

**Item 1: Cover Page for Part 2B of Form ADV:
Brochure Supplement
March 2017**

James David Burleson



**Greenleaf Burleson
201 1st Street, Suite 204
Petaluma, CA 94952-4288
www.gbwealth.com**

**Firm Contact:
James Burleson
Chief Compliance Officer**

This brochure supplement provides information about Mr. Burleson that supplements our brochure. You should have received a copy of that brochure. Please contact James Burleson, Chief Compliance Officer, if you did not receive our firm's brochure or if you have any questions about the contents of this supplement. Additional information about Mr. Burleson is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2: Educational Background & Business Experience

James Burleson

Year of Birth: 1966

Educational Background:

- 1989; Bachelors of Business Administration with an emphasis in Finance from the University of Texas at Austin.

Business Background:

- 05/2004 – Present; Greenleaf & Burleson Wealth Management, LLC; Investment Adviser Representative
- 05/2004 – 01/2006; FSC Securities Corporation; Registered Representative
- 05/2003 – 05/2004; Charles Schwab & Co, Inc.; Investment Specialist

Exams, Licenses & Other Professional Designations:

- 2003 – Series 7 & 66 Exams

Item 3: Disciplinary Information

There are no legal or disciplinary events material to your evaluation of Mr. Burleson.

Item 4: Other Business Activities

Mr. Burleson serves as California Governor-appointed President of the Sonoma-Marin Fair/4th District Agricultural Association Board of Directors. The Sonoma-Marin Fair promotes and showcases agriculture, while displaying the diverse talents, interests and accomplishments of the citizens of California, especially the youth of Sonoma and Marin Counties. This is achieved by providing educational, entertainment and recreational opportunities for the general public, while continually striving towards enhancing the promotion and preservation of California's agricultural heritage.

Item 5: Additional Compensation

We have nothing to disclose in this regard.

Item 6: Supervision

Taylor Greenleaf is a principal of Greenleaf Burleson and as such supervises and monitors Mr. Burleson's activities on a regular basis to ensure compliance with our firm's Code of Ethics. Please contact our office if you have any questions about Mr. Burleson's brochure supplement at 707-283-0520.

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Taylor McClellan Greenleaf



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**Firm Contact:
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Chief Compliance Officer**

This brochure supplement provides information about Mr. Greenleaf that supplements our brochure. You should have received a copy of that brochure. Please contact James Burleson, Chief Compliance Officer, if you did not receive our firm's brochure or if you have any questions about the contents of this supplement. Additional information about Mr. Greenleaf is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2: Educational Background & Business Experience

Taylor Greenleaf
Year of Birth: 1966

Educational Background:

- 1989; Bachelors of Arts in Political Science from Lewis and Clark College

Business Background:

- 05/2004 – Present; Greenleaf & Burleson Wealth Management, LLC; Investment Adviser Representative
- 06/2003 – 01/2006; FSC Securities Corporation; Registered Representative

Exams, Licenses & Other Professional Designations:

- 2000 – Series 7 & 66 Exams

Item 3: Disciplinary Information

There are no legal or disciplinary events material to your evaluation of Mr. Greenleaf.

Item 4: Other Business Activities

Mr. Greenleaf is not involved in any other investment-related business or occupation outside of our firm.

Item 5: Additional Compensation

We have nothing to disclose in this regard.

Item 6: Supervision

James Burleson, Chief Compliance Officer, supervises and monitors Mr. Greenleaf's activities on a regular basis to ensure compliance with our firm's Code of Ethics. Please contact Mr. Burleson if you have any questions about Mr. Greenleaf's brochure supplement at 707-283-0520.

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Heidi Marie Wilson



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**Firm Contact:
James Burleson
Chief Compliance Officer**

This brochure supplement provides information about Ms. Wilson that supplements our brochure. You should have received a copy of that brochure. Please contact James Burleson, Chief Compliance Officer, if you did not receive our firm's brochure or if you have any questions about the contents of this supplement. Additional information about Ms. Wilson is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2: Educational Background & Business Experience

Heidi Marie Wilson

Year of Birth: 1971

Educational Background:

- 1994; Bachelor of Science in Business Administration from Sonoma State University

Business Background:

- 08/2014 – Present; Greenleaf & Burleson Wealth Management, LLC; Investment Adviser Representative
- 02/2014 – 07/2014; Dino Wilson; Transaction Coordinator
- 10/2008 – 01/2014; Greenleaf & Burleson Wealth Management, LLC; Chief Compliance Officer & Investment Adviser Representative
- 11/2007 – 10/2008; Unemployed
- 07/1994 – 10/2007; State Farm Insurance; Underwriter

Exams, Licenses & Other Professional Designations:

- 12/2010 - Series 65 Exam

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to your evaluation of Ms. Wilson.

