

COVER PAGE

ADV Part 2A Brochure
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This brochure provides information about the qualifications and business practices of Gary Klein Consulting. If you have any questions about the contents of this brochure please contact us at 416-781-6163. The information in this brochure has not been approved or verified by the United States Security and Exchange Commission or by any state securities authority. Additional information about Gary Klein Consulting is also available on the SEC's website at www.adviserinfo.sec.gov.

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Item 4 - Advisory Firm

Gary Klein Consulting was established as a Registered Investment Advisory firm in 2004. Gary A Klein is the president and secretary of the company and makes all advisory decisions. Harriet Eisenkraft is vice president and treasurer and provides back office functions.

The investment approach of the firm is to concentrate almost exclusively on income producing securities. Our strategy for growth is not primarily to buy low and sell high. It is to buy and hold securities which offer continuous cash income which is then either distributed to clients or reinvested in similar types of securities.

Item 5 - Fees and Compensation

Fees are charged as a percentage of assets under control. Typically, this charge is 0.75% and is paid at the end of each quarter based upon the average value of investments at the end of each month during the quarter.

These fees are separate from and in addition to any charges which customers may incur by the broker and custodian for transactions or other services.

Item 7 - Clients for whom we provide investment advice.

Gary Klein Consulting provides services for individuals and families. Most of our clients have been with us since 2004 and prior to that were clients of Milton Klein, the father of the current president, for over two decades.

Item 8 - Methods of analysis, investment strategies, and risk of loss

The investment approach of the firm is to concentrate almost exclusively on income producing securities. These comprise securities traded on major stock exchanges including dividend paying common shares, preferred shares, dividend paying closed end funds, real estate investment trusts, royalty trusts, master limited partnerships, and electronically traded funds. We also invest in municipal bonds, and corporate bonds, some of which are listed with major stock exchanges and some of which are not.

Information about these securities comes principally from public documents available on the internet including company websites, annual and quarterly reports, prospectuses, and SEC disclosures. We also use financial information from The Wall Street Journal, NY Times, and financial websites such as Yahoo, Quantum Online, and others. Analytical reports from brokerage houses are also consulted, as is rating information from the major rating agencies.

There is a risk associated with all investments including the risk of loss of principal.

Item 9 - Disciplinary Information

Gary Klein Consulting has never been involved in any disciplinary hearings of any kind.

Item 10 - Other Financial Industry Activities and Affiliations

Neither Gary Klein Consulting nor its officers is involved in any other financial industry activities.

Item 11 - Code of Ethics

We recognize that for most of our customers, we are managing the accumulated wealth of a lifetime. We treat their money as if it is our own. Customer interests *always* take precedence over the interests of the advisory firm.

Item 12 - Brokerage Practices

For all of our customers we use major brokerage houses for the custody of securities. Currently all of our customers use Charles Schwab and Co. Inc. Gary Klein Consulting does not receive commission or income from any brokerage house for customer trades, or other customer activities.

Item 13 - Review of Accounts

Securities (and the concomitant portfolios which hold those securities) are reviewed on an ongoing basis. Individual portfolios are reviewed at least once each month.

Item 14 - Client Referrals and Other Compensation

No compensation is paid for client referrals. Our only compensation is based upon assets under control.

Item 15 - Custody

Gary Klein Consulting does not maintain custody of any client securities. Custody is only through major brokerage houses and currently all customers use Charles Schwab and Co. Inc. which provides customers with trading and custodial services as well as monthly statements.

Item 16 - Investment Discretion

Gary Klein Consulting exercises investment discretion for each of our accounts and does not seek or require customer approval for the purchase or sale of securities. Some customers may specify particular securities to be held or purchased.

Customers who wish to discuss each investment decision before it is executed would be better served by other firms.

Item 17 - Voting Client Securities

The policy of our company has always been to give customers advice as requested, but to leave proxy votes to their own discretion. Some customers have asked that we exercise these votes on their behalf and we are currently considering providing this service.

Item 18 - Financial Information

Gary Klein Consulting has no financial limitations which would impair its ability to meet contractual and fiduciary commitments to customers.

Item 19 - Background Information of Executive Officers

Prior to 1982 Gary Klein worked as an entrepreneur in small businesses. He then worked in the computer industry in the areas of sales, sales management, and training from 1982 through 2002 during which time he also worked with his father, Milton Klein, on all aspects of Milton Klein's investment advisory business. When Milton Klein retired in 2004, almost all of his customers became customers of Gary Klein Consulting.

Harriet Eisenkraft is the wife of Gary Klein and has worked doing back-office functions since 2004.

Gary Klein Consulting is currently involved in no other businesses besides being an investment advisor.