

**FORM ADV****Uniform Application for Investment Adviser Registration****Part II – Page 1****OMB APPROVAL**

OMB Number: 3235-0049  
 Expires: July 31, 2008  
 Estimated average burden  
 hours per response ..... 9,402

Name of Investment Adviser:

**Tactical Allocation Group, LLC**

Address: (Number and Street)

**600 South Adams Road, Suite 100**

(City)

**Birmingham**

(State)

**MI**

(Zip Code)

**48009**

(Area Code): Telephone number:

**(248) 283-2520**

This part of Form ADV gives information about the investment adviser and its business for the use of clients.

The information has not been approved or verified by any governmental authority.

**Table of Contents**

<b><u>Item Number</u></b>	<b><u>Item</u></b>	<b><u>Page</u></b>
1	Advisory Services and Fees .....	2
2	Types of Clients .....	2
3	Types of Investments .....	3
4	Methods of Analysis, Sources of Information and Investment Strategies .....	3
5	Education and Business Standards.....	4
6	Education and Business Background.....	4
7	Other Business Activities .....	4
8	Other Financial Industry Activities or Affiliations .....	4
9	Participation or Interest in Client Transactions.....	5
10	Conditions for Managing Accounts .....	5
11	Review of Accounts .....	5
12	Investment or Brokerage Discretion .....	6
13	Additional Compensation .....	6
14	Balance Sheet .....	6
	Continuation Sheet .....	Schedule F
	Balance Sheet, if required.....	Schedule G

(Schedules A, B, C, D, and E are included with Part I of this Form, for the use of regulatory bodies, and are not distributed to clients.)

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

**FORM ADV**  
**Part II – Page 2**

Applicant:  
**TACTICAL ALLOCATION GROUP, LLC**

SEC File Number:  
**801-64810**

Date:  
**03/27/08**

**1. A. Advisory Services and Fees.** (check the applicable boxes)

For each type of service provided, state the approximate % of total advisory billings from that service. (See instruction below.)

**Applicant:**

- |                                     |    |   |            |   |
|-------------------------------------|----|---|------------|---|
| <input checked="" type="checkbox"/> | 1. | Provides investment supervisory services .....  | <u>100</u> | % |
| <input type="checkbox"/>            | 2. | Manages investment advisory accounts not involving investment supervisory services.....   | _____      | % |
| <input type="checkbox"/>            | 3. | Furnishes investment advice through consultations not included in either service described above .....  | _____      | % |
| <input type="checkbox"/>            | 4. | Issues periodicals about securities by subscription .....   | _____      | % |
| <input type="checkbox"/>            | 5. | Issues special reports about securities not included in any service described above .....   | _____      | % |
| <input type="checkbox"/>            | 6. | Issues, not as part of any service described above, any charts, graphs, formulas, or other devices which clients may use to evaluate securities ..... | _____      | % |
| <input type="checkbox"/>            | 7. | On more than an occasional basis, furnishes advice to clients on matters not involving securities .....   | _____      | % |
| <input type="checkbox"/>            | 8. | Provides a timing service .....   | _____      | % |
| <input type="checkbox"/>            | 9. | Furnishes advice about securities in any manner not described above .....   | _____      | % |

(Percentages should be based on applicant's last fiscal year. If applicant has not completed its first fiscal year, provide estimates of advisory billings for that year and state that the percentages are estimates.)

b. Does applicant call any of the services it checked above financial planning or some similar term? .....

Yes No  
☐ ☒

c. Applicant offers investment advisory services for (check all that apply)

- |   |  |
|---|--|
| <input checked="" type="checkbox"/> (1) A percentage of assets under management | <input type="checkbox"/> (4) Subscription fees |
| <input type="checkbox"/> (2) Hourly charges                                     | <input type="checkbox"/> (5) Commissions       |
| <input type="checkbox"/> (3) Fixed fees (not including subscription fees)       | <input checked="" type="checkbox"/> (6) Other  |

d. For each checked box in A above, describe on Schedule F:

- the services provided, including the name of any publication or report issued by the adviser on a subscription basis or for a fee.
- applicant's basic fee schedule, how fees are charged and whether its fees are negotiable
- when compensation is payable, and if compensation is payable before service is provided, how a client may get a refund or may terminate an investment advisory contract before its expiration date

**2. Types of clients** – Applicant generally provides investment advice to: (check those that apply)

- |   |  |
|---|--|
| <input checked="" type="checkbox"/> A. Individuals                      | <input checked="" type="checkbox"/> E. Trusts, estates, or charitable organizations                    |
| <input type="checkbox"/> B. Banks or thrift institutions                | <input checked="" type="checkbox"/> F. Corporations or business entities other than those listed above |
| <input type="checkbox"/> C. Investment companies                        | <input checked="" type="checkbox"/> G. Other (describe on Schedule F)                                  |
| <input checked="" type="checkbox"/> D. Pension and profit sharing plans |  |

**Answer all items. Complete amended pages in full, circle amended items and file with execution page (page 1).**

**3. Types of Investments** – Applicant offers advice on the following: (check those that apply)

- |   |  |
|---|--|
| <p>A. Equity securities</p> <p><input checked="" type="checkbox"/> (1) exchange-listed securities</p> <p><input type="checkbox"/> (2) securities traded over-the-counter</p> <p><input type="checkbox"/> (3) foreign issuers</p> <p><input type="checkbox"/> B. Warrants</p> <p><input type="checkbox"/> C. Corporate debt securities (other than commercial paper)</p> <p><input type="checkbox"/> D. Commercial paper</p> <p><input type="checkbox"/> E. Certificates of deposit</p> <p><input type="checkbox"/> F. Municipal securities</p> <p><input type="checkbox"/> G. Investment company securities:</p> <p><input type="checkbox"/> (1) variable life insurance</p> <p><input type="checkbox"/> (2) variable annuities</p> <p><input checked="" type="checkbox"/> (3) mutual fund shares</p> | <p><input type="checkbox"/> H. United States government securities</p> <p><input type="checkbox"/> I. Options contracts on:</p> <p><input type="checkbox"/> (1) securities</p> <p><input type="checkbox"/> (2) commodities</p> <p><input type="checkbox"/> J. Futures contracts on:</p> <p><input type="checkbox"/> (1) tangibles</p> <p><input type="checkbox"/> (2) intangibles</p> <p><input type="checkbox"/> K. Interests in partnerships investing in:</p> <p><input type="checkbox"/> (1) real estate</p> <p><input type="checkbox"/> (2) oil and gas interests</p> <p><input checked="" type="checkbox"/> (3) other (explain on Schedule F)</p> <p><input type="checkbox"/> L. Other (explain on Schedule F)</p> |
|---|--|

**4. Methods of Analysis, Sources of Information, and Investment Strategies.**

## A. Applicant's security analysis methods include: (check those that apply):

- |   |   |
|---|---|
| (1) <input type="checkbox"/> Charting               | (4) <input checked="" type="checkbox"/> Cyclical                      |
| (2) <input checked="" type="checkbox"/> Fundamental | (5) <input checked="" type="checkbox"/> Other (explain on Schedule F) |
| (3) <input checked="" type="checkbox"/> Technical   |   |

## B. The main sources of information applicant uses include: (check those that apply)

- |  |  |
|--|--|
| (1) <input type="checkbox"/> Financial newspapers and magazines    | (5) <input type="checkbox"/> Timing Services   |
| (2) <input type="checkbox"/> Inspection of corporate activities    | (6) <input type="checkbox"/> Annual reports, prospectuses, filings with the Securities and Exchange Commission |
| (3) <input type="checkbox"/> Research materials prepared by others | (7) <input type="checkbox"/> Company press releases  |
| (4) <input type="checkbox"/> Corporate rating services             | (8) <input checked="" type="checkbox"/> Other (explain on Schedule F)  |

## C. The investment strategies used to implement any investment advice given to clients include: (check those that apply):

- |   |   |
|---|---|
| (1) <input checked="" type="checkbox"/> Long term purchases (securities held at least a year) | (5) <input type="checkbox"/> Margin transactions  |
| (2) <input checked="" type="checkbox"/> Short term purchases (securities sold within a year)  | (6) <input type="checkbox"/> Option writing, including covered options, uncovered options or spreading strategies |
| (3) <input type="checkbox"/> Trading (securities sold within 30 days)                         | (7) <input checked="" type="checkbox"/> Other (explain on Schedule F)   |
| (4) <input type="checkbox"/> Short sales  |   |

**Answer all items. Complete amended pages in full, circle amended items and file with execution page (page 1).**

Applicant:

TACTICAL ALLOCATION GROUP, LLC

SEC File Number:

801-64810

Date:

03/27/08

**5. Education and Business Standards.**

Are there any general standards of education or business experience that applicant requires of those involved in determining or giving investment advice to client? ..... ☒ Yes ☐ No  
 (If yes, describe these standards on Schedule F.)

