

FORM ADV**Uniform Application for Investment Adviser Registration****Part II - Page 1**

OMB APPROVAL

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Name of Investment Adviser:

Womack Investment Advisers, Inc.

Address: (Number and Street)

(City)

(State)

(Zip Code)

Area Code: Telephone Number:

1366 E. 15th St.**Edmond****OK****73013****(405) 340-1717**

**This part of Form ADV gives information about the investment adviser and its business for the use of clients.
The information has not been approved or verified by any governmental authority.**

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(Schedules A, B, C, D, and E are included with Part I of this Form, for the use of regulatory bodies, and are not distributed to clients.)

**Potential persons who are to respond to the collection of information contained in this form
are not required to respond unless the form displays a currently valid OMB control number.**

FORM ADV**Part II - Page 2**

Applicant:

Womack Investment Advisers, Inc.

SEC File Number:

801-**68170**

Date:

August 2007**1. A. Advisory Services and Fees.** (check the applicable boxes)For each type of service provided, state the approximate % of total advisory billings from that service.
(See instruction below.)**Applicant:**

- | | | | |
|-------------------------------------|-----|---|------------|
| <input checked="" type="checkbox"/> | (1) | Provides investment supervisory services | <u>5%</u> |
| <input checked="" type="checkbox"/> | (2) | Manages investment advisory accounts not involving investment supervisory services | <u>75%</u> |
| <input type="checkbox"/> | (3) | Furnishes investment advice through consultations not included in either service described above | <u>%</u> |
| <input type="checkbox"/> | (4) | Issues periodicals about securities by subscription | <u>%</u> |
| <input type="checkbox"/> | (5) | Issues special reports about securities not included in any service described above | <u>%</u> |
| <input type="checkbox"/> | (6) | Issues, not as part of any service described above, any charts, graphs, formulas, or other devices which clients may use to evaluate securities | <u>%</u> |
| <input checked="" type="checkbox"/> | (7) | On more than an occasional basis, furnishes advice to clients on matters not involving securities | <u>20%</u> |
| <input type="checkbox"/> | (8) | Provides a timing service | <u>%</u> |
| <input type="checkbox"/> | (9) | Furnishes advice about securities in any manner not described above | <u>%</u> |

(Percentages should be based on applicant's last fiscal year. If applicant has not completed its first fiscal year, provide estimates of advisory billings for that year and state that the percentages are estimates.)

B. Does applicant call any of the services it checked above financial planning or some similar term?Yes ☒ No ☐**C.** Applicant offers investment advisory services for: (check all that apply)

- | | |
|--|---|
| <input checked="" type="checkbox"/> (1) A percentage of assets under management | <input type="checkbox"/> (4) Subscription fees |
| <input checked="" type="checkbox"/> (2) Hourly charges | <input checked="" type="checkbox"/> (5) Commissions |
| <input checked="" type="checkbox"/> (3) Fixed fees (not including subscription fees) | <input checked="" type="checkbox"/> (6) Other |

D. For each checked box in A above, describe on Schedule F:

- the services provided, including the name of any publication or report issued by the adviser on a subscription basis or for a fee
- applicant's basic fee schedule, how fees are charged and whether its fees are negotiable
- when compensation is payable, and if compensation is payable before service is provided, how a client may get a refund or may terminate an investment advisory contract before its expiration date

2. Types of clients - Applicant generally provides investment advice to: (check those that apply)

- | | |
|---|--|
| <input checked="" type="checkbox"/> A. Individuals | <input checked="" type="checkbox"/> E. Trusts, estates, or charitable organizations |
| <input type="checkbox"/> B. Banks or thrift institutions | <input checked="" type="checkbox"/> F. Corporations or business entities other than those listed above |
| <input type="checkbox"/> C. Investment companies | <input type="checkbox"/> G. Other (describe on Schedule F) |
| <input checked="" type="checkbox"/> D. Pension and profit sharing plans | |

Answer all items. Complete amended pages in full, circle amended items and file with execution page (page 1).

FORM ADV**Part II - Page 3**

Applicant:

Womack Investment Advisers, Inc.

SEC File Number:

801- **68170**

Date:

August 2007**3. Types of Investments.** Applicant offers advice on the following: (check those that apply)

- | | |
|---|--|
| <input checked="" type="checkbox"/> A. Equity securities | <input checked="" type="checkbox"/> H. United States government securities |
| <input checked="" type="checkbox"/> (1) exchange-listed securities | |
| <input checked="" type="checkbox"/> (2) securities traded over-the-counter | I. Options contracts on: |
| <input type="checkbox"/> (3) foreign issues | |
| | <input checked="" type="checkbox"/> (1) securities |
| <input checked="" type="checkbox"/> B. Warrants | <input checked="" type="checkbox"/> (2) commodities |
| | J. Futures contracts on: |
| <input checked="" type="checkbox"/> C. Corporate debt securities
(other than commercial paper) | <input type="checkbox"/> (1) tangibles |
| | <input type="checkbox"/> (2) intangibles |
| <input checked="" type="checkbox"/> D. Commercial paper | K. Interests in partnerships investing in: |
| | <input checked="" type="checkbox"/> (1) real estate |
| <input checked="" type="checkbox"/> E. Certificates of deposit | <input checked="" type="checkbox"/> (2) oil and gas interests |
| <input checked="" type="checkbox"/> F. Municipal securities | <input checked="" type="checkbox"/> (3) other (explain on Schedule F) |
| G. Investment company securities: | <input checked="" type="checkbox"/> L. Other (explain on Schedule F) |
| <input checked="" type="checkbox"/> (1) variable life insurance | |
| <input checked="" type="checkbox"/> (2) variable annuities | |
| <input checked="" type="checkbox"/> (3) mutual fund shares | |