Item 4: Other Business Activities

Ms. Wilson is not involved in any other investment-related business or occupation outside of our firm.

Item 5: Additional Compensation

We have nothing to disclose in this regard.

Item 6: Supervision

James Burleson, Chief Compliance Officer of Greenleaf Burleson, supervises and monitors Ms. Wilson's activities on a regular basis to ensure compliance with our firm's Code of Ethics. Please contact Mr. Burleson if you have any questions about Ms. Wilson's brochure supplement at 707-283-0520.

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Tiffany Shantel Blaho



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**Firm Contact:
James Burleson
Chief Compliance Officer**

This brochure supplement provides information about Ms. Blaho that supplements our brochure. You should have received a copy of that brochure. Please contact James Burleson, Chief Compliance Officer, if you did not receive our firm's brochure or if you have any questions about the contents of this supplement. Additional information about Ms. Blaho is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2: Educational Background & Business Experience

Tiffany Shantel Blaho

Year of Birth: 1987

Educational Background:

- 2010; Bachelors of Arts in History & Classical Civilization; University of California, Berkley

Business Background:

- 01/2015 – Present; Greenleaf & Burleson Wealth Management, LLC; Financial Associate
- 10/2013 – 12/2014; Murray and Associates; Legal Assistant
- 06/2011 – 10/2013; Treasure Island Event Venue; Event Manager
- 06/2008 – 06/2009; Berkley Student Cooperative; Workshift Manager
- 09/2005 – 02/2010; UHS Tang Center; Medical Records Assistant

Exams, Licenses & Other Professional Designations:

- 2016 – Series 65 Exam

Item 3: Disciplinary Information

There are no legal or disciplinary events material to your evaluation of Ms. Blaho.

Item 4: Other Business Activities

Ms. Blaho is not involved in any other investment-related business or occupation outside of our firm.

Item 5: Additional Compensation

We have nothing to disclose in this regard.

Item 6: Supervision

James Burleson, Chief Compliance Officer, supervises and monitors Ms. Blaho's activities on a regular basis to ensure compliance with our firm's Code of Ethics. Please contact Mr. Burleson if you have any questions about Ms. Blaho's brochure supplement at 707-283-0520.

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Bryce Ryan Brown



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**Firm Contact:
James Burleson
Chief Compliance Officer**

This brochure supplement provides information about Mr. Brown that supplements our brochure. You should have received a copy of that brochure. Please contact James Burleson, Chief Compliance Officer, if you did not receive our firm's brochure or if you have any questions about the contents of this supplement. Additional information about Mr. Brown is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2: Educational Background & Business Experience

Bryce Ryan Brown

Year of Birth: 1989

Educational Background:

- 2011; Bachelors of Arts in Political Science; University of California, Berkley

Business Background:

- 09/2013 – Present; Greenleaf & Burleson Wealth Management, LLC; Financial Associate
- 05/2011 – Present; California National Guard
- 11/2012 – 08/2013; Roberts & Ryan Investment, Inc.; Associate
- 06/2011 – 10/2012; Oakland City Auditor's Office; Intern

Exams, Licenses & Other Professional Designations:

- 2012 – Series 7 Exam
- 2012 – Series 63 Exam
- 2016 – Series 65 Exam

Item 3: Disciplinary Information

There are no legal or disciplinary events material to your evaluation of Mr. Brown.

Item 4: Other Business Activities

Mr. Brown is not involved in any other investment-related business or occupation outside of our firm.

Item 5: Additional Compensation

We have nothing to disclose in this regard.

Item 6: Supervision

James Burleson, Chief Compliance Officer, supervises and monitors Mr. Brown's activities on a regular basis to ensure compliance with our firm's Code of Ethics. Please contact Mr. Burleson if you have any questions about Mr. Brown's brochure supplement at 707-283-0520.