**6. Education and Business Background.**

For:

- each member of the investment committee or group that determines general investment advice to be given to clients, or
- if the applicant has no investment committee or group, each individual who determines general investment advice given to clients (if more than five, respond only for their supervisors)
- each principal executive officer of applicant or each person with similar status or performing similar functions.

On Schedule F, give the:

- name: • formal education after high school
- year of birth • business background for the preceding five years

**7. Other Business Activities:** (check those that apply)

- ☐ A. Applicant is actively engaged in a business other than giving investment advice.
- ☐ B. Applicant sells products or services other than investment advice to clients.
- ☐ C. The principal business of applicant or its principal executive officers involves something other than providing investment advice.

(For each checked box describe the other activities, including the time spent on them, on Schedule F.)

**8. Other Financial Industry Activities or Affiliations.** (check those that apply)

- ☐ A. Applicant is registered (or has an application pending) as a securities broker-dealer.
- ☐ B. Applicant is registered (or has an application pending) as a future commission merchant, commodity pool operator or community trading adviser.
- ☐ C. Applicant has arrangements that are material to its advisory business or its clients with a related person who is a:
- |  |  |
|--|--|
| <input type="checkbox"/> (1) broker-dealer   | <input type="checkbox"/> (7) accounting firm                                       |
| <input type="checkbox"/> (2) investment company  | <input type="checkbox"/> (8) law firm  |
| <input type="checkbox"/> (3) other investment adviser  | <input type="checkbox"/> (9) insurance company or agency                           |
| <input type="checkbox"/> (4) financial planning firm   | <input type="checkbox"/> (10) pension consultant                                   |
| <input type="checkbox"/> (5) commodity pool operator, commodity trading adviser or futures commission merchant | <input type="checkbox"/> (11) real estate broker or dealer                         |
| <input type="checkbox"/> (6) banking or thrift institution   | <input type="checkbox"/> (12) entity that creates or packages limited partnerships |

(For each checked box in C, on Schedule F identify the related person and describe the relationship and the arrangements.)

- D. Is applicant or a related person a general partner in any partnership in which clients are solicited to invest? . . . ☒ Yes ☐ No

(If yes, describe on Schedule F the partnerships and what they invest in.)

**Answer all items. Complete amended pages in full, circle amended items and file with execution page (page 1).**

Applicant:  
TACTICAL ALLOCATION GROUP, LLC

SEC File Number:  
801-64810

Date:  
03/27/08

**9. Participation or Interest in Client Transactions.**

Applicant or a related person: (check those that apply)

- ☐ A. As principal, buys securities for itself from or sells securities it owns to any client.
- ☐ B. As broker or agent effects securities transactions for compensation for any client.
- ☐ C. As broker or agent for any person other than a client effects transactions in which client securities are sold to or bought from a brokerage customer.
- ☒ D. Recommends to clients that they buy or sell securities or investment products in which the applicant or a related person has some financial interest.
- ☒ E. Buys or sells for itself securities that it also recommends to clients.

(For each box checked, describe on Schedule F when the applicant or a related person engages in these transactions and what restrictions, internal procedures, or disclosures are used for conflicts of interest in those transactions.)

Describe, on Schedule F, your code of ethics, and state that you will provide a copy of your code of ethics to any client or prospective client upon request.

**10. Conditions for Managing Accounts.** Does the applicant provide investment supervisory services, manage investment advisory accounts or hold itself out as providing financial planning or some similarly termed services *and* impose a minimum dollar value of assets or other conditions for starting or maintaining an account?

Yes    No  
☒    ☐

(If yes, describe on Schedule F)

**11. Review of Accounts.** If applicant provides investment supervisory services, manages investment advisory accounts, or holds itself out as providing financial planning or some similarly termed services:

- A. Describe below the reviews and reviewers of the accounts. **For reviews**, include their frequency, different levels, and triggering factors. **For reviewers**, include the number of reviewers, their titles and functions, instructions they receive from applicant on performing reviews, and number of accounts assigned each.

**See Schedule F**

- B. Describe below the nature and frequency of regular reports to clients on their accounts.

**See Schedule F**

Applicant:  
**TACTICAL ALLOCATION GROUP, LLC**

SEC File Number:  
**801-64810**

Date:  
**03/27/08**

**12. Investment or Brokerage Discretion.**

A. Does applicant or any related person have authority to determine, without obtaining specific client consent, the:

- |  |                                     |                          |
|--|-------------------------------------|--------------------------|
|  | Yes                                 | No                       |
| (1) securities to be bought or sold? .....               | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
|  | Yes                                 | No                       |
| (2) amount of the securities to be bought or sold? ..... | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
|  | Yes                                 | No                       |
| (3) broker or dealer to be used? .....                   | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
|  | Yes                                 | No                       |
| (4) commission rates paid? .....                         | <input checked="" type="checkbox"/> | <input type="checkbox"/> |

B Does applicant or any related person suggest brokers to clients? ..... Yes No  
☒ ☐

For each yes answer to A describe on Schedule F any limitations on the authority. For each yes to A(3), A(4) or B, describe on Schedule F the factors considered in selecting brokers and determining the reasonableness of their commissions. If the value of products, research and services given to the applicant or a related person is a factor, describe:

- the products, research and services
- whether clients may pay commissions higher than those obtainable from other brokers in return for those products and services.
- whether research is used to service all of applicant's accounts or just those accounts paying for it; and
- Any procedures the applicant used during the last fiscal year to direct client transactions to a particular broker in return for product and research services received.

**13. Additional Compensation.**

Does the applicant or a related person have any arrangements, oral or in writing, where it:

- |   |                                     |                                     |
|---|-------------------------------------|-------------------------------------|
| A. is paid cash by or receives some economic benefit (including commissions, equipment or non-research services) from a non-client in connection with giving advice to clients? ..... | Yes                                 | No                                  |
|   | <input type="checkbox"/>            | <input checked="" type="checkbox"/> |
|   | Yes                                 | No                                  |
| B. directly or indirectly compensates any person for client referral? .....   | <input checked="" type="checkbox"/> | <input type="checkbox"/>            |

(For each yes, describe the arrangements on Schedule F.)

**14. Balance Sheet.** Applicant must provide a balance sheet for the most recent fiscal year on Schedule G if applicant:

- has custody of client funds or securities (unless applicant is registered or registering only with the Securities and Exchange Commission); or
  - requires prepayment of more than \$500 in fees per client and 6 or more months in advance
- |  |                          |                                     |
|--|--------------------------|-------------------------------------|
| Has applicant provided a Schedule G balance sheet? ..... | Yes                      | No                                  |
|  | <input type="checkbox"/> | <input checked="" type="checkbox"/> |

**Answer all items. Complete amended pages in full, circle amended items and file with execution page (page 1).**

**Schedule F of  
FORM ADV  
Continuation Sheet for form ADV Part II**

Applicant: <b>TACTICAL ALLOCATION GROUP, LLC</b>	SEC File Number: <b>801-64810</b>	Date: <b>03/27/08</b>
---	--------------------------------------	--------------------------

(Do not use this Schedule as a continuation sheet for Form ADV Part I or any other schedules.)

