

This brochure supplement provides information about:

**Ashwini P. Apte**  
Senior Consultant

NEPC, LLC  
255 State Street  
Boston, MA 02109  
617-374-1300  
[www.NEPC.com](http://www.NEPC.com)

Date of this Supplement: 3/31/2013

### **Item 1 – Cover Page**

This brochure supplement provides information about Ashwini P. Apte that supplements the NEPC, LLC (“NEPC”) brochure. You should have received a copy of that brochure. Please contact our Chief Compliance Officer, William Y. Bogle, at 617-374-1300 or [WBogle@NEPC.com](mailto:WBogle@NEPC.com) if you did not receive NEPC’s brochure or if you have any questions about the contents of this supplement.

## **Item 2 – Educational Background and Business Experience**

Year of Birth: 1981

Education: BA, Brandeis University  
MBA, Brandeis University

Business background for the preceding five years: Ms. Apte joined NEPC in 2005. She works with defined contribution and defined benefit plans in all aspects of plan analysis, including asset allocation studies, investment manager selection, performance measurement and other projects. Prior to becoming a Consultant, Ashwini worked as an Analyst for NEPC.

## **Item 3 - Disciplinary Information**

None.

## **Item 4 – Other Business Activities**

None.

## **Item 5 – Additional Compensation**

None.

## **Item 6 – Supervision**

NEPC's consultants are members of practice groups and consulting teams, who jointly formulate and monitor the advice provided to clients. The teams are supervised by NEPC's Managing Partner, Michael P. Manning. Mr. Manning can be contacted at 617.374.1300 or [MManning@NEPC.com](mailto:MManning@NEPC.com).

## **Item 7 – Requirements for State-Registered Advisers**

This item is not applicable as NEPC is not registered with individual states.

This brochure supplement provides information about:

**J. David Barnes, CFA**  
Senior Consultant

NEPC, LLC  
255 State Street  
Boston, MA 02109  
617-374-1300  
[www.NEPC.com](http://www.NEPC.com)

Date of this Supplement: 10/3/2011

### **Item 1 – Cover Page**

This brochure supplement provides information about J. David Barnes that supplements the NEPC, LLC (“NEPC”) brochure. You should have received a copy of that brochure. Please contact our Chief Compliance Officer, William Y. Bogle, at 617-374-1300 or [WBogle@NEPC.com](mailto:WBogle@NEPC.com) if you did not receive NEPC’s brochure or if you have any questions about the contents of this supplement.

## **Item 2 – Educational Background and Business Experience**

Year of Birth: 1976

Education: BBA, Georgia Southern University

Business background for the preceding five years: Mr. Barnes joined NEPC in 2011. He is a consultant involved with all types of client projects including asset allocation, policy formation and review, and investment manager selection. Prior to joining NEPC, David was an investment consultant with Hewitt EnnisKnupp where he advised clients on solutions for all types of investment programs and led the firm's U.S.-based global, non-U.S., and emerging markets equity research team. Before that he was an investment consultant with Towers Watson Investment Consulting and Hewitt Investment Group.

## **Item 3 - Disciplinary Information**

None.

## **Item 4 – Other Business Activities**

None.

## **Item 5 – Additional Compensation**

None.

## **Item 6 – Supervision**

NEPC's consultants are members of practice groups and consulting teams, who jointly formulate and monitor the advice provided to clients. The teams are supervised by NEPC's Managing Partner, Michael P. Manning. Mr. Manning can be contacted at 617.374.1300 or [MManning@NEPC.com](mailto:MManning@NEPC.com).

## **Item 7 – Requirements for State-Registered Advisers**

This item is not applicable as NEPC is not registered with individual states.

This brochure supplement provides information about:

**Joseph S. Breitfelder, CPA**

Partner

NEPC, LLC  
255 State Street  
Boston, MA 02109  
617-374-1300  
[www.NEPC.com](http://www.NEPC.com)

Date of this Supplement: 7/31/2011

**Item 1 – Cover Page**

This brochure supplement provides information about Joseph S. Breitfelder that supplements the NEPC, LLC (“NEPC”) brochure. You should have received a copy of that brochure. Please contact our Chief Compliance Officer, William Y. Bogle, at 617-374-1300 or [WBogle@NEPC.com](mailto:WBogle@NEPC.com) if you did not receive NEPC’s brochure or if you have any questions about the contents of this supplement.

## **Item 2 – Educational Background and Business Experience**

Year of Birth: 1957

Education: BBA, University of Toledo  
MBA, Suffolk University

Business background for the preceding five years: Mr. Breitfelder joined NEPC in 1991. He is a senior member of NEPC's Corporate practice group and a consultant involved with all types of client projects including asset allocation, policy formation and review, and investment manager selection.

## **Item 3 - Disciplinary Information**

None.

## **Item 4 – Other Business Activities**

None.

## **Item 5 – Additional Compensation**

None.

## **Item 6 – Supervision**

NEPC's consultants are members of practice groups and consulting teams, who jointly formulate and monitor the advice provided to clients. The teams are supervised by NEPC's Managing Partner, Michael P. Manning. Mr. Manning can be contacted at 617.374.1300 or [MManning@NEPC.com](mailto:MManning@NEPC.com).

## **Item 7 – Requirements for State-Registered Advisers**

This item is not applicable as NEPC is not registered with individual states.

This brochure supplement provides information about:

**Ross A. Bremen, CFA**  
Partner

NEPC, LLC  
255 State Street  
Boston, MA 02109  
617-374-1300  
[www.NEPC.com](http://www.NEPC.com)

Date of this Supplement: 3/31/2015

### **Item 1 – Cover Page**

This brochure supplement provides information about Ross A. Bremen that supplements the NEPC, LLC (“NEPC”) brochure. You should have received a copy of that brochure. Please contact our Chief Compliance Officer, William Y. Bogle, at 617-374-1300 or [WBogle@NEPC.com](mailto:WBogle@NEPC.com) if you did not receive NEPC’s brochure or if you have any questions about the contents of this supplement.

## **Item 2 – Educational Background and Business Experience**

Year of Birth: 1970

Education: BA, Northwestern University  
MBA, Northwestern University

Business background for the preceding five years: Mr. Bremen joined NEPC in 2005. He is a senior member of NEPC's research team. He is also a consultant specializing in defined contribution plans, involved with client projects ranging from plan design, governance, and investment manager selection to asset allocation studies and policy formation. Prior to joining NEPC he was a Senior Investment Consultant at Hewitt Associates.

## **Item 3 - Disciplinary Information**

None.

## **Item 4 – Other Business Activities**

None.

## **Item 5 – Additional Compensation**

None.

## **Item 6 – Supervision**

NEPC's consultants are members of practice groups and consulting teams, who jointly formulate and monitor the advice provided to clients. The teams are supervised by NEPC's Managing Partner, Michael P. Manning. Mr. Manning can be contacted at 617.374.1300 or [MManning@NEPC.com](mailto:MManning@NEPC.com).

## **Item 7 – Requirements for State-Registered Advisers**

This item is not applicable as NEPC is not registered with individual states.



This brochure supplement provides information about:

**Timothy R. Bruce**

Partner / Senior Research Consultant

NEPC, LLC  
255 State Street  
Boston, MA 02109  
617-374-1300  
[www.NEPC.com](http://www.NEPC.com)

Date of this Supplement: 3/31/2015

**Item 1 – Cover Page**

This brochure supplement provides information about Timothy R. Bruce that supplements the NEPC, LLC (“NEPC”) brochure. You should have received a copy of that brochure. Please contact our Chief Compliance Officer, William Y. Bogle, at 617-374-1300 or [WBogle@NEPC.com](mailto:WBogle@NEPC.com) if you did not receive NEPC’s brochure or if you have any questions about the contents of this supplement.

## **Item 2 – Educational Background and Business Experience**

Year of Birth: 1975

Education: BA, Brown University

Business background for the preceding five years: Tim joined NEPC in 2008. He is a senior consultant involved in traditional and hedge fund research and due diligence activities, in addition to providing consulting advice to a variety of clients. Prior to joining NEPC Tim was an Investment Analyst for Partners Healthcare.

## **Item 3 - Disciplinary Information**

None.

## **Item 4 – Other Business Activities**

None.

## **Item 5 – Additional Compensation**

None.

## **Item 6 – Supervision**

NEPC's consultants are members of practice groups and consulting teams, who jointly formulate and monitor the advice provided to clients. The teams are supervised by NEPC's Managing Partner, Michael P. Manning. Mr. Manning can be contacted at 617.374.1300 or [MManning@NEPC.com](mailto:MManning@NEPC.com).

## **Item 7 – Requirements for State-Registered Advisers**

This item is not applicable as NEPC is not registered with individual states.

This brochure supplement provides information about:

**Kristine Butler**  
Senior Consultant

NEPC, LLC  
255 State Street  
Boston, MA 02109  
617-374-1300  
[www.NEPC.com](http://www.NEPC.com)

Date of this Supplement: 3/30/2016

### **Item 1 – Cover Page**

This brochure supplement provides information about Kristine Butler that supplements the NEPC, LLC (“NEPC”) brochure. You should have received a copy of that brochure. Please contact our Chief Compliance Officer, William Y. Bogle, at 617-374-1300 or [WBogle@NEPC.com](mailto:WBogle@NEPC.com) if you did not receive NEPC’s brochure or if you have any questions about the contents of this supplement.

## **Item 2 – Educational Background and Business Experience**

Year of Birth: 1973

Education: BA, Simmons College  
MBA, University of Virginia

Business background for the preceding five years: Ms. Butler joined NEPC in 2008. She is a consultant involved with all types of client projects including asset allocation, policy formation and review, and investment manager selection. Prior to joining NEPC, Krissy was a research analyst with Wellington Management.

## **Item 3 - Disciplinary Information**

None.

## **Item 4 – Other Business Activities**

None.

## **Item 5 – Additional Compensation**

None.

## **Item 6 – Supervision**

NEPC's consultants are members of practice groups and consulting teams, who jointly formulate and monitor the advice provided to clients. The teams are supervised by NEPC's Managing Partner, Michael P. Manning. Mr. Manning can be contacted at 617.374.1300 or [MManning@NEPC.com](mailto:MManning@NEPC.com).

## **Item 7 – Requirements for State-Registered Advisers**

This item is not applicable as NEPC is not registered with individual states.

This brochure supplement provides information about:

**Michael D. Cairns, CEBS**  
Partner

NEPC, LLC  
255 State Street  
Boston, MA 02109  
617-374-1300  
[www.NEPC.com](http://www.NEPC.com)

Date of this Supplement: 7/31/2011

### **Item 1 – Cover Page**

This brochure supplement provides information about Michael D. Cairns that supplements the NEPC, LLC (“NEPC”) brochure. You should have received a copy of that brochure. Please contact our Chief Compliance Officer, William Y. Bogle, at 617-374-1300 or [WBogle@NEPC.com](mailto:WBogle@NEPC.com) if you did not receive NEPC’s brochure or if you have any questions about the contents of this supplement.

## **Item 2 – Educational Background and Business Experience**

Year of Birth: 1966

Education: BS, Illinois College

Business background for the preceding five years: Mike joined NEPC in 2007. He is a consultant involved with all types of client projects including asset allocation, policy formation and review, and investment manager selection. Prior to joining NEPC, Mike was an Investment Consultant at The Marco Consulting Group, where he was the lead investment consultant on over twenty client relationships.

## **Item 3 - Disciplinary Information**

None.

## **Item 4 – Other Business Activities**

None.

## **Item 5 – Additional Compensation**

None.

## **Item 6 – Supervision**

NEPC's consultants are members of practice groups and consulting teams, who jointly formulate and monitor the advice provided to clients. The teams are supervised by NEPC's Managing Partner, Michael P. Manning. Mr. Manning can be contacted at 617.374.1300 or [MManning@NEPC.com](mailto:MManning@NEPC.com).

## **Item 7 – Requirements for State-Registered Advisers**

This item is not applicable as NEPC is not registered with individual states.

This brochure supplement provides information about:

**Ronald R. Cavicchio, CFA**  
Senior Consultant

NEPC, LLC  
255 State Street  
Boston, MA 02109  
617-374-1300  
[www.NEPC.com](http://www.NEPC.com)

Date of this Supplement: 7/31/2011

### **Item 1 – Cover Page**

This brochure supplement provides information about Ronald R. Cavicchio that supplements the NEPC, LLC (“NEPC”) brochure. You should have received a copy of that brochure. Please contact our Chief Compliance Officer, William Y. Bogle, at 617-374-1300 or [WBogle@NEPC.com](mailto:WBogle@NEPC.com) if you did not receive NEPC’s brochure or if you have any questions about the contents of this supplement.

## **Item 2 – Educational Background and Business Experience**

Year of Birth: 1949

Education: BS, Rensselaer Polytechnic Institute  
MBA, Boston University

Business background for the preceding five years: Mr. Cavicchio joined NEPC in 2002. He is a consultant involved with all types of client projects including asset allocation, policy formation and review, and investment manager selection.

## **Item 3 - Disciplinary Information**

None.

## **Item 4 – Other Business Activities**

None.

## **Item 5 – Additional Compensation**

None.

## **Item 6 – Supervision**

NEPC's consultants are members of practice groups and consulting teams, who jointly formulate and monitor the advice provided to clients. The teams are supervised by NEPC's Managing Partner, Michael P. Manning. Mr. Manning can be contacted at 617.374.1300 or [MManning@NEPC.com](mailto:MManning@NEPC.com).

## **Item 7 – Requirements for State-Registered Advisers**

This item is not applicable as NEPC is not registered with individual states.



