



# CAPITAL CITY PARTNERS ASSET MANAGEMENT GROUP, LLC

A CAPITAL CITY PARTNERS COMPANY

Capital City Asset Management Group, LLC  
1335 Dublin Road, Suite 122-D  
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Part 2B of Form ADV  
Brochure Supplement  
For:  
James Traylor  
DBA  
Hildebrand Financial Group, LLC

Updated June 20, 2017

This brochure supplement provides information about James Traylor that supplements the Capital City Asset Management Group, LLC (CCAMG) brochure. You should have received a copy of that brochure. Please contact Capital City Asset Management Group, LLC if you did not receive Capital City Asset Management Group, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about James Traylor is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).



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### *Educational Background and Business Experience*

Born: August 19<sup>th</sup> 1964

Education: MBA, Finance and Healthcare Administration, Wright State University.  
B.S. Accounting, Saint Leo College. A.S. Management, Community College of the Air Force.

Experience: CCAMG, January 2016 – Present, Investment Advisor Representative offering investment advisory services and financial planning services through the Capital City Partners, Inc. group of companies. Capital City Securities, LLC, January 2016 – Present, Registered Representative. MML Investors Services And MassMutual Life Insurance Company, September 2014 – January 2016 representative offering insurance, investments and financial planning services. Linsco/Private Ledger Corp., September 2004 – September 2014, registered representative offering financial products and services.

James has attained the following financial industry licenses: FINRA registered Series 6 and Ohio registered Investment Advisor. These licenses are not professional designations.

### *Disciplinary Information*

No Disciplinary actions.

### *Other Business Activities*

Investment products through Capital City Securities, LLC member FINRA, SIPC & MSRB broker dealer an affiliated company of Capital City Asset Management Group, LLC

Life, Health, Disability, Critical Illness, Long Term Care Insurance and Fixed Annuity Products through the Hildebrand Financial Group, LLC

Life, Health, Disability, Critical Illness, Long Term Care Insurance and Fixed Annuity Products through Capital City Insurance Group, LLC an affiliated company of Capital City Asset Management Group, LLC.

Life, Health, Disability, Critical Illness, Long Term Care Insurance and Fixed Annuity Products with Auto, Home and Umbrella insurance through Crotty & Associates, LLC

YMCA Downtown Dayton, Ohio board member started in 2000 raising money for member scholarships. Central State University, 1400 Brush Row Rd., Wilberforce, OH



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45384. Beginning in 2010 a Professor teaching accounting, finance, and entrepreneurship.

### *Conflicts of Interest*

The following practices present a conflict of interest and gives Capital City Asset Management Group (CCAMG) and or it's supervised persons an incentive to recommend investment products based on compensation received, rather than on a client's needs. CCAMG is a registered investment advisory firm, Capital City Consulting Group, LLC (CCCG) engages in investment banking activities, Capital City Insurance Group, LLC (CCIG) is an Insurance Agency and Capital City Securities, LLC (CCS) is a FINRA securities broker-dealer all are wholly owned subsidiaries of Capital City Partners, Inc. (CCP). Todd Crawford, CEO of CCAMG and Timothy Shear Senior Vice President of CCAMG are beneficial shareholders, board of director members and Timothy Shear CEO and Todd Crawford Chairman of the Board of Directors of Capital City Energy Group, Inc. a public company.

Your Investment Advisor Representative may have a financial interest in one or more of the above mentioned companies or its' investment products and/or services. In addition, your Advisor may be licensed with and or provide services for and receive commissions and or fees for products used in the management of your account.

### *Additional Compensation*

CCAMG has relationships with various unaffiliated RIAs and Hedge Funds to offer their services to CCAMGs' clients. As a result of these relationships, CCAMG receives compensation in exchange for introducing its clients to such unaffiliated RIAs and Hedge Funds. CCAMG may share a portion of the compensation with its representatives. CCAMG typically receives a percentage of the fee charged to the client by the unaffiliated RIA and or Hedge Fund for its services, which fees are typically based upon assets under management. The relationship of CCAMG IARs, and the RIA and or Hedge Fund is clearly communicated to all relevant clients in an agreement signed by the client and in a disclosure statement provided by the RIA and or Hedge Fund.

### *Supervision*

CCAMG supervises its representatives' advisory services from the home office located at 1335 Dublin Road, Suite 122-D, Columbus, Ohio 43215. CCAMG monitors the advice provided to clients from its representatives by reviewing client account opening documents, client servicing account documents, client accounts and client account transactions on a periodic basis. Principals of the firm review client accounts to whom it and its IARs provide investment advice on a periodic basis. Such reviews include



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monitoring whether the IAR is complying with applicable laws and regulations, and whether the IAR is reviewing client account forms for appropriate disclosure of the client's financial means and goals when executing transactions for the client. CCAMG also reviews the trading in clients' accounts to ensure that the investment recommendations are suitable. Trades placed on a full discretionary basis are reviewed by a principal of the firm's home office.

A client account may be reviewed more than on a periodic basis. The review of an account may be triggered by trading activity, objectives set forth by the client, security transactions placed over certain dollar amount thresholds, or irregular trading activity.

The following persons supervise the firms' representatives' advisory activities from the home office located at 1335 Dublin Road, Suite 122-D, Columbus, Ohio 43215

Todd Crawford	CEO & Chief Compliance Officer	614-485-0803
James Roland	Compliance Officer	614-485-0803

### *Requirements for State Registered Advisors*

Chapter 13 Bankruptcy declared 11/20/2008 and discharged 11/20/2013, Montgomery County Bankruptcy Court, Dayton, Ohio. James' wife was diagnosed with cancer. After more than five surgeries and more than a year of chemo therapy, the Traylor's learned that the wife's employer withdrew money from her paycheck for healthcare however, never paid the insurer. The extensive medical bills that resulted lead them to file bankruptcy.

Registration does not imply a certain level of skill or training.