

**Jeff Michael Bollinger**

CRD No. 2445055

**Fortius Financial Advisors, LLC**

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January 26, 2015

**FORM ADV PART 2B  
BROCHURE SUPPLEMENT**

This brochure supplement provides information about Jeff M. Bollinger that supplements the Fortius Financial Advisors, LLC brochure. You should have received a copy of that brochure. Please contact us at (855) 822-5587 if you did not receive Fortius Financial Advisors, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Jeff M. Bollinger is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

## ***Educational Background and Business Experience***

### **Jeff Michael Bollinger**

*Year of Birth:* 1966

*Formal Education after High School:*

- University of Utah, B.S., Psychology, 2004.

*Business Background for the Previous Five Years:*

- Fortius Financial Advisors, LLC, Chief Investment Officer/Investment Adviser Representative, 08/2003 to Present.
- Bollinger & Co., Managing Partner, 08/2003 to 9/2003.

## ***Disciplinary Information***

Mr. Bollinger does not have, nor has he ever had, any disciplinary disclosure.

## ***Other Business Activities***

Mr. Bollinger is principal of Fortius Capital Management, LLC, a Utah limited liability company which serves as the General Partner to Fortius Structured Notes Fund, L.P. ("the Partnership"). Mr. Bollinger may recommend investment in the Partnership. Although such recommendations and any subsequent client participation in the Partnership creates a conflict of interest, any and all solicitations will be conducted only after full disclosure is made and based on client suitability. Our policy in all of our dealings is that our client's interests take precedence over our interests, and the interest of our affiliates, employees and representatives. Participation in the Partnership (or, in future, companies/partnerships) will benefit Mr. Bollinger as the General Partner is compensated for management of the Partnership. Refer to the *Other Financial Industry Activities and Affiliations* section and the *Code of Ethics, Participation or Interest in Client Transactions and Personal Trading* section of Fortius Financial Advisors, LLC's firm brochure for additional disclosures on this topic.

Mr. Bollinger is a managing member of Citius Ventures, LLC, an investment related holding company that invests in and holds multiple private equity positions. Citius Ventures owns Citius Wealth, an entity that provides an Internet based financial management system. We will recommend that you use the services of Citius Wealth if appropriate and suitable for your needs. Our advisory services and related fees are separate and distinct from the fees paid to Citius Wealth for their services. As a principal of Citius Ventures, Mr. Bollinger will benefit if you utilize the services of Citius Wealth. Refer to the *Other Financial Industry Activities and Affiliations* section of Fortius Financial Advisors, LLC's firm brochure for additional disclosures on this topic.

Mr. Bollinger is a managing member of Nuvo Ventures, LLC, an investment related, single purpose entity established to hold investments in Nuvo H<sub>2</sub>O ("Nuvo"), a private soft water company. While advisory clients are not solicited to invest in Nuvo, advisory clients may nonetheless have an investment interest. Under such arrangements, advisory clients are required to acknowledge in writing that we are not acting as their investment adviser in these transactions. Investment in Nuvo will benefit Mr. Bollinger. Refer to the *Other Financial Industry Activities and Affiliations* section of Fortius Financial Advisors, LLC's firm brochure for additional disclosures on this topic.

Mr. Bollinger is principal of iLux Capital Management, LLC a Utah limited liability company (as Fortius Partners, LLC, a Utah limited liability company) which serves as the General Partner to iLux Capital Fund, L.P., iLux Secondary Market Fund, L.P. ("the Partnership"). Mr. Bollinger may recommend investment in the Partnership. Although such recommendations and any subsequent client participation in the Partnership creates a conflict of interest, any and all solicitations will be conducted only after full disclosure is made and based on client suitability. Our policy in all of our dealings is that our client's interests take precedence over our interests, and the interest of our affiliates, employees and representatives. Participation in the Partnership (or, in future, companies/partnerships) will benefit Mr. Bollinger as the General Partner is compensated for management of the Partnership. Refer to the *Other Financial Industry Activities and Affiliations* section and the *Code of Ethics, Participation or Interest in Client Transactions and Personal Trading* section of Fortius Financial Advisors, LLC's firm brochure for additional disclosures on this topic.

Mr. Bollinger is a member of Trash to Cash, LLC a distributor for green technology for the state of Texas.

Mr. Bollinger is a member of TTC Management, LLC, the management company for Trash to Cash, LLC

Mr. Bollinger is managing member of Bollinger Investments, Inc. since 1/2009, an S-corp to hold business and family assets for estate and tax purposes.

### ***Additional Compensation***

Please refer to the *Other Business Activities* section above for disclosures on Mr. Bollinger's receipt of additional compensation.