This brochure supplement provides information about:

**Richard M. Charlton**  
Chairman Emeritus

NEPC, LLC  
255 State Street  
Boston, MA 02109  
617-374-1300  
[www.NEPC.com](http://www.NEPC.com)

Date of this Supplement: 3/30/2016

### **Item 1 – Cover Page**

This brochure supplement provides information about Richard M. Charlton that supplements the NEPC, LLC (“NEPC”) brochure. You should have received a copy of that brochure. Please contact our Chief Compliance Officer, William Y. Bogle, at 617-374-1300 or [WBogle@NEPC.com](mailto:WBogle@NEPC.com) if you did not receive NEPC’s brochure or if you have any questions about the contents of this supplement.

## **Item 2 – Educational Background and Business Experience**

Year of Birth: 1942

Education: BS, University of Detroit  
MBA, Wayne State University

Business background for the preceding five years: Mr. Charlton founded NEPC in 1986. Through March 31, 2011 he was NEPC's Chief Executive Officer, and through December 31, 2015 he served as Chairman of the Board. As of January 1, 2016 Mr. Charlton is NEPC's Chairman Emeritus.

## **Item 3 - Disciplinary Information**

None.

## **Item 4 – Other Business Activities**

None.

## **Item 5 – Additional Compensation**

None.

## **Item 6 – Supervision**

NEPC's consultants are members of practice groups and consulting teams, who jointly formulate and monitor the advice provided to clients. The teams are supervised by NEPC's Managing Partner, Michael P. Manning. Mr. Manning can be contacted at 617.374.1300 or [MManning@NEPC.com](mailto:MManning@NEPC.com).

## **Item 7 – Requirements for State-Registered Advisers**

This item is not applicable as NEPC is not registered with individual states.

This brochure supplement provides information about:

**Steven F. Charlton, CFA**  
Partner / Director of Consulting Services

NEPC, LLC  
255 State Street  
Boston, MA 02109  
617-374-1300  
[www.NEPC.com](http://www.NEPC.com)

Date of this Supplement: 7/31/2011

### **Item 1 – Cover Page**

This brochure supplement provides information about Steven F. Charlton that supplements the NEPC, LLC (“NEPC”) brochure. You should have received a copy of that brochure. Please contact our Chief Compliance Officer, William Y. Bogle, at 617-374-1300 or [WBogle@NEPC.com](mailto:WBogle@NEPC.com) if you did not receive NEPC’s brochure or if you have any questions about the contents of this supplement.

## **Item 2 – Educational Background and Business Experience**

Year of Birth: 1968

Education: BA, St. Lawrence University

Business background for the preceding five years: Mr. Charlton joined NEPC in 1996. He oversees NEPC's consulting services group. Steve also works directly with several clients as a consultant involved with all types of projects including asset allocation, policy formation and review, and investment manager selection.

## **Item 3 - Disciplinary Information**

None.

## **Item 4 – Other Business Activities**

None.

## **Item 5 – Additional Compensation**

None.

## **Item 6 – Supervision**

NEPC's consultants are members of practice groups and consulting teams, who jointly formulate and monitor the advice provided to clients. The teams are supervised by NEPC's Managing Partner, Michael P. Manning. Mr. Manning can be contacted at 617.374.1300 or [MManning@NEPC.com](mailto:MManning@NEPC.com).

## **Item 7 – Requirements for State-Registered Advisers**

This item is not applicable as NEPC is not registered with individual states.

This brochure supplement provides information about:

**KC Connors, CFA, CAIA**

Partner

NEPC, LLC  
255 State Street  
Boston, MA 02109  
617-374-1300  
[www.NEPC.com](http://www.NEPC.com)

Date of this Supplement: 7/31/2011

**Item 1 – Cover Page**

This brochure supplement provides information about KC Connors that supplements the NEPC, LLC (“NEPC”) brochure. You should have received a copy of that brochure. Please contact our Chief Compliance Officer, William Y. Bogle, at 617-374-1300 or [WBogle@NEPC.com](mailto:WBogle@NEPC.com) if you did not receive NEPC’s brochure or if you have any questions about the contents of this supplement.

## **Item 2 – Educational Background and Business Experience**

Year of Birth: 1967

Education: BS, Indiana University  
MBA, University of Chicago

Business background for the preceding five years: Ms. Connors joined NEPC in 2010. She is a senior member of NEPC's Consulting Services Team and oversees the Endowment/Foundation and Healthcare practice groups. She also works directly with several clients as a consultant involved with asset allocation, policy formation and review, and investment manager selection. KC's background includes expertise in plan consolidations and mergers, risk budgeting, liability-driven investing and alternative investments. Prior to joining NEPC, KC was a Principal at Jeffrey Slocum & Associates and worked with pension plans, endowments/foundations, health care systems, family offices and offshore captives. She was a member of Slocum's senior management team overseeing planning, hedge funds, legal, risk management and human resources.

## **Item 3 - Disciplinary Information**

None.

## **Item 4 – Other Business Activities**

None.

## **Item 5 – Additional Compensation**

None.

## **Item 6 – Supervision**

NEPC's consultants are members of practice groups and consulting teams, who jointly formulate and monitor the advice provided to clients. The teams are supervised by NEPC's Managing Partner, Michael P. Manning. Mr. Manning can be contacted at 617.374.1300 or [MManning@NEPC.com](mailto:MManning@NEPC.com).

## **Item 7 – Requirements for State-Registered Advisers**

This item is not applicable as NEPC is not registered with individual states.

This brochure supplement provides information about:

**Kevin J. Cress, CFA**  
Senior Consultant

NEPC, LLC  
255 State Street  
Boston, MA 02109  
617-374-1300  
[www.NEPC.com](http://www.NEPC.com)

Date of this Supplement: 5/1/2012

### **Item 1 – Cover Page**

This brochure supplement provides information about Kevin J. Cress that supplements the NEPC, LLC (“NEPC”) brochure. You should have received a copy of that brochure. Please contact our Chief Compliance Officer, William Y. Bogle, at 617-374-1300 or [WBogle@NEPC.com](mailto:WBogle@NEPC.com) if you did not receive NEPC’s brochure or if you have any questions about the contents of this supplement.

## **Item 2 – Educational Background and Business Experience**

Year of Birth: 1973

Education: BA, University of California  
MBA, University of Phoenix

Business background for the preceding five years: Kevin Cress joined NEPC in 2012. He is a consultant involved with all types of client projects including asset allocation, policy formation and review, and investment manager selection. Prior to joining NEPC, Kevin was a Senior Consultant with Hewitt EnnisKnupp, servicing corporate and non-profit clients in Pension, 401(k) and 403(b) plans. Prior to that he worked in a similar role at The 401(k) Company in Austin, Texas.

## **Item 3 - Disciplinary Information**

None.

## **Item 4 – Other Business Activities**

None.

## **Item 5 – Additional Compensation**

None.

## **Item 6 – Supervision**

NEPC's consultants are members of practice groups and consulting teams, who jointly formulate and monitor the advice provided to clients. The teams are supervised by NEPC's Managing Partner, Michael P. Manning. Mr. Manning can be contacted at 617.374.1300 or [MManning@NEPC.com](mailto:MManning@NEPC.com).

## **Item 7 – Requirements for State-Registered Advisers**

This item is not applicable as NEPC is not registered with individual states.



This brochure supplement provides information about:

**Wyatt L. Crumpler**  
Senior Consultant

NEPC, LLC  
255 State Street  
Boston, MA 02109  
617-374-1300  
[www.NEPC.com](http://www.NEPC.com)

Date of this Supplement: 3/30/2016

### **Item 1 – Cover Page**

This brochure supplement provides information about Wyatt L. Crumpler that supplements the NEPC, LLC (“NEPC”) brochure. You should have received a copy of that brochure. Please contact our Chief Compliance Officer, William Y. Bogle, at 617-374-1300 or [WBogle@NEPC.com](mailto:WBogle@NEPC.com) if you did not receive NEPC’s brochure or if you have any questions about the contents of this supplement.

## **Item 2 – Educational Background and Business Experience**

Year of Birth: 1966

Education: BS, University of Tennessee, Knoxville  
MBA, Duke University Fuqua School of Business.

Business background for the preceding five years: Mr. Crumpler joined NEPC in 2015. He is a consultant involved with all types of client projects including asset allocation, policy formation and review, and investment manager selection. Prior to NEPC, Wyatt held the position of Senior Vice President and Chief Investment Officer at American Beacon Advisors, Inc. where he served in the capacity of an outsourced CIO and managed the defined contribution investment options. Prior to American Beacon, Wyatt spent 13 years with American Airlines in increasing roles of responsibilities, ultimately serving as a Managing Director in the Finance and Accounting area.

## **Item 3 - Disciplinary Information**

None.

## **Item 4 – Other Business Activities**

None.

## **Item 5 – Additional Compensation**

None.

## **Item 6 – Supervision**

NEPC's consultants are members of practice groups and consulting teams, who jointly formulate and monitor the advice provided to clients. The teams are supervised by NEPC's Managing Partner, Michael P. Manning. Mr. Manning can be contacted at 617.374.1300 or [MManning@NEPC.com](mailto:MManning@NEPC.com).

## **Item 7 – Requirements for State-Registered Advisers**

This item is not applicable as NEPC is not registered with individual states.

This brochure supplement provides information about:

**Lynda K. Dennen, ASA**  
Senior Research Consultant

NEPC, LLC  
255 State Street  
Boston, MA 02109  
617-374-1300  
[www.NEPC.com](http://www.NEPC.com)

Date of this Supplement: 1/31/2012

### **Item 1 – Cover Page**

This brochure supplement provides information about Lynda K. Dennen that supplements the NEPC, LLC (“NEPC”) brochure. You should have received a copy of that brochure. Please contact our Chief Compliance Officer, William Y. Bogle, at 617-374-1300 or [WBogle@NEPC.com](mailto:WBogle@NEPC.com) if you did not receive NEPC’s brochure or if you have any questions about the contents of this supplement.

## **Item 2 – Educational Background and Business Experience**

Year of Birth: 1968

Education: BA, Colgate University

Business background for the preceding five years: Ms. Dennen joined NEPC in 2006. She is a senior research consultant on the Asset Allocation team. Lynda is responsible for Liability-Driven Investing manager research, and works with consultants on asset-liability studies and risk budgeting projects for clients. Ms. Dennen previously covered fixed income managers and was a member of the Due Diligence committee. Prior to becoming a consultant, Lynda worked as an analyst for NEPC, assisting consultants with asset allocation, asset liability studies, and investment manager selection. Prior to joining NEPC, Ms. Dennen was employed by Mercer Human Resource Consulting, Inc. as a Consulting Actuary.

## **Item 3 - Disciplinary Information**

None.

## **Item 4 – Other Business Activities**

None.

## **Item 5 – Additional Compensation**

None.

## **Item 6 – Supervision**

NEPC's consultants are members of practice groups and consulting teams, who jointly formulate and monitor the advice provided to clients. The teams are supervised by NEPC's Managing Partner, Michael P. Manning. Mr. Manning can be contacted at 617.374.1300 or [MManning@NEPC.com](mailto:MManning@NEPC.com).

## **Item 7 – Requirements for State-Registered Advisers**

This item is not applicable as NEPC is not registered with individual states.

This brochure supplement provides information about:

**Brian S. Donoghue**

Partner

NEPC, LLC  
255 State Street  
Boston, MA 02109  
617-374-1300  
[www.NEPC.com](http://www.NEPC.com)

Date of this Supplement: 1/1/2013

**Item 1 – Cover Page**

This brochure supplement provides information about Brian S. Donoghue that supplements the NEPC, LLC (“NEPC”) brochure. You should have received a copy of that brochure. Please contact our Chief Compliance Officer, William Y. Bogle, at 617-374-1300 or [WBogle@NEPC.com](mailto:WBogle@NEPC.com) if you did not receive NEPC’s brochure or if you have any questions about the contents of this supplement.

## **Item 2 – Educational Background and Business Experience**

Year of Birth: 1975

Education: BA, University of Massachusetts, Amherst  
MBA, Clark University

Business background for the preceding five years: Mr. Donoghue joined NEPC in 2006. He is a consultant specializing in Defined Contribution plans and is involved with client projects ranging from plan design, governance, and investment manager selection to asset allocation studies and policy formation. Prior to joining NEPC, Brian was a Client Service Manager at Fidelity Investments where he served as a key contact and record-keeping plan expert on multiple DC plans. He also consulted on plan design with all levels of plan sponsors.

## **Item 3 - Disciplinary Information**

None.

## **Item 4 – Other Business Activities**

None.

## **Item 5 – Additional Compensation**

None.

## **Item 6 – Supervision**

NEPC's consultants are members of practice groups and consulting teams, who jointly formulate and monitor the advice provided to clients. The teams are supervised by NEPC's Managing Partner, Michael P. Manning. Mr. Manning can be contacted at 617.374.1300 or [MManning@NEPC.com](mailto:MManning@NEPC.com).

## **Item 7 – Requirements for State-Registered Advisers**

This item is not applicable as NEPC is not registered with individual states.

This brochure supplement provides information about:

**Scott Driscoll**  
Consultant

NEPC, LLC  
255 State Street  
Boston, MA 02109  
617-374-1300  
[www.NEPC.com](http://www.NEPC.com)

Date of this Supplement: 7/31/2011

### **Item 1 – Cover Page**

This brochure supplement provides information about Scott Driscoll that supplements the NEPC, LLC (“NEPC”) brochure. You should have received a copy of that brochure. Please contact our Chief Compliance Officer, William Y. Bogle, at 617-374-1300 or [WBogle@NEPC.com](mailto:WBogle@NEPC.com) if you did not receive NEPC’s brochure or if you have any questions about the contents of this supplement.

## **Item 2 – Educational Background and Business Experience**

Year of Birth: 1978

Education: BS, Bentley College

Business background for the preceding five years: Mr. Driscoll joined NEPC in 2003. He is a consultant involved with all types of client projects including asset allocation, policy formation and review, and investment manager selection. Prior to becoming a consultant, Scott worked as an analyst for NEPC, assisting consultants with client reporting, performance measurement, and technical projects.

## **Item 3 - Disciplinary Information**

None.

## **Item 4 – Other Business Activities**

None.

