

Part 2B of Form ADV: *Brochure Supplement*

Thomas F. Cohen
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Sussex Investments, Ltd.
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02/16/2012

This brochure supplement provides information about Thomas F. Cohen that supplements the Sussex Investments, Ltd. brochure. You should have received a copy of that brochure. Please contact Thomas F. Cohen if you did not receive Sussex Investments, Ltd.'s brochure or if you have any questions about the contents of this supplement.

Additional information about Thomas F. Cohen is available on the SEC's website at www.adviserinfo.sec.gov. You can search this site by a unique identifying number, known as a CRD number. The CRD number for Thomas F. Cohen is 4552218.

Item 2 Educational, Background and Business Experience

Full Legal Name: Thomas Frederick Cohen **Born:** 1958

Education

- University of Wisconsin; Master of Business Administration, Finance; 1983
- University of Michigan; Bachelor of General Studies; 1980

Business Experience

- Sussex Investments, Ltd.; Managing Member and Chief Compliance Officer; from 09/1996 to Present
- KeyCorp; Vice President & Portfolio Manager; from 09/1987 to 08/1996

(KeyCorp is the successor corporation through mergers of Society National Bank and Ameritrust, N.A.)

Designations

Thomas F. Cohen has earned the following designation and is in good standing with the granting authority:

- Chartered Financial Analyst (CFA); CFA Institute; 1992

This designation is offered by the CFA Institute (formerly the Association for Investment Management and Research [AIMR]). To obtain the CFA charter, candidates must successfully complete three difficult exams and gain at least three (3) years of qualifying work experience, among other requirements. In passing these exams, candidates demonstrate their competence, integrity and extensive knowledge in accounting, ethical and professional standards, economics, portfolio management and security analysis.

Item 3 Disciplinary Information

Thomas F. Cohen has no reportable disciplinary history.

Item 4 Other Business Activities

A. Investment-Related Activities

Thomas F. Cohen is not engaged in any other investment-related activities.

Thomas F. Cohen does not receive commissions, bonuses or other compensation on the sale of securities or other investment products.

B. Non Investment-Related Activities

Thomas F. Cohen is not engaged in any other business or occupation that provides substantial compensation or involves a substantial amount of his time.

Item 5 Additional Compensation

Thomas F. Cohen does not receive any economic benefit from a non-advisory client for the provision of advisory services.

Item 6 Supervision

Thomas F. Cohen, managing member and chief compliance officer, is the sole employee of Sussex Investments, Ltd.

Item 7. Requirements for State-Registered Advisers

Thomas F. Cohen has never been the subject of a bankruptcy petition nor has he ever been involved in any of the following events:

1. An award or otherwise being found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:
 - (a) an investment or an investment-related business or activity;
 - (b) fraud, false statement(s), or omissions;
 - (c) theft, embezzlement, or other wrongful taking of property;
 - (d) bribery, forgery, counterfeiting, or extortion; or
 - (e) dishonest, unfair, or unethical practices.
2. An award or otherwise being found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:
 - (a) an investment or an investment-related business or activity;
 - (b) fraud, false statement(s), or omissions;
 - (c) theft, embezzlement, or other wrongful taking of property;
 - (d) bribery, forgery, counterfeiting, or extortion; or
 - (e) dishonest, unfair, or unethical practices.