4. Methods of Analysis, Sources of Information, and Investment Strategies.

A. Applicant's security analysis methods include: (check those that apply)

- | | |
|---|--|
| (1) <input checked="" type="checkbox"/> Charting | (4) <input checked="" type="checkbox"/> Cyclical |
| (2) <input checked="" type="checkbox"/> Fundamental | (5) <input type="checkbox"/> Other (explain on Schedule F) |
| (3) <input checked="" type="checkbox"/> Technical | |

B. The main sources of information applicant uses include: (check those that apply)

- | | |
|---|--|
| (1) <input checked="" type="checkbox"/> Financial newspapers and magazines | (5) <input checked="" type="checkbox"/> Timing services |
| (2) <input type="checkbox"/> Inspections of corporate activities | (6) <input checked="" type="checkbox"/> Annual reports, prospectuses, filings with the
Securities and Exchange Commission |
| (3) <input checked="" type="checkbox"/> Research materials prepared by others | (7) <input checked="" type="checkbox"/> Company press releases |
| (4) <input checked="" type="checkbox"/> Corporate rating services | (8) <input type="checkbox"/> Other (explain on Schedule F) |

C. The investment strategies used to implement any investment advice given to clients include: (check those that apply)

- | | |
|--|---|
| (1) <input checked="" type="checkbox"/> Long term purchases
(securities held at least a year) | (5) <input checked="" type="checkbox"/> Margin transactions |
| (2) <input checked="" type="checkbox"/> Short term purchases
(securities sold within a year) | (6) <input checked="" type="checkbox"/> Option writing, including covered options, uncovered
options or spreading strategies |
| (3) <input checked="" type="checkbox"/> Trading (securities sold within 30 days) | (7) <input type="checkbox"/> Other (explain on Schedule F) |
| (4) <input type="checkbox"/> Short sales | |

Answer all items. Complete amended pages in full, circle amended items and file with execution page (page 1).

FORM ADV**Part II - Page 4**

Applicant:

Womack Investment Advisers, Inc.

SEC File Number:

801-68170

Date:

August 2007**5. Education and Business Standards.**

Are there any general standards of education or business experience that applicant requires of those involved in determining or giving investment advice to clients?

Yes No
☒ ☐

(If yes, describe these standards on Schedule F.)

6. Education and Business Background.

For:

- each member of the investment committee or group that determines general investment advice to be given to clients, or
- if the applicant has no investment committee or group, each individual who determines general investment advice given to clients (if more than five, respond only for their supervisors)
- each principal executive officer of applicant or each person with similar status or performing similar functions.

On Schedule F, give the:

- | | |
|-----------------|--|
| • name | • formal education after high school |
| • year of birth | • business background for the preceding five years |

7. Other Business Activities. (check those that apply)

- ☐ A. Applicant is actively engaged in a business other than giving investment advice.
- ☒ B. Applicant sells products or services other than investment advice to clients.
- ☒ C. The principal business of applicant or its principal executive officers involves something other than providing investment advice.

(For each checked box describe the other activities, including the time spent on them, on Schedule F.)

8. Other Financial Industry Activities or Affiliations. (check those that apply)

- ☐ A. Applicant is registered (or has an application pending) as a securities broker-dealer.
- ☐ B. Applicant is registered (or has an application pending) as a futures commission merchant, commodity pool operator or commodity trading adviser.
- C. Applicant has arrangements that are material to its advisory business or its clients with a related person who is a:
- | | |
|--|--|
| <input type="checkbox"/> (1) broker-dealer | <input type="checkbox"/> (7) accounting firm |
| <input type="checkbox"/> (2) investment company | <input type="checkbox"/> (8) law firm |
| <input type="checkbox"/> (3) other investment adviser | <input type="checkbox"/> (9) insurance company or agency |
| <input type="checkbox"/> (4) financial planning firm | <input type="checkbox"/> (10) pension consultant |
| <input type="checkbox"/> (5) commodity pool operator, commodity trading adviser or futures commission merchant | <input type="checkbox"/> (11) real estate broker or dealer |
| <input type="checkbox"/> (6) banking or thrift institution | <input type="checkbox"/> (12) entity that creates or packages limited partnerships |

(For each checked box in C, on Schedule F identify the related person and describe the relationship and the arrangements.)

- D. Is applicant or a related person a general partner in any partnership in which clients are solicited to invest?.....

Yes No
☐ ☒

(If yes, describe on Schedule F the partnerships and what they invest in.)

Answer all items. Complete amended pages in full, circle amended items and file with execution page (page 1).

