

PART 2B OF FORM ADV: BROCHURE SUPPLEMENT

Contego Capital Group, Inc.

Item 1. – Cover Page For:

(A) Kevin P. Smith

Contego Capital Group, Inc.

7400 Metro Boulevard, Suite 450

Edina, Minnesota 55439

Phone: (952) 697-2570

Fax: (952) 698-3468

Brochure Supplement Prepared on July 23, 2018

This supplement provides information about Mr. Smith that supplements the Contego Capital Group, Inc. brochure (the “Brochure”). You should have received a copy of the Brochure. Please contact Mr. Ryan Carlson, Chief Compliance Officer at ryan@contegocap.com or (952) 697-2570 if you did not receive the Brochure or if you have any questions about the contents of this supplement.

Additional information about Mr. Smith is available on the SEC’s website at www.adviserinfo.sec.gov. The searchable IARD/CRD number is 1363302.

Item 2. – Educational Background and Business Experience:

Education Background and Business Experience:

Educational Background:

- University of Minnesota; Bachelor of Science; Finance; 1981
- University of Minnesota; MBA; Finance; 1992
- Certified Financial Planner; 1987
- Certified Investment Management Analyst; 1994

Business Experience:

- 05/01/2017 – Present: Contego Capital Advisors (CRD#128518)
- 06/01/2009 - 11/02/2016: Morgan Stanley (CRD#:149777) Minneapolis, MN
- 11/09/2007 - 06/01/2009: Morgan Stanley & Co. Incorporated (CRD#:8209) Minneapolis, MN
- 08/12/2006 - 11/21/2007: UBS Financial Services Inc. (CRD#:8174) Edina, MN
- 01/05/2001 - 08/12/2006: Piper Jaffray & Co. (CRD#:665) Edina, MN
- 01/03/1994 - 01/09/2001: Prudential Securities Incorporated (CRD#:7471) New York, NY
- 04/24/1985 - 01/07/1994: American Express Financial Advisor Inc. (CRD#:6363) Minneapolis, MN
- 04/24/1985 - 12/24/1986: IDS Financial Services Inc. (CRD#:6320)

Item 3. – Disciplinary Information

Mr. Kevin P. Smith has disclosure information that would assist one in performing an evaluation of him. Detailed information can be found on the IAPD system at: www.adviserinfo.sec.gov, by searching for the Advisor's name. Please contact Contego Capital Group, Inc. with any questions regarding the IAPD system.

Item 4. – Other Business Activities:

Mr. Kevin P. Smith has a financial industry affiliated business as an independent insurance agent. Approximately 15% of his time is spent on this activity. These practices represent conflicts of interest because it gives Mr. Smith an incentive to recommend products based on the commission amount received. However, Mr. Smith has a fiduciary responsibility to place the best interest of the client first. Clients are not required to purchase any product and have the option to purchase these products through another insurance agent of their choosing. Additionally, Mr. Smith is President and CEO of ERS Development, LLC, a real estate development company.

Item 5. – Additional Compensation:

Mr. Smith receives commission from the sale of insurance products but does not receive any performance-based fees.

Item 6. – Supervision:

Mr. Smith understands that he owes a fiduciary duty to clients and therefore must serve the interests of clients with a high standard of care and diligence in accordance with the Advisor's internal policies and procedures. As an investment adviser, Mr. Smith takes Contego Capital Group, Inc.'s internal policies and procedures seriously. Mr. Carlson, the Advisor's Chief Compliance Officer, monitors Mr. Smith's personal

trades in accordance with the Advisor's Code of Ethics. Mr. Carlson can be contacted at (952) 697-2570 or by email at ryan@contegocap.com.

Item 7. – Requirements for State-Registered Advisers:

Not Applicable. Contego Capital Group, Inc. is a SEC registered investment advisor.