

Item 1. Cover Page

Steve M. Burkett

CRD # 2397695

2903 199th PL SE Bothell WA 98012

425-489-7868

Palisade Investments, LLC

P.O. box 3049, Stateline, NV 89449

625 Hillcrest Road, Zephyr Cove, NV 89448

(866) 865-4558

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This Brochure Supplement provides information about Steve M. Burkett that supplements the Palisade Investments, LLC Brochure. You should have received a copy of that Brochure. Please contact Steve Burkett at (425) 489-7868 or sburkett@palisadeinvestments.com if you did not receive Palisade Investments, LLC brochure or if you have any questions about the contents of this supplement.

Additional information about *Steve M. Burkett* is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2. Educational Background and Business Experience

Steve M. Burkett -- Born 1970

Bachelor's Degree Economics & Spanish – University of Michigan, Ann Arbor, MI

1/2007 – Present Investment Advisor Representative – Palisade Investments, LLC

1/2006 – 11/2006 Registered Representative - Raymond James Financial Services

7/2005 – 12/2005 Registered Representative - Multi-Bank Securities

6/1999 – 6/2005 District Manager - ADP Retirement Services

Steve Burkett holds the Accredited Investment Fiduciary (AIF®) and the Chartered Retirement Plans Specialist (CRPS®) designations. The AIF® designation certifies that the recipient has specialized knowledge of fiduciary standards of care and their application to the investment management process. To receive the AIF designation, individuals must complete a training program, successfully pass a comprehensive, closed-book final examination under the supervision of a proctor and agree to abide by the AIF Code of Ethics. In order to maintain the AIF designation, the individual must annually renew their

affirmation of the AIF Code of Ethics and complete six hours of continuing education credits. The certification is administered by the Center for Fiduciary Studies, LLC (a Fiduciary360 (fi360) company).

Individuals who hold the CRPS® designation have completed a course of study encompassing design, installation, maintenance and administration of retirement plans. The program is designed for approximately 120-150 hours of self-study. Additionally, individuals must pass an end-of-course examination that tests their ability to synthesize complex concepts and apply theoretical concepts to real-life situations within one year of beginning the course. All designees have agreed to adhere to Standards of Professional Conduct and are subject to a disciplinary process.

Item 3. Disciplinary Information

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. No information is applicable to this Item.

Item 4. Other Business Activities

Steve Burkett is not involved in or pending to be engaged in any other outside business activity.

Item 5. Additional Compensation

No other cash compensation is received by Steve Burkett except the fees that are paid from the clients of Steve Burkett. Certain product sponsors may provide Steve Burkett with other economic benefits as a result of Steve Burkett's position as an Investment Adviser Representative with Palisade Investments, LLC. The economic benefits received by Steve Burkett from product sponsors can include but are not limited to, financial assistance or the sponsorship of conferences and educational sessions, marketing support, incentive awards, payment of travel expenses, and tools to assist Steve Burkett in providing various services to clients.

Although Palisade Investments, LLC and Steve Burkett endeavor and are required, at all times, to put the interest of its clients ahead of its own or those of its officers, directors, or representatives ("affiliated persons"), these arrangements have the potential to affect the judgment of Steve Burkett when recommending investment products. These situations present a conflict of interest that may affect the judgment of affiliated persons including Steve Burkett. Steve Burkett and Palisade Investments, LLC adhere to processes that select and monitor investments independent of any other economic benefits that are received.

Item 6. Supervision

Robin DeSota, as the designated Supervisor of Palisade Investments, LLC, supervises all advisors of Palisade Investments, LLC according to widely accepted methods of supervision including reviews of emails, correspondence, investment analytics, books and records, and invoices. Robin DeSota, can be reached at (775) 299-4600.

Item 7. Requirements for State-Registered Advisers

- A.** Steve Burkett has not been involved in an arbitration claim alleging damages in excess of \$2,500 resulting in an award or otherwise being found liable. Additionally, Steve Burkett has not been involved in a civil, self-regulatory organization, or administrative proceeding resulting in an award or otherwise being found liable.
- B.** Steve Burkett has not been the subject of a bankruptcy petition.