Also, please refer to the *Other Financial Industry Activities and Affiliations* section of Fortius Financial Advisors, LLC's firm brochure for additional disclosures on this topic.

### ***Supervision***

Jeanne M. Deitz, Partner/Chief Compliance Officer of Fortius Financial Advisors, LLC, is responsible for supervising the advisory activities of Mr. Bollinger. Ms. Deitz can be reached at (855) 822-5587.

In the supervision of our Associated Persons, advice provided is limited by internal decisions as to the types of investments that may be included in client portfolios. Senior management establishes our firm's general investment policy and strategy, and sets guidelines on the overall products and services that are provided to advisory clients. We conduct periodic reviews of each client's holdings against that client's documented suitability information to provide reasonable assurance that the advice provided is aligned with each client's stated investment objectives and with our internal guidelines.

**Michael Mark Dvorkin**

CRD No. 2642217

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This brochure supplement provides information about Michael M. Dvorkin that supplements the Fortius Financial Advisors, LLC brochure. You should have received a copy of that brochure. Please contact us at (855) 822-5587 if you did not receive Fortius Financial Advisors, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Michael M. Dvorkin is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

## ***Educational Background and Business Experience***

### **Michael Mark Dvorkin**

*Year of Birth:* 1971

*Formal Education after High School:*

- State University of New York, B.S., Economics/Finance, 1993.

*Business Background for the Previous Five Years:*

- Fortius Financial Advisors, LLC, Managing Partner/Investment Advisor Representative, 05/2010 to Present.
- Strategic Advisors, Inc., Investment Advisor Representative, 05/2003 to 05/2010.
- Fidelity Brokerage Services, LLC, Registered Representative, 07/1995 to 05/2010.

## ***Disciplinary Information***

Mr. Dvorkin does not have any reportable disciplinary disclosure.

## ***Other Business Activities***

Mr. Dvorkin is principal of Fortius Capital Management, LLC, a Utah limited liability company which serves as the General Partner to Fortius Structured Notes Fund, L.P. ("the Partnership"). Mr. Dvorkin may recommend investment in the Partnership. Although such recommendations and any subsequent client participation in the Partnership creates a conflict of interest, any and all solicitations will be conducted only after full disclosure is made and based on client suitability. Our policy in all of our dealings is that our client's interests take precedence over our interests, and the interest of our affiliates, employees and representatives. Participation in the Partnership (or, in future, companies/partnerships) will benefit Mr. Dvorkin as the General Partner is compensated for management of the Partnership. Refer to the *Other Financial Industry Activities and Affiliations* section and the *Code of Ethics, Participation or Interest in Client Transactions and Personal Trading* section of Fortius Financial Advisors, LLC's firm brochure for additional disclosures on this topic.

Mr. Dvorkin is a managing member of Citius Ventures, LLC, an investment related holding company that invests in and holds multiple private equity positions. Citius Ventures owns Citius Wealth, an entity that provides an Internet based financial management system. We will recommend that you use the services of Citius Wealth if appropriate and suitable for your needs. Our advisory services and related fees are separate and distinct from the fees paid to Citius Wealth for their services. As a principal of Citius Ventures, Mr. Dvorkin will benefit if you utilize the services of Citius Wealth. Refer to the *Other Financial Industry Activities and Affiliations* section of Fortius Financial Advisors, LLC's firm brochure for additional disclosures on this topic.

Mr. Dvorkin is a member of Trash to Cash, LLC a distributor for green technology for the state of Texas.

Mr. Dvorkin is the President of Dvorkin Investments, Inc. (2010) an S-corp to hold business and family assets for estate and tax purposes.

### ***Additional Compensation***

Please refer to the *Other Business Activities* section above for disclosures on Mr. Dvorkin's receipt of additional compensation as a result of his other activities.

### ***Supervision***

Jeff M. Bollinger, Chief Investment Officer, and an Investment Adviser Representative is responsible for supervising the advisory activities of Michael M. Dvorkin. Mr. Bollinger can be reached at (855) 822-5587.

In the supervision of our Associated Persons, advice provided is limited by internal decisions as to the types of investments that may be included in client portfolios. Senior management establishes our firm's general investment policy and strategy, and sets guidelines on the overall products and services that are provided to advisory clients. We conduct periodic reviews of each client's holdings against that client's documented suitability information to provide reasonable assurance that the advice provided is aligned with each client's stated investment objectives and with our internal guidelines.