## **Item 5 – Additional Compensation**

None.

## **Item 6 – Supervision**

NEPC's consultants are members of practice groups and consulting teams, who jointly formulate and monitor the advice provided to clients. The teams are supervised by NEPC's Managing Partner, Michael P. Manning. Mr. Manning can be contacted at 617.374.1300 or [MManning@NEPC.com](mailto:MManning@NEPC.com).

## **Item 7 – Requirements for State-Registered Advisers**

This item is not applicable as NEPC is not registered with individual states.



This brochure supplement provides information about:

**John M. Elliot**

Partner

NEPC, LLC  
255 State Street  
Boston, MA 02109  
617-374-1300  
[www.NEPC.com](http://www.NEPC.com)

Date of this Supplement: 7/31/2011

**Item 1 – Cover Page**

This brochure supplement provides information about John M. Elliot that supplements the NEPC, LLC (“NEPC”) brochure. You should have received a copy of that brochure. Please contact our Chief Compliance Officer, William Y. Bogle, at 617-374-1300 or [WBogle@NEPC.com](mailto:WBogle@NEPC.com) if you did not receive NEPC’s brochure or if you have any questions about the contents of this supplement.

## **Item 2 – Educational Background and Business Experience**

Year of Birth: 1969

Education: AB, University of California, Berkeley

Business background for the preceding five years: Mr. Elliot joined NEPC in 2003. He oversees the Taft-Hartley practice group and also works directly with several clients as a consultant involved with all types of projects including asset allocation, policy formation and review, and investment manager selection.

## **Item 3 - Disciplinary Information**

None.

## **Item 4 – Other Business Activities**

None.

## **Item 5 – Additional Compensation**

None.

## **Item 6 – Supervision**

NEPC's consultants are members of practice groups and consulting teams, who jointly formulate and monitor the advice provided to clients. The teams are supervised by NEPC's Managing Partner, Michael P. Manning. Mr. Manning can be contacted at 617.374.1300 or [MManning@NEPC.com](mailto:MManning@NEPC.com).

## **Item 7 – Requirements for State-Registered Advisers**

This item is not applicable as NEPC is not registered with individual states.

This brochure supplement provides information about:

**Kristin R. Finney-Cooke**  
Senior Consultant

NEPC, LLC  
255 State Street  
Boston, MA 02109  
617-374-1300  
[www.NEPC.com](http://www.NEPC.com)

Date of this Supplement: 7/31/2011

### **Item 1 – Cover Page**

This brochure supplement provides information about Kristin R. Finney-Cooke that supplements the NEPC, LLC (“NEPC”) brochure. You should have received a copy of that brochure. Please contact our Chief Compliance Officer, William Y. Bogle, at 617-374-1300 or [WBogle@NEPC.com](mailto:WBogle@NEPC.com) if you did not receive NEPC’s brochure or if you have any questions about the contents of this supplement.

## **Item 2 – Educational Background and Business Experience**

Year of Birth: 1970

Education: BS, Howard University  
MBA, University of Chicago

Business background for the preceding five years: Ms. Finney-Cooke joined NEPC in 2010. She is a consultant involved with all types of client projects including asset allocation, policy formation and review, and investment manager selection. Prior to joining NEPC, Kristin was a Principal at Mercer Investment Consulting with broad responsibility in all facets of client management, providing public and corporate clients with advice on asset allocation, investment policy development, manager selection, performance measurement and risk management.

## **Item 3 - Disciplinary Information**

None.

## **Item 4 – Other Business Activities**

None.

## **Item 5 – Additional Compensation**

None.

## **Item 6 – Supervision**

NEPC's consultants are members of practice groups and consulting teams, who jointly formulate and monitor the advice provided to clients. The teams are supervised by NEPC's Managing Partner, Michael P. Manning. Mr. Manning can be contacted at 617.374.1300 or [MManning@NEPC.com](mailto:MManning@NEPC.com).

## **Item 7 – Requirements for State-Registered Advisers**

This item is not applicable as NEPC is not registered with individual states.

This brochure supplement provides information about:

**Robert J. Fishman, CFA**  
Partner

NEPC, LLC  
255 State Street  
Boston, MA 02109  
617-374-1300  
[www.NEPC.com](http://www.NEPC.com)

Date of this Supplement: 7/31/2011

### **Item 1 – Cover Page**

This brochure supplement provides information about Robert J. Fishman that supplements the NEPC, LLC (“NEPC”) brochure. You should have received a copy of that brochure. Please contact our Chief Compliance Officer, William Y. Bogle, at 617-374-1300 or [WBogle@NEPC.com](mailto:WBogle@NEPC.com) if you did not receive NEPC’s brochure or if you have any questions about the contents of this supplement.

## **Item 2 – Educational Background and Business Experience**

Year of Birth: 1972

Education: BS, Ithaca College  
MBA, Bentley College

Business background for the preceding five years: Mr. Fishman joined NEPC in 1999. He is a consultant involved with all types of client projects including asset allocation, policy formation and review, and investment manager selection. Prior to becoming a consultant, Rob worked as an analyst for NEPC.

## **Item 3 - Disciplinary Information**

None.

## **Item 4 – Other Business Activities**

None.

## **Item 5 – Additional Compensation**

None.

## **Item 6 – Supervision**

NEPC's consultants are members of practice groups and consulting teams, who jointly formulate and monitor the advice provided to clients. The teams are supervised by NEPC's Managing Partner, Michael P. Manning. Mr. Manning can be contacted at 617.374.1300 or [MManning@NEPC.com](mailto:MManning@NEPC.com).

## **Item 7 – Requirements for State-Registered Advisers**

This item is not applicable as NEPC is not registered with individual states.

This brochure supplement provides information about:

**Timothy P. Fitzgerald**  
Consultant

NEPC, LLC  
255 State Street  
Boston, MA 02109  
617-374-1300  
[www.NEPC.com](http://www.NEPC.com)

Date of this Supplement: 1/31/2012

### **Item 1 – Cover Page**

This brochure supplement provides information about Timothy P. Fitzgerald that supplements the NEPC, LLC (“NEPC”) brochure. You should have received a copy of that brochure. Please contact our Chief Compliance Officer, William Y. Bogle, at 617-374-1300 or [WBogle@NEPC.com](mailto:WBogle@NEPC.com) if you did not receive NEPC’s brochure or if you have any questions about the contents of this supplement.

## **Item 2 – Educational Background and Business Experience**

Year of Birth: 1972

Education: BA, University of Massachusetts at Amherst

Business background for the preceding five years: Tim joined NEPC in 2008. He works with defined contribution and defined benefit plans in all aspects of plan analysis, including asset allocation studies, investment manager selection, performance measurement and other projects. Prior to joining NEPC, Tim was employed by TF Title and Recording as a Principal. He also worked at State Street Bank and Trust Company as a Senior Custody/Accounting Specialist.

## **Item 3 - Disciplinary Information**

None.

## **Item 4 – Other Business Activities**

None.

## **Item 5 – Additional Compensation**

None.

## **Item 6 – Supervision**

NEPC's consultants are members of practice groups and consulting teams, who jointly formulate and monitor the advice provided to clients. The teams are supervised by NEPC's Managing Partner, Michael P. Manning. Mr. Manning can be contacted at 617.374.1300 or [MManning@NEPC.com](mailto:MManning@NEPC.com).

## **Item 7 – Requirements for State-Registered Advisers**

This item is not applicable as NEPC is not registered with individual states.



This brochure supplement provides information about:

**Sean W. B. Gill, CFA, CAIA**

Partner

NEPC, LLC  
255 State Street  
Boston, MA 02109  
617-374-1300  
[www.NEPC.com](http://www.NEPC.com)

Date of this Supplement: 3/31/2015

### **Item 1 – Cover Page**

This brochure supplement provides information about Sean W. B. Gill that supplements the NEPC, LLC (“NEPC”) brochure. You should have received a copy of that brochure. Please contact our Chief Compliance Officer, William Y. Bogle, at 617-374-1300 or [WBogle@NEPC.com](mailto:WBogle@NEPC.com) if you did not receive NEPC’s brochure or if you have any questions about the contents of this supplement.

## **Item 2 – Educational Background and Business Experience**

Year of Birth: 1971

Education: BSFS, Georgetown University  
MBA, University of Notre Dame  
JD, Loyola University

Business background for the preceding five years: Mr. Gill joined NEPC in 2000. He is a senior member of NEPC's research team. He also works directly with clients on designing alternative asset investment policy guidelines, portfolio structuring, plan implementation, manager selection, and performance measurement and monitoring.

## **Item 3 - Disciplinary Information**

None.

## **Item 4 – Other Business Activities**

None.

## **Item 5 – Additional Compensation**

None.

## **Item 6 – Supervision**

NEPC's consultants are members of practice groups and consulting teams, who jointly formulate and monitor the advice provided to clients. The teams are supervised by NEPC's Managing Partner, Michael P. Manning. Mr. Manning can be contacted at 617.374.1300 or [MManning@NEPC.com](mailto:MManning@NEPC.com).

## **Item 7 – Requirements for State-Registered Advisers**

This item is not applicable as NEPC is not registered with individual states.

This brochure supplement provides information about:

**Sebastian Grzejka**  
Senior Consultant

NEPC, LLC  
255 State Street  
Boston, MA 02109  
617-374-1300  
[www.NEPC.com](http://www.NEPC.com)

Date of this Supplement: 3/30/2016

### **Item 1 – Cover Page**

This brochure supplement provides information about Sebastian Grzejka that supplements the NEPC, LLC (“NEPC”) brochure. You should have received a copy of that brochure. Please contact our Chief Compliance Officer, William Y. Bogle, at 617-374-1300 or [WBogle@NEPC.com](mailto:WBogle@NEPC.com) if you did not receive NEPC’s brochure or if you have any questions about the contents of this supplement.

## **Item 2 – Educational Background and Business Experience**

Year of Birth: 1982

Education: BS, University of Massachusetts

Business background for the preceding five years: Mr. Grzejka joined NEPC in 2005. He is a consultant involved with all types of client projects including asset allocation, policy formation and review, and investment manager selection. Prior to becoming a consultant, Sebastian worked as an analyst for NEPC, assisting consultants with client reporting, performance measurement, and technical projects.

## **Item 3 - Disciplinary Information**

None.

## **Item 4 – Other Business Activities**

None.

## **Item 5 – Additional Compensation**

None.

## **Item 6 – Supervision**

NEPC's consultants are members of practice groups and consulting teams, who jointly formulate and monitor the advice provided to clients. The teams are supervised by NEPC's Managing Partner, Michael P. Manning. Mr. Manning can be contacted at 617.374.1300 or [MManning@NEPC.com](mailto:MManning@NEPC.com).

## **Item 7 – Requirements for State-Registered Advisers**

This item is not applicable as NEPC is not registered with individual states.

This brochure supplement provides information about:

**Eric R. Harnish, CPA**  
Senior Research Consultant

NEPC, LLC  
255 State Street  
Boston, MA 02109  
617-374-1300  
[www.NEPC.com](http://www.NEPC.com)

Date of this Supplement: 7/31/2011

### **Item 1 – Cover Page**

This brochure supplement provides information about Eric R. Harnish that supplements the NEPC, LLC (“NEPC”) brochure. You should have received a copy of that brochure. Please contact our Chief Compliance Officer, William Y. Bogle, at 617-374-1300 or [WBogle@NEPC.com](mailto:WBogle@NEPC.com) if you did not receive NEPC’s brochure or if you have any questions about the contents of this supplement.

## **Item 2 – Educational Background and Business Experience**

Year of Birth: 1969

Education: BA, Duke University  
MBA, Dartmouth College

Business background for the preceding five years: Mr. Harnish joined NEPC in 2009. He is a Consultant involved in NEPC's private markets research and due diligence. Prior to joining NEPC, Eric spent seven years in the Private Edge Group at State Street where he focused on performance reporting, consulting services, investment monitoring and due diligence.

## **Item 3 - Disciplinary Information**

None.

## **Item 4 – Other Business Activities**

None.

## **Item 5 – Additional Compensation**

None.

## **Item 6 – Supervision**

NEPC's consultants are members of practice groups and consulting teams, who jointly formulate and monitor the advice provided to clients. The teams are supervised by NEPC's Managing Partner, Michael P. Manning. Mr. Manning can be contacted at 617.374.1300 or [MManning@NEPC.com](mailto:MManning@NEPC.com).

## **Item 7 – Requirements for State-Registered Advisers**

This item is not applicable as NEPC is not registered with individual states.

This brochure supplement provides information about:

**Richard J. Harper, CFA, CAIA**  
Senior Consultant

NEPC, LLC  
255 State Street  
Boston, MA 02109  
617-374-1300  
[www.NEPC.com](http://www.NEPC.com)

Date of this Supplement: 7/31/2011

### **Item 1 – Cover Page**

This brochure supplement provides information about Richard J. Harper that supplements the NEPC, LLC (“NEPC”) brochure. You should have received a copy of that brochure. Please contact our Chief Compliance Officer, William Y. Bogle, at 617-374-1300 or [WBogle@NEPC.com](mailto:WBogle@NEPC.com) if you did not receive NEPC’s brochure or if you have any questions about the contents of this supplement.

## **Item 2 – Educational Background and Business Experience**

Year of Birth: 1969

Education: BSBA, American University  
MBA, Babson College

Business background for the preceding five years: Mr. Harper joined NEPC in 2001. He is a consultant involved with all types of client projects including asset allocation, policy formation and review, and investment manager selection. Prior to becoming a consultant, Rich worked as an analyst for NEPC, assisting consultants with client reporting, manager searches, and technical projects.

## **Item 3 - Disciplinary Information**

None.

## **Item 4 – Other Business Activities**

None.

## **Item 5 – Additional Compensation**

None.

## **Item 6 – Supervision**

NEPC's consultants are members of practice groups and consulting teams, who jointly formulate and monitor the advice provided to clients. The teams are supervised by NEPC's Managing Partner, Michael P. Manning. Mr. Manning can be contacted at 617.374.1300 or [MManning@NEPC.com](mailto:MManning@NEPC.com).

