



## Form ADV Part 2B

January 27, 2014

*Supplemental Brochure for:*

John Timothy Buckley

CRD #1961409

This Brochure provides information about John Buckley that supplements the firm brochure for Buckley Investment Group, LLC ("Advisor"). Please call (509) 522-1600 if you did not receive the Advisor's firm brochure or if you have any questions about this supplemental brochure.

Buckley Investment Group, LLC, is an SEC Registered Investment Advisor. Registration of an Investment Adviser does not imply any level of skill or training. Additional information about Buckley Investment Group, LLC and John Buckley is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

**Buckley Investment Group, LLC**

13 1/2 E Main Street, Suite 211

Walla Walla, WA 99362

[www.buckleyinvestments.com](http://www.buckleyinvestments.com)

(509) 522-1600

### **Educational Background and Business Experience**

John Timothy Buckley was born in 1963. Mr. Buckley graduated from Washington State University in 1986, with a Bachelor of Science degree in Agriculture. Mr. Buckley started in the industry in 1989 with Dain Bosworth in Bellevue, Washington. After a brief period out of the industry he joined Cohig and Associates in Seattle. In 1992 he joined Ragen Mckenzie and was there until they sold to Wells Fargo in 2000. He was with US Bancorp Piper Jaffray from 2000–2003, when he started McMillen Buckley, Inc. Since October 2003 he is the founding member of Buckley Investment Group, LLC and he continues to run the same to this day.

### **Disciplinary Information**

None

### **Other Business Activities**

There are no other Business Activities for Mr. Buckley.

### **Additional Compensation**

There is no additional compensation to disclose.

### **Supervision**

John Buckley is the Chief Compliance Officer of the Advisor and is responsible for the supervision of all Representatives, including his own. All accounts opened through the Advisor are supervised in accordance with the Policies and Procedures established by the Advisor. If you have any question on the supervision or have any questions, you may reach John Buckley at (509) 522-1600.



## Form ADV Part 2B

January 27, 2014

*Supplemental Brochure for:*

John David Mastin

CRD #5578849

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## **Educational Background and Business Experience**

John David Mastin was born in 1964. Mr. Mastin graduated from Whitman College in 1988, with a Bachelor of Arts degree in Political Science and from Gonzaga University School of Law in 1996, with a Juris Doctorate degree. Mr. Mastin has been an investment adviser representative of Buckley Investment Group, LLC ("Advisor") since February of 2010. Since January of 2013, Mr. Mastin has also been a member of JDM Consulting LLC. From October of 2001 to December of 2012, Mr. Mastin was a member of Mastin & Mastin LLC. From October of 2008 to February of 2010, Mr. Mastin was a financial consultant at D.A. Davidson & Co. From October of 2006 to August of 2008, Mr. Mastin was coach at Walla Walla University.

## **Disciplinary Information**

None

## **Other Business Activities**

Mr. Mastin is not involved in any other investment-related business activities. However, he is a licensed attorney with JDM Consulting LLC and spends approximately fifty percent of his time in this capacity. While it is not his current practice to provide legal services to Advisor's clients, if such services are provided, all such services shall be performed by Mr. Mastin, in his individual professional capacity, independent of Advisor, for which services Advisor shall not receive any portion of the fees charged by Mr. Mastin, referral or otherwise. No client of Advisor is under any obligation to Mr. Mastin's legal services.

Prior to becoming an investment adviser representative of the Advisor, Mr. Mastin served six terms in the Washington State Legislature, holding several leadership positions including House Majority Leader. Mr. Mastin, in his individual capacity, continues to participate in the political process by engaging in lobbying activities and events. He receives income for his efforts as a lobbyist and spends approximately fifty percent of his time in these efforts, depending on the time of year.

## **Additional Compensation**

There is no additional compensation to disclose.

## **Supervision**

John Buckley is the Chief Compliance Officer of the Advisor and is responsible for the supervision of all Representatives. All accounts opened through the Advisor are supervised in accordance with the Policies and Procedures established by the Advisor. If you have any question on the supervision or have any questions, you may reach John Buckley at (509) 522-1600.



## Form ADV Part 2B

January 27, 2014

*Supplemental Brochure for:*

Melissa Sue Buckley

CRD #5607477

This Brochure provides information about Melissa Buckley that supplements the firm brochure for Buckley Investment Group, LLC ("Advisor"). Please call (509) 522-1600 if you did not receive the Advisor's firm brochure or if you have any questions about this supplemental brochure.

Buckley Investment Group, LLC, is an SEC Registered Investment Advisor. Registration of an Investment Adviser does not imply any level of skill or training. Additional information about Buckley Investment Group, LLC and Melissa Buckley is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

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## **Educational Background and Business Experience**

Melissa Sue Buckley was born in 1976. Ms. Buckley graduated from Walla Walla Community College in 1996, with an Associate of Arts degree in General Studies. Ms. Buckley has been an investment adviser representative and client relations manager of Buckley Investment Group, LLC ("Advisor") since October of 2008. Since January of 2013, Ms. Buckley has been an Executive Director of the American Red Cross. From October of 2006 to May of 2008, Ms. Buckley was a branch manager at Banner Bank. Effective 12/31/2013, Ms. Buckley ceased being the Chief Compliance Officer of the Advisor, and is spending a majority of her time as the Executive Director of the Red Cross.

## **Disciplinary Information**

None

## **Other Business Activities**

As mentioned above, Ms. Buckley is the Executive Director at the Blue Mountain Chapter of the American Red Cross. Starting in 2014, Ms. Buckley spends a majority of her time in this role.

Additionally, Ms. Buckley is a licensed real estate broker, and may recommend the purchase of certain real estate related investments on a commission basis. In the event an individual purchases real estate with Ms. Buckley as their agent she will make a commission on the transaction. No client is under any obligation to purchase any real estate properties from Ms. Buckley and any real estate transactions are separate and distinct from the services provided by Advisor.

## **Additional Compensation**

There is no additional compensation to disclose.

## **Supervision**

John Buckley is the Chief Compliance Officer of the Advisor and is responsible for the supervision of all Representatives. All accounts opened through the Advisor are supervised in accordance with the Policies and Procedures established by the Advisor. If you have any question on the supervision or have any questions, you may reach John Buckley at (509) 522-1600.