FORM ADV**Part II - Page 5**

Applicant:

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SEC File Number:

801- **68170**

Date:

March 2009**9. Participation or Interest in Client Transactions.**

Applicant or a related person: (check those that apply)

- ☐ A. As principal, buys securities for itself from or sells securities it owns to any client.
- ☒ B. As broker or agent effects securities transactions for compensation for any client.
- ☐ C. As broker or agent for any person other than a client effects transactions in which client securities are sold to or bought from a brokerage customer.
- ☐ D. Recommends to clients that they buy or sell securities or investment products in which the applicant or a related person has some financial interest.
- ☒ E. Buys or sells for itself securities that it also recommends to clients.

(For each box checked, describe on Schedule F when the applicant or a related person engages in these transactions and what restrictions, internal procedures, or disclosures are used for conflicts of interest in those transactions.) Describe, on Schedule F, your code of ethics, and state that you will provide a copy of your code of ethics to any client or prospective client upon request.

- 10. Conditions for Managing Accounts.** Does the applicant provide investment supervisory services, manage investment advisory accounts or hold itself out as providing financial planning or some similarly termed services *and* impose a minimum dollar value of assets or other conditions for starting or maintaining an account?

Yes No
☐ ☒

(If yes, describe on Schedule F.)

- 11. Review of Accounts.** If applicant provides investment supervisory services, manages investment advisory accounts, or holds itself out as providing financial planning or some similarly termed services:

- A. Describe below the reviews and reviewers of the accounts. **For reviews**, include their frequency, different levels, and triggering factors. **For reviewers**, include the number of reviewers, their titles and functions, instructions they receive from applicant on performing reviews, and number of accounts assigned each.

REVIEWS:

Frequency – Annually, or in some instances quarterly or more often.

Levels – Determined by client need and/or advisor's discretion.

Triggers – Receipt of interested party copies of client statements/performance reports.

REVIEWERS:

Number of Reviewers – Three (3)

Titles/Functions – Gregory Kent Womack, President; Kenneth Culver, Advisor; Ryan Butts, Advisor.

Instructions – Review for accuracy, completeness and suitability.

Number of Accounts – All accounts are first reviewed by each advisor to the account with final review by Greg Womack.

- B. Describe below the nature and frequency of regular reports to clients on their accounts.

Nature - Statements, confirmations and performance reports are furnished from various financial services institutions/firms with which the Client transacts business. These firms may include, and are not limited to, brokerages, investment companies, trust companies, other registered investment advisors, banks and credit unions. Adviser may assist Client in interpreting and/or compiling statements/reports and transferring relevant information onto the appropriate place on the Clients' financial statements as part of the review process (see 11.A. above).

Frequency - Determined by the various financial institutions/firms (described immediately above) generating the reports. Typically, monthly, annually or in the instance of confirmation reports, as transactions occur.

Applicant:

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SEC File Number:

801-

Date:

January 2006

12. Investment or Brokerage Discretion.

A. Does applicant or any related person have authority to determine, without obtaining specific client consent, the:

(1) securities to be bought or sold?

Yes No

☒ ☐

(2) amount of the securities to be bought or sold ?

Yes No

☒ ☐

(3) broker or dealer to be used ?

Yes No

☐ ☒

(4) commission rates paid?

Yes No

☐ ☒

B. Does applicant or a related person suggest brokers to clients?

Yes No

☒ ☐

For each yes answer to A describe on Schedule F any limitations on the authority. For each yes to A(3), A(4) or B, describe on Schedule F the factors considered in selecting brokers and determining the reasonableness of their commissions. If the value of products, research and services given to the applicant or a related person is a factor, describe:

- the products, research and services
- whether clients may pay commissions higher than those obtainable from other brokers in return for those products and services
- whether research is used to service all of applicant's accounts or just those accounts paying for it; and
- any procedures the applicant used during the last fiscal year to direct client transactions to a particular broker in return for products and research services received.

13. Additional Compensation.

Does the applicant or a related person have any arrangements, oral or in writing, where it:

A. is paid cash by or receives some economic benefit (including commissions, equipment or non-research services) from a non-client in connection with giving advice to clients?

Yes No

☒ ☐

B. directly or indirectly compensates any person for client referrals?

Yes No

☐ ☒

(For each yes, describe the arrangements on Schedule F.)

14. Balance Sheet. Applicant must provide a balance sheet for the most recent fiscal year on Schedule G if applicant:

- has custody of client funds or securities unless applicant is registered or registering only with the Securities and Exchange Commission; or
- requires prepayment of more than \$500 in fees per client and 6 or more months in advance

Has applicant provided a Schedule G balance sheet?

