

Part 2B of Form ADV: *Brochure Supplement*

Item 1 Cover Page

Jonathan K. Duong, CFA
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This brochure supplement provides information about Jonathan K. Duong which supplements the Johnson Financial Group, LLC brochure. You should have received a copy of that brochure. Please contact Brandon C. Johnson if you did not receive Johnson Financial Group, LLC's brochure, or if you have any questions about the contents of this supplement.

Additional information about Jonathan K. Duong is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 Educational Background and Business Experience

Jonathan K. Duong, CFA, received a Bachelor's of Science in Business Administration (with a dual concentration in Financial Management and Accounting) from Cal Poly in 2007.

Prior to joining Johnson Financial Group, Jonathan was a Valuation & Business Modeling Manager in the Transaction Advisory Services practice of Ernst & Young and had been employed with the firm since 2007.

Jonathan earned the CFA designation in 2011 after passing levels 1, 2, & 3 in 2007, 2008, & 2009, respectively. Jonathan is in good standing with the granting authority of the CFA designation, the CFA Institute.

The Chartered Financial Analyst (CFA) charter is a globally respected, graduate-level investment credential established in 1962 and awarded by CFA Institute — the largest global association of investment professionals.

There are currently more than 90,000 CFA charterholders working in 134 countries. To earn the CFA charter, candidates must: 1) pass three sequential, six-hour examinations; 2) have at least four years of qualified professional investment experience; 3) join CFA Institute as members; and 4) commit to abide by, and annually reaffirm, their adherence to the CFA Institute Code of Ethics and Standards of Professional Conduct.

High Ethical Standards

The CFA Institute Code of Ethics and Standards of Professional Conduct, enforced through an active professional conduct program, require CFA charterholders to:

- Place their clients' interests ahead of their own
- Maintain independence and objectivity
- Act with integrity
- Maintain and improve their professional competence
- Disclose conflicts of interest and legal matters

Global Recognition

Passing the three CFA exams is a difficult feat that requires extensive study (successful candidates report spending an average of 300 hours of study per level). Earning the CFA charter demonstrates mastery of many of the advanced skills needed for investment analysis and decision making in today's quickly evolving global financial industry. As a result, employers and clients are increasingly seeking CFA charterholders—often making the charter a prerequisite for employment.

Additionally, regulatory bodies in 22 countries and territories recognize the CFA charter as a proxy for meeting certain licensing requirements, and more than 125 colleges and universities around the world have incorporated a majority of the CFA Program curriculum into their own finance courses.

Comprehensive and Current Knowledge

The CFA Program curriculum provides a comprehensive framework of knowledge for investment decision making and is firmly grounded in the knowledge and skills used every day in the investment profession. The three levels of the CFA Program test a proficiency with a wide range of fundamental and advanced investment topics, including ethical and professional standards, fixed-income and equity analysis, alternative and derivative investments, economics, financial reporting standards, portfolio management, and wealth planning.

The CFA Program curriculum is updated every year by experts from around the world to ensure that candidates learn the most relevant and practical new tools, ideas, and investment and wealth management skills to reflect the dynamic and complex nature of the profession.

To learn more about the CFA charter, visit www.cfainstitute.org.

Not applicable

Item 4 Other Business Activities

Not Applicable

Item 5 Additional Compensation

Not Applicable

Brandon C. Johnson, CFA is the firm's Supervisor. His contact information is:

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Brandon trains and educates Jonathan on the various types of advice that clients require. Brandon monitors the advice that Jonathan provides by collaborating with Jonathan before and after Jonathan delivers his advice. Brandon monitors correspondence to ensure validity, accuracy and consistency of Jonathan's advice to clients.

Not applicable