## **Item 7 – Requirements for State-Registered Advisers**

This item is not applicable as NEPC is not registered with individual states.



This brochure supplement provides information about:

**Daniel Hennessy, CFA, CAIA**  
Senior Consultant

NEPC, LLC  
255 State Street  
Boston, MA 02109  
617-374-1300  
[www.NEPC.com](http://www.NEPC.com)

Date of this Supplement: 3/31/2015

### **Item 1 – Cover Page**

This brochure supplement provides information about Daniel Hennessy that supplements the NEPC, LLC (“NEPC”) brochure. You should have received a copy of that brochure. Please contact our Chief Compliance Officer, William Y. Bogle, at 617-374-1300 or [WBogle@NEPC.com](mailto:WBogle@NEPC.com) if you did not receive NEPC’s brochure or if you have any questions about the contents of this supplement.

## **Item 2 – Educational Background and Business Experience**

Year of Birth: 1974

Education: BA, Pomona College  
MBA, The Wharton School, University of Pennsylvania

Business background for the preceding five years: Mr. Hennessy joined NEPC in 2014. He is a senior consultant involved with all types of client projects including asset allocation, policy formation and review, and investment manager selection. Prior to joining NEPC, Daniel was a Senior Consultant with Alan Biller and Associates where he serviced a variety of institutional clients. Prior to joining Allan Biller, Daniel was Founder and Principal of Accretive Research & Management LLC, and prior to that he was a Vice President at Franklin Templeton Investments.

## **Item 3 - Disciplinary Information**

None.

## **Item 4 – Other Business Activities**

None.

## **Item 5 – Additional Compensation**

None.

## **Item 6 – Supervision**

NEPC's consultants are members of practice groups and consulting teams, who jointly formulate and monitor the advice provided to clients. The teams are supervised by NEPC's Managing Partner, Michael P. Manning. Mr. Manning can be contacted at 617.374.1300 or [MManning@NEPC.com](mailto:MManning@NEPC.com).

## **Item 7 – Requirements for State-Registered Advisers**

This item is not applicable as NEPC is not registered with individual states.

This brochure supplement provides information about:

**Everett L. Humphreys, III, CFA**  
Partner

NEPC, LLC  
255 State Street  
Boston, MA 02109  
617-374-1300  
[www.NEPC.com](http://www.NEPC.com)

Date of this Supplement: 7/31/2011

### **Item 1 – Cover Page**

This brochure supplement provides information about Everett L. Humphreys, III that supplements the NEPC, LLC (“NEPC”) brochure. You should have received a copy of that brochure. Please contact our Chief Compliance Officer, William Y. Bogle, at 617-374-1300 or [WBogle@NEPC.com](mailto:WBogle@NEPC.com) if you did not receive NEPC’s brochure or if you have any questions about the contents of this supplement.

## **Item 2 – Educational Background and Business Experience**

Year of Birth: 1968

Education: BA, Louisiana State University  
MPA, Louisiana State University  
MSF, Louisiana State University

Business background for the preceding five years: Mr. Humphreys joined NEPC in 1997. He oversees the Public Fund practice group and also works directly with several clients as a consultant involved with all types of projects including asset allocation, policy formation and review, and manager selection.

## **Item 3 - Disciplinary Information**

None.

## **Item 4 – Other Business Activities**

None.

## **Item 5 – Additional Compensation**

None.

## **Item 6 – Supervision**

NEPC's consultants are members of practice groups and consulting teams, who jointly formulate and monitor the advice provided to clients. The teams are supervised by NEPC's Managing Partner, Michael P. Manning. Mr. Manning can be contacted at 617.374.1300 or [MManning@NEPC.com](mailto:MManning@NEPC.com).

## **Item 7 – Requirements for State-Registered Advisers**

This item is not applicable as NEPC is not registered with individual states.

This brochure supplement provides information about:

**Paul R. Kenney, Jr., CFA**  
Partner

NEPC, LLC  
255 State Street  
Boston, MA 02109  
617-374-1300  
[www.NEPC.com](http://www.NEPC.com)

Date of this Supplement: 3/31/2015

### **Item 1 – Cover Page**

This brochure supplement provides information about Paul R. Kenney, Jr. that supplements the NEPC, LLC (“NEPC”) brochure. You should have received a copy of that brochure. Please contact our Chief Compliance Officer, William Y. Bogle, at 617-374-1300 or [WBogle@NEPC.com](mailto:WBogle@NEPC.com) if you did not receive NEPC’s brochure or if you have any questions about the contents of this supplement.

## **Item 2 – Educational Background and Business Experience**

Year of Birth: 1961

Education: BA, Saint Michael's College  
MSF, Bentley College

Business background for the preceding five years: Mr. Kenney joined NEPC in 2002. He is a member of the Healthcare practice group and also works directly with several clients as a consultant involved with all types of projects including asset allocation, policy formation and review, and investment manager selection.

## **Item 3 - Disciplinary Information**

None.

## **Item 4 – Other Business Activities**

None.

## **Item 5 – Additional Compensation**

None.

## **Item 6 – Supervision**

NEPC's consultants are members of practice groups and consulting teams, who jointly formulate and monitor the advice provided to clients. The teams are supervised by NEPC's Managing Partner, Michael P. Manning. Mr. Manning can be contacted at 617.374.1300 or [MManning@NEPC.com](mailto:MManning@NEPC.com).

## **Item 7 – Requirements for State-Registered Advisers**

This item is not applicable as NEPC is not registered with individual states.

This brochure supplement provides information about:

**Paul J. Kerry, ASA, EA**  
Senior Consultant

NEPC, LLC  
255 State Street  
Boston, MA 02109  
617-374-1300  
[www.NEPC.com](http://www.NEPC.com)

Date of this Supplement: 10/3/2011

### **Item 1 – Cover Page**

This brochure supplement provides information about Paul J. Kerry that supplements the NEPC, LLC (“NEPC”) brochure. You should have received a copy of that brochure. Please contact our Chief Compliance Officer, William Y. Bogle, at 617-374-1300 or [WBogle@NEPC.com](mailto:WBogle@NEPC.com) if you did not receive NEPC’s brochure or if you have any questions about the contents of this supplement.

## **Item 2 – Educational Background and Business Experience**

Year of Birth: 1955

Education: BS, University of Lowell

Business background for the preceding five years: Mr. Kerry joined NEPC in 2009. He is a consultant involved with client projects ranging from plan design studies, M&A analyses, development of compliance strategies, and a variety of other technical projects. Prior to joining NEPC, Paul was a Vice President at Fidelity Investments. Paul provided strategic consulting services to some of Fidelity's largest mid-corporate clients including Starbucks, QVC, Scholastic Inc., L.L. Bean, and the National Basketball Association. Prior to that he was with Charles Schwab and Watson Wyatt.

## **Item 3 - Disciplinary Information**

None.

## **Item 4 – Other Business Activities**

None.

## **Item 5 – Additional Compensation**

None.

## **Item 6 – Supervision**

NEPC's consultants are members of practice groups and consulting teams, who jointly formulate and monitor the advice provided to clients. The teams are supervised by NEPC's Managing Partner, Michael P. Manning. Mr. Manning can be contacted at 617.374.1300 or [MManning@NEPC.com](mailto:MManning@NEPC.com).

## **Item 7 – Requirements for State-Registered Advisers**

This item is not applicable as NEPC is not registered with individual states.



This brochure supplement provides information about:

**Christopher J. Klapinsky, CFA**  
Partner

NEPC, LLC  
255 State Street  
Boston, MA 02109  
617-374-1300  
[www.NEPC.com](http://www.NEPC.com)

Date of this Supplement: 7/31/2011

### **Item 1 – Cover Page**

This brochure supplement provides information about Christopher J. Klapinsky that supplements the NEPC, LLC (“NEPC”) brochure. You should have received a copy of that brochure. Please contact our Chief Compliance Officer, William Y. Bogle, at 617-374-1300 or [WBogle@NEPC.com](mailto:WBogle@NEPC.com) if you did not receive NEPC’s brochure or if you have any questions about the contents of this supplement.

## **Item 2 – Educational Background and Business Experience**

Year of Birth: 1973

Education: BA, Denison University

Business background for the preceding five years: Mr. Klapinsky joined NEPC in 2001. He is a consultant involved with all types of client projects including asset allocation, policy formation and review, and investment manager selection. Prior to becoming a consultant, Chris worked as an analyst for NEPC, assisting consultants with client reporting, manager searches, and technical projects.

## **Item 3 - Disciplinary Information**

None.

## **Item 4 – Other Business Activities**

None.

## **Item 5 – Additional Compensation**

None.

## **Item 6 – Supervision**

NEPC's consultants are members of practice groups and consulting teams, who jointly formulate and monitor the advice provided to clients. The teams are supervised by NEPC's Managing Partner, Michael P. Manning. Mr. Manning can be contacted at 617.374.1300 or [MManning@NEPC.com](mailto:MManning@NEPC.com).

## **Item 7 – Requirements for State-Registered Advisers**

This item is not applicable as NEPC is not registered with individual states.

This brochure supplement provides information about:

**Catherine M. Konicki, CFA, CAIA**  
Partner

NEPC, LLC  
255 State Street  
Boston, MA 02109  
617-374-1300  
[www.NEPC.com](http://www.NEPC.com)

Date of this Supplement: 7/31/2011

### **Item 1 – Cover Page**

This brochure supplement provides information about Catherine M. Konicki that supplements the NEPC, LLC (“NEPC”) brochure. You should have received a copy of that brochure. Please contact our Chief Compliance Officer, William Y. Bogle, at 617-374-1300 or [WBogle@NEPC.com](mailto:WBogle@NEPC.com) if you did not receive NEPC’s brochure or if you have any questions about the contents of this supplement.

## **Item 2 – Educational Background and Business Experience**

Year of Birth: 1957

Education: BS, Boston College  
MBA, Boston College

Business background for the preceding five years: Ms. Konicki joined NEPC in 1991. She oversees the Endowment/Foundation practice group and also works directly with several clients as a consultant involved with all types of projects including asset allocation, policy formation and review, and investment manager selection.

## **Item 3 - Disciplinary Information**

None.

## **Item 4 – Other Business Activities**

None.

## **Item 5 – Additional Compensation**

None.

## **Item 6 – Supervision**

NEPC's consultants are members of practice groups and consulting teams, who jointly formulate and monitor the advice provided to clients. The teams are supervised by NEPC's Managing Partner, Michael P. Manning. Mr. Manning can be contacted at 617.374.1300 or [MManning@NEPC.com](mailto:MManning@NEPC.com).

## **Item 7 – Requirements for State-Registered Advisers**

This item is not applicable as NEPC is not registered with individual states.

This brochure supplement provides information about:

**John R. Krimmel, CPA, CFA**  
Partner

NEPC, LLC  
255 State Street  
Boston, MA 02109  
617-374-1300  
[www.NEPC.com](http://www.NEPC.com)

Date of this Supplement: 3/30/2016

### **Item 1 – Cover Page**

This brochure supplement provides information about John R. Krimmel that supplements the NEPC, LLC (“NEPC”) brochure. You should have received a copy of that brochure. Please contact our Chief Compliance Officer, William Y. Bogle, at 617-374-1300 or [WBogle@NEPC.com](mailto:WBogle@NEPC.com) if you did not receive NEPC’s brochure or if you have any questions about the contents of this supplement.

## **Item 2 – Educational Background and Business Experience**

Year of Birth: 1962

Education: BS, Millikin University  
MS in Accounting Science, University of Illinois

Business background for the preceding five years: Mr. Krimmel joined NEPC in 2010. He is a consultant involved with all types of client projects including asset allocation, policy formation and review, and manager searches. Prior to NEPC, John was a Senior Consultant and Senior Vice President at Callan Associates with broad responsibility in all facets of client management with public, corporate and endowment/foundation clientele. John was a member of Callan's Manager Research Committee and Alternatives Review Committee. Prior to Callan, John was the Chief Investment Officer at the Kentucky Retirement System and at the State Universities Retirement System of Illinois.

## **Item 3 - Disciplinary Information**

None.

## **Item 4 – Other Business Activities**

None.

## **Item 5 – Additional Compensation**

None.

## **Item 6 – Supervision**

NEPC's consultants are members of practice groups and consulting teams, who jointly formulate and monitor the advice provided to clients. The teams are supervised by NEPC's Managing Partner, Michael P. Manning. Mr. Manning can be contacted at 617.374.1300 or [MManning@NEPC.com](mailto:MManning@NEPC.com).

## **Item 7 – Requirements for State-Registered Advisers**

This item is not applicable as NEPC is not registered with individual states.

This brochure supplement provides information about:

**Daniel LeBeau**  
Consultant

NEPC, LLC  
255 State Street  
Boston, MA 02109  
617-374-1300  
[www.NEPC.com](http://www.NEPC.com)

Date of this Supplement: 7/31/2011

### **Item 1 – Cover Page**

This brochure supplement provides information about Daniel LeBeau that supplements the NEPC, LLC (“NEPC”) brochure. You should have received a copy of that brochure. Please contact our Chief Compliance Officer, William Y. Bogle, at 617-374-1300 or [WBogle@NEPC.com](mailto:WBogle@NEPC.com) if you did not receive NEPC’s brochure or if you have any questions about the contents of this supplement.

## **Item 2 – Educational Background and Business Experience**

Year of Birth: 1979

Education: BS, University of Rhode Island

Business background for the preceding five years: Mr. LeBeau joined NEPC in 2005. He is a consultant involved with all types of client projects including asset allocation, policy formation and review, and investment manager selection. Prior to becoming a consultant, Dan worked as an analyst for NEPC, assisting consultants with client reporting, performance measurement, and technical projects.

## **Item 3 - Disciplinary Information**

None.

## **Item 4 – Other Business Activities**

None.