Yes No

☐ ☒

Applicant: Womack Investment Advisers, Inc.	SEC File Number: 801- 68170	Date: March 2009
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Item of Form (Identify)	Answer
Introduction	Womack Investment Advisers, Inc. (herein after referred to as the "Firm"), is an investment adviser registered with the Securities and Exchange Commission ("SEC") and located in the state of Oklahoma. The Firm may provide financial planning services, consulting services, portfolio management, and asset allocation analysis. For all services, a due diligence process will be performed outlining the objectives of the client. The Firm may also utilize "Wrap Fee" Programs of various independent sponsors.
Item 1.D	<p><u>Financial Planning</u></p> <p>Financial Planning services provided generally establish client's objectives by collecting data, reviewing clients' financial information, and producing a financial report. The report, usually brief, may include specific recommendations to purchase, hold or sell securities. The Firm may prepare more extensive financial plans, which may include but are not limited to, recommendations with respect to cash flow, asset allocation, insurance analysis, education funding, retirement planning, estate planning, or business retirement planning. Financial Planning may also be of a more limited nature, focusing on a specific area of a client's finances. Advisory Services Agreements, under which these types of services are rendered, terminate at the time such services are provided. Clients may, at any time, terminate their advisory agreement within five (5) business days after the date the agreement is signed without penalty by providing written notice thereof. If the agreement is terminated, any pre-paid fees received by the Firm after five (5) business days will be returned on a pro rata basis. Recommendations for direct participation programs (DPPs) are offered to clients. The custodian of client's accounts may separately charge fees for custodial services for DPPs held.</p> <p>Financial planning fees related to the services disclosed above are negotiable and may be paid prior to the initiation and completion of the report. In addition, fees may be paid as services are performed, or upon completion of a financial plan. Typically, fees for financial planning are established as an hourly rate which, depending upon the experience of the individual investment adviser representative ("IAR"), sophistication and complexity of the plan and services rendered, may range from \$100 to \$350 per hour. Under such arrangement, an initial estimated fee of time necessary to complete the analysis and/or services will be agreed upon between the client and the Firm. Should any additional hours be warranted, the client will be notified and an invoice will be sent to the client for the additional hours billed.</p> <p>Upon completion and delivery of the financial plan, Clients are free to implement the plan through whomever the client so chooses. Should the client wish to engage the Firm to implement securities recommendations, certain IARs of the Firm are licensed to transact securities business, and as such, may receive commissions for those transactions. Any commissions earned are separate and distinct from the advisory fees paid to the Firm for the financial planning services rendered.</p>

Complete amended pages in full; circle amended items and file with execution page (page 1).

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Item of Form (Identify)	Answer												
Item 1.D (cont.)	<p><u>Consulting Services to Outside Investment Advisors / Firms</u></p> <p>WIA provides consulting services primarily to other investment advisers. Services may include, but are not limited to, advice and recommendations on specific securities, such as ETFs, stocks and closed-end mutual funds, covered call and put options trading, instructions on how to place trades and weekly review of open orders and/or suggestions on current positions on previously placed trades. Clients are responsible for the implementation of advice and/or recommendations. Fees for consulting services are charged as a percentage of the amount of assets under advisement. The following is a schedule of fees charged:</p> <table> <tr> <th><u>Assets Under Advisement</u></th><th><u>Fee</u></th></tr> <tr> <td>\$ 3,000,000</td><td>0.50% (Minimum) (Services include up to 15 securities)</td></tr> <tr> <td>\$ 5,000,000</td><td>0.45% (Services include up to 20 securities)</td></tr> <tr> <td>\$10,000,000</td><td>0.40% (Services include up to 25 securities)</td></tr> <tr> <td>\$20,000,000</td><td>0.35% (Services include up to 30 securities)</td></tr> <tr> <td>\$50,000,000</td><td>0.25% (Services include up to 50 securities)</td></tr> </table> <p>Fees will be charged monthly in advance with initial payment due upon engagement of this agreement and made payable to Womack Investment Advisers, Inc. Should Client receive the WIA Form ADV Part II upon engagement of these services, Client will have five (5) business days to terminate this agreement without penalty. After five business days, the initial term of services will be a minimum of 90-days, with fees due upon engagement of services and payable within 30 days thereafter. After the initial term of 90-days, the Client may terminate this Agreement upon a 30-day prior written request. Failure to provide payment of fees on a timely manner will void any/all agreement to provide services. Additional fees may apply beyond the maximum number of securities within the fee schedule above.</p> <p><u>Wealth Planning & Coaching Fee Schedule:</u></p> <p>WIA provides ongoing wealth management services and provides updates to the client at regularly, or on an "as needed" basis. The fees for the Wealth Planning and Coaching may be as low as .25% and up to 1.00% of the value of client's estate, with a minimum payment amount of \$750 for specified services provided.</p> <p>The fees for Wealth Planning and Coaching services may be reduced or waived if the client places assets at the Firm for WIA to manage within one of the stated investment advisory plans listed with this Schedule F, or other approved third party management plan.</p> <p>The Firm may provide insurance analysis for clients. If such analysis is made, additional advisory fees may or may not be charged, depending on whether the Firm receives compensation in the form of life insurance commissions. If the Firm receives life insurance commissions, advisory services will not be charged. Fees will be charged only if the Firm provides recommendations for insurance analysis and is not the writing agent or assists the client in obtaining life insurance products on a no-load basis. The Firm will not receive any other separate fees or compensation of any kind on account of any life insurance analysis and /or recommendation provided to the client.</p>	<u>Assets Under Advisement</u>	<u>Fee</u>	\$ 3,000,000	0.50% (Minimum) (Services include up to 15 securities)	\$ 5,000,000	0.45% (Services include up to 20 securities)	\$10,000,000	0.40% (Services include up to 25 securities)	\$20,000,000	0.35% (Services include up to 30 securities)	\$50,000,000	0.25% (Services include up to 50 securities)
<u>Assets Under Advisement</u>	<u>Fee</u>												
\$ 3,000,000	0.50% (Minimum) (Services include up to 15 securities)												
\$ 5,000,000	0.45% (Services include up to 20 securities)												
\$10,000,000	0.40% (Services include up to 25 securities)												
\$20,000,000	0.35% (Services include up to 30 securities)												
\$50,000,000	0.25% (Services include up to 50 securities)												

Complete amended pages in full; circle amended items and file with execution page (page 1).

