PART 2B

BROCHURE SUPPLEMENT: JEFFREY A. WALKENHORST

LOCATION: CORPORATE HEADQUARTERS

March 17, 2015

Corporate Headquarters

Eight Tower Bridge, Suite 1325
161 Washington Street
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Suite 1900
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SEC File #801-68586

This brochure supplement provides information about Jeffrey A. Walkenhorst that supplements Copeland's Form ADV, Part 2 brochure. You should have received a copy of that brochure. Please contact Barbara Grosso, Chief Compliance Officer, at 484-351-3700 if you did not receive Copeland's brochure or if you have any questions related to the brochure or this supplement.

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Item 2 Educational Background and Business Experience

JEFFREY A WALKENHORST, CFA Born 1975

Post-Secondary Education:

Stanford University - BA 1997

Chartered Financial Analyst 2011

Recent Business Background:

Copeland Capital Management, LLC, 03/11 - Present, Portfolio Manager

The Research Board, Inc. (Gartner, Inc), 3/10 - 2/11, Senior Research Analyst

Independent Research Analyst & Consultant, 4/08 - 3/10, Research Analyst

Banc of America Securities LLC

1/07 - 2/08, Vice President, Equity Research Analyst - EMS & Technology Supply Chain

1/06 - 12/06, Associate Analyst, Equity Research - Wireless Equipment

1/04 - 12/05, Associate, Equity Research - Wireless Equipment

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Item 3 Disciplinary Information

None

Item 4 Other Business Activities

None

Item 5 Additional Compensation

None

Item 6 Supervision

Mark W. Giovanniello and Charles M. Barrett are responsible for supervising Mr. Walkenhorst. Mr. Giovanniello and Mr. Barrett can be reached at 484-351-3700. Mr. Walkenhorst meets with the Investment Policy Committee as a member and participant prior to delivering investment advice to clients.

COPELAND

CAPITAL MANAGEMENT, LLC

FORM ADV, PART 2B

BROCHURE SUPPLEMENT: KENNETH T. LEE

LOCATION: CORPORATE HEADQUARTERS

March 17, 2015

Corporate Headquarters

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SEC File #801-68586

This brochure supplement provides information about Kenneth T. Lee that supplements Copeland's Form ADV, Part 2 brochure. You should have received a copy of that brochure. Please contact Barbara Grosso, Chief Compliance Officer, at 484-351-3700 if you did not receive Copeland's brochure or if you have any questions related to the brochure or this supplement.

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Item 2 Educational Background and Business Experience

KENNETH T. LEE Born 1969

Post-Secondary Education:

Dartmouth College - BA 1991

Harvard Business School - MBA 1996

Recent Business Background:

Copeland Capital Management, LLC, 01/2013 - Present, Portfolio Manager

Independent Research Analyst, 06/2011 - 12/2012, Research Analyst

Mercury Partners, 09/2007 - 06/2011, Managing Partner

Deutsche Bank, 06/2006 - 06/2007, Vice President - Real Estate Investment Banking

Item 3 Disciplinary Information

None

Item 4 Other Business Activities

None

Item 5 Additional Compensation

None

Item 6 Supervision

Eric C. Brown and Mark W. Giovanniello are responsible for supervising Mr. Lee. Mr. Brown can be reached at 781-431-6123 and Mr. Giovanniello can be reached at 484-351-3700. Mr. Lee meets with the Investment Policy Committee as a member and participant prior to delivering investment advice to clients.

COPELAND

CAPITAL MANAGEMENT, LLC

FORM ADV, PART 2B

BROCHURE SUPPLEMENT: JOHN R. CUMMINGS

LOCATION: CORPORATE HEADQUARTERS

March 17, 2015

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SEC File #801-68586

This brochure supplement provides information about John R. Cummings that supplements Copeland's Form ADV, Part 2 brochure. You should have received a copy of that brochure. Please contact Barbara Grosso, Chief Compliance Officer, at 484-351-3700 if you did not receive Copeland's brochure or if you have any questions related to the brochure or this supplement.

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Item 2 Educational Background and Business Experience

JOHN R. CUMMINGS, Born 1992

Post-Secondary Education:

Haverford University - BA 2014
CFA Level II Candidate

Recent Business Background:

Copeland Capital Management, LLC, 08/14 - Present, Junior Research Analyst
Credit Suisse Equity Research, Summer 2013 – Research Intern

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- Disclose conflicts of interest and legal matters

Global Recognition

Passing the three CFA exams is a difficult feat that requires extensive study (successful candidates report spending an average of 300 hours of study per level). Earning the CFA charter demonstrates mastery of many of the advanced skills needed for investment analysis and decision making in today's quickly evolving global financial industry. As a result, employers and clients are increasingly seeking CFA charter holders—often making the charter a prerequisite for employment. Additionally, regulatory bodies in 22 countries and territories recognize the CFA charter as a proxy for meeting certain licensing requirements, and more than 125 colleges and universities around the world have incorporated a majority of the CFA Program curriculum into their own finance courses.