1. Full name of applicant exactly as stated in Item 1A of Part I of Form ADV: <b>Tactical Allocation Group, LLC</b>		IRS Empl. Ident. No.: <b>37-1486238</b>
Item of Form (Identify)	Answer	
<b>Item 1. A. (1) Services Provided:</b>	<p><b>Tactical Allocation Group, LLC (TAG, we, us, our, etc.) provides investment advice to individuals, pension and profit sharing plans, trusts, estates and charitable organizations, corporations and private funds. The investment advisory fees may vary. We provide two basic services: (1) Direct Advisory Services (DAS) through TAG Financial Services (a division); and (2) Sub-advisory Services (SAS) through TAG Advisor Services (a division).</b></p> <p><b>DAS refers to TAG engaging in a direct client service relationship from which it offers two distinctly different services.</b></p> <p style="text-align: center;"><b>1. <u>Total Portfolio Management (TPM)</u></b></p> <p><b>Client shall provide TAG with necessary data to complete the Investment Objective Questionnaire (IOQ). Client circumstances disclosed by the IOQ are used by TAG to create the client's funding analysis and investment strategy that is reviewed periodically with client. For qualified plans, charitable organizations and corporations, TAG will document the client's investment objectives in the Investment Policy Statement (IPS); TAG will assist in the IPS drafting. TAG then selects the securities for the account's various asset classes.</b></p> <p><b>Client will receive a confirmation from the custodian of each transaction that occurs in the account; client shall also receive a semi-annual client account-specific Performance Summary. For qualified plans, charitable organizations and corporations, client will receive a quarterly Investment Performance Report. Presentation of said report to client by TAG will be governed by client's IPS.</b></p> <p style="text-align: center;"><b>2. <u>Model Portfolio Management (MPM)</u></b></p> <p><b>Client shall provide TAG with the necessary data to complete the Model Portfolio Questionnaire (MPQ). Individual client circumstances and objectives are used by TAG to select the MODEL Portfolio (MODEL). TAG periodically reviews the investment strategy with client.</b></p> <p><b>From the custodian, client will receive a confirmation of each transaction that occurs in the MODEL account; client shall also receive a monthly or quarterly statement (depending on account activity) describing activity and values. Client will also receive a quarterly TAG MODEL Portfolio Report and an annual client specific Performance Summary.</b></p> <p><b>DAS clients agree to pay an annual advisory fee (Fee) as a percentage of assets under management. The Fee will include the aforementioned services and any transaction costs associated with the purchase or sale by TAG of any mutual fund, exchange traded fund (ETF) or individual securities except Regulatory Fees charged by the Securities and Exchange Commission to the sellers of equity securities that are traded on an exchange. Our Fees are as follows:</b></p>	

Complete amended pages in full, circle amended items and file with execution page (page 1).

**Schedule F of  
FORM ADV  
Continuation Sheet for form ADV Part II**

Applicant:	SEC File Number:	Date:
TACTICAL ALLOCATION GROUP, LLC	801-64810	03/27/08

(Do not use this Schedule as a continuation sheet for Form ADV Part I or any other schedules.)

<b>1. Full name of applicant exactly as stated in Item 1A of Part I of Form ADV:</b>  <b>Tactical Allocation Group, LLC</b>	<b>IRS Empl. Ident. No.:</b>  <b>37-1486238</b>																																																																				
<b>Item of Form (Identify)</b>	<b>Answer</b>																																																																				
<b>Item 1. A. (1) Services Provided: (continued)</b>	<p style="text-align: center;"><b><u>DAS FEE SCHEDULE</u></b></p> <p style="text-align: center;"><b><u>INDIVIDUALS, TRUSTS, ESTATES</u></b></p> <table border="0"> <thead> <tr> <th><u>ASSET LEVEL</u></th> <th><u>TPM ANNUAL FEE</u></th> <th colspan="2"><u>MPM ANNUAL FEE</u></th> </tr> <tr> <th></th> <th></th> <th><u>AM</u></th> <th><u>C/MI</u></th> </tr> </thead> <tbody> <tr> <td>\$1,000,000 - \$1,999,999</td> <td>1.50%</td> <td>1.00%</td> <td>0.65%</td> </tr> <tr> <td>\$2,000,000 - \$4,999,999</td> <td>1.25%</td> <td>1.00%</td> <td>0.65%</td> </tr> <tr> <td>\$5,000,000 - \$9,999,999</td> <td>1.00%</td> <td>0.90%</td> <td>0.65%</td> </tr> <tr> <td>\$10,000,000 - \$24,999,999</td> <td>0.85%</td> <td>0.75%</td> <td>0.50%</td> </tr> <tr> <td>\$25,000,000 - \$49,999,999</td> <td>0.75%</td> <td>0.65%</td> <td>0.45%</td> </tr> <tr> <td>\$50,000,000 - \$99,999,999</td> <td>0.65%</td> <td>0.55%</td> <td>0.40%</td> </tr> <tr> <td>\$100,000,000 +</td> <td>0.60%</td> <td>0.50%</td> <td>0.35%</td> </tr> </tbody> </table> <p style="text-align: center;"><b><u>QUALIFIED PLANS, CHARITABLE ORGANIZATIONS, CORPORATIONS</u></b></p> <table border="0"> <thead> <tr> <th><u>ASSET LEVEL</u></th> <th><u>TPM ANNUAL FEE</u></th> <th colspan="2"><u>MPM ANNUAL FEE</u></th> </tr> <tr> <th></th> <th></th> <th><u>AM</u></th> <th><u>C/MI</u></th> </tr> </thead> <tbody> <tr> <td>\$3,000,000 - \$4,999,999</td> <td>1.50%</td> <td>1.00%</td> <td>0.65%</td> </tr> <tr> <td>\$5,000,000 - \$9,999,999</td> <td>1.50%</td> <td>0.90%</td> <td>0.65%</td> </tr> <tr> <td>\$10,000,000 - \$24,999,999</td> <td>1.25%</td> <td>0.75%</td> <td>0.50%</td> </tr> <tr> <td>\$25,000,000 - \$49,999,999</td> <td>0.95%</td> <td>0.65%</td> <td>0.45%</td> </tr> <tr> <td>\$50,000,000 - \$99,999,999</td> <td>0.75%</td> <td>0.55%</td> <td>0.40%</td> </tr> <tr> <td>\$100,000,000 +</td> <td>0.60%</td> <td>0.50%</td> <td>0.35%</td> </tr> </tbody> </table> <p style="text-align: center;"> A/M = Aggressive or Moderate Model  C = Conservative Model  MI = Managed Income Level </p> <p>TAG may agree to aggregate related accounts for purposes of calculating Portfolio Valuation and related Fee. The Fee is payable quarterly in advance. The initial Fee will be deducted at the inception of client's account and is prorated for the period remaining in the initial quarter. The Fee for all subsequent quarters will be deducted within the first 5 business days following the close of each calendar quarter. The Fee will be calculated as of the end of each calendar quarter using the ending balance of assets in client's accounts under the Investment Advisory Agreement (Agreement). Fees are negotiable in limited situations.</p> <p>If requested, TAG will initiate redemption instructions within two weeks of client's written termination notice. Proceeds will be available for payment to client upon settlement of all transactions in the account. It may not be necessary to liquidate any securities positions when terminating the Agreement. Client's account will be credited for a prorated refund of the prepaid portion of the final Fee.</p> <p>SAS refers to TAG engaging in an indirect relationship with the investor through the investor's broker or financial adviser (FA).</p>	<u>ASSET LEVEL</u>	<u>TPM ANNUAL FEE</u>	<u>MPM ANNUAL FEE</u>				<u>AM</u>	<u>C/MI</u>	\$1,000,000 - \$1,999,999	1.50%	1.00%	0.65%	\$2,000,000 - \$4,999,999	1.25%	1.00%	0.65%	\$5,000,000 - \$9,999,999	1.00%	0.90%	0.65%	\$10,000,000 - \$24,999,999	0.85%	0.75%	0.50%	\$25,000,000 - \$49,999,999	0.75%	0.65%	0.45%	\$50,000,000 - \$99,999,999	0.65%	0.55%	0.40%	\$100,000,000 +	0.60%	0.50%	0.35%	<u>ASSET LEVEL</u>	<u>TPM ANNUAL FEE</u>	<u>MPM ANNUAL FEE</u>				<u>AM</u>	<u>C/MI</u>	\$3,000,000 - \$4,999,999	1.50%	1.00%	0.65%	\$5,000,000 - \$9,999,999	1.50%	0.90%	0.65%	\$10,000,000 - \$24,999,999	1.25%	0.75%	0.50%	\$25,000,000 - \$49,999,999	0.95%	0.65%	0.45%	\$50,000,000 - \$99,999,999	0.75%	0.55%	0.40%	\$100,000,000 +	0.60%	0.50%	0.35%
<u>ASSET LEVEL</u>	<u>TPM ANNUAL FEE</u>	<u>MPM ANNUAL FEE</u>																																																																			
		<u>AM</u>	<u>C/MI</u>																																																																		
\$1,000,000 - \$1,999,999	1.50%	1.00%	0.65%																																																																		
\$2,000,000 - \$4,999,999	1.25%	1.00%	0.65%																																																																		
\$5,000,000 - \$9,999,999	1.00%	0.90%	0.65%																																																																		
\$10,000,000 - \$24,999,999	0.85%	0.75%	0.50%																																																																		
\$25,000,000 - \$49,999,999	0.75%	0.65%	0.45%																																																																		
\$50,000,000 - \$99,999,999	0.65%	0.55%	0.40%																																																																		
\$100,000,000 +	0.60%	0.50%	0.35%																																																																		
<u>ASSET LEVEL</u>	<u>TPM ANNUAL FEE</u>	<u>MPM ANNUAL FEE</u>																																																																			
		<u>AM</u>	<u>C/MI</u>																																																																		
\$3,000,000 - \$4,999,999	1.50%	1.00%	0.65%																																																																		
\$5,000,000 - \$9,999,999	1.50%	0.90%	0.65%																																																																		
\$10,000,000 - \$24,999,999	1.25%	0.75%	0.50%																																																																		
\$25,000,000 - \$49,999,999	0.95%	0.65%	0.45%																																																																		
\$50,000,000 - \$99,999,999	0.75%	0.55%	0.40%																																																																		
\$100,000,000 +	0.60%	0.50%	0.35%																																																																		