Applicant:	SEC File Number:	Date:
Womack Investment Advisers, Inc.	801- 68170	March 2009

Item of Form (Identify)	Answer
Item 1.D (cont.)	<p>Certain IARs are permitted to perform percentage based evaluation services. Clients of the Firm interested in portfolio evaluation services may wish to arrange a fee based on the percentage of the specified assets. Such fee is payable at the time the services are provided or in advance and, although negotiable, generally range from 0.75% - 1.95%. Such evaluations are generally as of a specific point in time and may not provide for constant monitoring. However, individuals may arrange for ongoing investment advisory or financial planning services including ongoing evaluations, consultations and/or record maintenance.</p> <p>Fees for record maintenance exclusively, generally range from \$100 - \$1,000 or more annually and are also negotiable.</p> <p>The Firm may recommend the use of other independent registered investment advisers or "wrap fee" program sponsors that include a fee for both investment advice and securities execution. A portion of these ongoing fees will be paid to the Firm.</p> <p>There is no guarantee that the advisory services offered will result in the client's goals and objectives being met, nor is there any guarantee of profit or protection from loss. No assumption can be made that any wrap fee arrangement or portfolio management services of any nature will provide a better return than less sophisticated investment strategies.</p> <p>Wrap fee arrangements may not offer pro-rate refunds for accounts. If the client closes their account within the first calendar year after it is opened, client agrees to pay an administrative fee (the "Administrative Fee") to defray initial account setup and administrative costs. The Administration Fee shall be \$350. If the account is closed after the first calendar year has elapsed, no Administration Fee will apply, and the client will be entitled to a pro-rata refund of the prepaid Portfolio Management Fee for the applicable quarter based on the number of days remaining in the quarter after termination. The Administration Fee may be waived for clients transferring to certain other managed asset programs offered through Cambridge Investment Research, Inc. ("Cambridge"), or other managed asset programs approved by the Firm.</p> <p>In addition to the asset management or portfolio fees described herein, client may also be charged certain miscellaneous fees for each transaction executed through Cambridge or custodian where assets are held. Such fees are due and payable at the time orders are placed and do not include a postage and handling fee charged per transaction. Certain mutual funds may also charge redemption or exchange fees as described in their prospectuses.</p> <p>The Firm may also provide recommendations to clients regarding the use of various mutual funds and/or traditional "wrap fee" programs. These may include programs of Cambridge, or other independent and non-affiliated investment advisers or sponsors. Womack Investment Advisers, Inc. will supply the client, prior to or at the time of contract execution, with a copy of the specific adviser's or sponsor's disclosure document ("Schedule H"), which describes the wrap fee program or other program in detail and which discloses any applicable fees. The Firm may also recommend the use of independent and non-affiliated advisers involved with mutual fund timing, individual portfolio advice and/or management of other types of investment advice as fully disclosed in the Form ADV or disclosure</p>

Complete amended pages in full; circle amended items and file with execution page (page 1).

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Item of Form (Identify)	Answer
Item 1.D (cont.)	<p>document of the respective adviser/sponsor.</p> <p>Fees may be paid from the client's account (for convenience) by signing an authorization form, which is located within the WIA Advisory Agreement and/or the custodian's account documents.</p> <p><u>WIA CORE Model Portfolios</u> Depending on the needs and goals of the Client, the Firm may construct a portfolio specific to the Client based on one of the following objectives:</p> <p><u>Conservative</u> – emphasis on income and preservation of principal with growth potential for inflation offset <u>Moderate</u> – emphasis on modest income with growth potential <u>Growth</u> – emphasis on growth potential with limited income for diversification</p> <p>The Client will complete an Investment Risk Questionnaire to assist in determining the appropriate portfolio model. Each model is constructed in conjunction with the modern portfolio theory of asset allocation and utilizes an investment mix of cash and/or bonds, stocks (foreign and domestic), real estate, natural resources and precious metals. Mutual funds, exchange-traded funds ("ETFs") and closed-end funds are used to provide diversification for the specific asset classes used. Different asset classes and sectors are used that historically have provided a low -correlation between the various asset classes. CORE Model Portfolios are structured for a "buy-and-hold" strategy to take advantage of time in the markets based upon the Client's objectives, time horizon and risk tolerance. The Firm utilizes the research tools and risk assessment provided through Morningstar, as well as other independent research, charting services, and mutual fund and stock research to provide support in designing the models and specific assets for each. The main goal of each portfolio is to provide efficient returns with reduced risk compared to a stated index. A risk analysis is performed to determine a portfolio's risk and return compared to a benchmark, such as the Standard & Poor's ("S&P") 500 Index. Smaller versions (i.e. named "Lite Models") of the Core Models are available for those accounts not meeting a minimum balance. These "Lite" models are managed in a similar method as the Core Models.</p> <p>Portfolios are rebalanced back to the original allocation periodically, depending upon market conditions and other factors, within the minimum limitations set. Rebalancing may occur at least annually, but may occur more frequently during or after periods of extreme market volatility. Each position is evaluated on a periodic basis for its risk/return rating, changes in management or other significant events that may warrant replacement with an alternative holding.</p> <p>Clients should be aware that although the WIA CORE Models attempt to provide some exposure to certain assets that have possessed low correlated characteristics compared to the general stock markets, there is no guarantee that the selected investments for each Model will out-perform the general stock market, nor will it guarantee against any losses. Certain economic factors, including a prolonged downturn ("bear market") in the U.S. and international stock markets could have a negative effect on the portfolios.</p>