To learn more about the CFA charter, visit www.cfainstitute.org.

Item 3 Disciplinary Information

None

Item 4 Other Business Activities

None

Item 5 Additional Compensation

None

Item 6 Supervision

Mark W. Giovanniello and Charles M. Barrett are responsible for supervising Mr. Cummings. Mr. Giovanniello and Mr. Barrett can be reached at 484-351-3700. Mr. Cummings meets with the Investment Policy Committee as a participant.

COPELAND

CAPITAL MANAGEMENT, LLC

FORM ADV, PART 2B

BROCHURE SUPPLEMENT: JAMES C. SPENCER

LOCATION: CORPORATE HEADQUARTERS

March 17, 2015

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Eight Tower Bridge, Suite 1325
161 Washington Street
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Phone: 484-351-3700
Fax: 484-351-3658

Boston Regional Office

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1st Floor
Wellesley, MA 02481

Phone: 781-431-6123

Atlanta Regional Office

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Atlanta, GA 30309

Phone: 404-942-2730

Website: www.CopelandCapital.com

SEC File #801-68586

This brochure supplement provides information about James C. Spencer that supplements Copeland's Form ADV, Part 2 brochure. You should have received a copy of that brochure. Please contact Barbara Grosso, Chief Compliance Officer, at 484-351-3700 if you did not receive Copeland's brochure or if you have any questions related to the brochure or this supplement.

Please retain a copy of this Brochure for your records.

Item 2 Educational Background and Business Experience

JAMES C. SPENCER, CMT Born 1966

Post-Secondary Education

Washington College - BA 1989

Saint Joseph's University - MBA 1998

Chartered Market Technician 2001

Exams

Series 65 – Uniform Investment Advisor Law Exam

Recent Business Background:

Copeland Capital Management, LLC, 08/2009 - Present, Director of Fixed Income

Rorer Asset Management LLC, 1/99 - 7/2009, Vice President, Senior Fixed Income Portfolio Manager

Chartered Market Technician (CMT) is a professional designation that confirms proficiency in technical analysis of the financial markets. To hold the designation, membership in the Market Technicians Association is required. The CMT designation requires completion of an education program and examination series in technical analysis. The Market Technicians Association (MTA) oversees the program curriculum and administration of exams. Candidates who pass all three examination levels of the program can earn the Chartered Market Technician designation, which certifies that the individual is competent in technical analysis.

The CMT program

The Chartered Market Technician program is a primary part of the MTA's larger mission to:

- "Educate the public and the investment community to the value and universality of technical analysis"
- "Attract and retain a membership of professionals devoting their efforts to using and expanding the field of technical analysis and sharing their body of knowledge with their fellow members"
- "Establish, maintain and encourage the highest standards of professional competence and ethics among technical analysts."

The MTA began to develop the CMT program in 1985. Just as other professional organizations have standards of competence for members, so the CMT designation provides a recognized standard of proficiency for technical analysts.

The three-part CMT examination includes:

1. Definitions ("terminology, charting methods, and ethics")
2. Application ("concepts such as "Dow Theory, Elliott Wave, intermarket, etc.")
3. Integration ("competency in ethics and in rendering technical opinions integrating multiple aspects of technical analysis. Essay responses should be of the quality of technical research published by practicing CMT charter holders.")

To learn more about the CMT, visit www.mta.org.

Item 3 Disciplinary Information

None

Item 4 Other Business Activities

None

Item 5 Additional Compensation

None

Item 6 Supervision

Mark W. Giovanniello and Charles M. Barrett are responsible for supervising Mr. Spencer. Mr. Giovanniello and Mr. Barrett can be reached at 484-351-3700. Mr. Spencer meets with the Investment Policy Committee as a member and participant prior to delivering investment advice to clients.

COPELAND

CAPITAL MANAGEMENT, LLC

FORM ADV, PART 2B

BROCHURE SUPPLEMENT: ROBIN J. LANE

LOCATION: CORPORATE HEADQUARTERS

March 17, 2015

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Website: www.CopelandCapital.com

SEC File #801-68586

This brochure supplement provides information about Robin J. Lane that supplements Copeland's Form ADV, Part 2 brochure. You should have received a copy of that brochure. Please contact Barbara Grosso, Chief Compliance Officer, at 484-351-3700 if you did not receive Copeland's brochure or if you have any questions related to the brochure or this supplement.