Complete amended pages in full, circle amended items and file with execution page (page 1).



**Schedule F of  
FORM ADV  
Continuation Sheet for form ADV  
Part II**

Applicant:  
**TACTICAL ALLOCATION  
GROUP, LLC**

SEC File Number:  
**801-64810**

Date:  
**03/27/08**

(Do not use this Schedule as a continuation sheet for Form ADV Part I or any other schedules.)

1. Full name of applicant exactly as stated in Item 1A of Part I of Form ADV: <b>Tactical Allocation Group, LLC</b>		IRS Empl. Ident. No.: <b>37-1486238</b>																											
Item of Form (Identify)	Answer																												
<b>Item 1. A. (1) Services Provided: (continued)</b>	<p><b>The FA shall provide TAG with an authorized Model Portfolio Questionnaire (MPQ) that selects the MODEL for investments. TAG is responsible for reviewing the MPQ completed by the FA and client to determine the appropriateness of the selected MODEL. TAG will then manage the MODEL in a separate account format. Individual client circumstances and objectives that support the client's selection and the FA's recommendation of the MODEL are maintained by the FA. With the exception of the Fidelity Adviser Access program (as noted in Item 12B), TAG has no supervisory responsibilities in an SAS relationship.</b></p> <p><b>From the custodian, client will receive a confirmation of each transaction that occurs in the account; client shall also receive a monthly or quarterly statement (depending on account activity) describing activity, allocations and values. Client will also receive a quarterly TAG MODEL Portfolio Report.</b></p> <p><b>Client agrees to pay an annual advisory Fee as a percentage of assets under management. TAG's portion of the Fee will include any transaction costs associated with the purchase or sale by TAG of any mutual fund, ETF, or individual securities, except Regulatory Fees charged by the Securities and Exchange Commission to the sellers of equity securities that are traded on an exchange. TAG's fees are as follows:</b></p> <p style="text-align: center;"><b><u>SAS PRICING</u></b></p> <table border="0"> <thead> <tr> <th style="text-align: left;"><b><u>ASSET LEVEL</u></b></th> <th colspan="2" style="text-align: center;"><b><u>SAS ANNUAL FEE</u></b></th> </tr> <tr> <th></th> <th style="text-align: center;"><b><u>A/M</u></b></th> <th style="text-align: center;"><b><u>C/MI</u></b></th> </tr> </thead> <tbody> <tr> <td><b>\$250,000 - \$1,999,999</b></td> <td style="text-align: center;"><b>0.75%</b></td> <td style="text-align: center;"><b>0.50%</b></td> </tr> <tr> <td><b>\$2,000,000 - \$4,999,999</b></td> <td style="text-align: center;"><b>0.70%</b></td> <td style="text-align: center;"><b>0.45%</b></td> </tr> <tr> <td><b>\$5,000,000 - \$9,999,999</b></td> <td style="text-align: center;"><b>0.65%</b></td> <td style="text-align: center;"><b>0.45%</b></td> </tr> <tr> <td><b>\$10,000,000 - \$24,999,999</b></td> <td style="text-align: center;"><b>0.50%</b></td> <td style="text-align: center;"><b>0.35%</b></td> </tr> <tr> <td><b>\$25,000,000 - \$49,999,999</b></td> <td style="text-align: center;"><b>0.45%</b></td> <td style="text-align: center;"><b>0.30%</b></td> </tr> <tr> <td><b>\$50,000,000 - \$99,999,999</b></td> <td style="text-align: center;"><b>0.40%</b></td> <td style="text-align: center;"><b>0.25%</b></td> </tr> <tr> <td><b>\$100,000,000 + Neg.</b></td> <td style="text-align: center;"><b>Neg.</b></td> <td></td> </tr> </tbody> </table> <p style="margin-left: 100px;"> <b>A/M = Aggressive or Moderate Model</b>  <b>C = Conservative Model</b>  <b>MI = Managed Income Level</b> </p> <p><b>The initial Fee will be deducted at the inception of client's account and is prorated for the period remaining in the initial quarter. The Fee for all subsequent quarters will be deducted within the first 5 business days following the close of each calendar quarter. The Fee will be calculated as of the end of each calendar quarter using the ending balance of assets in client's accounts under this Agreement. Fees are negotiable in limited situations and TAG may agree to aggregate related accounts for purposes of calculating Portfolio Valuation and related Fee.</b></p>		<b><u>ASSET LEVEL</u></b>	<b><u>SAS ANNUAL FEE</u></b>			<b><u>A/M</u></b>	<b><u>C/MI</u></b>	<b>\$250,000 - \$1,999,999</b>	<b>0.75%</b>	<b>0.50%</b>	<b>\$2,000,000 - \$4,999,999</b>	<b>0.70%</b>	<b>0.45%</b>	<b>\$5,000,000 - \$9,999,999</b>	<b>0.65%</b>	<b>0.45%</b>	<b>\$10,000,000 - \$24,999,999</b>	<b>0.50%</b>	<b>0.35%</b>	<b>\$25,000,000 - \$49,999,999</b>	<b>0.45%</b>	<b>0.30%</b>	<b>\$50,000,000 - \$99,999,999</b>	<b>0.40%</b>	<b>0.25%</b>	<b>\$100,000,000 + Neg.</b>	<b>Neg.</b>	
<b><u>ASSET LEVEL</u></b>	<b><u>SAS ANNUAL FEE</u></b>																												
	<b><u>A/M</u></b>	<b><u>C/MI</u></b>																											
<b>\$250,000 - \$1,999,999</b>	<b>0.75%</b>	<b>0.50%</b>																											
<b>\$2,000,000 - \$4,999,999</b>	<b>0.70%</b>	<b>0.45%</b>																											
<b>\$5,000,000 - \$9,999,999</b>	<b>0.65%</b>	<b>0.45%</b>																											
<b>\$10,000,000 - \$24,999,999</b>	<b>0.50%</b>	<b>0.35%</b>																											
<b>\$25,000,000 - \$49,999,999</b>	<b>0.45%</b>	<b>0.30%</b>																											
<b>\$50,000,000 - \$99,999,999</b>	<b>0.40%</b>	<b>0.25%</b>																											
<b>\$100,000,000 + Neg.</b>	<b>Neg.</b>																												

**Complete amended pages in full, circle amended items and file with execution page (page 1).**

**Schedule F of  
FORM ADV  
Continuation Sheet for form ADV  
Part II**

Applicant:  
**TACTICAL ALLOCATION  
GROUP, LLC**

SEC File Number:  
**801-64810**

Date:  
**03/27/08**

(Do not use this Schedule as a continuation sheet for Form ADV Part I or any other schedules.)

