

Joseph R. Marchese  
Financial Planning Concepts of America, Inc  
1110 South Ave  
Suite 301  
Staten Island, NY 10314  
718-667-5050  
March 19, 2013

This Brochure Supplement provides information about Joseph R. Marchese that supplements the Financial Planning Concepts of America, Inc. Brochure. You should have received a copy of that Brochure. Please contact Renee De Muccio if you did not receive Financial Planning Concepts of America, Inc. Brochure or if you have any questions about the contents of this supplement.

Additional information about Joseph R. Marchese is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

## **Item 2- Educational Background and Business Experience**

Joseph R. Marchese, born 1958 is the principal executive officer who oversees FPC's investment services. Joseph R. Marchese has a Bachelor of Science in Economics, a Masters Degree in Education from Columbia University, and has completed more than six years of Doctoral Work and most of his dissertation for a Ph.D. in Social Psychology.

He received the designation of Certified Financial Planner, CFP, in July 1989.

<u>BUS. BACKGROUND</u>	<u>TYPE OF BUSINESS</u>	<u>POSITION</u>	<u>DATES</u>
Shearson Lehman Brothers	Brokerage	Registered Rep	1987-1990
Nathan & Lewis Securities	Brokerage	Registered Rep/IAR	5/90 - 09/04
Nathan & Lewis Associates	Insurance	Agent	3/90 - 09/04
Financial Planning Concepts	Investment Advisory	President	9/90 - Present
Cambridge Investment Rsrch	Brokerage	Registered Rep/IAR	10/04 – 3/11

## **Item 3- Disciplinary Information**

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. No information is applicable to this Item.

## **Item 4- Other Business Activities**

Information regarding the other business activities of Joseph Marchese is disclosed in the Part2 of Form ADV brochure under Item 10 – Other Industry Activities and Affiliations.

## **Item 5- Additional Compensation**

Information regarding additional compensation received by Joseph Marchese is disclosed in the Part 2 of Form ADV brochure under Item 10 – Other Industry Activities and Affiliations.

## **Item 6 – Supervision**

Joseph Marchese is the acting Chief Compliance Officer for FPC and is responsible for the operational and compliance oversight of FPC.