

Part 2B of Form ADV: *Brochure Supplement*

David R. McKee

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This brochure supplement provides information about David R. McKee that supplements the Accordant Advisory Group, Inc. brochure. You should have received a copy of that brochure. Please contact David R. McKee if you did not receive Accordant Advisory Group, Inc.'s brochure or if you have any questions about the contents of this supplement.

Additional information about David R. McKee is available of the SEC's website at www.adviserinfo.sec.gov. You can search this site by a unique identifying number, known as a CRD number. David McKee's CRD number is 2512331.

Item 2. Educational Background and Business Experience

David R. McKee, President, CCO, CIO

Year of Birth: 1969

Education:

Mr. McKee graduated from Duke University in 1991 with a Bachelor of Arts in Psychology. He received his Certified Financial Planner[®] (CFP[®]) designation¹, 03/1997. He received his Chartered Financial Consultant[®] (ChFC[®]) designation², 02/1997.

Business Background:

President, CCO, CIO of Accordant Advisory Group, Inc. (formerly BSG Financial Services, Inc.), 10/2000 to present.

Registered Representative of Raymond James Financial Services, 07/1998 to present.

Financial Advisor of American Express Financial Advisors, 06/1994 to 06/1998.

Consultant of The Bruce Company, 04/1992 to 02/1994.

Item 3. Disciplinary Information

Mr. McKee does not have any history of disciplinary events.

Item 4. Other Business Activities

Mr. McKee is separately licensed as a registered representative of Raymond James Financial Services, Inc. ("hereinafter RJFS"), a FINRA member broker-dealer, which is a wholly owned subsidiary of Raymond James Financial, Inc. (hereinafter "RJF"). Mr. McKee is also an insurance agent for one or more insurance companies. As such, in his separate capacity as a registered representative and insurance agent, he will be able to effect securities transactions and/or purchase insurance products for clients, for which he will receive separate, yet customary compensation. The receipt of commissions for selling insurance or securities products gives Mr. McKee an incentive to recommend investment products based on the compensation received, rather than on the client's needs.

Mr. McKee may spend as much as one-third of his time on this related activity.

¹ The Certified Financial Planner[®] (CFP[®]) program is administered by the Certified Financial Planner Board of Standards Inc. Those with the CFP[®] designation have demonstrated competency in all areas of finance related to financial planning. Candidates complete studies on over 100 topics, including stocks, bonds, taxes, insurance, retirement planning and estate planning. In addition to passing the CFP certification exam, candidates must also complete qualifying work experience and agree to adhere to the CFP Board's code of ethics and professional responsibility and financial planning standards.

² The ChFC[®] program is administered by the American College, Bryn Mawr, Pennsylvania. This designation has the same core curriculum as the CFP[®] designation, plus two or three additional elective courses that focus on various areas of personal financial planning. In addition to successful completion of an exam on areas of financial planning, including income tax, insurance, investment and estate planning, candidates are required to have a minimum of three (3) years experience in a financial industry position.

Item 5. Additional Compensation

Mr. McKee may be eligible to receive incentive awards (including sales awards and other prizes) for recommending certain types of insurance policies or other investment products.

While Accordant Advisory Group, Inc. and Mr. McKee endeavors at all times to put the interest of the clients first as part of our fiduciary duty, clients should be aware that the receipt of additional compensation itself creates a conflict of interest, and may affect the judgment of this individual when making recommendations.

Item 6. Supervision

As President and CCO, Mr. McKee is responsible for all supervision, formulation and monitoring of investment advice offered to clients. Mr. McKee reviews and oversees all material investment policy changes and conducts periodic testing to ensure that client objectives and mandates are being met. Mr. McKee maintains written supervisory procedures to ensure that the advisory firm and all supervised persons are in compliance with the Securities Acts of the States of Virginia, Maryland and Texas.

Mr. McKee can be reached at 703-222-5899.

Item 7. Requirements for State-Registered Advisers

Mr. McKee has never been the subject of a bankruptcy petition nor has he ever been involved in any of the following events:

1. An award or otherwise being found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:
 - (a) an investment or an investment-related business or activity;
 - (b) fraud, false statement(s), or omissions;
 - (c) theft, embezzlement, or other wrongful taking of property;
 - (d) bribery, forgery, counterfeiting, or extortion; or
 - (e) dishonest, unfair, or unethical practices.
2. An award or otherwise being found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:
 - (a) an investment or an investment-related business or activity;
 - (b) fraud, false statement(s), or omissions;
 - (c) theft, embezzlement, or other wrongful taking of property;
 - (d) bribery, forgery, counterfeiting, or extortion; or
 - (e) dishonest, unfair, or unethical practices.