1. Full name of applicant exactly as stated in Item 1A of Part I of Form ADV: <b>Tactical Allocation Group, LLC</b>		IRS Empl. Ident. No.: <b>37-1486238</b>
Item of Form (Identify)	Answer	
<b>Item 1.A.(1) Services Provided: (continued)</b>	<p>If requested, TAG will initiate redemption instructions within two weeks of the client's written termination notice. Proceeds will be available for payment to client upon settlement of all transactions in the account. It may not be necessary to liquidate any security positions when terminating the Agreement. Client's portfolio will be credited for a prorated refund of the prepaid portion of the final Fee.</p> <p>TAG also provides its MODEL through third party separate account platforms ("TAMPS"). The TAMPS provide all investment advisory services to the client investor including being responsible for compliance with the annual offer of their and TAG's Part II of Form ADV and annually providing their clients with their and TAG's privacy policy. TAG provides its tactical trades to the TAMP in exchange for an agreed-upon fee based upon assets under management in TAG MODEL.</p>	
<b>Item 1.A.(6). Private Investment Funds:</b>	<p>As described in Item 8.D. in this Schedule F, we currently provide investment advisory services to certain private investment funds.</p> <p>For advisory services provided to TAG Fusion Fund, LLC. and TAG Cayman Fusion Fund, Ltd., we earn a management fee equal to 1% of the fund's net asset value. We also earn an incentive fee equal to 20% of net profits.</p>	
<b>Item 2.G. Types of Clients - Private Funds:</b>	TAG provides investment advisory services to the private investment funds described in Item 1.A and 8.D. of this Schedule F.	
<b>Item 3.K.(3)</b>	See description at Item 3.K.(3) and Item 8.D. below.	
<b>Item 4.A.(5) Methods of Analysis:</b>	TAG starts with a qualitative, top down analysis of global themes focused around social, political and business trends with both historical and future perspectives. The trends are interpreted as to their "future" impact on various financial assets (asset classes). These financial forecasts are tested through various quantitative calculations and technical analysis.	
<b>Item 4.B.(8) Sources of Information:</b>	TAG utilizes its proprietary system to monitor various lagging, coincident, and leading macro and micro economic statistics and to calculate various valuation metrics. TAG utilizes research data from numerous independent research firms and the public domain.	

--

**Schedule F of  
FORM ADV  
Continuation Sheet for form ADV  
Part II**

Applicant:

**TACTICAL ALLOCATION  
GROUP, LLC**

SEC File Number:

**801-64810**

Date:

**03/27/08**

(Do not use this Schedule as a continuation sheet for Form ADV Part I or any other schedules.)

1. Full name of applicant exactly as stated in Item 1A of Part I of Form ADV: <b>Tactical Allocation Group, LLC</b>		IRS Empl. Ident. No.: <b>37-1486238</b>
Item of Form (Identify)	Answer	
<b>Item 4.C.(7) Investment Strategies:</b>	<p><b>Tactical Asset Allocation (TAA) is a dynamic investment management style that adjusts asset allocations to TAG's forward view of the relative risks and returns of various asset classes. This is distinguished from "re-balancing", a mechanical, passive process bringing portfolios back to their original allocations; "re-balancing" fails to allow for adjustments based upon new information.</b></p> <p><b>TAG is further distinguished from "market timing" by degree and frequency of portfolio adjustments. TAG's portfolios are fully invested at all times, whereas market timing portfolios are often in or out of the markets. TAG invests in asset class positions with a one-year or longer outlook, whereas market timing often trades on a less than one-year frequency.</b></p>	
<b>Item 5. Education and Business Standards:</b>	<p><b>TAG requires that any individual involved in determining or giving investment advice to clients has some or all of the following: a Bachelors degree, several years of investment experience, training and experience in TAG's philosophy, methodology and systems.</b></p>	
<b>Item 6. Education and Business Background:</b>	<p><b><u>James F. Peters, Jr.</u>, Chief Executive Officer</b></p> <p><b>Born April 17, 1949</b></p> <p><b>Jim earned a Bachelor of Science degree in Accounting with Minors in Economics and Philosophy from St.. Louis University and a Master of Science in Taxation (MST) from Walsh College. He is a CPA and a member of the American and Michigan Association of CPA's. He is a published author, instructor, frequent speaker and interview guest on investment and financial planning subjects.</b></p> <p><b>Jim has been in the financial services industry for more than 30 years. Prior to establishing TAG as an independent investment adviser in 2004, TAG was a boutique money manager with UBS Financial Services, Inc. While at UBS, Jim was a board member of the firm's National Investment Consulting Services Advisory Council. Prior to his tenure with UBS, Jim served as Director of 401(k) plans at the Detroit Kidder Peabody office. Earlier in his career, at Pannell Kerr Forster, an international accounting firm, Jim was partner-in-charge of taxation, employee benefits, personal financial planning, and the firm's regional partner responsible for rendering opinions on the tax and economic feasibility of private investment partnerships.</b></p> <p><b><u>Paul J. Simon</u>, Chief Investment Officer</b></p> <p><b>Born: October 10, 1967</b></p> <p><b>Paul earned a Bachelor of Science degree in Corporate Finance from Wayne State University; he is also a Certified Investment Management Consultant (CIMC) and a member of the Investment Management Consultants Association.</b></p>	

**Complete amended pages in full, circle amended items and file with execution page (page 1).**

**Schedule F of  
FORM ADV  
Continuation Sheet for form ADV  
Part II**

Applicant:  
**TACTICAL ALLOCATION  
GROUP, LLC**

SEC File Number:  
**801-64810**

Date:  
**03/27/08**

(Do not use this Schedule as a continuation sheet for Form ADV Part I or any other schedules.)

1. Full name of applicant exactly as stated in Item 1A of Part I of Form ADV:  <b>Tactical Allocation Group, LLC</b>	IRS Empl. Ident. No.:  <b>37-1486238</b>
Item of Form (Identify)	Answer
<b>Item 6 Education and Business Background: (Continued)</b>	<p><b>Paul's 17-year financial career has been exclusively with TAG. Paul has been instrumental in developing TAG's investment philosophy and process at both UBS Financial Services, Inc. and Kidder Peabody. He has extensive experience in managing assets across the global capital markets and is proficient at applying both qualitative and quantitative methods to the analysis and management of investment portfolios.</b></p> <p><b><u>Wayne G. Holbrook</u>, Chief Operating Officer / Chief Compliance Officer</b></p> <p><b>Born: October 21, 1962</b></p> <p><b>Wayne earned a Bachelors of Arts degree in Economics from the University of Illinois at Chicago and a Masters in Business Administration from Georgia State University.</b></p> <p><b>Wayne has been in the financial services industry for over 20 years. He has had a series of increasingly responsible roles covering trading, marketing, operations, technology and administration with Invesco PLC in Atlanta, Georgia, and its subsidiaries since 1994.</b></p>
<b>Item 3. K. (3) and Item 8. D.</b>	<p><b>TAG is the Managing Member of the TAG Fusion Fund, LLC (a Delaware limited liability company) and the Investment Manager of the TAG Cayman Fusion Fund, Ltd. (a Cayman Islands exempted company). (The officers of TAG are the Directors of the TAG Cayman Fusion Fund, Ltd.)</b></p> <p><b>The Funds invest substantially all of their assets in the TAG Fusion Master Fund, LLC ("Master" – a Cayman Islands exempted company). The officers of TAG are the Directors of Master.</b></p> <p><b>The investment objective of Master is to achieve a return greater than the Standard and Poor's 500 Index ("S&amp;P 500"), with less risk than that which would be assumed by investing in the S&amp;P 500. The Master will seek to achieve a globally diversified portfolio by investing in ETFs representing any asset class, sub-asset class, sector, country or currency., The Master may also invest in active open-end or closed-end mutual funds. The Master will not invest in individual stocks and bonds.</b></p> <p><b>The Moderate MODEL Portfolio, developed by TAG, will represent the majority of the Master allocation. The Master will also utilize allocations to sectors, countries, currencies, and will utilize leverage, shorting and derivatives. A minimum of six asset classes, sub-asset classes, sectors, countries and currencies will be included in the Master portfolio at any one time. There can be no assurance that the Master will achieve its objectives.</b></p>

**Complete amended pages in full, circle amended items and file with execution page (page 1).**

**Schedule F of  
FORM ADV  
Continuation Sheet for form ADV  
Part II**

Applicant:  
**TACTICAL ALLOCATION  
GROUP, LLC**

SEC File Number:  
**801-64810**

Date:  
**03/27/08**

(Do not use this Schedule as a continuation sheet for Form ADV Part I or any other schedules.)

