

**ITEM 1: Cover Page for  
PART 2B OF FORM ADV:  
BROCHURE SUPPLEMENT  
DATED FEBRUARY, 2018**

**INSPIRED FINANCIAL, LLC DBA INSPIRED FINANCIAL  
5011 ARGOSY AVENUE, SUITE 7  
HUNTINGTON BEACH, CA 92649**

**FIRM CONTACT: EVELYN ZOHLN, CHIEF COMPLIANCE OFFICER**

**FIRMS WEBSITE ADDRESS: [WWW.INSPIREDFINANCIAL.BIZ](http://WWW.INSPIREDFINANCIAL.BIZ)**

**This brochure supplement provides information about Ms. Zohlen that supplements our brochure. You should have received a copy of that brochure. Please contact Ms. Zohlen if you did not receive Inspired Financial, LLC's brochure or if you have any questions about the contents of this supplement.**

**Additional information about Evelyn Zohlen is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).**

## Item 2 Educational Background and Business Experience

We are required to disclose the following information about Ms. Zohlen:

### **Evelyn Zohlen**

**Year of Birth:** 1966

**Education:**

University of Texas – B.A. Spanish, minor Business  
Joint Military Intelligence College – M.S. Strategic Intelligence  
Villanova University – M.B.A Concentration in Finance

**Licenses:**

Certified Financial Planner™ designee – 2003

**Business Background (for the past 5 years):**

Inspired Financial LLC, President, July 2002—Present  
The Vanguard Group, Relationship Manager, April 1998—July 2002

## Item 3 Disciplinary Information

If there are legal or disciplinary events material to your evaluation of Ms. Zohlen, we are required to disclose all material facts regarding those events.<sup>1</sup>

We have nothing to disclose in this regard.

## Item 4 Other Business Activities

A. If Ms. Zohlen is actively engaged in any *investment-related* business or occupation, including if Ms. Zohlen is registered, or has an application pending to register, as a broker-dealer, registered representative of a broker-dealer, futures commission merchant (“FCM”), commodity pool operator (“CPO”), commodity trading advisor (“CTA”), or an associated *person* of an FCM, CPO, or CTA, we are required to disclose this fact and describe the business relationship, if any, between the advisory business and the other business.

We have nothing to disclose in this regard.

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<sup>1</sup> **Note:** Our firm may, under certain circumstances, rebut the presumption that a disciplinary event is material. If an event is immaterial, we are not required to disclose it. When we review a legal or disciplinary event involving Ms. Zohlen to determine whether it is appropriate to rebut the presumption of materiality, we consider all of the following factors: (1) the proximity of Ms. Zohlen to the advisory function; (2) the nature of the infraction that led to the disciplinary event; (3) the severity of the disciplinary sanction; and (4) the time elapsed since the date of the disciplinary event. If we conclude that the materiality presumption has been overcome, we prepare and maintain a file memorandum of our determination in our records. We follow SEC rule 204-2(a)(14)(iii) and similar state rules.

1. If a relationship between the advisory business and Ms. Zohlen's other financial industry activities creates a material conflict of interest with you, the SEC requires us to describe the nature of the conflict and generally how we address it.

We have nothing to disclose in this regard.

2. If Ms. Zohlen receives commissions, bonuses or other compensation based on the sale of securities or other investment products, including as a broker-dealer or registered representative, and including distribution or service ("trail") fees from the sale of mutual funds, we have to disclose this fact. If this compensation is not cash, we are required to explain what type of compensation Ms. Zohlen receives. We must explain that this practice gives Ms. Zohlen an incentive to recommend investment products based on the compensation received, rather than on your needs.

We have nothing to disclose in this regard.

- B. If Ms. Zohlen is actively engaged in any business or occupation for compensation not discussed in response to Item 4.A, above, and the other business activity or activities provide a substantial source of Ms. Zohlen's income or involve a substantial amount of Ms. Zohlen's time, we are required to disclose this fact and must describe the nature of that business. If the other business activities represent less than 10 percent of Ms. Zohlen's time and income, we may presume that they are not substantial.

We have nothing to disclose in this regard.

## **Item 5 Additional Compensation**

If someone who is not a *client* provides an economic benefit to Ms. Zohlen for providing advisory services, we are required to generally describe the arrangement. For purposes of this Item, economic benefits include sales awards and other prizes, but do not include Ms. Zohlen's regular salary. Any bonus that is based, at least in part, on the number or amount of sales, *client* referrals, or new accounts should be considered an economic benefit, but other regular bonuses should not.

