

## **Item 1 Cover Page**

A.

### **Craig James Hillegas**

Hillegas Advisory Services, Inc.

Brochure Supplement  
Dated 3/13/2012

Contact: Craig J. Hillegas, Chief Compliance Officer  
P.O. Box 5010, PMB #221  
Rancho Santa Fe, CA 92067

B.

**This Brochure Supplement provides information about Craig James Hillegas that supplements the Hillegas Advisory Services, Inc. Brochure; you should have received a copy of that Brochure. Please contact Craig Hillegas, Chief Compliance Officer, if you did *not* receive Hillegas Advisory Services, Inc.'s Brochure or if you have any questions about the contents of this supplement.**

**Additional information about Craig James Hillegas is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).**

## **Item 2 Education Background and Business Experience**

Craig James Hillegas was born in 1962. Mr. Hillegas graduated from The College of William & Mary in 1984 with a Bachelor of Business Administration degree and in 1992 received his Master of Science degree in Business Administration in Financial and Tax Planning from San Diego State University. Mr. Hillegas is President of Hillegas Advisory Services, Inc. since June 1993.

Mr. Hillegas has held the designation of Certified Financial Planner (CFP®) since 1993. The CFP® designation identifies individuals who have completed the mandatory examination, education, experience, and ethics requirements mandated by the CFP Board. Candidates must have at least three years of qualifying work experience that relates to financial planning. Candidates are required to hold a bachelors degree from an accredited university. CFP® candidates must pass an examination that covers over 100 financial planning topics, which broadly include: general principles of financial planning, insurance planning and risk

management, employee benefits planning, investment planning, income tax planning, retirement planning, and estate planning. Finally, candidates have ongoing ethics requirements and oversight by the CFP Board.

Mr. Hillegas is a member of the Sunbridge Legacy Builder Network and a Fellow of the Legacy Builder Institute, a national educational non-profit organization chartered to promote legacy building and heritage preservation.

### **Item 3 Disciplinary Information**

None.

### **Item 4 Other Business Activities**

- A. The supervised person is not actively engaged in any other investment-related businesses or occupations.
- B. The supervised person is not actively engaged in any non-investment-related business or occupation for compensation.

### **Item 5 Additional Compensation**

None.

### **Item 6 Supervision**

The Registrant provides investment advisory and supervisory services in accordance with current state regulatory requirements. The Registrant's Chief Compliance Officer, Craig J. Hillegas, is primarily responsible for overseeing the activities of the Registrant's supervised persons. Mr. Hillegas also monitors accounts and conducts account reviews on at least an annual basis. Should a client have any questions regarding the Registrant's supervision or compliance practices, please contact Mr. Hillegas at (858) 756-6111.

### **Item 7 State-Registered Investment Advisors**

- A. Mr. Hillegas has never been involved in an arbitration proceeding or a civil, self-regulatory, or administrative proceeding.
- B. Mr. Hillegas has never been the subject of a bankruptcy petition.