1. Full name of applicant exactly as stated in Item 1A of Part I of Form ADV: <b>Tactical Allocation Group, LLC</b>		IRS Empl. Ident. No.: <b>37-1486238</b>
Item of Form (Identify)	Answer	
<b>Item 9.D. Recommendations to Clients in Products in Which TAG has a Financial Interest</b>	<p><b>Clients who are accredited investors, as defined under Regulation D of the Securities Act of 1933, may invest in the TAG Fusion Fund, LLC, which is managed by TAG.</b></p>	
<b>Item 9. E. Participation of Interest in Client Transactions:</b>	<p><b>TAG's officers have individual accounts in their name and/or the name of their spouses and/or children that are invested in one or more of TAG's MODELS. These accounts are traded concurrently with our other clients in the MODEL.</b></p>	
<b>Code of Ethics:</b>	<p><b>TAG or its associated persons may buy or sell for their own accounts investment products that are recommended to clients. Records will be maintained of all securities bought or sold by TAG or its associated persons. Such records will be available for inspection upon request. We require all new employees to have at least an annual assessment of their personal securities holdings by the CCO as stated below.</b></p> <p><b>We adopted a Code of Ethics and Professional Standards (the "Code") (see below) for avoiding prohibited acts and designed to eliminate potential conflicts of interest. The Code works in conjunction with our written [Statement of Policy and Procedures (the "Statement")] designed to detect and prevent insider trading and to govern personal securities trading. Such statement, among other things, forbids any member or employee of the Firm from trading, either personally or on behalf of others (such as a hedge fund and private accounts managed by TAG), on material non-public information or communicating material non-public information to others in violation of the law (i.e., insider trading).</b></p> <p><b>It also sets forth our policy that clients' interests are always placed ahead of any personal interest. This policy requires our personnel to do their buying and selling after transactions have been completed for clients and include procedures requiring all employees of TAG to report their personal securities transactions to the designated supervisor on a periodic basis. We believe that the Code [and Statement designed to detect and prevent insider trading and to govern personal securities trading] are appropriate to prevent or eliminate potential conflicts of interest situations between us, our employees and our clients. However, clients should be aware that no set of rules can possibly anticipate or relieve all potential conflicts.</b></p> <p style="text-align: center;"><b><u>Code of Ethics and Professional Standards</u></b></p> <p><b>As a professional organization serving the public in the area of asset management, we are guided in our actions by the highest ethical and professional standards and subscribe to the Code of Ethics and Standards of Professional Conduct adopted by the Association of Investment Management and Research as stated below:</b></p> <p><b>1. The general conduct of our personnel must at all times reflect the professional nature of the business we are in. Our personnel strive to be judicious, accurate, objective and reasonable in dealing with both clients and other parties. The personal integrity of all employees must be beyond the slightest shadow of a doubt.</b></p>	

**Complete amended pages in full, circle amended items and file with execution page (page 1).**

**Schedule F of  
FORM ADV  
Continuation Sheet for form ADV  
Part II**

Applicant:  
**TACTICAL ALLOCATION  
GROUP, LLC**

SEC File Number:  
**801-64810**

Date:  
**03/27/08**

(Do not use this Schedule as a continuation sheet for Form ADV Part I or any other schedules.)

1. Full name of applicant exactly as stated in Item 1A of Part I of Form ADV: <b>Tactical Allocation Group, LLC</b>		IRS Empl. Ident. No.: <b>37-1486238</b>
Item of Form (Identify)	Answer	
<b>Code of Ethics: (Continued)</b>	<p><b>2. All personnel of TAG must act within the spirit and the letter of all relevant federal, state and local laws and regulations pertaining to an investment adviser and to the general conduct of business.</b></p> <p><b>3. At all times, the interest of our clients has precedence over personal interests. This applies particularly in the case of purchases and sales of stocks and other securities that are owned, purchased or sold in the advisory and fiduciary accounts that we service.</b></p> <p><b>4. Supervised Persons must immediately report any violations of the Code to the Chief Compliance Officer ("CCO").</b></p> <p><b>5. All Supervised Persons will be provided with a copy of the Code and any amendments thereto and must acknowledge their receipt of same in writing.</b></p> <p><b>6. We have adopted Insider Trading Policies which set parameters for the establishment, maintenance and enforcement of policies and procedures to detect and prevent the misuse of material non-public information by our personnel. The Insider Trading Policies are in addition to and do not supersede this Code.</b></p> <p><b>7. All <u>new</u> employees of TAG shall submit to the CCO or his/her designee a report of their <u>current securities holdings</u> that meets the following requirements: Each holdings report must contain, at a minimum: (1) the title and type of security and, as applicable, the exchange ticker symbol or CUSIP number; (2) number of shares and principal amount of each reportable security in which the Supervised Person has any direct or indirect beneficial ownership; (3) the name of any broker, dealer or bank with which the Supervised Person maintains an account in which any securities are held for the Supervised Person's direct or indirect benefit; and (4) the date the Supervised Person submits the report. Supervised Persons must each submit a holdings report no later than 10 days after becoming a Supervised Person of TAG, and the information must be current as of a date no more than 45 days prior to the date the person becomes a Supervised Person, at least once each 12-month period thereafter on a date selected and the information must be current as of a date no more than 45 days prior to the date the report was submitted.</b></p> <p><b>8. All employees of TAG shall notify the designated supervisor (the "Supervisor"), as required by our [Statement of Policy and Procedures Designed to Detect and Prevent Insider Trading and to Govern Personal Securities Trading,] of <u>any securities transactions</u> in which he or she may have any beneficial interest and any such transaction effected by, for, or on behalf of, any member of their household. All employees of TAG will file a complete transaction report of all securities transactions effected during a calendar quarter for his or her own account, or for the account of his or her immediate family, not later than 10 days after the end of the calendar quarter in which the transaction was effected. This report shall include: (1) the date of the</b></p>	

Complete amended pages in full, circle amended items and file with execution page (page 1).

**Schedule F of  
FORM ADV  
Continuation Sheet for form ADV  
Part II**

Applicant:  
**TACTICAL ALLOCATION  
GROUP, LLC**

SEC File Number:  
**801-64810**

Date:  
**03/27/08**

(Do not use this Schedule as a continuation sheet for Form ADV Part I or any other schedules.)

1. Full name of applicant exactly as stated in Item 1A of Part I of Form ADV: <b>Tactical Allocation Group, LLC</b>		IRS Empl. Ident. No.: <b>37-1486238</b>
Item of Form (Identify)	Answer	
<b>Code of Ethics: (Continued)</b>	<p>transaction; (2) the title and, as applicable, the exchange ticker symbol or CUSIP number; (3) the interest rate and maturity date; (4) the number of shares; and (5) the principal amount of each reportable SECURITY INVOLVED. It should also contain: (1) the nature of the transaction (i.e., purchase, sale or any other type of acquisition or disposition); (2) the price of the security at which the transaction was effected; (3) the name of the broker, dealer or bank with or through which the transaction was effected; and (4) the date the Supervised Person submits the report.</p> <p>9. Supervised Persons must obtain the approval of the CCO before they directly or indirectly acquire beneficial ownership in any security in an initial public offering or in a limited offering.</p> <p>These reports will be kept on file by us in accordance with applicable regulatory requirements.</p> <p>10. When an employee of TAG finds that his or her personal interests conflict with the interests of TAG and our clients, he or she will report the conflict promptly to the Designated Supervisor for resolution.</p> <p>11. The recommendations and actions of TAG are confidential and private matters between TAG and our clients. Accordingly, it is our policy to prohibit, prior to general public release, the transmission, distribution or communication of any information regarding securities transactions of client accounts except to broker/dealers or other custodians of client assets in the ordinary course of business. In addition, no information obtained during the course of employment regarding particular securities (including reports and recommendations of TAG) may be transmitted, distributed, or communicated to anyone who is not affiliated with TAG, without the prior written approval of the Designated Supervisor.</p> <p>12. The policies and guidelines set forth in this Code must be strictly adhered to by all our employees. Severe disciplinary actions, including dismissal, may be imposed for violations of this Code.</p>	
<b>Full and Fair Disclosure Safeguarding Client Confidential Information:</b>	TAG recognizes and appreciates the importance of protecting the privacy and concerns and expectations of our clients and has established policies to safeguard confidential information that we have as your investment adviser. This notice describes our privacy policy and describes how we treat the information we receive about our clients.	
<b>Disclosure of Information:</b>	TAG does not disclose any information about clients to anyone except to the extent necessary to provide agreed-upon services to the client, as permitted by law.	
<b>Why We Collect and How We Use Information:</b>	TAG receives information about clients in the normal course of providing its investment management services. This information is usually communicated to TAG by the client or the client's representative. When a client designates TAG as the Registered Investment Adviser for an account, that the client or his/her representative may provide TAG with pertinent client information. In accordance with SEC Regulation S-P, we will provide to each of our clients who are natural persons an initial and annual notice describing our privacy policy and practices. The initial privacy notice will be provided not later than the time of the client's	

Complete amended pages in full, circle amended items and file with execution page (page 1).

