

## **Form ADV Part 2B**

### **Item 1 – Cover Page**

**Rachel Callahan**



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**This Brochure Supplement provides information about Rachel Callahan that supplements the Callahan Advisors, LLC brochure. You should have received a copy of that brochure. Please contact Barbara van Zanten if you did not receive Callahan Advisors, LLC's brochure or if you have any questions about the contents of this supplement.**

## **Item 2 – Educational Background and Business Experience**

Rachel Callahan was born in 1979. Ms. Callahan received her BBA from the University of Notre Dame in Marketing in 2001 and her MBA from the University of Texas-McCombs School of Business in 2008. Prior to joining Callahan Advisors, Ms. Callahan worked in managerial and marketing roles in the Healthcare and Consumer Staples sectors, most recently as a brand manager with Dr Pepper Snapple Group. Ms. Callahan is also active in the non-profit sector as a member of the Junior League of Houston and the American Cancer Society.

Ms. Callahan is a registered investment advisor representative.

## **Item 3 – Disciplinary Information**

None.

## **Item 4 – Other Business Activities**

None.

## **Item 5 – Additional Compensation**

None.

## **Item 6 – Supervision**

Supervisor: Thomas Callahan, Chairman and CEO  
Telephone: (713) 572-3366

Ms. Callahan is part of a team of five investment advisors. Before providing investment advice to clients and implementing investment decisions, the advisors meet and cross monitor investment advice.

## **Item 7 – Requirements for State-Registered Advisors**

This item requires Ms. Callahan to disclose information concerning judgments and awards in arbitrations and civil matters; actions by self-regulatory organizations; administrative proceedings; and bankruptcy filings. Ms. Callahan has no information applicable to this item.