

Form ADV, Part 2B

Brochure Supplement: Gerard Addeo

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March 31, 2014

This brochure supplement provides information about Gerard Addeo that supplements the Genesis Investment Advisory Services, LLC brochure. You should have received a copy of that brochure. Please contact Gerard Addeo if you did not receive Genesis Investment Advisory Services' brochure or if you have any questions about the contents of this supplement.

Additional information about Gerard Addeo is available on the SEC's website at www.adviserinfo.sec.gov.

Please retain a copy of this Brochure for your records.

Gerard Addeo, CPA

Born 1957
CRD # 126337

Item 2 : Education and Business Background

Education

Fordham University, Bachelor of Science Degree in Accounting, 1979

Employment history, last 5 years

Genesis Investment Advisory Services, LLC; 100% owner
Gerard Addeo, CPA, P.C.; 100% owner
WealthEdge Advisors, Inc.; 100% owner

Item 3. Disciplinary Information.

There are no disciplinary actions to report regarding Mr. Addeo.

Item 4. Other Business Activities.

As noted above in Item 2, Mr. Addeo is also a Certified Public Accountant and financial planner. Whenever Mr. Addeo recommends either of those services to an advisory client, and he himself will be the paid provider of that recommended service, such a situation inherently creates a potential conflict of interest. As a fiduciary, Mr. Addeo must recommend only those services and products that are in a client's own best interest, free of any influence of possible gain for himself. The firm addresses this possible conflict of interest by disclosing it to the firm's clients.

Item 5. Additional Compensation.

As described in Item 2, Mr. Addeo does receive compensation for CPA and planning services provided.

Item 6. Supervision

Gerard Addeo is responsible for supervising Mr. Thomas J. Carstens. Mr. Carstens is the Chief Investment Officer and Chief Compliance Officer of Genesis Investment Advisory Services, LLC.

Item 7. State Registration requirements**A. Additional Disciplinary History**

Mr. Addeo has no additional reportable disciplinary history.

B. Bankruptcy History

Mr. Addeo has not been the subject of a bankruptcy petition.

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Brochure Supplement: Thomas Carstens

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New York, NY 10017

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March 31, 2014

This brochure supplement provides information about Thomas Carstens that supplements the Genesis Investment Advisory Services, LLC brochure. You should have received a copy of that brochure. Please contact Thomas J. Carstens if you did not receive Genesis Investment Advisory Services' brochure or if you have any questions about the contents of this supplement.

Additional information about Thomas Carstens is available on the SEC's website at www.adviserinfo.sec.gov.

Please retain a copy of this Brochure for your records.

Thomas Carstens

Born 1963
CRD # 2141430

Item 2: Education and Business Background

Education

University of Pennsylvania, Bachelor of Arts Degree 1986

Employment history, last 5 years

4/1/2013 – Current; Genesis Investment Advisory Services, LLC; Chief Investment Officer, Chief Compliance Officer (3/31/3014)

2/1/2011 – Current; First Liberties Financial; Registered Representative

1/1/2001 – 12/10/2010; Lenox Advisors Inc; Chief Investment Officer & Partner

Item 3: Disciplinary Information.

There are no disciplinary actions to report regarding Mr. Carstens.

Item 4: Other Business Activities.

As noted above in Item 2, Mr. Carstens is also a registered representative of First Liberties Financial, a broker dealer, and a licensed insurance agent. Mr. Carstens only recommends products available through First Liberties Financial which require a registered representative and are therefore not available through Genesis Investment Advisory Services. As a fiduciary, Mr. Carstens must recommend only those services and products that are in a client's own best interest, free of any influence of possible gain for himself.

Item 5. Additional Compensation.

As described above in Item 2, Mr. Carstens may receive fees pursuant to assets under management within investments sold through First Liberties Financial.

Item 6. Supervision

Mr. Gerard Addeo and the Chief Compliance Officer at First Liberties Financial have reviewed Mr. Carstens' status at both firms and are in agreement that Mr. Carstens is serving in the best interest of both firms' clients. Gerard Addeo is the sole owner of Genesis Investment Advisory Services and can be reached at 212-687-3600; Hilary Bergman is the Chief Compliance Office for First Liberties Financial and can be reached at 917-639-5453.

Item 7. State Registration requirements**A. Additional Disciplinary History**

Mr. Carstens has no additional reportable disciplinary history

B. Bankruptcy History

Mr. Carstens has not been the subject of a bankruptcy petition.