

**COVER PAGE FOR PART 2B OF Form ADV**

Horizons West Capital Partners, LLC  
75 Glen Road, Suite G-14  
Newtown, CT 06482  
203-763-4024



Steven M. MacNamara, CFA

March 31, 2015

**This brochure supplement provides information about Steven M. MacNamara, CFA that supplements the Horizons West Capital Partners, LLC brochure. You should have received a copy of that brochure. Please contact Steven M. MacNamara if you did not receive Horizons West Capital Partners' brochure or if you have any questions about the contents of this supplement.**

Additional information about Steven M. MacNamara, CFA is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

Additional information about Horizons West Capital Partners, LLC also is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

**The act of being registered as an Investment Advisor with any State or the SEC does not imply a specific level of skill or training.**

## **Item 1: Supervisory Personnel**

Steven M. MacNamara, CFA  
Managing Member/CEO

### **Horizons West Capital Partners, LLC**

75 Glen Road, Suite G-14  
Newtown, Connecticut 06482

203-763-4024

[www.HWCPartners.com](http://www.HWCPartners.com)

## **Item 2: Educational background and Business Experience**

Steven M. MacNamara, CFA  
Year of Birth: 1961

### **Formal Education After High School**

Johnson Graduate School of Management (Cornell University) - MBA  
University of Florida – BSBA

### **Investment Industry Designations**

Chartered Financial Analyst  
CFA Institute

### **Business Background**

Mr. MacNamara has been involved in the investment industry since 1985. He has been the Managing Member/CEO of HWCP since it was launched in 2008. For the preceding five years prior to the establishment of HWCP, he was employed as a portfolio manager with internationally recognized financial institutions. His job duties included the direct decision making responsibility for the management of over \$1 billion of assets across multiple investment styles. His investment clientele over the years has included billion dollar global financial institutions, high profile members of the Hollywood creative community, and many of the world's greatest athletes.

In the past he has served as Head of US Equities, Chief Investment Strategist, Head of Global Asset Allocation, and Senior Securities Analyst. In these roles his job duties have included

managing an equity research department, setting policy for US equity strategy, and creating global asset allocation models for institutional investors.

### **Item 3: Disciplinary Information**

Registered investment advisors are required to disclose all material facts regarding any legal or regulatory disciplinary events that would be material factors in the evaluation by clients or prospective clients of the advisory services offered by Horizons West Capital Partners, LLC.

There are no legal or regulatory disciplinary events to disclose.

### **Item 4: Other Business Activities**

Mr. MacNamara has no outside business activities separate from Horizons West Capital Partners.

### **Item 5: Additional Compensation**

Mr. MacNamara does not receive directly or indirectly additional compensation for investment advisory services provided separate from Horizons West Capital Partners, LLC.

### **Item 6: Supervision**

The supervision structure of Horizons West Capital Partners, LLC is directed by Steven M. MacNamara, the principal owner of Horizons West Capital Partners, LLC. Mr. MacNamara also serves as the Chief Compliance Officer of HWCP.

Investment advisory services provided by HWCP are monitored in continuous fashion across multiple levels of investigation. These areas primarily include recommendations to institutional clients (HWCP does not offer investment advisory services to individuals), and the inherent factual basis and quality of all reports and presentations provided to clients and prospects.

As Chief Compliance Officer, Mr. MacNamara has directed that HWCP adopt the *Asset Manager Code Of Professional Conduct* as published by the CFA Institute in its entirety. The *Code* governs all aspects of the investment management relationship between investment

advisory providers and clients. The *Code* sets forth a standard of business conduct that fulfills the objectives of SEC Rule 204A-1, 204-2, and 206 of the Investment Advisor Act of 1940, as well as similar State rules.

Mr. MacNamara oversees and supervises all advisory related activities of Horizons West Capital Partner in strict congruence with the *Asset Manager Code Of Professional Conduct* as generally described below.

The five main areas that govern asset managers who adopt the *Code* in its entirety are the following:

1. Loyalty To Clients.
2. Investment Process & Actions
3. Trading
4. Compliance & Support
5. Performance & Valuation

All current clients and prospects will be provided upon request with a copy of the *Asset Manager Code Of Professional Conduct* as adopted by HWCP. A copy of the *Code* will be attached to all Investment Advisory agreements for new clients. A copy of the *Code* is available on the HWCP website.

Please see the HWCP website to review the CFA Institute Required Disclaimer.

#### **Item 7: Requirements For State Registered Advisers**

There is no informational available that is applicable to this item.