## **Item 5 – Additional Compensation**

None.

## **Item 6 – Supervision**

NEPC's consultants are members of practice groups and consulting teams, who jointly formulate and monitor the advice provided to clients. The teams are supervised by NEPC's Managing Partner, Michael P. Manning. Mr. Manning can be contacted at 617.374.1300 or [MManning@NEPC.com](mailto:MManning@NEPC.com).

## **Item 7 – Requirements for State-Registered Advisers**

This item is not applicable as NEPC is not registered with individual states.



This brochure supplement provides information about:

**Kevin M. Leonard**

Partner

NEPC, LLC  
255 State Street  
Boston, MA 02109  
617-374-1300  
[www.NEPC.com](http://www.NEPC.com)

Date of this Supplement: 7/31/2011

**Item 1 – Cover Page**

This brochure supplement provides information about Kevin M. Leonard that supplements the NEPC, LLC (“NEPC”) brochure. You should have received a copy of that brochure. Please contact our Chief Compliance Officer, William Y. Bogle, at 617-374-1300 or [WBogle@NEPC.com](mailto:WBogle@NEPC.com) if you did not receive NEPC’s brochure or if you have any questions about the contents of this supplement.

## **Item 2 – Educational Background and Business Experience**

Year of Birth: 1968

Education: BA, Assumption College

Business background for the preceding five years: Mr. Leonard joined NEPC in 2007. He is a consultant involved with all types of client projects including asset allocation, policy formation and review, and investment manager selection. Prior to joining NEPC, Kevin worked at Segal Advisors as a lead consultant in the public, Taft-Hartley, hospital and endowment marketplace.

## **Item 3 - Disciplinary Information**

None.

## **Item 4 – Other Business Activities**

None.

## **Item 5 – Additional Compensation**

None.

## **Item 6 – Supervision**

NEPC's consultants are members of practice groups and consulting teams, who jointly formulate and monitor the advice provided to clients. The teams are supervised by NEPC's Managing Partner, Michael P. Manning. Mr. Manning can be contacted at 617.374.1300 or [MManning@NEPC.com](mailto:MManning@NEPC.com).

## **Item 7 – Requirements for State-Registered Advisers**

This item is not applicable as NEPC is not registered with individual states.

This brochure supplement provides information about:

**Christopher A. Levell, ASA, CFA**  
Partner

NEPC, LLC  
255 State Street  
Boston, MA 02109  
617-374-1300  
[www.NEPC.com](http://www.NEPC.com)

Date of this Supplement: 3/31/2015

### **Item 1 – Cover Page**

This brochure supplement provides information about Christopher A. Levell that supplements the NEPC, LLC (“NEPC”) brochure. You should have received a copy of that brochure. Please contact our Chief Compliance Officer, William Y. Bogle, at 617-374-1300 or [WBogle@NEPC.com](mailto:WBogle@NEPC.com) if you did not receive NEPC’s brochure or if you have any questions about the contents of this supplement.

## **Item 2 – Educational Background and Business Experience**

Year of Birth: 1964

Education: BS, University of Illinois

Business background for the preceding five years: Mr. Levell joined NEPC in 2005. He is a senior member of NEPC's research team. He also works directly with several clients as a consultant involved with asset allocation, policy formation and review, and investment manager selection. Prior to joining NEPC Chris worked at Mercer Investment Consulting as a lead consultant and an asset-liability project consultant, and he developed Mercer's U.S. asset-liability modeling capability.

## **Item 3 - Disciplinary Information**

None.

## **Item 4 – Other Business Activities**

None.

## **Item 5 – Additional Compensation**

None.

## **Item 6 – Supervision**

NEPC's consultants are members of practice groups and consulting teams, who jointly formulate and monitor the advice provided to clients. The teams are supervised by NEPC's Managing Partner, Michael P. Manning. Mr. Manning can be contacted at 617.374.1300 or [MManning@NEPC.com](mailto:MManning@NEPC.com).

## **Item 7 – Requirements for State-Registered Advisers**

This item is not applicable as NEPC is not registered with individual states.

This brochure supplement provides information about:

**Christine A. Loughlin, CFA, CAIA**  
Partner

NEPC, LLC  
255 State Street  
Boston, MA 02109  
617-374-1300  
[www.NEPC.com](http://www.NEPC.com)

Date of this Supplement: 7/31/2011

### **Item 1 – Cover Page**

This brochure supplement provides information about Christine A. Loughlin that supplements the NEPC, LLC (“NEPC”) brochure. You should have received a copy of that brochure. Please contact our Chief Compliance Officer, William Y. Bogle, at 617-374-1300 or [WBogle@NEPC.com](mailto:WBogle@NEPC.com) if you did not receive NEPC’s brochure or if you have any questions about the contents of this supplement.

## **Item 2 – Educational Background and Business Experience**

Year of Birth: 1970

Education: BA, University of Massachusetts, Amherst  
MSF, London Business School

Business background for the preceding five years: Ms. Loughlin joined NEPC in 2003. She oversees the Defined Contribution practice group and also works directly with several clients as a consultant involved with all types of projects including plan design, governance, asset allocation, policy formation and review, and investment manager selection.

## **Item 3 - Disciplinary Information**

None.

## **Item 4 – Other Business Activities**

None.

## **Item 5 – Additional Compensation**

None.

## **Item 6 – Supervision**

NEPC's consultants are members of practice groups and consulting teams, who jointly formulate and monitor the advice provided to clients. The teams are supervised by NEPC's Managing Partner, Michael P. Manning. Mr. Manning can be contacted at 617.374.1300 or [MManning@NEPC.com](mailto:MManning@NEPC.com).

## **Item 7 – Requirements for State-Registered Advisers**

This item is not applicable as NEPC is not registered with individual states.

This brochure supplement provides information about:

**Michael P. Manning, CFA, CAIA**  
Managing Partner

NEPC, LLC  
255 State Street  
Boston, MA 02109  
617-374-1300  
[www.NEPC.com](http://www.NEPC.com)

Date of this Supplement: 3/30/2016

### **Item 1 – Cover Page**

This brochure supplement provides information about Michael P. Manning that supplements the NEPC, LLC (“NEPC”) brochure. You should have received a copy of that brochure. Please contact our Chief Compliance Officer, William Y. Bogle, at 617-374-1300 or [WBogle@NEPC.com](mailto:WBogle@NEPC.com) if you did not receive NEPC’s brochure or if you have any questions about the contents of this supplement.

## **Item 2 – Educational Background and Business Experience**

Year of Birth: 1968

Education: BA, Notre Dame  
MBA, University of Chicago

Business background for the preceding five years: Mr. Manning joined NEPC in 1997. He was named President in 2004 and Managing Partner in 2011. He is a member of NEPC's Executive Committee and Management Group. In addition to his responsibilities overseeing NEPC's business, Mike also works directly with several clients.

## **Item 3 - Disciplinary Information**

None.

## **Item 4 – Other Business Activities**

None.

## **Item 5 – Additional Compensation**

None.

## **Item 6 – Supervision**

NEPC's Executive Committee is responsible for supervising Mr. Manning. Members of the committee can be contacted at 617.374.1300.

## **Item 7 – Requirements for State-Registered Advisers**

This item is not applicable as NEPC is not registered with individual states.



This brochure supplement provides information about:

**Allan C. Martin**

Partner

NEPC, LLC  
255 State Street  
Boston, MA 02109  
617-374-1300  
[www.NEPC.com](http://www.NEPC.com)

Date of this Supplement: 3/31/2015

**Item 1 – Cover Page**

This brochure supplement provides information about Allan C. Martin that supplements the NEPC, LLC (“NEPC”) brochure. You should have received a copy of that brochure. Please contact our Chief Compliance Officer, William Y. Bogle, at 617-374-1300 or [WBogle@NEPC.com](mailto:WBogle@NEPC.com) if you did not receive NEPC’s brochure or if you have any questions about the contents of this supplement.

## **Item 2 – Educational Background and Business Experience**

Year of Birth: 1945

Education: BA, Stanford University  
MBA, Stanford University

Business background for the preceding five years: Mr. Martin joined NEPC in 2000. He is a senior member of NEPC's Consulting Services Team and a member of the Public Fund practice group. He works directly with several clients as a consultant involved with asset allocation, policy formation and review, and investment manager selection. Allan manages our West Coast consulting services and is responsible for our Western Region client service and marketing.

## **Item 3 - Disciplinary Information**

None.

## **Item 4 – Other Business Activities**

None.

## **Item 5 – Additional Compensation**

None.

## **Item 6 – Supervision**

NEPC's consultants are members of practice groups and consulting teams, who jointly formulate and monitor the advice provided to clients. The teams are supervised by NEPC's Managing Partner, Michael P. Manning. Mr. Manning can be contacted at 617.374.1300 or [MManning@NEPC.com](mailto:MManning@NEPC.com).

## **Item 7 – Requirements for State-Registered Advisers**

This item is not applicable as NEPC is not registered with individual states.

This brochure supplement provides information about:

**Timothy F. McCusker, CFA, CAIA, FSA**

Partner, Chief Investment Officer

NEPC, LLC  
255 State Street  
Boston, MA 02109  
617-374-1300  
[www.NEPC.com](http://www.NEPC.com)

Date of this Supplement: 3/31/2015

**Item 1 – Cover Page**

This brochure supplement provides information about Timothy F. McCusker that supplements the NEPC, LLC (“NEPC”) brochure. You should have received a copy of that brochure. Please contact our Chief Compliance Officer, William Y. Bogle, at 617-374-1300 or [WBogle@NEPC.com](mailto:WBogle@NEPC.com) if you did not receive NEPC’s brochure or if you have any questions about the contents of this supplement.

## **Item 2 – Educational Background and Business Experience**

Year of Birth: 1979

Education: BA, Colgate University

Business background for the preceding five years: Mr. McCusker joined NEPC in 2006. He is NEPC's Chief Investment Officer, the key investment strategist for the firm, and oversees all research at NEPC. Additionally, Tim is a member of the firm's Management Group. He also works directly with several clients, and is a member of the Asset Allocation committee. Prior to joining NEPC, Tim was an associate at Towers Perrin.

## **Item 3 - Disciplinary Information**

None.

## **Item 4 – Other Business Activities**

None.

## **Item 5 – Additional Compensation**

None.

## **Item 6 – Supervision**

NEPC's consultants are members of practice groups and consulting teams, who jointly formulate and monitor the advice provided to clients. The teams are supervised by NEPC's Managing Partner, Michael P. Manning. Mr. Manning can be contacted at 617.374.1300 or [MManning@NEPC.com](mailto:MManning@NEPC.com).

## **Item 7 – Requirements for State-Registered Advisers**

This item is not applicable as NEPC is not registered with individual states.

This brochure supplement provides information about:

**Jeffrey H. Mitchell, CFA**  
Senior Consultant

NEPC, LLC  
255 State Street  
Boston, MA 02109  
617-374-1300  
[www.NEPC.com](http://www.NEPC.com)

Date of this Supplement: 3/31/2013

### **Item 1 – Cover Page**

This brochure supplement provides information about Jeffrey H. Mitchell that supplements the NEPC, LLC (“NEPC”) brochure. You should have received a copy of that brochure. Please contact our Chief Compliance Officer, William Y. Bogle, at 617-374-1300 or [WBogle@NEPC.com](mailto:WBogle@NEPC.com) if you did not receive NEPC’s brochure or if you have any questions about the contents of this supplement.

## **Item 2 – Educational Background and Business Experience**

Year of Birth: 1973

Education: BA, University of Virginia  
MBA, University of Virginia

Business background for the preceding five years: Mr. Mitchell joined NEPC in 2008. He is a consultant involved with all types of client projects including asset allocation, policy formation and review, and investment manager selection. Prior to joining NEPC, Jeff was a Senior Investment Consultant at Pillar Financial Advisors where he designed and implemented comprehensive financial planning and investment strategies for high net worth clients. His responsibilities included oversight of the firm's investment manager due diligence process as well as counseling clients on their investment performance and other financial planning issues.

## **Item 3 - Disciplinary Information**

None.

## **Item 4 – Other Business Activities**

None.

## **Item 5 – Additional Compensation**

None.

## **Item 6 – Supervision**

NEPC's consultants are members of practice groups and consulting teams, who jointly formulate and monitor the advice provided to clients. The teams are supervised by NEPC's Managing Partner, Michael P. Manning. Mr. Manning can be contacted at 617.374.1300 or [MManning@NEPC.com](mailto:MManning@NEPC.com).

## **Item 7 – Requirements for State-Registered Advisers**

This item is not applicable as NEPC is not registered with individual states.

This brochure supplement provides information about:

**David W. Moore, CEBS**  
Partner

NEPC, LLC  
255 State Street  
Boston, MA 02109  
617-374-1300  
[www.NEPC.com](http://www.NEPC.com)

Date of this Supplement: 3/31/2013

### **Item 1 – Cover Page**

This brochure supplement provides information about David W. Moore that supplements the NEPC, LLC (“NEPC”) brochure. You should have received a copy of that brochure. Please contact our Chief Compliance Officer, William Y. Bogle, at 617-374-1300 or [WBogle@NEPC.com](mailto:WBogle@NEPC.com) if you did not receive NEPC’s brochure or if you have any questions about the contents of this supplement.

## **Item 2 – Educational Background and Business Experience**

Year of Birth: 1970

Education: BBA, Temple University  
MBA, University of Detroit, Mercy

Business background for the preceding five years: Mr. Moore joined NEPC in 2006. He is a consultant involved with all types of client projects including asset allocation, policy formation and review, and investment manager selection. Prior to joining NEPC, Dave worked at Ford Motor Company as a Manager of Fixed Income in their Portfolio Management Dept. where his responsibilities included investing global cash and pricing commercial paper, developing fixed income strategies, performance reporting and oversight of external asset managers.

## **Item 3 - Disciplinary Information**

None.

## **Item 4 – Other Business Activities**

None.

