



## Form ADV Part 2B

March 16, 2016

*Supplemental Brochure for:*

John Timothy Buckley

CRD #1961409

This Brochure provides information about John Buckley that supplements the firm brochure for Buckley Investment Group, LLC ("Advisor"). Please call (509) 522-1600 if you did not receive the Advisor's firm brochure or if you have any questions about this supplemental brochure.

Buckley Investment Group, LLC, is an SEC Registered Investment Advisor. Registration of an Investment Adviser does not imply any level of skill or training. Additional information about Buckley Investment Group, LLC and John Buckley is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

**Buckley Investment Group, LLC**

13 1/2 E Main Street, Suite 211

Walla Walla, WA 99362

[www.buckleyinvestments.com](http://www.buckleyinvestments.com)

(509) 522-1600

### **Educational Background and Business Experience**

John Timothy Buckley was born in 1963. Mr. Buckley graduated from Washington State University in 1986, with a Bachelor of Science degree in Agriculture. Mr. Buckley started in the industry in 1989 with Dain Bosworth in Bellevue, Washington. After a brief period out of the industry he joined Cohig and Associates in Seattle. In 1992 he joined Ragen Mckenzie and was there until they sold to Wells Fargo in 2000. He was with US Bancorp Piper Jaffray from 2000–2003, when he started McMillen Buckley, Inc. Since October 2003 he is the founding member of Buckley Investment Group, LLC and he continues to run the same to this day.

### **Disciplinary Information**

None

### **Other Business Activities**

There are no other Business Activities for Mr. Buckley.

### **Additional Compensation**

There is no additional compensation to disclose.

### **Supervision**

John Buckley is the Chief Compliance Officer of the Advisor and is responsible for the supervision of all Representatives, including his own. All accounts opened through the Advisor are supervised in accordance with the Policies and Procedures established by the Advisor. If you have any question on the supervision or have any questions, you may reach John Buckley at (509) 522-1600.



## Form ADV Part 2B

March 16, 2016

*Supplemental Brochure for:*

Melissa Sue Buckley

CRD #5607477

This Brochure provides information about Melissa Buckley that supplements the firm brochure for Buckley Investment Group, LLC ("Advisor"). Please call (509) 522-1600 if you did not receive the Advisor's firm brochure or if you have any questions about this supplemental brochure.

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## **Educational Background and Business Experience**

Melissa Sue Buckley was born in 1976. Ms. Buckley graduated from Walla Walla Community College in 1996, with an Associate of Arts degree in General Studies. Ms. Buckley has been an investment adviser representative and client relations manager of Buckley Investment Group, LLC ("Advisor") since October of 2008. From January 2013 to November 2014, Ms. Buckley was the Executive Director of the American Red Cross. From October of 2006 to May of 2008, Ms. Buckley was a branch manager at Banner Bank. Starting in January 2015 she started a full-time position with the Home Loan Center as a mortgage loan originator. In December of 2015, she moved to a full-time position with Academy Mortgage. She is still involved with the operations of Buckley Investment Group, LLC, although she is in the office on a limited basis.

## **Disciplinary Information**

None

## **Other Business Activities**

As noted above, Ms. Buckley is a full-time Mortgage Loan Originator with the Academy Mortgage in Walla Walla, Washington.

## **Additional Compensation**

There is no additional compensation to disclose.

## **Supervision**

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## Form ADV Part 2B

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*Supplemental Brochure for:*

Heather Marie Schermann

CRD #6585322

This Brochure provides information about Heather Schermann that supplements the firm brochure for Buckley Investment Group, LLC ("Advisor"). Please call (509) 522-1600 if you did not receive the Advisor's firm brochure or if you have any questions about this supplemental brochure.

Buckley Investment Group, LLC, is an SEC Registered Investment Advisor. Registration of an Investment Adviser does not imply any level of skill or training. Additional information about Buckley Investment Group, LLC and Heather Schermann is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

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### **Educational Background and Business Experience**

Heather Marie Schermann was born in 1980. Ms. Schermann graduated from Walla Walla University in 2003 with a Bachelor of Business Administration degree in Accounting. Ms. Schermann started in the industry in 2015 with Buckley Investment Group in Walla Walla, Washington. Prior to joining Buckley Investment Group, Heather worked as a Financial Analyst at Key Technology in Walla Walla. She has also worked in the banking, credit union, publications, retail, manufacturing, and equipment sales industries in numerous capacities.

### **Disciplinary Information**

None

### **Other Business Activities**

Ms. Schermann is currently a City of College Place Council Member and also is a self-employed bookkeeper for small businesses in Walla Walla County, Washington.

### **Additional Compensation**

There is no additional compensation to disclose.

### **Supervision**

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