

Thomas R. Worrall

Form ADV Part 2B

Strategic Capital Management, Inc.

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June 25, 2012

This brochure supplement provides clients with information about Thomas R. Worrall that supplements the Strategic Capital Management, Inc. disclosure brochure. You should have received a copy of Strategic Capital Management, Inc. disclosure brochure. Please contact James J. Davidson at 909.373.2885 if you did not receive a copy of the Strategic Capital Management, Inc. disclosure brochure or if you have any questions about the contents of this brochure supplement. Additional information about Thomas R. Worrall is available on the SEC's website at www.adviserinfo.sec.gov.

EDUCATION BACKGROUND AND BUSINESS EXPERIENCE

Individuals associated with Strategic Capital Management, Inc. (“SCM”) must meet certain standards set forth by the firm. Generally, SCM requires associated persons to have a college degree or a minimum four years related experience, have displayed a high degree of integrity in previous business background, have high standards of morals and ethics and be committed to providing quality investment advice.

Thomas R. Worrall (Born: 1950)

Education:

Mt. San Antonio College, Associates in Arts, Business (1970)

Business Background:

Investment Adviser Representative, Strategic Capital Management, Inc. (06/2000 – Present)

President, OZCO Enterprises, LLC (05/2001 – Present)

President, Impeller Dynamics, Inc. (09/1988 – Present)

President, Azusa Specialties, Inc. (03/1981 – Present)

Representative, Private Consulting Group, Inc. (03/2006 – 12/2008)

Vice President, CB&T Bank (07/2009 – 02/2011)

Vice President, Vineyard Bank (07/2006 – 07/2009)

Vice President, Rancho Bank (04/1996 – 07/2006)

Examinations

Series 63 – Uniform Securities Agent State Law Examination (2000)

Series 66 – Uniform Combined State Law Examination (2004)

DISCIPLINARY INFORMATION

Mr. Worrall has no legal or disciplinary events to report.

OTHER BUSINESS ACTIVITIES

Mr. Worrall is the President of Impeller Dynamics, Inc., an impeller design and manufacturing company located in Houston, TX. since 1988. Impeller Dynamics supplies pump impellers primarily to the water and oil industry. Mr. Worrall is also the President of Azusa Specialties, Inc., a distributor of abrasives located in La Verne, California. Mr. Worrall is also a part owner of OZCO Enterprises, LLC, a commercial building management company based in Houston, Texas. None of the above activities are investment related.

ADDITIONAL COMPENSATION

Mr. Worrall does not receive any additional compensation for providing advisory services.

SUPERVISION

SCM provides investment advisory and supervisory services in accordance with SCM's policies and procedures manual. The primary purpose of SCM's policies and procedures is to provide adequate supervision of advisory representatives. SCM's Chief Compliance Officer, James J. Davidson, is primarily responsible for the implementation of SCM policies and procedures and overseeing the activities of the SCM's supervised persons. Should a client have any questions regarding SCM's supervision or compliance practices, please contact Mr. Davidson at 909.373.2885.

REQUIREMENTS FOR STATE-REGISTERED ADVISERS

Mr. Worrall has no additional disclosures to make under this Item.