**Roberto G. Buchanan**

CRD No. 4244111

**Fortius Financial Advisors, LLC**

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This brochure supplement provides information about Roberto G. Buchanan that supplements the Fortius Financial Advisors, LLC brochure. You should have received a copy of that brochure. Please contact us at (855) 822-5587 if you did not receive Fortius Financial Advisors, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Roberto G. Buchanan is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

## ***Educational Background and Business Experience***

### **Roberto G. Buchanan**

*Year of Birth:* 1971

*Formal Education after High School:*

- University of Utah, Economics, Attended 1995 – 2000.

*Business Background for the Previous Five Years:*

- Fortius Financial Advisors, LLC, Investment Adviser Representative, 03/2004 to Present.
- Axiom Financial, Director of Sales, 3/2013 to Present
- Intermountain Financial Services, Inc. Registered Representative, 02/2006 to 09/2006.

## ***Disciplinary Information***

Mr. Buchanan does not have, nor has he ever had, any disciplinary disclosure.

## ***Other Business Activities***

Mr. Buchanan is separately licensed as an independent insurance agent. In this capacity, he can effect transactions in insurance products for his clients and earn commissions for these activities. The fees you pay our firm for advisory services are separate and distinct from the commissions earned by Mr. Buchanan for insurance related activities. This presents a conflict of interest because Mr. Buchanan may have an incentive to recommend insurance products to you for the purpose of generating commissions rather than solely based on your needs. However, you are under no obligation, contractually or otherwise, to purchase insurance products through any person affiliated with our firm.

Mr. Buchanan is a managing member of Citius Ventures, LLC, an investment related holding company that invests in and holds multiple private equity positions. Citius Ventures owns Citius Wealth, an entity that provides an Internet based financial management system. We will recommend that you use the services of Citius Wealth if appropriate and suitable for your needs. Our advisory services and related fees are separate and distinct from the fees paid to Citius Wealth for their services. As a principal of Citius Ventures, Mr. Buchanan will benefit if you utilize the services of Citius Wealth. Refer to the *Other Financial Industry Activities and Affiliations* section of Fortius Financial Advisors, LLC's firm brochure for additional disclosures on this topic.

Mr. Buchanan is a managing member of Nuvo Ventures, LLC, an investment related, single purpose entity established to hold investments in Nuvo H<sub>2</sub>O ("Nuvo"), a private soft water company. While advisory clients are not solicited to invest in Nuvo, advisory clients may nonetheless have an investment interest. Under such arrangements, advisory clients are required to acknowledge in writing that we are not acting as their investment adviser in these transactions. Investment in Nuvo will benefit Mr. Buchanan. Refer to the *Other Financial Industry Activities and Affiliations* section of Fortius Financial Advisors, LLC's firm brochure for additional disclosures on this topic.

Mr. Buchanan is a member of Trash to Cash, LLC a distributor for green technology for the state of Texas.



### ***Additional Compensation***

Please refer to the *Other Business Activities* section above for disclosures on Mr. Buchanan's receipt of additional compensation as a result of his activities as a licensed insurance agent and other activities.

Also, please refer to the *Other Financial Industry Activities and Affiliations* section of Fortius Financial Advisors, LLC's firm brochure for additional disclosures on this topic.

### ***Supervision***

Jeff M. Bollinger, Chief Investment Officer/Investment Adviser Representative is responsible for supervising the advisory activities of Roberto G. Buchanan. Mr. Bollinger can be reached at (855) 822-5587.

In the supervision of our Associated Persons, advice provided is limited by internal decisions as to the types of investments that may be included in client portfolios. Senior management establishes our firm's general investment policy and strategy, and sets guidelines on the overall products and services that are provided to advisory clients. We conduct periodic reviews of each client's holdings against that client's documented suitability information to provide reasonable assurance that the advice provided is aligned with each client's stated investment objectives and with our internal guidelines.

**Jared Marshall Clayton**

CRD No. 4132656

**Fortius Financial Advisors, LLC**

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This brochure supplement provides information about Jared M. Clayton that supplements the Fortius Financial Advisors, LLC brochure. You should have received a copy of that brochure. Please contact us at (855) 822-5587 if you did not receive Fortius Financial Advisors, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Jared M. Clayton is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

## ***Educational Background and Business Experience***

### **Jared Marshall Clayton**

*Year of Birth:* 1977

*Formal Education after High School:*

- University of Utah, Political Science, 06/1995 to 08/1996.
- Ricks College, Associates Degree, Language and Letters 1999
- Westminster College, BS, Business Finance 2006

*Business Background for the Previous Five Years:*

- Fortius Financial Advisors, LLC, Investment Adviser Representative, 07/2010 to Present.
- Interstate Realty Brokers, 10/2011 to Present.
- National Investment Advisors, Investment Adviser Representative, 07/2008 to 05/2010.
- The Alcaime Group, Executive Vice President, 01/2008 to 06/2010.
- Fortius Financial Advisors, LLC, Investment Adviser Representative, 01/2008 to 07/2008.
- AXA Advisors, LLC, Registered Representative/Investment Adviser Representative, 11/2007 to 01/2008.
- Fidelity Brokerage Services, LLC, Registered Representative, 10/1999 to 05/2007

## ***Disciplinary Information***

Mr. Clayton does not have, nor has he ever had, any disciplinary disclosure.