We have nothing to disclose in this regard.

## **Item 6 Supervision**

We are required to explain how we *supervise* Ms. Zohlen, including how we monitor the advice Ms. Zohlen provides to you. Our firm has to provide the name, title and telephone number of the *person* responsible for supervising Ms. Zohlen's advisory activities on behalf of our firm.

Ms. Zohlen is the Chief Compliance Officer and as such has no internal supervision placed over her. She is however bound by our firm's Code of Ethics.

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**This brochure supplement provides information about Mark Prendergast that supplements our brochure. You should have received a copy of that brochure. Please contact Evelyn Zohlen if you did not receive Mr. Prendergast's brochure or if you have any questions about the contents of this supplement.**

**Additional information about Mr. Prendergast is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).**

## Item 2 Educational Background and Business Experience

We are required to disclose the following information about Mr. Prendergast:

### Mark L. Prendergast

**Year of Birth:** 1955

**Education:**

California State University, Fresno – B.S. Business Administration (Accounting)

**Licenses:**

Certified Public Accountant – 1982

Certified Financial Planner™ designee – 1988

**Business Background (for the past 5 years):**

Inspired Financial LLC, 2007—Present, Principal

Mark L Prendergast, CPA, CFP® 1986—Present

Beechwood Advisory Group LLC, Co-Founder and Member, 2003-2007

## Item 3 Disciplinary Information

If there are legal or disciplinary events material to your evaluation of Mr. Prendergast, we are required to disclose all material facts regarding those events. <sup>2</sup>

We have nothing to disclose in this regard.

## Item 4 Other Business Activities

- A. If Mr. Prendergast is actively engaged in any *investment-related* business or occupation, including if Mr. Prendergast is registered, or has an application pending to register, as a broker-dealer, registered representative of a broker-dealer, futures commission merchant (“FCM”), commodity pool operator (“CPO”), commodity trading advisor (“CTA”), or an associated *person* of an FCM, CPO, or CTA, we are required to disclose this fact and

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<sup>2</sup> **Note:** Our firm may, under certain circumstances, rebut the presumption that a disciplinary event is material. If an event is immaterial, we are not required to disclose it. When we review a legal or disciplinary event involving Mr. Prendergast to determine whether it is appropriate to rebut the presumption of materiality, we consider all of the following factors: (1) the proximity of Mr. Prendergast to the advisory function; (2) the nature of the infraction that led to the disciplinary event; (3) the severity of the disciplinary sanction; and (4) the time elapsed since the date of the disciplinary event. If we conclude that the materiality presumption has been overcome, we prepare and maintain a file memorandum of our determination in our records. We follow SEC rule 204-2(a)(14)(iii) and similar state rules.

describe the business relationship, if any, between the advisory business and the other business.

Mark Prendergast is on the Board of Directors for Regency Investment Advisers.

3. If a relationship between the advisory business and Mr. Prendergast's other financial industry activities creates a material conflict of interest with you, the SEC requires us to describe the nature of the conflict and generally how we address it.

There is a material conflict of interest in that Mr. Prendergast is in a position to know clients and operations of another investment adviser. Each firm's Code of Ethics and the supervision of the Chief Compliance Officers mitigate the conflict of interest.

4. If Mr. Prendergast receives commissions, bonuses or other compensation based on the sale of securities or other investment products, including as a broker-dealer or registered representative, and including distribution or service ("trail") fees from the sale of mutual funds, we have to disclose this fact. If this compensation is not cash, we are required to explain what type of compensation Mr. Prendergast receives. We must explain that this practice gives Mr. Prendergast an incentive to recommend investment products based on the compensation received, rather than on your needs.

Mr. Prendergast does receive nominal compensation for his position on the Board of Directors of Regency Investment Advisers.

- B. If Mr. Prendergast is actively engaged in any business or occupation for compensation not discussed in response to Item 4.A, above, and the other business activity or activities provide a substantial source of Mr. Prendergast's income or involve a substantial amount of Mr. Prendergast's time, we are required to disclose this fact and must describe the nature of that business. If the other business activities represent less than 10 percent of Mr. Prendergast's time and income, we may presume that they are not substantial.

We have nothing to disclose in this regard.

