

**Part 2B of Form ADV: *Brochure Supplement***

DANIEL EDWARD CALLAHAN  
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03/12/2012

This brochure supplement provides information about DANIEL EDWARD CALLAHAN that supplements the CALLAHAN CAPITAL MANAGEMENT brochure. You should have received a copy of that brochure. Please contact DANIEL CALLAHAN 970-870-8750 if you did not receive CALLAHAN CAPITAL MANAGEMENT's brochure or if you have any questions about the contents of this supplement.

Additional information about DANIEL EDWARD CALLAHAN is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov)

## **Item 2 Educational Background and Business Experience**

**Full Legal Name:** DANIEL EDWARD CALLAHAN

**Born:** 1935

### **Education**

- WILLIAMS COLLEGE ; BA, ECONOMICS; 1957
- College for Financial Planning; CFP, CFP Professional Education Program; 1993
- Cannon Financial Institute; Comprehensive Wealth Management; 2004

### **Business Experience**

- CALLAHAN CAPITAL MANAGEMENT; PRES; from 07/07/1995 to Present

### **Designations**

DANIEL EDWARD CALLAHAN has earned the following designation(s) and is in good standing with the granting authority:

- CERTIFIED FINANCIAL PLANNER ; INTERNATIONAL BOARD OF STANDARDS AND PRACTICES FOR CERTIFIED FINANCIAL PLANNERS; 1992

The program is administered by the Certified Financial Planner Board of Standards Inc. Those with the CFP® designation have demonstrated competency in all areas of finance related to financial planning. Candidates complete studies on over 100 topics, including stocks, bonds, taxes, insurance, retirement planning and estate planning. In addition to passing the CFP certification exam, candidates must also complete qualifying work experience, agree to adhere to the CFP Board's code of ethics and professional responsibility and financial planning standards and complete 30 hours of continuing education every two years.

## **Item 3 Disciplinary Information**

DANIEL EDWARD CALLAHAN has no reportable disciplinary history.

## **Item 4 Other Business Activities**

### **A. Investment-Related Activities**

1. DANIEL EDWARD CALLAHAN is not engaged in any other

investment-related activities.

2. DANIEL EDWARD CALLAHAN does not receive commissions, bonuses or other compensation on the sale of securities or other investment products.

## **B. Non Investment-Related Activities**

DANIEL EDWARD CALLAHAN is not engaged in any other business or occupation that provides substantial compensation or involves a substantial amount of his or her time.

## **Item 5 Additional Compensation**

DANIEL EDWARD CALLAHAN does not receive any economic benefit from a non-advisory client for the provision of advisory services.

## **Item 6 Supervision**

**Supervisor:**

**Title:**

**Phone Number:**

*Provide text here detailing the firm's Supervisory oversight practices.*

## **Item 7 Requirements for State-Registered Advisers**

### **A. Additional Disciplinary History**

DANIEL EDWARD CALLAHAN has no additional reportable disciplinary history.

### **B. Bankruptcy History**

DANIEL EDWARD CALLAHAN has not been the subject of a bankruptcy

petition.