

**ITEM 1: COVER PAGE FOR PART 2B OF FORM ADV:
BROCHURE SUPPLEMENT**

DATED: MARCH 2014

CHRISTOPHER MATTHEW CARTER

CARTER JACOBS, LLC

15233 VENTURA BOULEVARD, PENTHOUSE 16

SHERMAN OAKS, CA 91403

PHONE NUMBER: (818) 728-4500

FIRM CONTACT: CHRISTOPHER CARTER, CHIEF COMPLIANCE OFFICER

FIRM WEBSITE ADDRESS: WWW.CARTERJACOBS.COM

This brochure supplement provides information about Christopher Carter that supplements our ADV Part 2A Firm Brochure. Please contact Christopher Carter, Chief Compliance Officer, if you did not receive Christopher Carter's brochure or if you have any questions about the contents of this supplement.

Additional information about Christopher Carter is available on the SEC's website at www.adviserinfo.sec.gov.

ITEM 2: EDUCATIONAL BACKGROUND & BUSINESS EXPERIENCE

Christopher Matthew Carter, CFA

Born: 1974

EDUCATION:

Graduated from University of Southern California in 1996 with a B.S. in Business Administration, Finance emphasis

EMPLOYMENT HISTORY:

- Carter Jacobs, LLC: Principal & Chief Compliance Officer; 11/07 to Present.
- Laurus Investment Management: Principal & Investment Adviser Representative; 03/02 to 11/07.
- Bernstein Investment Management (f/k/a Sanford C. Bernstein & Co., LLC): Senior Investment Planning Analyst and Registered Representative; 09/97 to 01/02.
- Merrill Lynch: Associate Financial Consultant, 06/96 to 09/97.

INVESTMENT EXAMS:

- Series 7
- Series 65

Mr. Carter holds a CFA designation. Below are details of obtaining and maintaining this designation to help Clients understand the value of achieving a CFA designation.

CFA - Chartered Financial Analyst:

The Chartered Financial Analyst (CFA) charter is a globally respected, graduate-level investment credential established in 1962 and awarded by CFA Institute – the largest global association of investment professionals.

There are currently more than 90,000 CFA charterholders working in 135 countries. To earn the CFA charter, candidates must: 1) pass three sequential, six-hour examinations; 2) have at least four years of qualified professional investment experience; 3) join CFA Institute as members; and 4) commit to abide by, and annually reaffirm, their adherence to the CFA Institute Code of Ethics and Standards of Professional Conduct.

High Ethical Standards

CFA Institute Code of Ethics and Standards of Professional Conduct, enforced through an active professional conduct program, require CFA charterholders to:

- Place their clients' interests ahead of their own;
- Maintain independence and objectivity;
- Act with Integrity;
- Maintain and improve their professional competence;
- Disclose conflicts of interest and legal matters.

Global Recognition

Passing the three CFA exams is a difficult feat that requires extensive study (successful candidates report spending an average of 300 hours of study per level). Earning the CFA charter demonstrates mastery of many of the advanced skills needed for investment analysis and decision making in today's quickly evolving global financial industry. As a result, employers and clients are increasingly seeking CFA charterholders – often making the charter a prerequisite for employment.

Additionally, regulatory bodies in 19 countries recognize the CFA charter as a proxy for meeting certain licensing requirements, and more than 125 colleges and universities around the world have incorporated a majority of the CFA Program curriculum into their own finance courses.

Comprehensive and Current Knowledge

The CFA Program curriculum provides a comprehensive framework of knowledge for investment decision making and is firmly grounded in the knowledge and skills used every day in the investment profession. The three levels of the CFA Program test a proficiency with a wide range of fundamental and advanced investment topics, including ethical and professional standards, fixed-income and equity analysis, alternative and derivative investments, economics, financial reporting standards, portfolio management, and wealth planning.

The CFA Program curriculum is updated every year by experts from around the world to ensure that candidates learn the most relevant and practical new tools, ideas, and investment and wealth management skills to reflect the dynamic and complex nature of the profession.

To learn more about the CFA charter, visit www.cfainstitute.org.

ITEM 3: DISCIPLINARY INFORMATION

We have nothing to disclose in this regard.

ITEM 4: OTHER BUSINESS ACTIVITIES

Christopher Carter is not engaged in any other investment-related business outside of Carter Jacobs, LLC.

ITEM 5: ADDITIONAL COMPENSATION

Mr. Carter receives no additional compensation or economic benefit for advisory services.