## ***Other Business Activities***

Mr. Clayton has a Real Estate License that is held with Interstate Realty Brokers

Mr. Clayton is the managing member of U.S. Capital Partners, LLC since 1/2011 to present. The entity is used for real estate investments, debt instruments, energy rebates, and other investments.

Mr. Clayton is managing member of Clayton Capital Management, LLC since 1/2011 to present. The entity is for real estate rental property and real estate license, consulting work, investment advising, energy rebates.

Mr. Clayton is managing member of Praxis S11, LLC. The entity is used for business consulting & management service.

Mr. Clayton is a member of the Sandy City Planning Commission since 1/2013 to present.

### ***Additional Compensation***

Please refer to the *Other Business Activities* section above for disclosures on Mr. Clayton's receipt of additional compensation.

### ***Supervision***

Jeff M. Bollinger, Chief Investment Officer/Investment Adviser Representative is responsible for supervising the advisory activities of Jared M. Clayton. Mr. Bollinger can be reached at (855) 822-5587.

In the supervision of our Associated Persons, advice provided is limited by internal decisions as to the types of investments that may be included in client portfolios. Senior management establishes our firm's general investment policy and strategy, and sets guidelines on the overall products and services that are provided to advisory clients. We conduct periodic reviews of each client's holdings against that client's documented suitability information to provide reasonable assurance that the advice provided is aligned with each client's stated investment objectives and with our internal guidelines.

**Vielka T. Burey-Jacas**

CRD No. 5407578

**Fortius Financial Advisors, LLC**

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This brochure supplement provides information about Vielka T. Burey-Jacas that supplements the Fortius Financial Advisors, LLC brochure. You should have received a copy of that brochure. Please contact us at (855) 822-5587 if you did not receive Fortius Financial Advisors, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Vielka T. Burey-Jacas is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

## ***Educational Background and Business Experience***

### **Vielka Terezinha Burey-Jacas**

*Year of Birth:* 1965

*Formal Education after High School:*

- Institute for Divorce Financial Analysts, Certified Divorce Financial Analyst™
- University of Miami, CFP®
- University of Houston, Finance

*Business Background for the Previous Five Years:*

- Fortius Financial Advisors, LLC, Investment Adviser Representative, 12/2013 to Present
- Blue Cross and Blue Shield of Florida, Inc., Health Insurance Sales, 10/2014 to Present
- Women's Financial Advisory Group, LLC, 01/2013 to Present

## ***Disciplinary Information***

Ms. Burey-Jacas does not have, nor has she ever had, any disciplinary disclosure.

## ***Other Business Activities***

Ms. Burey-Jacas is principal of Women's Advisory Group, LLC, a Florida limited liability company. Ms. Burey-Jacas markets and networks to develop the business of serving the financial needs of women in transition. This activity requires a substantial amount of Ms. Burey-Jacas' time and may provide for a substantial portion of her total income.

Ms. Burey-Jacas is employed with Blue Cross and Blue Shield of Florida, Inc. selling health insurance plans. This activity requires a substantial amount of Ms. Burey-Jacas' time and may provide for a substantial portion of her total income. This is a temporary position.

## ***Additional Compensation***

Please refer to the *Other Business Activities* section above for disclosures on Ms. Burey-Jacas receipt of additional compensation.

Also, please refer to the *Other Financial Industry Activities and Affiliations* section of Fortius Financial Advisors, LLC's firm brochure for additional disclosures on this topic.

## ***Supervision***

Michael M. Dvorkin, Managing Partner/Investment Officer/Investment Adviser Representative of Fortius Financial Advisors, LLC, is responsible for supervising the advisory activities of Ms. Burey-Jacas. Mr. Dvorkin can be reached at (855) 822-5587.

In the supervision of our Associated Persons, advice provided is limited by internal decisions as to the types of investments that may be included in client portfolios. Senior management establishes our firm's general investment policy and strategy, and sets guidelines on the overall products and services that are provided to advisory clients. We conduct periodic reviews of each client's holdings against that client's documented suitability information to provide reasonable assurance that the advice provided is aligned with each client's stated investment objectives and with our internal guidelines.