## **Item 5 – Additional Compensation**

None.

## **Item 6 – Supervision**

NEPC's consultants are members of practice groups and consulting teams, who jointly formulate and monitor the advice provided to clients. The teams are supervised by NEPC's Managing Partner, Michael P. Manning. Mr. Manning can be contacted at 617.374.1300 or [MManning@NEPC.com](mailto:MManning@NEPC.com).

## **Item 7 – Requirements for State-Registered Advisers**

This item is not applicable as NEPC is not registered with individual states.



This brochure supplement provides information about:

**Douglas W. Moseley**

Partner

NEPC, LLC  
255 State Street  
Boston, MA 02109  
617-374-1300  
[www.NEPC.com](http://www.NEPC.com)

Date of this Supplement: 7/31/2011

**Item 1 – Cover Page**

This brochure supplement provides information about Douglas W. Moseley that supplements the NEPC, LLC (“NEPC”) brochure. You should have received a copy of that brochure. Please contact our Chief Compliance Officer, William Y. Bogle, at 617-374-1300 or [WBogle@NEPC.com](mailto:WBogle@NEPC.com) if you did not receive NEPC’s brochure or if you have any questions about the contents of this supplement.

## **Item 2 – Educational Background and Business Experience**

Year of Birth: 1970

Education: BS, University of Massachusetts, Amherst  
MBA, Bentley College

Business background for the preceding five years: Mr. Moseley joined NEPC in 1998. He is a consultant involved with all types of client projects including asset allocation, policy formation and review, and investment manager selection.

## **Item 3 - Disciplinary Information**

None.

## **Item 4 – Other Business Activities**

None.

## **Item 5 – Additional Compensation**

None.

## **Item 6 – Supervision**

NEPC's consultants are members of practice groups and consulting teams, who jointly formulate and monitor the advice provided to clients. The teams are supervised by NEPC's Managing Partner, Michael P. Manning. Mr. Manning can be contacted at 617.374.1300 or [MManning@NEPC.com](mailto:MManning@NEPC.com).

## **Item 7 – Requirements for State-Registered Advisers**

This item is not applicable as NEPC is not registered with individual states.

This brochure supplement provides information about:

**Phillip Nelson**  
Senior Research Consultant

NEPC, LLC  
255 State Street  
Boston, MA 02109  
617-374-1300  
[www.NEPC.com](http://www.NEPC.com)

Date of this Supplement: 3/1/2014

### **Item 1 – Cover Page**

This brochure supplement provides information about Phillip Nelson that supplements the NEPC, LLC (“NEPC”) brochure. You should have received a copy of that brochure. Please contact our Chief Compliance Officer, William Y. Bogle, at 617-374-1300 or [WBogle@NEPC.com](mailto:WBogle@NEPC.com) if you did not receive NEPC’s brochure or if you have any questions about the contents of this supplement.

## **Item 2 – Educational Background and Business Experience**

Year of Birth: 1979

Education: BA, University of California Irvine

Business background for the preceding five years: Mr. Nelson joined NEPC in 2011. He is a senior consultant involved in research and due diligence activities. Prior to joining NEPC, Phill worked at Pinnacle West Capital Corporation, Yoshikami Capital Management and Merrill Lynch.

## **Item 3 - Disciplinary Information**

None.

## **Item 4 – Other Business Activities**

None.

## **Item 5 – Additional Compensation**

None.

## **Item 6 – Supervision**

NEPC's consultants are members of practice groups and consulting teams, who jointly formulate and monitor the advice provided to clients. The teams are supervised by NEPC's Managing Partner, Michael P. Manning. Mr. Manning can be contacted at 617.374.1300 or [MManning@NEPC.com](mailto:MManning@NEPC.com).

## **Item 7 – Requirements for State-Registered Advisers**

This item is not applicable as NEPC is not registered with individual states.

This brochure supplement provides information about:

**Brandon Parrish, CFA, CAIA**  
Consultant

NEPC, LLC  
255 State Street  
Boston, MA 02109  
617-374-1300  
[www.NEPC.com](http://www.NEPC.com)

Date of this Supplement: 6/30/2016

### **Item 1 – Cover Page**

This brochure supplement provides information about Brandon Parrish that supplements the NEPC, LLC (“NEPC”) brochure. You should have received a copy of that brochure. Please contact our Chief Compliance Officer, William Y. Bogle, at 617-374-1300 or [WBogle@NEPC.com](mailto:WBogle@NEPC.com) if you did not receive NEPC’s brochure or if you have any questions about the contents of this supplement.

## **Item 2 – Educational Background and Business Experience**

Year of Birth: 1985

Education: BS, Roger Williams University  
MS, Boston College

Business background for the preceding five years: Mr. Parrish joined NEPC in 2014. He is a consultant involved with all types of client projects including asset allocation, policy formation and review, and investment manager selection. Prior to becoming a consultant, Brandon worked as an analyst for NEPC, assisting consultants with client reporting, performance measurement, and technical projects. Before joining NEPC he was with BNY Mellon and State Street Corporation.

## **Item 3 - Disciplinary Information**

None.

## **Item 4 – Other Business Activities**

None.

## **Item 5 – Additional Compensation**

None.

## **Item 6 – Supervision**

NEPC's consultants are members of practice groups and consulting teams, who jointly formulate and monitor the advice provided to clients. The teams are supervised by NEPC's Managing Partner, Michael P. Manning. Mr. Manning can be contacted at 617.374.1300 or [MManning@NEPC.com](mailto:MManning@NEPC.com).

## **Item 7 – Requirements for State-Registered Advisers**

This item is not applicable as NEPC is not registered with individual states.

This brochure supplement provides information about:

**Scott F. Perry, CAIA**  
Partner

NEPC, LLC  
255 State Street  
Boston, MA 02109  
617-374-1300  
[www.NEPC.com](http://www.NEPC.com)

Date of this Supplement: 1/31/2012

### **Item 1 – Cover Page**

This brochure supplement provides information about Scott F. Perry that supplements the NEPC, LLC (“NEPC”) brochure. You should have received a copy of that brochure. Please contact our Chief Compliance Officer, William Y. Bogle, at 617-374-1300 or [WBogle@NEPC.com](mailto:WBogle@NEPC.com) if you did not receive NEPC’s brochure or if you have any questions about the contents of this supplement.

## **Item 2 – Educational Background and Business Experience**

Year of Birth: 1978

Education: BSBA, Bucknell University  
MBA, Babson College

Business background for the preceding five years: Mr. Perry joined NEPC in 2006. He is a consultant involved with all types of client projects including asset allocation, policy formation and review, and investment manager selection. Prior to becoming a consultant, Scott worked as an analyst for NEPC, assisting consultants with client reporting, manager searches, and technical projects. Prior to joining NEPC, Scott worked as an analyst at Ashton Partners, an investor relations advisory firm, where he monitored and analyzed daily industry news and stock performance for clients.

## **Item 3 - Disciplinary Information**

None.

## **Item 4 – Other Business Activities**

None.

## **Item 5 – Additional Compensation**

None.

## **Item 6 – Supervision**

NEPC's consultants are members of practice groups and consulting teams, who jointly formulate and monitor the advice provided to clients. The teams are supervised by NEPC's Managing Partner, Michael P. Manning. Mr. Manning can be contacted at 617.374.1300 or [MManning@NEPC.com](mailto:MManning@NEPC.com).

## **Item 7 – Requirements for State-Registered Advisers**

This item is not applicable as NEPC is not registered with individual states.



This brochure supplement provides information about:

**Samuel J. Pollack**  
Senior Consultant

NEPC, LLC  
255 State Street  
Boston, MA 02109  
617-374-1300  
[www.NEPC.com](http://www.NEPC.com)

Date of this Supplement: 3/30/2016

### **Item 1 – Cover Page**

This brochure supplement provides information about Samuel J. Pollack that supplements the NEPC, LLC (“NEPC”) brochure. You should have received a copy of that brochure. Please contact our Chief Compliance Officer, William Y. Bogle, at 617-374-1300 or [WBogle@NEPC.com](mailto:WBogle@NEPC.com) if you did not receive NEPC’s brochure or if you have any questions about the contents of this supplement.

## **Item 2 – Educational Background and Business Experience**

Year of Birth: 1975

Education: BA, Haverford College  
MBA, Northwestern University – Kellogg School of Management

Business background for the preceding five years: Mr. Pollack joined NEPC in 2015. He is a consultant involved with all types of client projects including asset allocation, policy formation and review, and investment manager selection. Prior to joining NEPC, Sam was a Senior Consultant at DiMeo Schneider & Associates, and a Vice President at Duff & Phelps.

## **Item 3 - Disciplinary Information**

None.

## **Item 4 – Other Business Activities**

None.

## **Item 5 – Additional Compensation**

None.

## **Item 6 – Supervision**

NEPC's consultants are members of practice groups and consulting teams, who jointly formulate and monitor the advice provided to clients. The teams are supervised by NEPC's Managing Partner, Michael P. Manning. Mr. Manning can be contacted at 617.374.1300 or [MManning@NEPC.com](mailto:MManning@NEPC.com).

## **Item 7 – Requirements for State-Registered Advisers**

This item is not applicable as NEPC is not registered with individual states.

This brochure supplement provides information about:

**Kelly A. Regan**  
Consultant

NEPC, LLC  
255 State Street  
Boston, MA 02109  
617-374-1300  
[www.NEPC.com](http://www.NEPC.com)

Date of this Supplement: 1/31/2012

### **Item 1 – Cover Page**

This brochure supplement provides information about Kelly A. Regan that supplements the NEPC, LLC (“NEPC”) brochure. You should have received a copy of that brochure. Please contact our Chief Compliance Officer, William Y. Bogle, at 617-374-1300 or [WBogle@NEPC.com](mailto:WBogle@NEPC.com) if you did not receive NEPC’s brochure or if you have any questions about the contents of this supplement.

## **Item 2 – Educational Background and Business Experience**

Year of Birth: 1981

Education: BA, Boston University  
MSF, Brandeis University

Business background for the preceding five years: Ms. Regan joined NEPC in 2007. She is a consultant involved with all types of client projects including asset allocation, policy formation and review, and investment manager selection. Prior to becoming a consultant, Kelly worked as an analyst for NEPC, assisting consultants with client reporting, manager searches, and technical projects. Before NEPC, Kelly was affiliated with Investors Bank & Trust, Cambium Learning, LLC, and Highland Net Lease Capital, LLC.

## **Item 3 - Disciplinary Information**

None.

## **Item 4 – Other Business Activities**

None.

## **Item 5 – Additional Compensation**

None.

## **Item 6 – Supervision**

NEPC's consultants are members of practice groups and consulting teams, who jointly formulate and monitor the advice provided to clients. The teams are supervised by NEPC's Managing Partner, Michael P. Manning. Mr. Manning can be contacted at 617.374.1300 or [MManning@NEPC.com](mailto:MManning@NEPC.com).

## **Item 7 – Requirements for State-Registered Advisers**

This item is not applicable as NEPC is not registered with individual states.

This brochure supplement provides information about:

**James E. Reichert**  
Partner

NEPC, LLC  
255 State Street  
Boston, MA 02109  
617-374-1300  
[www.NEPC.com](http://www.NEPC.com)

Date of this Supplement: 3/31/2014

### **Item 1 – Cover Page**

This brochure supplement provides information about James E. Reichert that supplements the NEPC, LLC (“NEPC”) brochure. You should have received a copy of that brochure. Please contact our Chief Compliance Officer, William Y. Bogle, at 617-374-1300 or [WBogle@NEPC.com](mailto:WBogle@NEPC.com) if you did not receive NEPC’s brochure or if you have any questions about the contents of this supplement.

## **Item 2 – Educational Background and Business Experience**

Year of Birth: 1978

Education: BA, Boston College

Business background for the preceding five years: Mr. Reichert joined NEPC in 2007. He is a consultant involved with all types of client projects including asset allocation, policy formation and review, and investment manager selection. Prior to becoming a consultant, James worked as an analyst for NEPC, assisting consultants with client reporting, manager searches, and technical projects. Prior to joining NEPC, he was a Senior Fixed Income Operations Manager at State Street Global Advisors where he was responsible for all aspects of operations for over 200 fixed income accounts and Mutual Funds.

## **Item 3 - Disciplinary Information**

None.

## **Item 4 – Other Business Activities**

None.

## **Item 5 – Additional Compensation**

None.

## **Item 6 – Supervision**

NEPC's consultants are members of practice groups and consulting teams, who jointly formulate and monitor the advice provided to clients. The teams are supervised by NEPC's Managing Partner, Michael P. Manning. Mr. Manning can be contacted at 617.374.1300 or [MManning@NEPC.com](mailto:MManning@NEPC.com).

## **Item 7 – Requirements for State-Registered Advisers**

This item is not applicable as NEPC is not registered with individual states.

This brochure supplement provides information about:

**Kristin M. Reynolds, CFA, CAIA**  
Partner

NEPC, LLC  
255 State Street  
Boston, MA 02109  
617-374-1300  
[www.NEPC.com](http://www.NEPC.com)

Date of this Supplement: 1/31/2012

### **Item 1 – Cover Page**

This brochure supplement provides information about Kristin M. Reynolds that supplements the NEPC, LLC (“NEPC”) brochure. You should have received a copy of that brochure. Please contact our Chief Compliance Officer, William Y. Bogle, at 617-374-1300 or [WBogle@NEPC.com](mailto:WBogle@NEPC.com) if you did not receive NEPC’s brochure or if you have any questions about the contents of this supplement.

## **Item 2 – Educational Background and Business Experience**

Year of Birth: 1977

Education: BA, Simmons College  
MBA, Simmons Graduate School of Management

Business background for the preceding five years: Ms. Reynolds joined NEPC in 2003. She is a consultant involved with all types of client projects including asset allocation, policy formation and review, and investment manager selection. Prior to becoming a consultant, Kristin worked as an analyst for NEPC, assisting consultants with client reporting, manager searches, and technical projects.

