

# Brochure Supplement

MAY 03, 2012

## RAMON POLIN

1840 Gateway Drive, Suite 420  
San Mateo, CA 94404

(650) 358-9000

This Brochure Supplement provides information about Ramon Polin that supplements the Disclosure Brochure of Sensiba San Filippo Financial Advisers, LLC (hereinafter "SSF Financial"), a copy of which you should have received. Please contact SSF Financial's Chief Compliance Officer if you did not receive the Disclosure Brochure or if you have any questions about the contents of this Brochure Supplement. Additional information about Ramon Polin is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

**Sensiba San Filippo Financial Advisers, LLC, a Registered Investment Adviser**

1840 Gateway Drive, Suite 420, San Mateo, CA 94404 | (650) 358-9000  
[www.ssffinancial.com](http://www.ssffinancial.com)

## Item 2. Educational Background and Business Experience

Born 1951

### Post-Secondary Education

UCLA Law School | JD, Law | 1976

University of Southern California | BA, Communications | 1973

### Recent Business Background

Sensiba San Filippo Financial Advisers, LLC | Managing Director | 01/2004 – Present

### Professional Designation

Ramon Polin holds the professional designation of Accredited Investment Fiduciary (“AIF”).

The AIF<sup>®</sup> designation is a credential awarded by the Center for Fiduciary Studies, LLC, a division of Fiduciary360, to individuals who meet its professional, educational and ethical requirements, and demonstrate a commitment to fiduciary principles. The AIF<sup>®</sup> training curriculum culminates in a 60-question exam on the fiduciary practices, which requires a passing score of at least 75 percent. AIF<sup>®</sup> designees must agree to abide by the applicable code of ethics and complete six hours of continuing education each year on an ongoing basis.

For additional information about this credential, please refer directly to the website of the organization that issues the designation.

## Item 3. Disciplinary Information

SSF Financial is required to disclose the pertinent facts regarding any legal or disciplinary events material to a client’s evaluation of Ramon Polin. SSF Financial does not have any information to disclose in relation to this Item.

## Item 4. Other Business Activities

SSF Financial is required to disclose information regarding any investment-related business or occupation in which Ramon Polin is actively engaged. SSF Financial does not have any information to disclose in relation to this Item.

### **Item 5. Additional Compensation**

SSF Financial is required to describe any arrangement under which Ramon Polin receives an economic benefit for providing advisory services from someone that is not a client of SSF Financial. SSF Financial has no information to disclose in relation to this Item.

### **Item 6. Supervision**

Ramon Polin, the Managing Director of SSF Financial, is generally responsible for choose an item. own supervision. Ramon Polin monitors choose an item. advice in an effort to ensure that investments are suitable for choose an item. individual clients and consistent with their individual needs, goals, objectives and risk tolerance, as well as any restrictions requested by SSF Financial's clients.

### **Item 7. Requirements for State-Registered Advisers**

SSF Financial is required to disclose the material facts regarding Ramon Polin's involvement in certain civil, self-regulatory organization or administrative proceedings, arbitration awards or findings, or bankruptcy proceedings. SSF Financial has no information to disclose in relation to this Item.