## **Item 5            Additional Compensation**

If someone who is not a *client* provides an economic benefit to Mr. Prendergast for providing advisory services, we are required to generally describe the arrangement. For purposes of this Item, economic benefits include sales awards and other prizes, but do not include Mr. Prendergast's regular salary. Any bonus that is based, at least in part, on the number or amount of sales, *client* referrals, or new accounts should be considered an economic benefit, but other regular bonuses should not.

We have nothing to disclose in this regard.

**Item 6            Supervision**

We are required to explain how we *supervise* Mr. Prendergast, including how we monitor the advice Mr. Prendergast provides to *you*. *Our firm has to provide the name, title and telephone number of the person* responsible for supervising Mr. Prendergast's advisory activities on behalf of our firm.

Ms. Evelyn Zohlen, President and Chief Compliance Officer of Inspired Financial, supervises and monitors Mr. Prendergast's activities on a regular basis. Ms. Zohlen reviews outgoing correspondence for written financial advice that Mr. Prendergast provides to his clients. Please contact Ms. Zohlen if you have any questions about Mr. Prendergast's brochure supplement at 714-971-0663.

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**This brochure supplement provides information about Kevin Henss that supplements our brochure. You should have received a copy of that brochure. Please contact Evelyn Zohlen if you did not receive Mr. Henss's brochure or if you have any questions about the contents of this supplement.**

**Additional information about Mr. Henss is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).**



## Item 2 Educational Background and Business Experience

We are required to disclose the following information about Mr. Henss

### **Kevin Henss**

**Year of Birth:** 1971

#### **Education:**

University of California, Irvine (UCI), - Personal Financial Planning Certificate, A CFP® Registered Program

University of Houston, Houston, TX Master of Music

Eastern Illinois University, Charleston, IL Bachelor of Music

#### **Licenses:**

Certified Financial Planner™ - 2013

#### **Business Background (for the past 5 years):**

Inspired Financial LLC, 2013—Present

Customer Service Manager (Mutual Funds), RR Donnelley (Formerly Bowne), Financial Printer, Irvine, CA June 2005-2011

Customer Service Manager (Financial), Bowne, Financial Printer, Irvine, CA February 2002-May 2005

## Item 3 Disciplinary Information

If there are legal or disciplinary events material to your evaluation of Mr. Henss, we are required to disclose all material facts regarding those events.

We have nothing to disclose in this regard.

## Item 4 Other Business Activities

A. If Mr. Henss is actively engaged in any investment-related business or occupation, including if Mr. Henss is registered, or has an application pending to register, as a broker-dealer, registered representative of a broker-dealer, futures commission merchant ("FCM"), commodity pool operator ("CPO"), commodity trading advisor ("CTA"), or an associated person of an FCM, CPO, or CTA, we are required to disclose this fact and describe the business relationship, if any, between the advisory business and the other business.

We have nothing to disclose in this regard.

5. If a relationship between the advisory business and Mr. Henss' other financial industry activities creates a material conflict of interest with you, the SEC requires us to describe the nature of the conflict and generally how we address it.

We have nothing to disclose in this regard.

6. If Mr. Henss receives commissions, bonuses or other compensation based on the sale of securities or other investment products, including as a broker-dealer or registered representative, and including distribution or service (“trail”) fees from the sale of mutual funds, we have to disclose this fact. If this compensation is not cash, we are required to explain what type of compensation Mr. Henss receives. We must explain that this practice gives Mr. Henss an incentive to recommend investment products based on the compensation received, rather than on your needs.

We have nothing to disclose in this regard.

- B. If Mr. Henss is actively engaged in any business or occupation for compensation not discussed in response to Item 4.A, above, and the other business activity or activities provide a substantial source of Mr. Henss’ income or involve a substantial amount of Mr. Henss’ time, we are required to disclose this fact and must describe the nature of that business. If the other business activities represent less than 10 percent of Mr. Henss’ time and income, we may presume that they are not substantial.

We have nothing to disclose in this regard.

## **Item 5 Additional Compensation**

If someone who is not a *client* provides an economic benefit to Mr. Henss for providing advisory services, we are required to generally describe the arrangement. For purposes of this Item, economic benefits include sales awards and other prizes, but do not include Mr. Henss’ regular salary. Any bonus that is based, at least in part, on the number or amount of sales, *client* referrals, or new accounts should be considered an economic benefit, but other regular bonuses should not.

We have nothing to disclose in this regard.