Complete amended pages in full; circle amended items and file with execution page (page 1).

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March 2009

Item of Form (Identify)	Answer																
<p>Item 1.D (cont.)</p>	<p>All <u>WIA CORE Model</u> advisory fees are paid quarterly in advance, and are as follows:</p> <table> <tr> <td>First \$250,000</td><td>1.5% annually</td></tr> <tr> <td>Next \$750,000</td><td>1.25% annually</td></tr> <tr> <td>Over \$1,000,000</td><td>0.65% annually</td></tr> <tr> <td>Over \$5,000,000</td><td>0.55% annually</td></tr> </table> <p><u>WIA Specialty Model Portfolios:</u></p> <p>In addition to the WIA CORE Models, specialty portfolio models are available to clients who meet certain risk and philosophical objectives. The advisory fees for these models are the same as the CORE Models listed above. These specialty models include:</p> <p><u>High Income:</u> For investors seeking an above average income with some growth potential.</p> <p><u>Sector Growth Portfolio:</u> For investors wanting to gain exposure to sectors within the market that have focused higher growth potential and posses high investment risk tolerance.</p> <p><u>Socially Responsible Models:</u> For investors seeking a portfolio in funds that screens to select or avoid investing in certain companies or industries to reflect religious, economic, political, social or personal priorities.</p> <p><u>Religiously Correct Models:</u> For growth investors seeking a portfolio in funds that screens to select or avoid companies that may participate in so-called "sin stocks" (i.e. tobacco, gambling, alcohol, alternative lifestyles) and possibly other immoral behaviors.</p> <p>For those clients who do not desire one of the WIA CORE Models or Specialty Models described above, and want to have individual securities, including stocks and options , and other securities managed by WIA, a Separately Managed Account Program (SMAP) is available. The minimum account balance for the SMAP is \$250,000 (exceptions could apply). The advisory fees for the Separately Managed Account Program (SMAP) are paid quarterly in advanced as follows:</p> <table> <tr> <td>First million</td><td>2.25% annually</td></tr> <tr> <td>Next two million</td><td>1.75% annually</td></tr> <tr> <td>Over three million</td><td>1.00% annually</td></tr> <tr> <td>Over five million</td><td>0.75% annually</td></tr> </table> <p>Any transaction fees charged by the custodian to the client are separate and distinct from the advisory fees charged by WIA. WIA does not receive compensation from these "transaction" or trading fees charged by the custodian.</p> <p>The Firm may provide investment advice concerning limited partnerships in cable television, leasing, venture capital, real estate investment trusts, and debt related real estate offerings. Clients may also arrange for advice of a financial nature, not specifically related to securities.</p> <p>The Firm may provide insurance analysis for clients. If such analysis is made, additional advisory fees may or may not be charged, depending on whether the Firm receives</p>	First \$250,000	1.5% annually	Next \$750,000	1.25% annually	Over \$1,000,000	0.65% annually	Over \$5,000,000	0.55% annually	First million	2.25% annually	Next two million	1.75% annually	Over three million	1.00% annually	Over five million	0.75% annually
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<p>Item 3.K. (3) & 3.1</p>																	

Complete amended pages in full; circle amended items and file with execution page (page 1).

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		compensation in the form of life insurance commissions. If the Firm receives life insurance commissions, advisory services will not be charged. Fees will be charged only if the Firm provides recommendations for insurance analysis and is not the writing agent or assists the client in obtaining life insurance products on a no-load basis. The Firm will not receive any other separate fees or compensation of any kind on account of any life insurance analysis and /or recommendation provided to the client.	
		The Firm requires that those involved in determining or giving investment advice to clients hold appropriate securities licensure and/or professional credentials that the Firm deems substantive or is required.	
		<u>EDUCATION AND EMPLOYMENT FOR: GREGORY KENT WOMACK, President</u>	
Item 5.		DOB: February 9, 1963	
		<u>Education:</u>	
Item 6.		Southern Nazarene University, Bethany, OK 1981-1982 University of Central Oklahoma, Edmond, OK 1984 - 1985	
		<u>Employment:</u>	
		Womack Investment Advisers, Inc.	President/CCO 2000- Present
		Cambridge Investment Research, Inc.	Registered Representative 2007 – Present
		Financial Network Advisory Corp.	IA Representative 1994 – 2007
		Financial Network Investment Corp.	IA/Registered Rep 1990 – 2007
		MetLife Securities	Registered Rep 1987- 1990
		Metropolitan Life Insurance Co.	Agent 1987- 1990
		<u>EDUCATION AND EMPLOYMENT FOR: KENNETH CULVER</u>	
		DOB: October 12, 1943	
		<u>Education:</u>	
		Bachelor of Arts, Oklahoma Baptist University (OBU)	
		<u>Employment:</u>	
		Cambridge Investment Research, Inc.	Registered Rep 2007 – Present
		Womack Investment Advisers, Inc.	IA Representative 2007 – Present
		Financial Network Investment Corp.	Registered Rep 1997- 2006
		Financial Network Investment Corp.	IA Representative 1997- 2006
		Pension Solutions, Inc.	President 2004 – Present
		FBD Consulting of Oklahoma	President 1997 –2004 name changed
		to Pension Solutions, Inc.	

