

Holt Capital
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HOLT CAPITAL ADVISORS, L.L.C.
(dba HOLT CAPITAL PARTNERS, L.P.)

*FORM ADV PART 2B:
SUPPLEMENT*

MARCH 2014

This brochure supplement provides information about Louis R. “Mac” McLain III that supplements the Holt Capital Advisors, L.L.C.’s brochure. You should have received a copy of that brochure.

Please contact Robert M. Holt, Jr. if you did not receive Holt Capital Advisors, L.L.C.’s brochure or if you have any questions about the contents of this supplement.

Additional information about Louis R. “Mac” McLain III is available on the SEC’s website at www.adviserinfo.sec.gov

Table of Contents

<u>Item Number</u>	<u>Item</u>	<u>Page</u>
1	Educational Background and Business Experience	2
2	Disciplinary Information.....	3
3	Other Business Activities.....	4
4	Additional Compensation	5
5	Supervision	6
6	Requirements for State-Registered Advisers	7

Item 1 Educational Background and Business Experience

Please see Item 19, “Requirements for State-Registered Adviser” in our firm’s brochure for a description of Louis R. “Mac” McLain III’s educational background and business experience.

Item 2**Disciplinary Information**

Louis R. “Mac” McLain III has not been, or is, involved in any legal or disciplinary events.

Item 3**Other Business Activities**

Louis R. “Mac” McLain III does not engage in any investment-related business or occupation, other than the activities of Holt Capital Partners, L.P. and its affiliates as discussed in its brochure and this brochure supplement.

Louis R. “Mac” McLain III is actively engaged as a university development officer and that provides him with a substantial source of income and also involves a substantial amount of his time, other than his participation in the activities of Holt Capital Partners, L.P. and its affiliates as discussed in the brochure for Holt Capital Partners, L.P. and this brochure supplement.

Item 4**Additional Compensation**

Louis R. “Mac” McLain III does not receive any compensation for advisory activities other than those described in this brochure supplement and the brochure for Holt Capital Partners, L.P.

Robert M. Holt, Jr., as the principal of our firm, has ultimate supervisory authority over all of our advisory activities, including those of Louis R. “Mac” McLain III, and monitors our compliance with our firm’s policies and procedures. You can contact Robert M. Holt, Jr. at (817) 877-1430.

Item 6**Requirements for State-Registered Advisers**

Louis R. “Mac” McLain III has not been the subject of a bankruptcy petition or been found liable in an arbitration or legal proceeding involving any of the following:

- an investment or an investment-related business or activity;
- fraud, false statement(s) or omissions;
- theft, embezzlement or other wrongful taking of property;
- bribery, forgery, counterfeiting or extortion; or
- dishonest, unfair or unethical practices.