Please retain a copy of this Brochure for your records.

Item 2 Educational Background and Business Experience

ROBIN J. LANE, CFA Born 1971

Post-Secondary Education:

Washington University in St. Louis - BA in Economics 1993

Temple University - MBA 1999

Chartered Financial Analyst 2003

Exams

Series 7 – General Securities Representative Exam

Series 63 – Uniform Securities Agent State Law Exam

Series 65 – Uniform Investment Advisor Law Exam

Recent Business Background:

Copeland Capital Management, LLC, 01/2014 - Present, Marketing Manager

Clark Capital Management Group, 08/2010 - 12/2013, Portfolio Liaison

Global Capital Management, 03/2007 - 08/2010, Vice President, Portfolio Associate

Lockwood Advisors, 09/1998 - 03/2007, Vice President, Investment Consulting Analyst

Smith Barney, 12/1993 - 08/1998, Consulting Group Analyst, Branch Product Coordinator

The **Chartered Financial Analyst (CFA)** charter is a globally respected, graduate-level investment credential established in 1962 and awarded by CFA Institute — the largest global association of investment professionals. To earn the CFA charter, candidates must:

- 1) pass three sequential, six-hour examinations;
- 2) have at least four years of qualified professional investment experience;
- 3) join CFA Institute as members; and
- 4) commit to abide by, and annually reaffirm, their adherence to the CFA Institute Code of Ethics and Standards of Professional Conduct.

High Ethical Standards

The CFA Institute Code of Ethics and Standards of Professional Conduct, enforced through an active professional conduct program, require CFA charter holders to:

- Place their clients' interests ahead of their own
- Maintain independence and objectivity
- Act with integrity
- Maintain and improve their professional competence
- Disclose conflicts of interest and legal matters

Global Recognition

Passing the three CFA exams is a difficult feat that requires extensive study (successful candidates report spending an average of 300 hours of study per level). Earning the CFA charter demonstrates mastery of many of the advanced skills needed for investment analysis and decision making in today's quickly evolving global financial industry. As a result, employers and clients are increasingly seeking CFA charter holders—often making the charter a prerequisite for employment. Additionally, regulatory bodies in 22 countries and territories recognize the CFA charter as a proxy for meeting certain licensing requirements, and more than 125 colleges and universities around the world have incorporated a majority of the CFA Program curriculum into their own finance courses.

To learn more about the CFA charter, visit www.cfainstitute.org.

Item 3 Disciplinary Information

None

Item 4 Other Business Activities

None

Item 5 Additional Compensation

None

Item 6 Supervision

Charles M. Barrett and Mark W. Giovanniello are responsible for supervising Ms. Lane. Mr. Barrett and Mr. Giovanniello can be reached at 484-351-3700. Ms. Lane meets with the Investment Policy Committee.

COPELAND

CAPITAL MANAGEMENT, LLC

FORM ADV, PART 2B

BROCHURE SUPPLEMENT: BARBARA A. GROSSO

LOCATION: CORPORATE HEADQUARTERS

March 17, 2015

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Eight Tower Bridge, Suite 1325
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Website: www.CopelandCapital.com

SEC File #801-68586

This brochure supplement provides information about Barbara A. Grosso that supplements Copeland's Form ADV, Part 2 brochure. You should have received a copy of that brochure. Please contact Barbara Grosso, Chief Compliance Officer, at 484-351-3700 if you did not receive Copeland's brochure or if you have any questions related to the brochure or this supplement.

Please retain a copy of this Brochure for your records.

Item 2 Educational Background and Business Experience

BARBARA A. GROSSO Born 1966

Post-Secondary Education

None

Recent Business Background:

Copeland Capital Management, LLC, 09/10 - Present, Chief Compliance Officer

Gould Investment Partners, LLC, 03/04 - 03/10, Chief Compliance Officer, Chief Operating Officer

Cashman and Associates Capital Management, LP, 04/96 - 02/04, Chief Compliance Officer, Director of Administration

Cashman, Farrell and Associates, 08/84 - 03/96, Compliance Officer, Director of Administration

Item 3 Disciplinary Information

None

Item 4 Other Business Activities

None

Item 5 Additional Compensation

None

Item 6 Supervision

Mark W. Giovanniello and Eric C. Brown are responsible for supervising Mrs. Grosso. Mr. Giovanniello can be reached at 484-351-3700 and Mr. Brown can be reached at 781-431-6123.