**Schedule F of  
FORM ADV  
Continuation Sheet for form ADV  
Part II**

Applicant:  
**TACTICAL ALLOCATION  
GROUP, LLC**

SEC File Number:  
**801-64810**

Date:  
**03/27/08**

(Do not use this Schedule as a continuation sheet for Form ADV Part I or any other schedules.)

1. Full name of applicant exactly as stated in Item 1A of Part I of Form ADV: <b>Tactical Allocation Group, LLC</b>		IRS Empl. Ident. No.: <b>37-1486238</b>										
Item of Form (Identify)	Answer											
<b>Why We Collect and How We Use Information: (Continued)</b>	relationship with us is established (e.g., not later than the time the client's investment advisory agreement is executed). This notice may be incorporated within our investment advisory agreement with the client provided it is clear and conspicuous and distinct from and not hidden in other information in the agreement. Periodically, we may revise our privacy policy and, depending on whether the amendments materially alter the previous privacy policy, we will subsequently provide our clients with said revised policy. We will not, however, revise our privacy policy to permit the sharing of non-public personal information other than as described in this notice unless we first notify the client and provide them with an opportunity to prevent the information-sharing.											
<b>Information We Collect:</b>	<p>The personal information we collect may include:</p> <table border="0"> <tr> <td>* Name and Address</td> <td>* Assets</td> </tr> <tr> <td>* e-Mail Address</td> <td>* Income</td> </tr> <tr> <td>* Phone Number</td> <td>* Account Balance</td> </tr> <tr> <td>* Social Security # or Taxpayer I.D. #</td> <td>* Investment Activity</td> </tr> <tr> <td></td> <td>* Accounts Held at Other Institutions</td> </tr> </table>		* Name and Address	* Assets	* e-Mail Address	* Income	* Phone Number	* Account Balance	* Social Security # or Taxpayer I.D. #	* Investment Activity		* Accounts Held at Other Institutions
* Name and Address	* Assets											
* e-Mail Address	* Income											
* Phone Number	* Account Balance											
* Social Security # or Taxpayer I.D. #	* Investment Activity											
	* Accounts Held at Other Institutions											
<b>How We Protect Information:</b>	TAG restricts access to client information except to the extent necessary to provide our services. We maintain physical, electronic, and procedural safeguards that comply with federal regulations to guard their information.											
<b>Who is Authorized:</b>	Access to client personal information is restricted to those employees and representatives who need the information to provide TAG's investment management services.											
<b>Information About Former Investors:</b>	Our privacy policy applies to direct and indirect client relationships with us and will continue to apply to those individuals after the termination of those relationships.											
<b>Confidentiality and Security:</b>	Our employees are advised about our need to respect the confidentiality of our clients' non-public personal information. Additionally, we maintain physical, procedural, and electronic safeguards in our commitment to ensure that the information remains inaccessible by unauthorized parties.											
<b>Updating Privacy Policy:</b>	We send our clients an annual notice of our privacy policy for as long as they maintain an ongoing relationship with TAG.											
<b>Personal Securities Trading:</b>	TAG's investment policy requires our employees to obtain advance approval from our CCO on any security purchase. TAG does not permit its employees to own the same security as a TAG client, with the exception of an employee investment in a TAG MODEL. Generally, TAG employees must first clear any/all trades for personal securities accounts through the CCO or designated management, except U.S. Government securities transactions.											

Complete amended pages in full, circle amended items and file with execution page (page 1).



**Schedule F of  
FORM ADV  
Continuation Sheet for form ADV  
Part II**

Applicant:  
**TACTICAL ALLOCATION  
GROUP, LLC**

SEC File Number:  
**801-64810**

Date:  
**03/27/08**

(Do not use this Schedule as a continuation sheet for Form ADV Part I or any other schedules.)

1. Full name of applicant exactly as stated in Item 1A of Part I of Form ADV: <b>Tactical Allocation Group, LLC</b>		IRS Empl. Ident. No.: <b>37-1486238</b>												
Item of Form (Identify)	Answer													
<b>Business Continuity Plan:</b>	<p>Our policy is to respond to a Significant Business Disruption (SBD) by: (1) safeguarding employees' lives and firm property; (2) making a financial and operational assessment; (3) quickly recovering and resuming operations; and (4) ensuring there are no disruptions to client business by protecting our books and records. The plan, (available upon request) describes how we will respond to possible SBD's such as natural disasters, power failures, or civil unrest. If a disruption affects our facility, the client should expect continued access to the custodial firm (clearing firm, insurance company, mutual fund family, etc.). Additionally, the client may wish to contact their TAG representative via our web site, <a href="http://www.tagllc.net">www.tagllc.net</a>, if operational, for updated information.</p>													
<b>Item 10. Conditions for Managing Accounts:</b>	<p><b>Account Minimums:</b></p> <p><b><u>Direct Advisory Services (DAS):</u></b></p> <table> <tr> <td>Individuals, Trusts, Estates</td> <td>\$1,000,000</td> </tr> <tr> <td>Charitable Organizations and Corporations</td> <td>\$3,000,000</td> </tr> <tr> <td>Pension &amp; Profit Sharing Plans</td> <td>\$5,000,000</td> </tr> </table> <p><b><u>Sub-Advisory Services (SAS)</u></b> Separately Negotiated</p>		Individuals, Trusts, Estates	\$1,000,000	Charitable Organizations and Corporations	\$3,000,000	Pension & Profit Sharing Plans	\$5,000,000						
Individuals, Trusts, Estates	\$1,000,000													
Charitable Organizations and Corporations	\$3,000,000													
Pension & Profit Sharing Plans	\$5,000,000													
<b>Item 11. A Review of Accounts:</b>	<p><b><u>A. Reviews</u></b></p> <table> <tr> <th><u>Triggering Event</u></th> <th><u>Factors</u></th> <th><u>Frequency Level</u></th> </tr> <tr> <td>TAG Tactical Reallocation</td> <td>Variable</td> <td>Customized portfolios individually for appropriateness and degree of proposed reallocation. <b>MODELS:</b> Automatic reallocation</td> </tr> <tr> <td>Client Request</td> <td>Variable</td> <td>Customized Portfolios evaluated for disbursement source or application of funds</td> </tr> <tr> <td>Performance Reports</td> <td>See B</td> <td>Customized Portfolios receive an asset allocation and cash flow analysis as of the reporting date and a comparison of Portfolio returns vs. Client objectives and benchmarks</td> </tr> </table> <p><b>MODELS</b> receive a cash flow analysis as of the reporting date and comparison of Portfolio return to MODEL's objectives and the benchmarks</p>		<u>Triggering Event</u>	<u>Factors</u>	<u>Frequency Level</u>	TAG Tactical Reallocation	Variable	Customized portfolios individually for appropriateness and degree of proposed reallocation. <b>MODELS:</b> Automatic reallocation	Client Request	Variable	Customized Portfolios evaluated for disbursement source or application of funds	Performance Reports	See B	Customized Portfolios receive an asset allocation and cash flow analysis as of the reporting date and a comparison of Portfolio returns vs. Client objectives and benchmarks
<u>Triggering Event</u>	<u>Factors</u>	<u>Frequency Level</u>												
TAG Tactical Reallocation	Variable	Customized portfolios individually for appropriateness and degree of proposed reallocation. <b>MODELS:</b> Automatic reallocation												
Client Request	Variable	Customized Portfolios evaluated for disbursement source or application of funds												
Performance Reports	See B	Customized Portfolios receive an asset allocation and cash flow analysis as of the reporting date and a comparison of Portfolio returns vs. Client objectives and benchmarks												

Complete amended pages in full, circle amended items and file with execution page (page 1).