## **Item 3 - Disciplinary Information**

None.

## **Item 4 – Other Business Activities**

None.

## **Item 5 – Additional Compensation**

None.

## **Item 6 – Supervision**

NEPC's consultants are members of practice groups and consulting teams, who jointly formulate and monitor the advice provided to clients. The teams are supervised by NEPC's Managing Partner, Michael P. Manning. Mr. Manning can be contacted at 617.374.1300 or [MManning@NEPC.com](mailto:MManning@NEPC.com).

## **Item 7 – Requirements for State-Registered Advisers**

This item is not applicable as NEPC is not registered with individual states.



This brochure supplement provides information about:

**Brian A. L. Roberts**  
Senior Consultant

NEPC, LLC  
255 State Street  
Boston, MA 02109  
617-374-1300  
[www.NEPC.com](http://www.NEPC.com)

Date of this Supplement: 3/1/2014

### **Item 1 – Cover Page**

This brochure supplement provides information about Brian A. L. Roberts that supplements the NEPC, LLC (“NEPC”) brochure. You should have received a copy of that brochure. Please contact our Chief Compliance Officer, William Y. Bogle, at 617-374-1300 or [WBogle@NEPC.com](mailto:WBogle@NEPC.com) if you did not receive NEPC’s brochure or if you have any questions about the contents of this supplement.

## **Item 2 – Educational Background and Business Experience**

Year of Birth: 1975

Education: BA, Colorado College  
MBA, University of Denver

Business background for the preceding five years: Brian joined NEPC in 2009. He is a consultant involved with all types of client projects including asset allocation, policy formation and review, and investment manager selection. Brian is also a member of the Discretionary Team, helping with the implementation and execution of NEPC's Discretionary Services. Prior to becoming a consultant, Brian worked as an analyst for NEPC. Before NEPC, Brian was employed at AllianceBernstein, providing support to a team of Financial Advisors for high net-worth clients.

## **Item 3 - Disciplinary Information**

None.

## **Item 4 – Other Business Activities**

None.

## **Item 5 – Additional Compensation**

None.

## **Item 6 – Supervision**

NEPC's consultants are members of practice groups and consulting teams, who jointly formulate and monitor the advice provided to clients. The teams are supervised by NEPC's Managing Partner, Michael P. Manning. Mr. Manning can be contacted at 617.374.1300 or [MManning@NEPC.com](mailto:MManning@NEPC.com).

## **Item 7 – Requirements for State-Registered Advisers**

This item is not applicable as NEPC is not registered with individual states.

This brochure supplement provides information about:

**Jay E. Roney**  
Partner

NEPC, LLC  
255 State Street  
Boston, MA 02109  
617-374-1300  
[www.NEPC.com](http://www.NEPC.com)

Date of this Supplement: 7/31/2011

### **Item 1 – Cover Page**

This brochure supplement provides information about Jay E. Roney that supplements the NEPC, LLC (“NEPC”) brochure. You should have received a copy of that brochure. Please contact our Chief Compliance Officer, William Y. Bogle, at 617-374-1300 or [WBogle@NEPC.com](mailto:WBogle@NEPC.com) if you did not receive NEPC’s brochure or if you have any questions about the contents of this supplement.

## **Item 2 – Educational Background and Business Experience**

Year of Birth: 1964

Education: BS, University of Maine at Orono  
MBA, Northeastern University

Business background for the preceding five years: Mr. Roney joined NEPC in 2001. He oversees the Corporate practice group and also works directly with several clients as a consultant involved with all types of projects including asset allocation, policy formation and review, and manager selection.

## **Item 3 - Disciplinary Information**

None.

## **Item 4 – Other Business Activities**

None.

## **Item 5 – Additional Compensation**

None.

## **Item 6 – Supervision**

NEPC's consultants are members of practice groups and consulting teams, who jointly formulate and monitor the advice provided to clients. The teams are supervised by NEPC's Managing Partner, Michael P. Manning. Mr. Manning can be contacted at 617.374.1300 or [MManning@NEPC.com](mailto:MManning@NEPC.com).

## **Item 7 – Requirements for State-Registered Advisers**

This item is not applicable as NEPC is not registered with individual states.

This brochure supplement provides information about:

**John S. Shanklin, CFA, CAIA**  
Senior Consultant

NEPC, LLC  
255 State Street  
Boston, MA 02109  
617-374-1300  
[www.NEPC.com](http://www.NEPC.com)

Date of this Supplement: 7/31/2011

### **Item 1 – Cover Page**

This brochure supplement provides information about John S. Shanklin that supplements the NEPC, LLC (“NEPC”) brochure. You should have received a copy of that brochure. Please contact our Chief Compliance Officer, William Y. Bogle, at 617-374-1300 or [WBogle@NEPC.com](mailto:WBogle@NEPC.com) if you did not receive NEPC’s brochure or if you have any questions about the contents of this supplement.

## **Item 2 – Educational Background and Business Experience**

Year of Birth: 1951

Education: BS, University of Illinois  
MBA, Northwestern University

Business background for the preceding five years: Mr. Shanklin joined NEPC in 2006. He is a consultant involved with all types of client projects including asset allocation, policy formation and review, and investment manager selection. Prior to joining NEPC, John was a Senior Consultant at Alan D. Biller & Associates and Segal Advisors.

## **Item 3 - Disciplinary Information**

None.

## **Item 4 – Other Business Activities**

None.

## **Item 5 – Additional Compensation**

None.

## **Item 6 – Supervision**

NEPC's consultants are members of practice groups and consulting teams, who jointly formulate and monitor the advice provided to clients. The teams are supervised by NEPC's Managing Partner, Michael P. Manning. Mr. Manning can be contacted at 617.374.1300 or [MManning@NEPC.com](mailto:MManning@NEPC.com).

## **Item 7 – Requirements for State-Registered Advisers**

This item is not applicable as NEPC is not registered with individual states.

This brochure supplement provides information about:

**Neil N. Sheth**

Partner

NEPC, LLC  
255 State Street  
Boston, MA 02109  
617-374-1300  
[www.NEPC.com](http://www.NEPC.com)

Date of this Supplement: 1/31/2012

**Item 1 – Cover Page**

This brochure supplement provides information about Neil N. Sheth that supplements the NEPC, LLC (“NEPC”) brochure. You should have received a copy of that brochure. Please contact our Chief Compliance Officer, William Y. Bogle, at 617-374-1300 or [WBogle@NEPC.com](mailto:WBogle@NEPC.com) if you did not receive NEPC’s brochure or if you have any questions about the contents of this supplement.

## **Item 2 – Educational Background and Business Experience**

Year of Birth: 1971

Education: BS, University of Pennsylvania

Business background for the preceding five years: Mr. Sheth joined NEPC in 2009. He is a consultant involved in NEPC's hedge fund research and due diligence. Prior to joining NEPC, Neil worked at Berkshire Partners in Boston where he started a fundamentals-based, concentrated, long/short global value hedge fund. Prior to Berkshire Partners, Neil worked with two different private equity firms that focused on communications/media services and technologies (M/C Venture Partners and General Atlantic, LLC).

## **Item 3 - Disciplinary Information**

None.

## **Item 4 – Other Business Activities**

None.

## **Item 5 – Additional Compensation**

None.

## **Item 6 – Supervision**

NEPC's consultants are members of practice groups and consulting teams, who jointly formulate and monitor the advice provided to clients. The teams are supervised by NEPC's Managing Partner, Michael P. Manning. Mr. Manning can be contacted at 617.374.1300 or [MManning@NEPC.com](mailto:MManning@NEPC.com).

## **Item 7 – Requirements for State-Registered Advisers**

This item is not applicable as NEPC is not registered with individual states.



This brochure supplement provides information about:

**Bradley S. Smith, CFA**  
Partner

NEPC, LLC  
255 State Street  
Boston, MA 02109  
617-374-1300  
[www.NEPC.com](http://www.NEPC.com)

Date of this Supplement: 10/10/2011

### **Item 1 – Cover Page**

This brochure supplement provides information about Bradley S. Smith that supplements the NEPC, LLC (“NEPC”) brochure. You should have received a copy of that brochure. Please contact our Chief Compliance Officer, William Y. Bogle, at 617-374-1300 or [WBogle@NEPC.com](mailto:WBogle@NEPC.com) if you did not receive NEPC’s brochure or if you have any questions about the contents of this supplement.

## **Item 2 – Educational Background and Business Experience**

Year of Birth: 1963

Education: BA, Hampden-Sydney College

Business background for the preceding five years: Mr. Smith joined NEPC in 2011. He is a consultant involved with all types of client projects including asset allocation, policy formation and review, and investment manager selection. Prior to joining NEPC, Brad was with Hewitt EnnisKnupp where he was the Eastern Region leader of the core consulting practice. He had responsibility for managing the traditional consulting team and he has extensive experience in discretionary consulting. Prior to the Hewitt/EnnisKnupp merger, Brad held the position of CEO for Hewitt's U.S. Consulting practice.

## **Item 3 - Disciplinary Information**

None.

## **Item 4 – Other Business Activities**

None.

## **Item 5 – Additional Compensation**

None.

## **Item 6 – Supervision**

NEPC's consultants are members of practice groups and consulting teams, who jointly formulate and monitor the advice provided to clients. The teams are supervised by NEPC's Managing Partner, Michael P. Manning. Mr. Manning can be contacted at 617.374.1300 or [MManning@NEPC.com](mailto:MManning@NEPC.com).

## **Item 7 – Requirements for State-Registered Advisers**

This item is not applicable as NEPC is not registered with individual states.

This brochure supplement provides information about:

**Carolyn Smith**

Partner

NEPC, LLC  
255 State Street  
Boston, MA 02109  
617-374-1300  
[www.NEPC.com](http://www.NEPC.com)

Date of this Supplement: 7/31/2011

**Item 1 – Cover Page**

This brochure supplement provides information about Carolyn Smith that supplements the NEPC, LLC (“NEPC”) brochure. You should have received a copy of that brochure. Please contact our Chief Compliance Officer, William Y. Bogle, at 617-374-1300 or [WBogle@NEPC.com](mailto:WBogle@NEPC.com) if you did not receive NEPC’s brochure or if you have any questions about the contents of this supplement.

## **Item 2 – Educational Background and Business Experience**

Year of Birth: 1963

Education: BS, University of Utah

Business background for the preceding five years: Ms. Smith joined NEPC in 2006. She is a consultant involved with all types of client projects including asset allocation, policy formation and review, and investment manager selection. Prior to joining NEPC, Carolyn worked as a Senior Consultant at Watson Wyatt. She was responsible for developing and managing client relationships, designing investment programs for defined benefit and defined contribution plans, asset liability modeling, risk budgeting, investment policy development, manager searches, 401(k)/403(b) vendor selection and performance monitoring.

## **Item 3 - Disciplinary Information**

None.

## **Item 4 – Other Business Activities**

None.

## **Item 5 – Additional Compensation**

None.

## **Item 6 – Supervision**

NEPC's consultants are members of practice groups and consulting teams, who jointly formulate and monitor the advice provided to clients. The teams are supervised by NEPC's Managing Partner, Michael P. Manning. Mr. Manning can be contacted at 617.374.1300 or [MManning@NEPC.com](mailto:MManning@NEPC.com).

## **Item 7 – Requirements for State-Registered Advisers**

This item is not applicable as NEPC is not registered with individual states.

This brochure supplement provides information about:

**Don C. Stracke, CFA**  
Senior Consultant

NEPC, LLC  
255 State Street  
Boston, MA 02109  
617-374-1300  
[www.NEPC.com](http://www.NEPC.com)

Date of this Supplement: 7/31/2011

### **Item 1 – Cover Page**

This brochure supplement provides information about Don C. Stracke that supplements the NEPC, LLC (“NEPC”) brochure. You should have received a copy of that brochure. Please contact our Chief Compliance Officer, William Y. Bogle, at 617-374-1300 or [WBogle@NEPC.com](mailto:WBogle@NEPC.com) if you did not receive NEPC’s brochure or if you have any questions about the contents of this supplement.

## **Item 2 – Educational Background and Business Experience**

Year of Birth: 1958

Education: BS, Farleigh Dickinson University  
MBA, Rutgers University

Business background for the preceding five years: Mr. Stracke joined NEPC in 2009. He is a consultant involved with all types of client projects including asset allocation, policy formation and review, and investment manager selection. Prior to joining NEPC, Don was the Director of Marketing/Client Service at Shenkman Capital Management and Attalus Capital. At both firms he was responsible for the overall management and execution of sales, marketing, and client service. Prior to Attalus, Don spent seven years as the Director of Corporate Client Services for Dresdner RCM Global Investors.

## **Item 3 - Disciplinary Information**

None.

## **Item 4 – Other Business Activities**

None.

## **Item 5 – Additional Compensation**

None.

## **Item 6 – Supervision**

NEPC's consultants are members of practice groups and consulting teams, who jointly formulate and monitor the advice provided to clients. The teams are supervised by NEPC's Managing Partner, Michael P. Manning. Mr. Manning can be contacted at 617.374.1300 or [MManning@NEPC.com](mailto:MManning@NEPC.com).

## **Item 7 – Requirements for State-Registered Advisers**

This item is not applicable as NEPC is not registered with individual states.

This brochure supplement provides information about:

**Keith Stronkowsky**  
Senior Consultant

NEPC, LLC  
255 State Street  
Boston, MA 02109  
617-374-1300  
[www.NEPC.com](http://www.NEPC.com)

Date of this Supplement: 3/31/2013

### **Item 1 – Cover Page**

This brochure supplement provides information about Keith Stronkowsky that supplements the NEPC, LLC (“NEPC”) brochure. You should have received a copy of that brochure. Please contact our Chief Compliance Officer, William Y. Bogle, at 617-374-1300 or [WBogle@NEPC.com](mailto:WBogle@NEPC.com) if you did not receive NEPC’s brochure or if you have any questions about the contents of this supplement.

