

Item 1 Cover Page for Brochure Supplement

Charles R. Lawson, President And Chief Compliance Officer

Heritage Financial Network, Inc.
97 Lowell Road
Concord, MA 01742

(978) 371-2954

April 27, 2012

This brochure supplement provides information about Charles R. Lawson that supplements the Heritage Financial Network, Inc. brochure. You should have received a copy of that brochure. Please contact Charles R. Lawson if you did not receive Heritage Financial Network, Inc.'s brochure or if you have any questions about the contents of this supplement.

Additional information about Charles R. Lawson is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 Educational Background and Business Experience

Charles R. Lawson, President and Chief Compliance Officer, born in 1957.

Education:

Boston University, B.A., Biology

Yale University, M.P.H., Statistical Methods

College of Financial Planning, CFP Personal Finance

Business Experience:

04/1986 to Present, Heritage Financial Network, Inc., President

02/1985 to 05/1987, The New England, Consultant

The Certified Financial Planner™, CFP® and federally registered CFP (with flame design) marks (collectively, the “CFP® marks”) are professional certification marks granted in the United States by Certified Financial Planner Board of Standards, Inc. (“CFP Board”).

The CFP® certification is a voluntary certification; no federal or state law or regulation requires financial planners to hold CFP® certification. It is recognized in the United States and a number of other countries for its (1) high standard of professional education; (2) stringent code of conduct and standards of practice; and (3) ethical requirements that govern professional engagements with clients. Currently, more than 62,000 individuals have obtained CFP® certification in the United States.

To attain the right to use the CFP® marks, an individual must satisfactorily fulfill the following requirements:

- Education – Complete an advanced college-level course of study addressing the financial planning subject areas that CFP Board’s studies have determined as necessary for the competent and professional delivery of financial planning services, and attain a Bachelor’s Degree from a regionally accredited United States college or university (or its equivalent from a foreign university). CFP Board’s financial planning subject areas include insurance planning and risk management, employee benefits planning, investment planning, income tax planning, retirement planning, and estate planning;
- Examination – Pass the comprehensive CFP® Certification Examination. The examination, administered in 10 hours over a two-day period, includes case studies and client scenarios designed to test one’s ability to correctly diagnose financial planning issues and apply one’s knowledge of financial planning to real world circumstances;
- Experience – Complete at least three years of full-time financial planning-related experience (or the equivalent, measured as 2,000 hours per year); and
- Ethics – Agree to be bound by CFP Board’s Standards of Professional Conduct, a set of documents outlining the ethical and practice standards for CFP® professionals.

Individuals who become certified must complete the following ongoing education and ethics requirements in order to maintain the right to continue to use the CFP® marks:

- Continuing Education – Complete 30 hours of continuing education hours every two years, including two hours on the Code of Ethics and other parts of the Standards of Professional Conduct, to maintain competence and keep up with developments in the financial planning field; and
- Ethics – Renew an agreement to be bound by the Standards of Professional Conduct. The Standards prominently require that CFP® professionals provide financial planning services at a fiduciary standard of care. This means CFP® professionals must provide financial planning services in the best interests of their clients.

CFP® professionals who fail to comply with the above standards and requirements may be subject to CFP Board's enforcement process, which could result in suspension or permanent revocation of their CFP® certification.

Item 3 Disciplinary Information

There are no legal or disciplinary events or proceedings to report concerning Mr. Lawson.

Item 4 Other Business Activities

Mr. Lawson is not actively engaged in any investment-related or non-investment-related business or occupation outside of Heritage Financial Network, Inc.

Item 5 Additional Compensation

Mr. Lawson does not receive compensation or other economic benefit from anyone who is not a client for providing advisory services.

Item 6 Supervision

Charles R. Lawson, President and Chief Compliance Officer, monitors the investment advisory activities, personal investing activities, and adherence to the Advisor's compliance program and code of ethics of the Evergreen supervised persons on a continuous basis using various methods, including periodic inspection and review of client securities positions and transaction activity, obtaining certifications of compliance with company policies and procedures from those supervised, and obtaining and reviewing brokerage statements or transactions and holdings reports of the supervised persons. Charles R. Lawson can be reached at (978) 371-2954.

Item 7 Requirements for State-Registered Advisers

Mr. Lawson has not been involved in an award or found liable in an arbitration claim, civil, or self-regulatory organization event or administrative proceeding, or been the subject of a bankruptcy petition.

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James D. Lawson, Consultant

Heritage Financial Network, Inc.
97 Lowell Road
Concord, MA 01742

(978) 371-2954

April 27, 2012

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Additional information about James D. Lawson is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 Educational Background and Business Experience

James D. Lawson, Consultant, born in 1956.

Education:

Babson College, B.S., Accounting and Finance

Bentley College, M.S.T., Taxation

Business Experience:

04/1986 to Present, Heritage Financial Network, Inc., Consultant

11/1981 to Present, Ropes & Gray, Trusts, Estates, Corporate, Partnerships, and Personal Tax
Audit Accountant

Item 3 Disciplinary Information

There are no legal or disciplinary events or proceedings to report concerning Mr. Lawson.

Item 4 Other Business Activities

Mr. Lawson is not actively engaged in any investment-related business or occupation outside of Heritage Financial Network, Inc. Mr. Lawson's principal occupation is that of full-time employment with Ropes & Gray as disclosed in Item 2 above.

Item 5 Additional Compensation

Mr. Lawson does not receive compensation or other economic benefit from anyone who is not a client for providing advisory services.

Item 6 Supervision

Charles R. Lawson, President and Chief Compliance Officer, monitors the investment advisory activities, personal investing activities, and adherence to the Advisor's compliance program and code of ethics of the Evergreen supervised persons on a continuous basis using various methods, including periodic inspection and review of client securities positions and transaction activity, obtaining certifications of compliance with company policies and procedures from those supervised, and obtaining and reviewing brokerage statements or transactions and holdings reports of the supervised persons. Charles R. Lawson can be reached at (978) 371-2954.

Item 7 Requirements for State-Registered Advisers

Mr. Lawson has not been involved in an award or found liable in an arbitration claim, civil, or self-regulatory organization event or administrative proceeding, or been the subject of a bankruptcy petition.