ITEM 6: SUPERVISION

David Jacobs is a principal of Carter Jacobs LLC and as such supervises and monitors Christopher Carter's activities on a regular basis to ensure compliance with our firm's Code of Ethics. Please contact David Jacobs if you have any questions about Christopher Carter's brochure supplement at (818) 728-4500.

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DAVID WILLIAM JACOBS

CARTER JACOBS, LLC

15233 VENTURA BOULEVARD, PENTHOUSE 16

SHERMAN OAKS, CA 91403

PHONE NUMBER: (818) 728-4500

FIRM CONTACT: CHRISTOPHER CARTER, CHIEF COMPLIANCE OFFICER

FIRM WEBSITE ADDRESS: WWW.CARTERJACOBS.COM

This brochure supplement provides information about David Jacobs that supplements our ADV Part 2A Firm Brochure. Please contact Christopher Carter, Chief Compliance Officer, if you did not receive Mr. Jacobs' brochure or if you have any questions about the contents of this supplement.

Additional information about Mr. Jacobs is available on the SEC's website at www.adviserinfo.sec.gov.

ITEM 2: EDUCATIONAL BACKGROUND & BUSINESS EXPERIENCE

David William Jacobs, CFA

Born: 1975

EDUCATION:

Graduated, Cornell University in 1997 with a B.S. in Hotel Administration, Financial Management concentration

EMPLOYMENT HISTORY:

- Carter Jacobs, LLC: Principal; 11/07 to Present.
- Laurus Investment Management: Principal & Investment Adviser Representative, 03/02 to 11/07.
- Bernstein Investment Management (f/k/a Sanford C. Bernstein & Co., LLC): Senior Associate and Registered Representative, 09/97 to 03/02.

INVESTMENT EXAMS:

- Series 7
- Series 66

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ITEM 3: DISCIPLINARY INFORMATION

We have nothing to disclose in this regard.

ITEM 4: OTHER BUSINESS ACTIVITIES

David Jacobs is not engaged in any other investment-related business outside of Carter Jacobs, LLC.

ITEM 5: ADDITIONAL COMPENSATION

Mr. Jacobs receives no additional compensation or economic benefit for advisory services.

ITEM 6: SUPERVISION

Christopher Carter, Chief Compliance Officer, supervises and monitors Mr. Jacobs' activities on a regular basis to ensure compliance with our firm's Code of Ethics. Please contact Mr. Carter if you have any questions about Jacobs' brochure supplement at (818) 728-4500.

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ANDREW MEAD DAVIS

CARTER JACOBS, LLC

15233 VENTURA BOULEVARD, PENTHOUSE 16

SHERMAN OAKS, CA 91403

PHONE NUMBER: (818) 728-4500

FIRM CONTACT: CHRISTOPHER CARTER, CHIEF COMPLIANCE OFFICER

FIRM WEBSITE ADDRESS: WWW.CARTERJACOBS.COM

This brochure supplement provides information about Andrew Davis that supplements our ADV Part 2A Firm Brochure. Please contact Christopher Carter, Chief Compliance Officer, if you did not receive Mr. Davis' brochure or if you have any questions about the contents of this supplement.

Additional information about Mr. Davis is available on the SEC's website at www.adviserinfo.sec.gov.

ITEM 2: EDUCATIONAL BACKGROUND & BUSINESS EXPERIENCE

Andrew Mead Davis

Born: 1987

EDUCATION:

Graduated, University of Colorado, Denver in 2012 with a B.S. in Business Administration, emphasis in Accounting

EMPLOYMENT HISTORY:

- Carter Jacobs, LLC: Investment Advisor Associate; 09/13 to Present.
- Bauerle and Company: Tax Accountant; 01/12 to 06/13
- REPTECH: Trust Accountant; 08/09 to 12/11

INVESTMENT EXAMS:

- Series 65

ITEM 3: DISCIPLINARY INFORMATION

We have nothing to disclose in this regard.

ITEM 4: OTHER BUSINESS ACTIVITIES

Andrew Davis is not engaged in any other investment-related business outside of Carter Jacobs, LLC.

ITEM 5: ADDITIONAL COMPENSATION

Mr. Davis receives no additional compensation or economic benefit for advisory services.

ITEM 6: SUPERVISION

Christopher Carter, Chief Compliance Officer, supervises and monitors Mr. Davis' activities on a regular basis to ensure compliance with our firm's Code of Ethics. Please contact Mr. Carter if you have any questions about Mr. Davis' brochure supplement at (818) 728-4500.