

**Supplement to Uniform Application for Investment Adviser Registration  
Disclosure Brochure providing information on Dana J. Grigg**

Camelotta Advisors  
665 3rd Street, Suite #511  
San Francisco, CA 94107  
(415) 806-3641  
www.camelotta.com  
March 31, 2011

**This brochure provides information about the background of Dan J. Grigg. If you have any questions about the contents of this brochure, please contact us at 415-806-3641 or [dana@camelotta.com](mailto:dana@camelotta.com). The information in this brochure has not been approved or verified by the United States Securities and Exchange Commission or by any state securities authority. Additional information about Camelotta Advisors also is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov). This part of Form ADV gives information about the investment adviser and its business for the use of clients.**

**The information has not been approved or verified by any government authority. Although Camelotta Advisors refers to itself as a "registered investment advisor", this registration does not imply a certain level of skill or training.**

## TABLE OF CONTENTS

1.	<b><u>EDUCATION AND BUSINESS BACKGROUND</u></b> .....	2
2.	<b><u>DISCIPLINARY INFORMATION</u></b> .....	2
3.	<b><u>OTHER BUSINESS ACTIVITIES</u></b> .....	2
4.	<b><u>ADDITIONAL COMPENSATION</u></b> .....	2
5.	<b><u>SUPERVISION</u></b> .....	2

### 1. **Education and Business Background**

Grigg, Dana Joe Lee: Born in 1969; BA Economics from Stanford University (1992) and Master of Business Administration from Harvard University (2000). JP Morgan Securities (1992-1994) worked as a capital markets analyst, trader, and marketer and as a trading strategist with Barclays Global Investors from (1994-1996). Mr. Grigg worked as a business developer and financial analyst for Trilogi in Austin, Texas from August of 2000 to September of 2001. Since 2001 he has been the President and General Manager of Camelotta Advisors, Inc.

### 2. **Disciplinary Information**

Mr. Grigg has no disciplinary history

### 3. **Other Business Activities**

Mr. Grigg's other business activities involve litigation support services including financial analysis and expert witness testimony for clients involved in complex litigation primarily involving family law. This practice is conducted under the business line called "Divorce Analysis". Mr. Grigg also offers financial planning services.

### 4. **Additional Compensation**

Advisor may receive research and execution related services from the parties mentioned to assist Advisor in managing its accounts. These services and products would include financial publications, pricing information and other products or services. Such research and execution related services are offered to all investment advisers who utilize these firms. However, the commissions charged by these parties may be higher than those charged by a broker who does not provide the aforementioned research and execution related services.

### 5. **Supervision**

Please contact Dana Grigg, President and Chief Compliance Officer, if you have any questions about this narrative at (415) 806-3641. Additional information about Camelotta Advisors is available on the Internet at "www.adviserinfo.sec.gov". You can search this site by a unique identifying number, known as a CRD number. The CRD number for Camelotta is 128053.