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Item 7.B and 7.C	<p><u>EDUCATION AND EMPLOYMENT FOR: RYAN BUTTS</u></p> <p>DOB: 11/20/1977</p> <p><u>Education:</u></p> <p>Bachelor's Degree – University of Oklahoma Price College of Business</p> <p><u>Employment</u></p> <table> <tr> <td>Cambridge Investment Research, Inc.</td> <td>Registered Rep</td> <td>2007 – Present</td> </tr> <tr> <td>Womack Investment Advisers, Inc.</td> <td>IA Representative</td> <td>2006 – Present</td> </tr> <tr> <td>Financial Network Investment Corp.</td> <td>Registered Rep</td> <td>2005 – 2006</td> </tr> <tr> <td>MassMutual</td> <td>Agent</td> <td>2003 – 2005</td> </tr> <tr> <td>MML Investor Service Inc.</td> <td>Registered Rep</td> <td>2003 – 2005</td> </tr> <tr> <td>Investment Professionals, Inc.</td> <td>Financial Consultant</td> <td>2003 - 2003</td> </tr> <tr> <td>UBS PaineWebber, Inc.</td> <td>Unregistered Trainer</td> <td>2001- 2003</td> </tr> </table> <p>The Firm is in the financial planning business, which encompasses investment advice, tax advice, risk management, etc. For these services, the Firm receives compensation in addition to any advisory fees paid by the Client. Principals of the Firm are also involved in insurance sales and certain individuals are registered representatives of Cambridge Investment Research, Inc., a FINRA/SIPC (“Financial Industry Regulatory Authority, Inc.” and “Securities Investor Protection Corporation”) registered broker/dealer. Approximately 40% of their time is devoted to securities.</p> <p>Certain Associates of the Firm are registered representatives of Cambridge Investment Research Inc. and as such may receive commissions on securities transactions, and may effect transactions for their own account as recommended to clients.</p> <p>The Firm has established marketing arrangements with Kirkpatrick Bank, with branches located in Oklahoma and Colorado. This relationship creates compliance issues relative to consumer protection. The joint guidelines of regulators of the depository institution call for at a minimum both written and verbal disclosure at or prior to the time securities products are purchased or sold that such securities products:</p> <p>Are not insured by the Federal Deposit Insurance Corporation (FDIC) or any other federal or state deposit guarantee fund or other government agency;</p> <p>Not endorsed or guaranteed by the bank or their affiliates;</p> <p>Are not deposits or obligations of the depository institutions and are not guaranteed by the depository institutions;</p> <p>Investments and securities are subject to investment risks, including possible loss of principal invested.</p> <p>The Firm or certain individuals associated with the Firm may buy or sell securities identical to those recommended to clients for their personal account.</p> <p>Item 9.B</p> <p>It is the expressed policy of the Firm that no person employed by the Firm may purchase or sell any security prior to a transaction(s) being implemented for an advisory account,</p>	Cambridge Investment Research, Inc.	Registered Rep	2007 – Present	Womack Investment Advisers, Inc.	IA Representative	2006 – Present	Financial Network Investment Corp.	Registered Rep	2005 – 2006	MassMutual	Agent	2003 – 2005	MML Investor Service Inc.	Registered Rep	2003 – 2005	Investment Professionals, Inc.	Financial Consultant	2003 - 2003	UBS PaineWebber, Inc.	Unregistered Trainer	2001- 2003
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Item 9.E	<p>and therefore, preventing such employees from benefiting from transactions placed on behalf of advisory accounts.</p> <p>The Firm or any related person(s) may have an interest or position in a certain security or securities, which may also be recommended to a client.</p> <p>As these situations may represent a conflict of interest, the Firm has established the following restrictions in order to ensure its fiduciary responsibilities:</p> <ol style="list-style-type: none"> 1. A director, officer or employee of the Firm shall not buy or sell securities for their personal portfolio(s) where their decision is substantially derived, in whole or in part, by reason of his or her employment unless the information is also available to the investing public on reasonable inquiry. No person of the Firm shall prefer his or her own interest to that of the advisory client. 2. The Firm maintains a list of all securities holdings for itself, and anyone associated with this advisory practice. Greg Womack, President and Chief Compliance Officer of the Firm, reviews these holdings on a regular basis. 3. The Firm requires that all individuals must act in accordance with all applicable federal and state regulations governing registered investment advisory practices. 4. Any individual not in observance of the above may be subject to termination. <p>In the unlikely event that the interests of the Firm's (or an associated person's) account would happen to correspond with an advisory client's interests, full disclosure would be made to such client at once.</p>
Item 12.A	<p>An Investment Adviser Representative of the Firm may apply for discretionary authority over a client's account. This discretion would be limited to the securities to be bought or sold and/or the amount of the securities to be bought or sold. The Investment Adviser Representative must have written approval from the Firm's President and Chief Compliance Officer, Greg Womack, and written authorization from such customer prior to exercising discretionary authority.</p>
Item 12.B	<p>Certain Associates of the Firm are also registered representatives of Cambridge Investment Research, Inc., a FINRA/SIPC registered Broker/Dealer. It is anticipated that the some of the securities transactions in connection with its portfolio management program may be executed by Cambridge Investment Research, Inc. However, the client is under no obligation to transact securities through Cambridge Investment Research, Inc. The commissions charged by Cambridge Investment Research, Inc. are comparable with those of other broker/dealers in return for like products and services, but may be higher in some instances than those obtainable from other brokers.</p> <p>Certain Principals and Associates of the Firm, in their capacity as registered representatives of Cambridge Investment Research, Inc., may effect certain securities transactions for various mutual funds that the Firm recommends for purchase to its clients. These individuals may receive securities brokerage commissions for effecting these transactions. Therefore, a conflict of interest exists when the Firm recommends mutual funds to clients while these principals or associates of the Firm are executing transactions on behalf of such funds.</p> <p>The Firm's Associates are eligible to receive incentive prizes or awards offered by product</p>