## **Item 6 Supervision**

We are required to explain how we *supervise* Mr. Henss, including how we monitor the advice Mr. Henss provides to you. Our firm has to provide the name, title and telephone number of the *person* responsible for supervising Mr. Henss’ advisory activities on behalf of our firm.

Ms. Evelyn Zohlen, President and Chief Compliance Officer of Inspired Financial, supervises and monitors Mr. Henss’ activities on a regular basis. Ms. Zohlen reviews outgoing correspondence for written financial advice that Mr. Henss provides to his clients. Please contact Ms. Zohlen if you have any questions about Mr. Henss’ brochure supplement at 714-971-0663.

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**This brochure supplement provides information about Leslie Rea that supplements our brochure. You should have received a copy of that brochure. Please contact Evelyn Zohlen if you did not receive Ms. Rea's brochure or if you have any questions about the contents of this supplement.**

**Additional information about Ms. Rea is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).**

## Item 2 Educational Background and Business Experience

We are required to disclose the following information about Ms. Rea

### Leslie Rea

**Year of Birth:** 1988

#### **Education:**

College for Financial Planning, Personal Financial Planning Certificate, A CFP®  
Registered Program  
Fresno Pacific University, Fresno, CA Master of Business Administration  
Fresno Pacific University, Fresno, CA Bachelor of Business Arts

#### **Licenses:**

Certified Financial Planner™ designee - 2017

#### **Business Background (for the past 5 years):**

Inspired Financial LLC, 2016 - Present  
Pathways Advisory Group, Inc, 2013-2016

## Item 3 Disciplinary Information

If there are legal or disciplinary events material to your evaluation of Ms. Rea, we are required to disclose all material facts regarding those events.

We have nothing to disclose in this regard.

## Item 4 Other Business Activities

A. If Ms. Rea is actively engaged in any investment-related business or occupation, including if Ms. Rea is registered, or has an application pending to register, as a broker-dealer, registered representative of a broker-dealer, futures commission merchant ("FCM"), commodity pool operator ("CPO"), commodity trading advisor ("CTA"), or an associated person of an FCM, CPO, or CTA, we are required to disclose this fact and describe the business relationship, if any, between the advisory business and the other business.

We have nothing to disclose in this regard.

7. If a relationship between the advisory business and Ms. Rea's other financial industry activities creates a material conflict of interest with you, the SEC requires us to describe the nature of the conflict and generally how we address it.

We have nothing to disclose in this regard.

8. If Ms. Rea receives commissions, bonuses or other compensation based on the sale of securities or other investment products, including as a broker-dealer or registered representative, and including distribution or service (“trail”) fees from the sale of mutual funds, we have to disclose this fact. If this compensation is not cash, we are required to explain what type of compensation Ms. Rea receives. We must explain that this practice gives Ms. Rea an incentive to recommend investment products based on the compensation received, rather than on your needs.

We have nothing to disclose in this regard.

- B. If Ms. Rea is actively engaged in any business or occupation for compensation not discussed in response to Item 4.A, above, and the other business activity or activities provide a substantial source of Ms. Rea’s income or involve a substantial amount of Ms. Rea’s time, we are required to disclose this fact and must describe the nature of that business. If the other business activities represent less than 10 percent of Ms. Rea’s time and income, we may presume that they are not substantial.

We have nothing to disclose in this regard.

## **Item 5 Additional Compensation**

If someone who is not a *client* provides an economic benefit to Ms. Rea for providing advisory services, we are required to generally describe the arrangement. For purposes of this Item, economic benefits include sales awards and other prizes, but do not include Ms. Rea’s regular salary. Any bonus that is based, at least in part, on the number or amount of sales, *client* referrals, or new accounts should be considered an economic benefit, but other regular bonuses should not.

We have nothing to disclose in this regard.

## **Item 6 Supervision**

We are required to explain how we *supervise* Ms. Rea, including how we monitor the advice Ms. Rea provides to you. Our firm has to provide the name, title and telephone number of the person responsible for supervising Ms. Rea’s advisory activities on behalf of our firm.

Ms. Evelyn Zohlen, President and Chief Compliance Officer of Inspired Financial, supervises and monitors Ms. Rea’s activities on a regular basis. Ms. Zohlen reviews outgoing correspondence for written financial advice that Ms. Rea provides to her clients. Please contact Ms. Zohlen if you have any questions about Ms. Rea’s brochure supplement at 714-971-0663.