## **Item 2 – Educational Background and Business Experience**

Year of Birth: 1973

Education: BS, Springfield College  
MBA, Case Western Reserve University

Business background for the preceding five years: Mr. Stronkowsky joined NEPC in 2008. He is a consultant involved with all types of client projects including asset allocation, policy formation and review, and investment manager selection. Prior to becoming a consultant, Mr. Stronkowsky worked as an analyst for NEPC, assisting consultants with client reporting, manager searches, and technical projects. Prior to joining NEPC, Keith was with State Street Corporation and PanAgora Asset Management.

## **Item 3 - Disciplinary Information**

None.

## **Item 4 – Other Business Activities**

None.

## **Item 5 – Additional Compensation**

None.

## **Item 6 – Supervision**

NEPC's consultants are members of practice groups and consulting teams, who jointly formulate and monitor the advice provided to clients. The teams are supervised by NEPC's Managing Partner, Michael P. Manning. Mr. Manning can be contacted at 617.374.1300 or [MManning@NEPC.com](mailto:MManning@NEPC.com).

## **Item 7 – Requirements for State-Registered Advisers**

This item is not applicable as NEPC is not registered with individual states.



This brochure supplement provides information about:

**Michael P. Sullivan**  
Senior Consultant

NEPC, LLC  
255 State Street  
Boston, MA 02109  
617-374-1300  
[www.NEPC.com](http://www.NEPC.com)

Date of this Supplement: 3/31/2013

### **Item 1 – Cover Page**

This brochure supplement provides information about Michael P. Sullivan that supplements the NEPC, LLC (“NEPC”) brochure. You should have received a copy of that brochure. Please contact our Chief Compliance Officer, William Y. Bogle, at 617-374-1300 or [WBogle@NEPC.com](mailto:WBogle@NEPC.com) if you did not receive NEPC’s brochure or if you have any questions about the contents of this supplement.

## **Item 2 – Educational Background and Business Experience**

Year of Birth: 1979

Education: BA, Saint Anselm College  
MS, Boston College

Business background for the preceding five years: Mr. Sullivan joined NEPC in 2006. He is a consultant involved with all types of client projects including asset allocation, policy formation and review, and investment manager selection. Prior to becoming a consultant, Mr. Sullivan worked as an analyst for NEPC, assisting consultants with client reporting, manager searches, and technical projects. Prior to joining NEPC, Mike was a Senior Analyst Account Manager at International Data Corporation where he supported research requests for financial clients.

## **Item 3 - Disciplinary Information**

None.

## **Item 4 – Other Business Activities**

None.

## **Item 5 – Additional Compensation**

None.

## **Item 6 – Supervision**

NEPC's consultants are members of practice groups and consulting teams, who jointly formulate and monitor the advice provided to clients. The teams are supervised by NEPC's Managing Partner, Michael P. Manning. Mr. Manning can be contacted at 617.374.1300 or [MManning@NEPC.com](mailto:MManning@NEPC.com).

## **Item 7 – Requirements for State-Registered Advisers**

This item is not applicable as NEPC is not registered with individual states.

This brochure supplement provides information about:

**Kamal Suppal, CFA**  
Senior Research Consultant

NEPC, LLC  
255 State Street  
Boston, MA 02109  
617-374-1300  
[www.NEPC.com](http://www.NEPC.com)

Date of this Supplement: 1/31/2012

### **Item 1 – Cover Page**

This brochure supplement provides information about Kamal Suppal that supplements the NEPC, LLC (“NEPC”) brochure. You should have received a copy of that brochure. Please contact our Chief Compliance Officer, William Y. Bogle, at 617-374-1300 or [WBogle@NEPC.com](mailto:WBogle@NEPC.com) if you did not receive NEPC’s brochure or if you have any questions about the contents of this supplement.

## **Item 2 – Educational Background and Business Experience**

Year of Birth: 1969

Education: BC, Calcutta University, St. Xavier's College  
MBA, Simon Fraser University

Business background for the preceding five years: Mr. Suppal joined NEPC in 2010. He is involved in hedge fund research and due diligence activities, in addition to providing consulting advice to a variety of clients. Prior to joining NEPC, Kamal was Vice President and Portfolio Manager at US Trust Private Wealth Management, responsible for conducting quantitative and qualitative evaluation of managers of separately managed accounts, hedge funds, private equity and real estate funds and for developing portfolio strategy across traditional and alternative investment asset classes for high net-worth and institutional clients. Previously, Kamal worked in the Private Bank at the Royal Bank of Canada (RBC).

## **Item 3 - Disciplinary Information**

None.

## **Item 4 – Other Business Activities**

None.

## **Item 5 – Additional Compensation**

None.

## **Item 6 – Supervision**

NEPC's consultants are members of practice groups and consulting teams, who jointly formulate and monitor the advice provided to clients. The teams are supervised by NEPC's Managing Partner, Michael P. Manning. Mr. Manning can be contacted at 617.374.1300 or [MManning@NEPC.com](mailto:MManning@NEPC.com).

## **Item 7 – Requirements for State-Registered Advisers**

This item is not applicable as NEPC is not registered with individual states.

This brochure supplement provides information about:

**Craig A. Svendsen, CFA**  
Partner

NEPC, LLC  
255 State Street  
Boston, MA 02109  
617-374-1300  
[www.NEPC.com](http://www.NEPC.com)

Date of this Supplement: 7/31/2011

### **Item 1 – Cover Page**

This brochure supplement provides information about Craig A. Svendsen that supplements the NEPC, LLC (“NEPC”) brochure. You should have received a copy of that brochure. Please contact our Chief Compliance Officer, William Y. Bogle, at 617-374-1300 or [WBogle@NEPC.com](mailto:WBogle@NEPC.com) if you did not receive NEPC’s brochure or if you have any questions about the contents of this supplement.

## **Item 2 – Educational Background and Business Experience**

Year of Birth: 1972

Education: BA, Bucknell University  
MSF, Northeastern University

Business background for the preceding five years: Mr. Svendsen joined NEPC in 2004. He is a consultant involved with all types of client projects including asset allocation, policy formation and review, and investment manager selection.

## **Item 3 - Disciplinary Information**

None.

## **Item 4 – Other Business Activities**

None.

## **Item 5 – Additional Compensation**

None.

## **Item 6 – Supervision**

NEPC's consultants are members of practice groups and consulting teams, who jointly formulate and monitor the advice provided to clients. The teams are supervised by NEPC's Managing Partner, Michael P. Manning. Mr. Manning can be contacted at 617.374.1300 or [MManning@NEPC.com](mailto:MManning@NEPC.com).

## **Item 7 – Requirements for State-Registered Advisers**

This item is not applicable as NEPC is not registered with individual states.

This brochure supplement provides information about:

**John R. Teramana**  
Consultant

NEPC, LLC  
255 State Street  
Boston, MA 02109  
617-374-1300  
[www.NEPC.com](http://www.NEPC.com)

Date of this Supplement: 1/31/2012

### **Item 1 – Cover Page**

This brochure supplement provides information about John R. Teramana that supplements the NEPC, LLC (“NEPC”) brochure. You should have received a copy of that brochure. Please contact our Chief Compliance Officer, William Y. Bogle, at 617-374-1300 or [WBogle@NEPC.com](mailto:WBogle@NEPC.com) if you did not receive NEPC’s brochure or if you have any questions about the contents of this supplement.

## **Item 2 – Educational Background and Business Experience**

Year of Birth: 1971

Education: BS, Kent State University  
MBA, Duquesne University

Business background for the preceding five years: John joined NEPC in 2008. He is a consultant involved with all types of client projects including asset allocation, policy formation and review, and investment manager selection. Prior to joining NEPC, John was an Investment Operations Officer at Keystate Corporate Management. Previously John worked at Standish Asset Management as a Client Service Associate and Portfolio Management Assistant, and at Mellon Financial as a Senior Performance Measurement Analyst and Senior Trust Accountant.

## **Item 3 - Disciplinary Information**

None.

## **Item 4 – Other Business Activities**

None.

## **Item 5 – Additional Compensation**

None.

## **Item 6 – Supervision**

NEPC's consultants are members of practice groups and consulting teams, who jointly formulate and monitor the advice provided to clients. The teams are supervised by NEPC's Managing Partner, Michael P. Manning. Mr. Manning can be contacted at 617.374.1300 or [MManning@NEPC.com](mailto:MManning@NEPC.com).

## **Item 7 – Requirements for State-Registered Advisers**

This item is not applicable as NEPC is not registered with individual states.



This brochure supplement provides information about:

**Michael J. Valchine**  
Senior Consultant

NEPC, LLC  
255 State Street  
Boston, MA 02109  
617-374-1300  
[www.NEPC.com](http://www.NEPC.com)

Date of this Supplement: 3/1/2014

### **Item 1 – Cover Page**

This brochure supplement provides information about Michael J. Valchine that supplements the NEPC, LLC (“NEPC”) brochure. You should have received a copy of that brochure. Please contact our Chief Compliance Officer, William Y. Bogle, at 617-374-1300 or [WBogle@NEPC.com](mailto:WBogle@NEPC.com) if you did not receive NEPC’s brochure or if you have any questions about the contents of this supplement.

## **Item 2 – Educational Background and Business Experience**

Year of Birth: 1977

Education: BS, Oakland University  
MSF, Walsh College

Business background for the preceding five years: Mr. Valchine joined NEPC in 2007. He is a consultant involved with all types of client projects including asset allocation, policy formation and review, and investment manager selection. Prior to becoming a consultant, Mr. Valchine worked as an analyst for NEPC, assisting consultants with client reporting, manager searches, and technical projects. Prior to joining NEPC, Mike was a Registered Client Associate within the Merrill Lynch Institutional Consulting Group.

## **Item 3 - Disciplinary Information**

None.

## **Item 4 – Other Business Activities**

None.

## **Item 5 – Additional Compensation**

None.

## **Item 6 – Supervision**

NEPC's consultants are members of practice groups and consulting teams, who jointly formulate and monitor the advice provided to clients. The teams are supervised by NEPC's Managing Partner, Michael P. Manning. Mr. Manning can be contacted at 617.374.1300 or [MManning@NEPC.com](mailto:MManning@NEPC.com).

## **Item 7 – Requirements for State-Registered Advisers**

This item is not applicable as NEPC is not registered with individual states.

This brochure supplement provides information about:

**Eric C. Vallo**  
Senior Consultant

NEPC, LLC  
255 State Street  
Boston, MA 02109  
617-374-1300  
[www.NEPC.com](http://www.NEPC.com)

Date of this Supplement: 3/1/2014

### **Item 1 – Cover Page**

This brochure supplement provides information about Eric C. Vallo that supplements the NEPC, LLC (“NEPC”) brochure. You should have received a copy of that brochure. Please contact our Chief Compliance Officer, William Y. Bogle, at 617-374-1300 or [WBogle@NEPC.com](mailto:WBogle@NEPC.com) if you did not receive NEPC’s brochure or if you have any questions about the contents of this supplement.

## **Item 2 – Educational Background and Business Experience**

Year of Birth: 1972

Education: BS, Miami University  
MBA, University of Colorado

Business background for the preceding five years: Mr. Vallo joined NEPC in 2009. He is a consultant involved with all types of client projects including asset allocation, policy formation and review, and investment manager selection. Prior to becoming a consultant, Mr. Vallo worked as an analyst for NEPC, assisting consultants with client reporting, manager searches, and technical projects. Prior to joining NEPC, Eric was with Chrysler LLC / DaimlerChrysler Corporation, PacWest Racing Group, and Deloitte & Touche LLP.

## **Item 3 - Disciplinary Information**

None.

## **Item 4 – Other Business Activities**

None.

## **Item 5 – Additional Compensation**

None.

## **Item 6 – Supervision**

NEPC's consultants are members of practice groups and consulting teams, who jointly formulate and monitor the advice provided to clients. The teams are supervised by NEPC's Managing Partner, Michael P. Manning. Mr. Manning can be contacted at 617.374.1300 or [MManning@NEPC.com](mailto:MManning@NEPC.com).

## **Item 7 – Requirements for State-Registered Advisers**

This item is not applicable as NEPC is not registered with individual states.

This brochure supplement provides information about:

**Gary A. Wyniemko**  
Senior Consultant

NEPC, LLC  
255 State Street  
Boston, MA 02109  
617-374-1300  
[www.NEPC.com](http://www.NEPC.com)

Date of this Supplement: 3/30/2016

### **Item 1 – Cover Page**

This brochure supplement provides information about Gary A. Wyniemko that supplements the NEPC, LLC (“NEPC”) brochure. You should have received a copy of that brochure. Please contact our Chief Compliance Officer, William Y. Bogle, at 617-374-1300 or [WBogle@NEPC.com](mailto:WBogle@NEPC.com) if you did not receive NEPC’s brochure or if you have any questions about the contents of this supplement.

## **Item 2 – Educational Background and Business Experience**

Year of Birth: 1977

Education: BBA, University of Michigan-Dearborn  
MBA, University of Michigan-Dearborn

Business background for the preceding five years: Mr. Wyniemko joined NEPC in 2011. He is a consultant involved with all types of client projects including asset allocation, policy formation and review, and investment manager selection. Prior to joining NEPC, Gary was with Henry Ford Health System, Dura Automotive Systems, Merrill Lynch and H&R Block Financial Advisors.

## **Item 3 - Disciplinary Information**

None.

## **Item 4 – Other Business Activities**

None.

## **Item 5 – Additional Compensation**

None.

## **Item 6 – Supervision**

NEPC's consultants are members of practice groups and consulting teams, who jointly formulate and monitor the advice provided to clients. The teams are supervised by NEPC's Managing Partner, Michael P. Manning. Mr. Manning can be contacted at 617.374.1300 or [MManning@NEPC.com](mailto:MManning@NEPC.com).

## **Item 7 – Requirements for State-Registered Advisers**

This item is not applicable as NEPC is not registered with individual states.