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Item 13.A	promoters. The policy of the Firm is to permit all associates to accept such awards and prizes to the extent that they are usual and customary with the industry and in compliance with the Securities and Exchange Commission, FINRA or state rules, regulations or guidelines concerning the receipt of such awards or incentives. The Firm, in accordance with FINRA regulations, generally must recognize compensations, awards, and prizes as commissions and report them in the Internal Revenue Service as revenues.
Item 13.B	The Firm and its Associates shall be empowered to initiate Solicitors Agreements, subject to approval by a Principal of the Firm, for the purpose of paying cash finders fees to solicitors on behalf of the Firm subject to the following undertaking and disclosures:
General Information	<p>The solicitors shall be required to execute an affirmative that he/she is not subject to any order, or SEC proceeding/order as described in Section 203(3) of the Act.</p> <p>Cash fees shall be paid pursuant to a written agreement to which the Firm is a party (copy to be maintained by Firm), which will include disclosure of any relationship between the solicitor and the Firm, either directly or indirectly,</p> <p>The terms of compensation to be paid to the solicitor by the Firm, the duties to be performed by the solicitor consistent with instructions from the Firm and the provision of the Act and rules thereunder. The solicitor will provide a copy of the Form ADV Part II (disclosure statement) and the client copy of the Solicitor Disclosure Document to such client at time of solicitation. The solicitor is not permitted to offer clients any investment advice on behalf of Advisor. The advisory fee charged to clients will not increase as a result of compensation being shared with the solicitor.</p> <p>Also, a copy of such disclosure document and client receipt acknowledgement shall be retained as a part of the Firm's records.</p> <p>The Firm has a Solicitor Agreement with Richard Feely. Mr. Feely is affiliated as an investment adviser representative with Womack Investment Advisers, Inc.</p>
	Code of Ethics
	Advisor and employees are subject to a Code of Ethics that imposes certain procedures, disclosure, and/or restrictions designed to avoid conflicts of interest between Advisors and its clients. It is our policy to prohibit any individual associated with the Advisor or their immediate family from purchasing securities being actively considered for purchase for advisory accounts and selling securities being considered for sale for advisory accounts unless approved by investment committee and personal trades are executed after the client transactions are completed. All officers and employees who have access to information concerning managed accounts' transactions must comply with the following provisions.
	Generally clear in advance with a principal all security transactions in which they have a direct or indirect interest except transactions in government securities, bankers' acceptances, bank certificates of deposit, commercial paper and mutual fund shares. Request that duplicate confirms and statements are sent to Advisor's compliance officer. Provide a quarterly statement of transactions to Advisor's compliance officer.
	No Custodial Services – The Advisor shall not have any authority to hold or have

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Proxy Voting	<p>possession of any funds, securities, or other assets of the Client. The physical possession of all assets, funds, securities and other properties included the Account Assets shall at all times, except when securities are held by a seller pending delivery or in the hands of a transfer agent, be held, controlled and administered by the Client, either directly or through the Client's account(s) with brokers-dealers or other custodians. The Advisor shall have no responsibility with respect to the collection of income, physical acquisition or the safekeeping of the assets, funds, securities and other properties forming a part of the Account Assets.</p> <p>Investment advisers registered with the SEC, and which exercise voting authority with respect to client securities, are required by Rule 206(4)-6 of the Advisers Act to adopt and implement written policies and procedures that are reasonably designed to ensure that client securities are voted in the best interests of clients. The Firm, as a matter of policy and practice, may assume on occasion the authority to vote proxies on behalf of advisory clients. The Firm may also offer assistance to clients who retain the right to vote proxies as to proxy matters upon a client's request. A copy of the Firm's proxy voting policies and procedures is available to clients upon request.</p>

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