**Schedule F of  
FORM ADV  
Continuation Sheet for form ADV  
Part II**

Applicant:  
**TACTICAL ALLOCATION  
GROUP, LLC**

SEC File Number:  
**801-64810**

Date:  
**03/27/08**

(Do not use this Schedule as a continuation sheet for Form ADV Part I or any other schedules.)

1. Full name of applicant exactly as stated in Item 1A of Part I of Form ADV: <b>Tactical Allocation Group, LLC</b>		IRS Empl. Ident. No.: <b>37-1486238</b>												
Item of Form (Identify)	Answer													
<b>Item 11. A Review of Accounts: (Continued)</b>	<table border="1"> <thead> <tr> <th><u>Triggering Factors</u></th> <th><u>Reviewers, Titles, # of Accounts</u></th> <th><u>Functions</u></th> </tr> </thead> <tbody> <tr> <td><b>TAG Tactical Reallocation</b></td> <td><b>Paul J. Simon, CIO</b> <b>45 Custom Accounts</b> <b>122 MODEL Accounts</b></td> <td><b>Initiate tactical changes to MODELS; evaluate changes to customized Portfolios; receive instructions from TAG's Investment Committee</b></td> </tr> <tr> <td></td> <td><b>Wendy K. Stinchcomb, Assistant Portfolio Mgr., Head Trader</b> <b>45 Custom Accounts</b> <b>122 MODEL Accounts</b></td> <td><b>Trade MODELS and customized Portfolios; receive instructions from CIO</b></td> </tr> <tr> <td></td> <td><b>Joseph W. Styrna, Financial Analyst, Assistant Trader</b> <b>45 Customer Accounts</b> <b>122 MODEL Accounts</b></td> <td><b>Prepares all aspects of the report, Assistant Portfolio Manager reviews; Engagement Executive</b></td> </tr> </tbody> </table>		<u>Triggering Factors</u>	<u>Reviewers, Titles, # of Accounts</u>	<u>Functions</u>	<b>TAG Tactical Reallocation</b>	<b>Paul J. Simon, CIO</b> <b>45 Custom Accounts</b> <b>122 MODEL Accounts</b>	<b>Initiate tactical changes to MODELS; evaluate changes to customized Portfolios; receive instructions from TAG's Investment Committee</b>		<b>Wendy K. Stinchcomb, Assistant Portfolio Mgr., Head Trader</b> <b>45 Custom Accounts</b> <b>122 MODEL Accounts</b>	<b>Trade MODELS and customized Portfolios; receive instructions from CIO</b>		<b>Joseph W. Styrna, Financial Analyst, Assistant Trader</b> <b>45 Customer Accounts</b> <b>122 MODEL Accounts</b>	<b>Prepares all aspects of the report, Assistant Portfolio Manager reviews; Engagement Executive</b>
<u>Triggering Factors</u>	<u>Reviewers, Titles, # of Accounts</u>	<u>Functions</u>												
<b>TAG Tactical Reallocation</b>	<b>Paul J. Simon, CIO</b> <b>45 Custom Accounts</b> <b>122 MODEL Accounts</b>	<b>Initiate tactical changes to MODELS; evaluate changes to customized Portfolios; receive instructions from TAG's Investment Committee</b>												
	<b>Wendy K. Stinchcomb, Assistant Portfolio Mgr., Head Trader</b> <b>45 Custom Accounts</b> <b>122 MODEL Accounts</b>	<b>Trade MODELS and customized Portfolios; receive instructions from CIO</b>												
	<b>Joseph W. Styrna, Financial Analyst, Assistant Trader</b> <b>45 Customer Accounts</b> <b>122 MODEL Accounts</b>	<b>Prepares all aspects of the report, Assistant Portfolio Manager reviews; Engagement Executive</b>												
<b>Item 11.B.</b>	<p><b><u>B. Client Reports</u></b></p> <table border="1"> <thead> <tr> <th><u>Customized Portfolios</u></th> <th><u>Frequency</u></th> </tr> </thead> <tbody> <tr> <td><b>Individuals, Trusts, Estates</b></td> <td><b>Semi-Annually</b></td> </tr> <tr> <td><b>Pension, Profit Sharing Plans, Corporations</b></td> <td><b>Quarterly</b></td> </tr> </tbody> </table> <p><b><u>MODEL Portfolios</u></b></p> <table border="1"> <tbody> <tr> <td><b>TAG MODEL Portfolio Report</b></td> <td><b>Quarterly</b></td> </tr> <tr> <td><b>Account Specific Report</b></td> <td><b>Annually</b></td> </tr> </tbody> </table>		<u>Customized Portfolios</u>	<u>Frequency</u>	<b>Individuals, Trusts, Estates</b>	<b>Semi-Annually</b>	<b>Pension, Profit Sharing Plans, Corporations</b>	<b>Quarterly</b>	<b>TAG MODEL Portfolio Report</b>	<b>Quarterly</b>	<b>Account Specific Report</b>	<b>Annually</b>		
<u>Customized Portfolios</u>	<u>Frequency</u>													
<b>Individuals, Trusts, Estates</b>	<b>Semi-Annually</b>													
<b>Pension, Profit Sharing Plans, Corporations</b>	<b>Quarterly</b>													
<b>TAG MODEL Portfolio Report</b>	<b>Quarterly</b>													
<b>Account Specific Report</b>	<b>Annually</b>													
<b>Item 12.A.(1) and (2)</b>	<b>TAG manages portfolios with full discretionary authority regarding the type, amount, and timing of securities bought and sold. TAG's decisions are guided by the client's stated IOQ and/or IPS and the targeted objectives for the MODEL Portfolios.</b>													
<b>Item 12.A.(3) and (4)</b>	<b>TAG utilizes Fidelity Institutional Brokerage Services (FIBS) for custodian and brokerage. We must consent to client request for any different custodian and brokerage service provider. Our Investment Advisory Fee includes all transaction costs, except SEC Regulatory Fees, from TAG's purchase or sale of any security.</b>													

**Complete amended pages in full, circle amended items and file with execution page (page 1).**

**Schedule F of  
FORM ADV  
Continuation Sheet for form ADV  
Part II**

Applicant:  
**TACTICAL ALLOCATION  
GROUP, LLC**

SEC File Number:  
**801-64810**

Date:  
**03/27/08**

(Do not use this Schedule as a continuation sheet for Form ADV Part I or any other schedules.)

1. Full name of applicant exactly as stated in Item 1A of Part I of Form ADV: <b>Tactical Allocation Group, LLC</b>		IRS Empl. Ident. No.: <b>37-1486238</b>
Item of Form (Identify)	Answer	
Item 12.B.	<p><b>TAG selected FIBS based upon perceived client benefits such as confidence in the custodian, its account statements, web-based tools and competitive costs for TAG's purchase or sale of securities (including mutual funds) which in turn helps lower TAG's advisory fee to clients.</b></p> <p><b>Additionally, FIBS provides TAG with back office support and direct access to appropriate FIBS personnel.</b></p> <p><b>TAG is also an approved adviser in the Fidelity Adviser Access program (FAA), wherein FIBS branch representatives refer select high net worth clients to TAG for DAS services.</b></p> <p><b>Client agrees to pay an annual fee ("Fee") as a percentage of assets under management, as noted in the DAS Fee Schedule as set forth in Item 1. A. (1).</b></p>	
Item 13.B.	<p><b>TAG provides subadvisory services to outside financial advisers (FA) wherein the FA utilizes one or more of TAG's MODELS for the FA's client. TAG has no direct relationship with the FA's client. The client pays a 'wrap fee' which is a percentage of the assets under management; TAG receives a portion for its advisory services and the FA receives the balance for its financial consulting services. The FA establishes the wrap fee for each relationship. Clients receive the appropriate disclosures required under the Advisers Act. The FAs provide all investment advisory services to the client investor including being responsible for compliance with the annual offer of their and TAG's Part II of Form ADV and annually providing their clients with their and TAG's privacy policy.</b></p>	
Other	<p><b>PROXY VOTING</b></p> <p><b>In general, we do not anticipate receiving proxies or having the authority to vote proxies. However, to the extent we do perform this service, we will use our reasonable judgment to vote proxies in a manner determined to be in the best interest of our clients. A record of the proxy votes cast will be made and retained in the client's file. Clients and investors can obtain information on how the proxies were voted and a detailed description of our policies and procedures regarding proxy voting by requesting such information from the CCO.</b></p>	

**Complete amended pages in full, circle amended items and file with execution page (page 1).**