

**Form ADV Part 2B Brochure Supplement  
Ann Mariani-Issel**

**Item – 1- Cover Page**

Ann Mariani-Issel  
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d/b/a Dorion-Gray Retirement Planning  
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**This Brochure Supplement provides information about Ann Mariani-Issel (Ann Issel) that supplements the Dorion-Gray Financial Services, Inc. d/b/a Dorion-Gray Retirement Planning (“Dorion-Gray Retirement Planning”) brochure. You should have received a copy of that brochure. Please contact Ann Issel at 815-459-6800 if you did not receive the, Dorion-Gray Retirement Planning brochure or if you have any questions about the contents of this supplement.**

**Additional information about Ann Issel is available on the SEC’s website at [www.advisorinfo.sec.gov](http://www.advisorinfo.sec.gov).**

**Item 2-Educational Background and Business Experience**

**Ann Mariani- Issel (Ann Issel)**, Born 1959

*Educational Background:*

\*BS in Education, Northern Illinois University – 1982

*Business Experience:*

- Registered Representative, Securities America, Inc. 1/2012 to Present
- Registered Principal, Dorion-Gray Retirement Planning, Inc. 1/2012 to Present
- V.P. ,Chief Operations/ Compliance Officer, Dorion-Gray Retirement Planning, Inc. 1/2012-Present
- V.P. Chief Compliance Officer, Heritage Capital Management, Inc. 2/1992-12/2011
- Registered Representative, Mack Investment Securities, Inc. 1/2009- 11/2012
- Registered Representative, Long Grove Trading Co./Waterstone Financial Group (successor) 11/1989 through 12/2008

**Item 3 - Disciplinary Information**

Ann Issel has no disciplinary events to report.

**Item 4 – Other Business Activities**

Ann Issel is separately licensed as a registered representative with Securities America, Inc. (“SAI”), a full service broker/dealer, member Financial Industry Regulatory Authority (FINRA) and Securities Investor Protection Corporation (SIPC), Ann Issel is also a Registered Principal with SAI. Currently, Ann Issel is acting in a supervisory capacity for the branch office. Currently, Ann Issel is not the representative of record for any client accounts and she does not receive commissions based on securities transactions in any client account.

**Item 5- Additional Compensation**

Aside from her salary, Ann Issel receives no other compensation related to advisory services provided to clients.

**Item 6- Supervision**

Ann Issel is the Chief Compliance Officer of Dorion-Gray Retirement Planning. She is responsible for developing, overseeing and enforcing the firm's compliance programs that have been established to monitor and supervise the activities and services provided by the firm and its representatives. She can be contacted at 815-459-6800 or via email at [ann@doriongray.com](mailto:ann@doriongray.com).

**Item 7- Requirements for State-Registered Advisers – Legal and Financial Disclosure**

Ann Issel has not been the subject of any client arbitrations or similar legal disputes.